

Translation from Romanian into English

[Logo of the Government of Romania]

THE MINISTRY OF ENERGY

Professionalism. Integrity. Transparency

MINISTER'S CABINET

100770/TFP/02032017

To,
ROMPETROL RAFINARE S.A.
Board of Directors
Mr. Cătălin Dumitru, Chairman of the Board of Directors

Ref: Request for the convening of the ordinary general meeting of shareholders

Whereas the provisions of art. 119, para. (1) of the Companies' Law no. 31/1990, as further amended and supplemented, the Ministry of Energy, on behalf of the Romanian State as shareholder holding a number of 19,715,009,053 shares representing 44.6959% of the share capital of Rompetrol Rafinare S.A., requests the Board of Directors of Rompetrol Rafinare S.A. the convening of an ordinary general meeting of shareholders, with the following items included on the agenda:

- 1. "revocation of Mr. Marius Mitruș from its capacity of member of the Board of Directors of Rompetrol Rafinare S.A."*
- 2. "election of Mr. Laurențiu-Dan Tudor in the capacity of member of the Board of Directors of Rompetrol Rafinare S.A. for a mandate following to expire on April 30th, 2018 (date of expiry of the mandate of the current members of the Board of Directors)"*

The convening shall be made with the observance of the legal convening and publication procedures provided for by Law no. 31/1990. To this end, we propose for the general meeting of shareholders to take place on April 4th, 2017.

We mention that Mr. Laurențiu-Dan Tudor is residing in Bucharest and is a graduate of the Institute of Civil Engineering – Faculty of Installation Engineering.

We hereby enclose the Curriculum Vitae of Mr. Laurențiu-Dan Tudor.

The draft resolutions proposed for adoption by the Ordinary General Meeting of Shareholders for the abovementioned item, are:

Resolution no. 1: *"Mr. Marius Mitruș is revoked from its capacity of member of the Board of Directors of Rompetrol Rafinare S.A."*

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Resolution no. 2: *“Mr. Laurențiu-Dan Tudor is elected in the capacity of member of the Board of Directors of S.C. Rompetrol Rafinare S.A. for a mandate following to expire on April 30th, 2018 (date of expiry of the mandate of the current members of the Board of Directors)”*

MINISTRY OF ENERGY
TOMA-FLORIN PETCU
Illegible stamp and signature