

No. 4168/August 11st, 2023

Announcement concerning the availability of the financial results as of June 30th, 2023

Report as of June 30th, 2023 concerning the individual financial accounts as of June 30th, 2023 – prepared in accordance with the provisions of the Law no. 24/2017 and of the Financial Supervisory Authority's Regulations no. 5/2018 on the issuers of financial instruments and market operations, as well as the Report for the 1st Semester of 2023 concerning the consolidated financial accounts as of June 30th, 2023 prepared in accordance with the International Financial Reporting Standards ("IFRS"), may be accessed starting with August 14th, 2023, 6.00 p.m. (Romanian time), at the website address https://rompetrol-rafinare.kmginternational.com/, under the Investors Relations section, Financial Results and reporting/Half Yearly Interim Reports subsection.

The reports for the 1st semester of 2023 concerning the individual financial accounts and the consolidated financial accounts as of June 30th, 2023 prepared in accordance with applicable legislation shall be rendered available to the stakeholders starting with the same date and time, in hardcopy, upon the stakeholder's request, at the Company's headquarters from Năvodari, 215 Năvodari Blvd., Administrative Facility, room 104, Constanța County.

The aforementioned reports shall be transmitted to the Bucharest Stock Exchange and Financial Supervisory Authority according to the legislation in force.

We hereby mention that the financial information contained by the Reports for the 1st semester of 2023 and the financial accounts (both consolidated and individual) have not been audited by the Company's external financial auditor.

General Manager

Felix Crudu-Tesloveanu

