



**Results of the vote for Resolution no. 1/2015  
adopted within the  
Ordinary General Meeting of Shareholders dated March 4<sup>th</sup>, 2015**

In accordance with the regulations applicable to the companies listed on a regulated market, Rompetrol Rafinare S.A. announces the results of the votes within the Ordinary General Meeting of Shareholders (hereinafter referred to as the "OGMS") which was held upon its first convening, subject to the publicity- and quorum-related requirements in accordance with the provisions laid down by law and by the Articles of Association, on March 4<sup>th</sup>, 2015, at 11:00 o'clock, at the Company's headquarters located in Năvodari, 215 Năvodari Blvd., Administrative Facility, Constanța county, as follows:

**A) Status of the shares and voting rights on the date of the OGMS**

**Share capital:** Lei 4,410,920,572.6

**Total number of shares issued by the Company:** 44,109,205,726 registered shares

**Shares with voting right:** 44,109,205,726

**Total number of voting rights:** 44,109,205,726

**Total number of voting rights cast and expressed:** 43,813,617,179

**Reference date:** February 23<sup>rd</sup>, 2015

**Registration date:** March 20<sup>th</sup>, 2015

**Ex-Date:** March 19<sup>th</sup>, 2015

**B) Results of the vote for Resolution no. 1/2015 adopted by the OGMS on March 4<sup>th</sup>, 2015.****Item 1**

a) It is hereby approved the revocation of Mr. Károly Borbely from its capacity of member of the Company's Board of Directors.

<b>Vote</b>		
<b>For</b>	<b>Against</b>	<b>Abstention</b>
43,813,617,179	0	0
(100%)	(0%)	(0%)
<b>Total cast votes: 43,813,617,179</b>		
<b>Total annulled votes: 0</b>		

b) It is hereby approved that Mr. Károly Borbely be discharged of any duties and liabilities exercised in his capacity of Director of the Company for the term of the mandate of member of the Board of Directors, respectively as of April 30<sup>th</sup>, 2014 and until the date of this GOMS, as per the provisions of the law.

<b>Vote</b>		
<b>For</b>	<b>Against</b>	<b>Abstention</b>
43,813,617,179	0	0
(100%)	(0%)	(0%)
<b>Total cast votes: 43,813,617,179</b>		
<b>Total annulled votes: 0</b>		

**Item 2**

a) It is hereby approved the termination of the director's mandate granted to Mr. Sorin Graure, following the latter's resignation from the said position starting with 01.10.2014.

Vote		
For	Against	Abstention
43,813,617,179 (100%)	0 (0%)	0 (0%)
<b>Total cast votes: 43,813,617,179</b>		
<b>Total annulled votes: 0</b>		

b) It is hereby approved that Mr. Sorin Graure be discharged of any duties and liabilities exercised in his capacity of Director of the Company for the term of the mandate of member of the Board of Directors, respectively as of January 01<sup>st</sup>, 2014 – September 30<sup>th</sup>, 2014, as per the provisions of the law.

Vote		
For	Against	Abstention
43,813,617,179 (100%)	0 (0%)	0 (0%)
<b>Total cast votes: 43,813,617,179</b>		
<b>Total annulled votes: 0</b>		

**Item 3**

It is hereby approved the election of two members in the Company's Board of Directors for a mandate starting with the date of this GOMS and ending on 30.04.2018 (the expiry date of the mandate granted to the current members of the Board of Directors), as follows:

**i) Mr. Bogdan-Nicolae Badea, Romanian citizen, domiciled in Bucharest, District no 4.**

Vote		
For	Against	Abstention
43,813,617,179	0	0
(100%)	(0%)	(0%)
<b>Total cast votes: 43,813,617,179</b>		
<b>Total annulled votes: 0</b>		

**ii) Mr. Yedil Utekov.**

Vote		
For	Against	Abstention
43,813,617,179	0	0
(100%)	(0%)	(0%)
<b>Total cast votes: 43,813,617,179</b>		
<b>Total annulled votes: 0</b>		

**Item 4**

**It is hereby approved the date of March 20<sup>th</sup>, 2015, as registration date,** within the meaning of article 238 par. (1) under Law no. 297/2004, for the identification of the shareholders falling under the scope of the resolutions adopted within this GOMS.

Vote		
For	Against	Abstention
43,813,617,179	0	0
(100%)	(0%)	(0%)
<b>Total cast votes: 43,813,617,179</b>		
<b>Total annulled votes: 0</b>		

**Item 5**

**It is hereby approved the date of March 19<sup>th</sup>, 2015, as "ex date", as such is defined by the NSC Regulation no. 6/2009.**

<b>Vote</b>		
<b>For</b>	<b>Against</b>	<b>Abstention</b>
43,813,617,179	0	0
(100%)	(0%)	(0%)
<b>Total cast votes: 43,813,617,179</b>		
<b>Total annulled votes: 0</b>		

**Item 6**

**It is hereby approved the empowerment of Mr. Alexandru Nicolcioiu, director of the Company, to conclude and/or sign for and on behalf of the Company and/or of its shareholders the decision which was adopted within this GOMS and to carry out any and all requisite proceedings for such adopted resolutions to be registered, rendered enforceable against third parties and published, the said proxy being entitled to sub-delegate third parties to act for such purpose**

<b>Vote</b>		
<b>For</b>	<b>Against</b>	<b>Abstention</b>
43,813,617,179	0	0
(100%)	(0%)	(0%)
<b>Total cast votes: 43,813,617,179</b>		
<b>Total annulled votes: 0</b>		

- The percentages express the ratio of the voting option in the total number of cast votes.

Secretary of the Meeting

CHIȚU Carmen-Daniela