



**Results of the vote for Resolution no. 3/2016
adopted within the
Extraordinary General Meeting of Shareholders dated April 28th, 2016**

In accordance with the regulations applicable to the companies listed on a regulated market, Rompetrol Rafinare S.A. announces the results of the votes within the Extraordinary General Meeting of Shareholders (hereinafter referred to as the "EGMS") which was held upon its first convening, subject to the publicity- and quorum-related requirements in accordance with the provisions laid down by law and by the Articles of Association, on April 28th, 2016, at 12:00 o'clock, at the Company's headquarters located in Năvodari, 215 Năvodari Blvd., Administrative Facility, Constanța county, as follows:

A) Status of the shares and voting rights on the date of the EGMS

Share capital: Lei 4,410,920,572.6

Total number of shares issued by the Company: 44,109,205,726 registered shares

Shares with voting right: 44,109,205,726

Total number of voting rights: 44,109,205,726

Total number of voting rights cast and expressed: 43,815,595,972

Reference date: April 18th, 2016

Registration date: May 17th, 2016

Ex-Date: May 16th, 2016



B) Results of the vote for Resolution no. 3/2016 - regarding the items on the agenda at no. 1 – 4 adopted by the EGMS on April 28th, 2016.

Item 1 on the agenda

To ratify the conclusion by the Company of Addendums no. 7/19.09.2014, no. 8/31.12.2014 and no. 9/26.11.2015 to the Loan Agreement no. 448 concluded on September 20, 2010 between the Company and KMG International N.V. (former The Rompetrol Group N.V.), a significant shareholder of the Company, with its registered office at Strawinskylaan 807 Tower A-8, 1077XX, the Netherlands, registered with the Trade Registry of the Chamber of Commerce and Industry in Amsterdam under no. 24297754, extended and amended by Addendum no. 1 of 20.09.2011 approved by EGMS Resolution no. 4 of 10.10.2011, by Addendum no. 2 of 2.05.2012 approved by EGMS Resolution no. 2 of 29.06.2012 and by Addendum no. 3 of 20.09.2012 approved by EGMS Resolution no. 6 dated 26.10.2012 and by Addendum no.4 of 05.03.2013 approved by EGMS Resolution no. 3 dated 05.03.2013 and by Addendum no. 5 of 20.09.2013 and Addendum no. 6 of 14.02.2014 both approved by EGMS Resolution no. 3 dated 29.04.2014, **having as object the amount of USD 250,000,000.**

Vote		
For	Against	Abstention
24,098,586,919 (55.0000%)	19,717,009,053 (45.0000%)	0 (0,0000%)
Total cast votes: 43,815,595,972		
Total annulled votes: 0		

**Item 2** on the agenda

To approve the date of May 17th, 2016, as registration date, for the purpose of article 238 par. (1) under Law no. 297/2004, for the identification of the shareholders falling under the scope of the decisions adopted within this GOMS.

Vote		
For	Against	Abstention
43,813,595,972	2,000,000	0
(99.9954%)	(0.0046%)	(0%)
Total cast votes: 43,815,595,972		
Total annulled votes: 0		

Item 3 on the agenda

To approve the date of May 16th, 2016, as ex-date, as such is defined by the NSC Regulation no. 6/2009.

Vote		
For	Against	Abstention
43,813,595,972	2,000,000	0
(99.9954%)	(0.0046%)	(0%)
Total cast votes: 43,815,595,972		
Total annulled votes: 0		

Item 4 on the agenda

To authorize Mr. Alexandru Nicolcioiu, member of the Company's Board of Directors, to conclude and/or sign for and on behalf of the Company and/or of its shareholders the decisions which are to be adopted within this GOMS and to carry out any and all requisite proceedings for such adopted resolutions to be registered, rendered enforceable against



third parties and published, the said proxy being entitled to sub-delegate third parties to act for such purpose.

Vote		
For	Against	Abstention
43,813,595,972 (99.9954%)	2,000,000 (0.0046%)	0 (0%)
Total cast votes: 43,815,595,972		
Total annulled votes: 0		

- The percentages express the ratio of the voting option in the total number of cast votes.

Secretary of the Meeting

VERNIC Ioana-Gabriela