



rompetrol | KazMunayGas
Group
Member

ROMPETROL RAFINARE S.A.
Bulevardul Navodari, nr. 215,
Pavilion Administrativ,
Navodari, Judetul Constanta,
ROMANIA

phone: + (40) 241 50 60 00
+ (40) 241 50 61 50
fax: + (40) 241 50 69 30
office.rafinare@rompetrol.com
www.rompetrol-rafinare.ro
www.rompetrol.com

Results of the vote for Resolution no. 3/2017 adopted within the Ordinary General Meeting of Shareholders dated April 27th, 2017

In accordance with the regulations applicable to the companies listed on a regulated market, Rompetrol Rafinare S.A. announces the results of the votes within the Ordinary General Meeting of Shareholders (hereinafter referred to as the "OGMS") which was held upon its first convening, subject to the publicity- and quorum-related requirements in accordance with the provisions laid down by law and by the Articles of Association, on April 27th, 2017, at 11:00 o'clock, at the Company's headquarters located in Năvodari, 215 Năvodari Blvd., Administrative Facility, Constanța county, as follows:

A) Status of the shares and voting rights on the date of the OGMS

Share capital: Lei 4,410,920,572.6

Total number of shares issued by the Company: 44,109,205,726 registered shares

Shares with voting right: 44,109,205,726

Total number of voting rights: 44,109,205,726

Total number of voting rights cast and expressed: 43,813,595,758

Reference date: April 18th, 2017

Registration date: May 17th, 2017

Ex-Date: May 16th, 2017

B) Results of the vote for Resolution no. 3/2017 adopted by the OGMS on April 27th, 2017.

Item 1 on the agenda

To approve the annual individual financial accounts having as closing day the day of December 31, 2016, prepared in accordance with the International Financial Reporting Standards (IFRS), as laid down by the Order of the Minister of Public Finance no. 2844/2016, as subsequently amended, based on the Annual Report prepared by the Board of Directors in compliance with the provisions of NSC Regulation no. 1/2006, as further amended, and on the Financial Auditor's Report prepared by Ernst & Young Assurance Services S.R.L.

| Vote | | |
|-----------------------------------------|------------------------|-------------------|
| For | Against | Abstention |
| 43,813,595,758 (99.9954 %) | 2,000,000 (0.0046%) | 0 (0%) |
| Total cast votes: 43,815,595,758 | | |
| Total annulled votes: 0 | | |

Item 2 on the agenda

To approve the annual consolidated financial accounts having as closing day the day of December 31, 2016 (including the financial accounts for Rompetrol Rafinare S.A. and for the subsidiaries thereof: Rompetrol Downstream S.R.L., Rom Oil S.A., Rompetrol Quality Control S.R.L., Rompetrol Logistics S.R.L. (jointly with the subsidiary Rompetrol Gas S.R.L.) and Rompetrol Petrochemicals S.R.L., prepared in accordance with the International Financial Reporting Standards (IFRS), based on the Report of the Board of Directors and on the Financial Auditor's Report.

| Vote | | |
|-----------------------------------------|------------------------|-------------------|
| For | Against | Abstention |
| 43,813,595,758 (99.9954 %) | 2,000,000 (0.0046%) | 0 (0%) |
| Total cast votes: 43,815,595,758 | | |
| Total annulled votes: 0 | | |



rompetrol

KazMunayGas
Group
Member

ROMPETROL RAFINARE S.A.
Bulevardul Navodari, nr. 215,
Pavilion Administrativ,
Navodari, Judetul Constanta,
ROMANIA

office.rafinare@rompetrol.com

www.rompetrol-rafinare.ro

www.rompetrol.com

Item 3 on the agenda

Approval of the proposal of the Board of Directors regarding the distribution of the net profit ancillary to the financial year 2016 for the following destinations:

- (i) legal reserve (5% from 2016 result) in amount of 3,500,075 lei,
and
(ii) coverage of the reported losses from the previous years, in amount of 66,501,433 lei.

| Vote | | |
|-----------------------------------------|------------------------|------------|
| For | Against | Abstention |
| 43,813,595,758 (99.9954 %) | 2,000,000 (0.0046%) | 0 (0%) |
| Total cast votes: 43,815,595,758 | | |
| Total annulled votes: 0 | | |

Item 4 on the agenda

To approve the discharge the all Company's directors of any liability arising from the activity they conducted during the financial year 2016, further to the submitted reports.

| Vote | | |
|-----------------------------------------|------------------------|------------|
| For | Against | Abstention |
| 43,813,595,758 (99.9954 %) | 2,000,000 (0.0046%) | 0 (0%) |
| Total cast votes: 43,815,595,758 | | |
| Total annulled votes: 0 | | |


rompetrol

 KazMunayGas
 Group
 Member

ROMPETROL RAFINARE S.A.

 Bulevardul Navodari, nr. 215,
 Pavilion Administrativ,
 Navodari, Judetul Constanta,
 ROMANIA

office.rafinare@rompetrol.com

www.rompetrol-rafinare.ro
www.rompetrol.com
Item 5 on the agenda

To approve the Income and Expenditure Budget and the Company's business schedule for 2017, including the investment plan for 2017.

| Vote | | |
|-----------------------------------------|------------------------|------------|
| For | Against | Abstention |
| 43,813,595,758 (99.9954 %) | 2,000,000 (0.0046%) | 0 (0%) |
| Total cast votes: 43,815,595,758 | | |
| Total annulled votes: 0 | | |

Item 6 on the agenda

To establish the fee payable to the members of the Board of Directors for the financial year 2017. According with the shareholders' proposal present or represented at the meeting, it is hereby settled that the amount of the monthly net amount of the remuneration payable to the members of the Board of Directors for the financial year 2017 would remain at the same level as for 2016, namely an amount of Lei 9,000 net monthly for each directors.

| Vote | | |
|-----------------------------------------|------------------------|------------|
| For | Against | Abstention |
| 43,813,595,758 (99.9954 %) | 2,000,000 (0.0046%) | 0 (0%) |
| Total cast votes: 43,815,595,758 | | |
| Total annulled votes: 0 | | |

Item 7 on the agenda

To approve, pursuant to art. 129² of the Regulations issued by the National Securities Commission no. 1/2006, the date of May 17th, 2017 as Registration Date, pursuant to art. 238 par. (1) of Law no. 297/2004 on the capital market, to identify the shareholders upon whom the effects of the resolutions adopted in this OGMS reflect and **the date of May 16th, 2017 as Ex Date, from which the financial instruments are traded**



rompetrol

KazMunayGas
Group
Member

ROMPETROL RAFINARE S.A.
Bulevardul Navodari, nr. 215,
Pavilion Administrativ,
Navodari, Judetul Constanta,
ROMANIA

phone: + (40) 241 50 60 00
+ (40) 241 50 61 50
fax: + (40) 241 50 69 30
office.rafinare@rompetrol.com
www.rompetrol-rafinare.ro
www.rompetrol.com

without the rights resulted from OGMS Rompetrol Rafinare, as defined by the provisions of the Regulations issued by the National Securities Commission no. 6/2009.

| Vote | | |
|-----------------------------------------|------------------------|-------------------|
| For | Against | Abstention |
| 43,813,595,758 (99.9954 %) | 2,000,000 (0.0046%) | 0 (0%) |
| Total cast votes: 43,815,595,758 | | |
| Total annulled votes: 0 | | |

Item 8 on the agenda

To authorize Mr. Yedil Utekov, General Manager and member of the Company's Board of Directors, to conclude and/or sign for and on behalf of the Company and/or of its shareholders the decisions which are to be adopted within this OGMS and to carry out any and all requisite proceedings for such adopted resolutions to be registered, rendered enforceable against third parties and published, the said proxy being entitled to sub-delegate third parties to act for such purpose.

| Vote | | |
|-----------------------------------------|------------------------|-------------------|
| For | Against | Abstention |
| 43,813,595,758 (99.9954 %) | 2,000,000 (0.0046%) | 0 (0%) |
| Total cast votes: 43,815,595,758 | | |
| Total annulled votes: 0 | | |

- The percentages express the ratio of the voting option in the total number of cast votes.

Secretary of the Meeting

CHIȚU Carmen-Daniela