

To: FINANCIAL SUPERVISORY AUTHORITY
 BUCHAREST STOCK EXCHANGE
 Report Date: January 26th, 2017



Rompetro Rafinare S.A.
 Registered office: Năvodari, Bulevardul Năvodari, nr. 215 Navodari blv., Năvodari, Administrative Building, Constanta county
 Phone number: 0241/506150
 Fax number: 0241/506930; 506901
 Sequence number in the Trade Registry: J13/534/1991
 Unique Identification Number: 1860712
 Subscribed and paid capital: 4.410.920.572,6 RON
 Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Report on legal instruments concluded by Rompetrol Rafinare S.A. in accordance with Article 225 of the Law no. 297/2004 on capital market and Article 113(G) of the Regulation of National Securities Commission no. 1/2006

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
Agreements concluded by ROMPETROL RAFINARE S.A. as Beneficiary						
1	KazMunayGas Trading AG	Agreement 05378/25.10.2016 - RR 06/28.10.2016	Raw materials procurement	The value of the Agreement frame LTASCO for the period 01.11.2016- 21.12.16 will be established in the following addenda	<p>I Fina Financing through "Credit Agricole": In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3.52 % p.a. -45 days of payment of the Seller to the Supplier (third party) In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3.83 % p.a. -45 days of payment of the Seller to the Supplier (group related) The bank expenses for financing (related to taxes for account opening) will be invoiced by the Seller, to the Buyer with a cost of 0.60 o/oo firm. The bank expenses for financing (related to taxes for letters of credit) will be reinvoiced by the Seller, to the Buyer with a cost of 0.85 o/oo firm. Minimum fee for each LC is of USD 1200. Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days I Financing through "BNP PARIBAS" Variant A) financing through SUPPLEMENTAL: In case of the vessels delivered to Midia/C-ta for which the Seller's financing facility is used, at 60 days as of the B/L date (B/L date = zero day), the value is considered under the financing facility BNP Supplemental, the Buyer shall pay 2.14 % and the country risk commission of 2% a year. the commission is calculated as of the date of entry under the financing facility until the date of payment made by the Buyer to BNP. The bank expenses for financing (including but unlimited to taxes for L/C) will be reinvoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Variant B) financing vs Holding Certificate: In case in which for the vessels delivered at Midia/C-ta, the Buyer opens a Holding Certificate and puts it on the financing line "BNP Paribas" of the Seller, will pay the interest for the period comprised between the time of issuing of the certificate until the full payment. The interest is of 2.14% p.a. In case that the deliveries are made by issuance of EX STOCK C-ta and / or Midia, placed under the facility of the financing line BNP Supplemental, the Buyer shall pay in addition a country and processing risk commission, of 2% p.a. The commission is calculated as of the date of issue until the final payment to BNP. The bank expenses for financing (including but unlimited to taxes for L/C) will be reinvoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Minimum fee for each LC is of USD USD 535 Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days I Financing through "BNP PARIBAS": In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3.52 % p.a. -45 days of payment of the Seller to the Supplier (third party) In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3.83 % p.a. -45 days of payment of the Seller to the Supplier</p>	Will be established following addenda

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
					<p>(group related)</p> <p>The bank expenses for financing (related to taxes for account opening) will be invoiced by the Seller, to the Buyer with a cost of 0.60 o/oo firm.</p> <p>The bank expenses for financing (related to taxes for letters of credit) will be reinvoiced by the Seller, to the Buyer with a cost of 0.85 o/oo firm. Minimum fee for each LC is of USD 1200.</p> <p>Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days</p> <p>I Financing through "Credit Agricole"</p> <p>Variant A) financing through SUPPLEMENTAL: In case of the vessels delivered to Midia/C-ta for which the Seller's financing facility is used, at 60 days as of the B/L date (B/L date = zero day), the value is considered under the financing facility BNP Supplemental, the Buyer shall pay 2.14 % and the country risk commission of 2% a year. The commission is calculated as of the date of entry under the financing facility until the date of payment made by the Buyer to BNP.</p> <p>The bank expenses for financing (including but unlimited to taxes for L/C) will be reinvoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm.</p> <p>Variant B) financing vs Holding Certificate: In case in which for the vessels delivered at Midia/C-ta, the Buyer opens a Holding Certificate and puts it on the financing line "BNP Paribas" of the Seller, will pay the interest for the period comprised between the time of issuing of the certificate until the full payment. The interest is of 2.14% p.a.</p> <p>In case that the deliveries are made by issuance of EX STOCK C-ta and / or Midia, placed under the facility of the financing line BNP Supplemental, the Buyer shall pay in addition a country and processing risk commission, of 2% p.a. The commission is calculated as of the date of issue until the final payment to BNP.</p> <p>The bank expenses for financing (including but unlimited to taxes for L/C) will be reinvoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Minimum fee for each LC is of USD 535</p> <p>Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days</p>	

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
2	KazMunayGas Trading AG	04570-RR parcel 2-2016-11/PHY_31318/ 26.10.2016 = ADD 28_KMG T Term Contract_RR 3/29.12.2015	Raw materials procurement	USD 23,969,491	<p>PENALTIES for each day of delay as of the day of 31 as of the B/L date (considered zero day) at a rate equal to LIBOR (6 months) + 3.17% a year, published by "ICE BENCHMARK ADMINISTRATION" at 11:00 AM, GMT. The Seller issued a penalty invoice for which the Buyer pays within 5 business days as of the receipt date. In case of delay of payment of this invoice, the Buyer will owe penalties for each delay day at a rate equal to LIBOR (3 months) + 2.00% a year published by "ICE BENCHMARK ADMINISTRATION" at 11:00 AM, GMT, as of the date of delay of the payment of the delivered oil.financing: Depending on the evolution of the financial markets, the Seller may bring adjustments which they shall notify in writing to the Buyer, within 15 days.I Financing through "Credit Agricole": In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3, 38 % p.a. (45 days of payment of the Seller to the Supplier)Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days.II Financing through "BNP PARIBAS":Variant A) financing through SUPPLEMENTAL: In case of the vessels delivered at Midia/C-ta for which the Seller's financing facility is used, at 45 days as of the B/L date (B/L date= zero day) the value is considered under the facility of financing BNP Supplemental, the Buyer shall pay 1.92% and the country risk commission of 2% a year. The commission is calculated as of the date of entry under the financing facility until the date of payment made by the Buyer to BNP.The banking costs for financing (including but unlimited to L/C, fees for storage) will be reinvoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm.Depend on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days Variant B) financing vs Holding Certificate: In case in which for the vessels delivered at Midia/C-ta, the Buyer opens a Holding Certificate and puts it on the financing line "BNP Paribas" of the Seller, will pay the interest for the period comprised between the time of issuing of the certificate until the full payment. The interest is of 1.92% p.a. In case that the deliveries are made by issuance of EX STOCK C-ta and / or Midia, placed under the facility of the financing line BNP Supplemental, the Buyer shall pay in addition a country and processing risk commission, of 2%p.a. The commission is calculated as of the date of issue until the final payment to BNP. The banking costs for financing (including but unlimited to L/C, fees for storage) will be reinvoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm.Depend on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days</p>	30 days as of the B
3	KazMunayGas Trading AG	Addendum 1/18.11.16 _ Agreement 05378/25.10.16 -RR 06/28.10.16	Raw materials procurement	USD 48,826,493	<p>Penalties for each day of delay as of the day of 31 until the 60th day as of the date B/LI Financing through "Credit Agricole": In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3.52 % p.a. -45 days of payment of the Seller to the Supplier (thlrd party) In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3.83 % p.a. -45 days of payment of the Seller to the Supplier (group related) The bank expenses for financing (related to taxes for account opening) will be invoiced by the Seller, to the Buyer with a cost of 0.60 o/oo firm. The bank expenses for financing (related to taxes for letters of credit) will be reinvoiced by the Seller, to the Buyer with a cost of 0.85 o/oo firm. Minimum fee for each LC is of USD 1200. Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days I Financing through "Credit Agricole" Variant A) financing through SUPPLEMENTAL: In case of the vessels delivered to Midia/C-ta for which the Seller's financing facility is used, at 60 days as of the B/L date (B/L date = zero day), the value is considered under the financing facility BNP Supplemental, the Buyer shall pay 2.14 % and the country risk commission of 2% a year. the commission is calculated as of the date of entry under the financing facility until the date of payment made by the Buyer to BNP. The bank expenses for financing (including but unlimited to taxes for L/C) will be reinvoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Variant B) financing vs Holding Certificate: In case in which for the vessels delivered at Midia/C-ta, the Buyer opens a Holding Certificate and puts it on the financing line "BNP Paribas" of the Seller, will pay the interest for the period comprised between the time of issuing of the certificate until the full payment. The interest is of 2.14%</p>	60 days as of the B

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
					<p>p.a.</p> <p>In case that the deliveries are made by issuance of EX STOCK C-ta and / or Midia, placed under the facility of the financing line BNP Supplemental, the Buyer shall pay in addition a country and processing risk commission, of 2% p.a. The commission is calculated as of the date of issue until the final payment to BNP.</p> <p>The bank expenses for financing (including but unlimited to taxes for L/C) will be invoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Minimum fee for each LC is of USD 535</p> <p>Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days</p> <p>I Financing through "Credit Agricole":</p> <p>In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3.52 % p.a. -45 days of payment of the Seller to the Supplier (third party)</p> <p>In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3.83 % p.a. -45 days of payment of the Seller to the Supplier (group related)</p> <p>The bank expenses for financing (related to taxes for account opening) will be invoiced by the Seller, to the Buyer with a cost of 0.60 o/oo firm.</p> <p>The bank expenses for financing (related to taxes for letters of credit) will be invoiced by the Seller, to the Buyer with a cost of 0.85 o/oo firm. Minimum fee for each LC is of USD 1200.</p> <p>Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days</p> <p>I Financing through "Credit Agricole"</p> <p>Variant A) financing through SUPPLEMENTAL: In case of the vessels delivered to Midia/C-ta for which the Seller's financing facility is used, at 60 days as of the B/L date (B/L date = zero day), the value is considered under the financing facility BNP Supplemental, the Buyer shall pay 2.14 % and the country risk commission of 2% a year. the commission is calculated as of the date of entry under the financing facility until the date of payment made by the Buyer to BNP.</p> <p>The bank expenses for financing (including but unlimited to taxes for L/C) will be invoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm.</p> <p>Variant B) financing vs Holding Certificate: In case in which for the vessels delivered at Midia/C-ta, the Buyer opens a Holding Certificate and puts it on the financing line "BNP Paribas" of the Seller, will pay the interest for the period comprised between the time of issuing of the certificate until the full payment. The interest is of 2.14% p.a.</p> <p>In case that the deliveries are made by issuance of EX STOCK C-ta and / or Midia, placed under the facility of the financing line BNP Supplemental, the Buyer shall pay in addition a country and processing risk commission, of 2% p.a. The commission is calculated as of the date of issue until the final payment to BNP.</p> <p>The bank expenses for financing (including but unlimited to taxes for L/C) will be invoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Minimum fee for each LC is of USD 535</p> <p>Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days</p>	

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
4	KazMunayGas Trading AG	04570-RR parcel 2-2016-12/PHY_33108/ 26.11.2016 = ADD 29_KMGT Term Contract_RR 3/29.12.2015	Raw materials procurement	USD 29,777,065	<p>PENALTIES for each day of delay as of the day of 31 as of the B/L date (considered zero day) at a rate equal to LIBOR (6 months) + 3.17% a year, published by "ICE BENCHMARK ADMINISTRATION" at 11:00 AM, GMT. The Seller issued a penalty invoice for which the Buyer pays within 5 business days as of the receipt date. In case of delay of payment of this invoice, the Buyer will owe penalties for each delay day at a rate equal to LIBOR (3 months) + 2.00% a year published by "ICE BENCHMARK ADMINISTRATION" at 11:00 AM, GMT, as of the date of delay of the payment of the delivered oil. Financing: Depending on the evolution of the financial markets, the Seller may bring adjustments which they shall notify in writing to the Buyer, within 15 days. I Financing through "Credit Agricole": In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3, 38 % p.a. (45 days of payment of the Seller to the Supplier) Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days. II Financing through "BNP PARIBAS": Variant A) financing through SUPPLEMENTAL: In case of the vessels delivered at Midia/C-ta for which the Seller's financing facility is used, at 45 days as of the B/L date (B/L date= zero day) the value is considered under the facility of financing BNP Supplemental, the Buyer shall pay 1.92% and the country risk commission of 2% a year. the commission is calculated as of the date of entry under the financing facility until the date of payment made by the Buyer to BNP. The banking costs for financing (including but unlimited to L/C, fees for storage) will be reinvoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days Variant B) financing vs Holding Certificate: In case in which for the vessels delivered at Midia/C-ta, the Buyer opens a Holding Certificate and puts it on the financing line "BNP Paribas" of the Seller, will pay the interest for the period comprised between the time of issuing of the certificate until the full payment. The interest is of 1.92% p.a. In case that the deliveries are made by issuance of EX STOCK C-ta and / or Midia, placed under the facility of the financing line BNP Supplemental, the Buyer shall pay in addition a country and processing risk commission, of 2%p.a. The commission is calculated as of the date of issue until the final payment to BNP. The banking costs for financing (including but unlimited to L/C, fees for storage) will be reinvoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days</p>	30 days as of the B
5	KazMunayGas Trading AG	Addendum 2/14.12.16 _Agreement 05378/25.10.16 - RR 06/28.10.16 _ ITT C-TA	Raw materials procurement	USD 48,826,493	<p>Penalties for each day of delay as of the day of 31 until the 60th day as of the date B/LI Financing through "Credit Agricole": In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3.52 % p.a. -45 days of payment of the Seller to the Supplier (third party) In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3.83 % p.a. -45 days of payment of the Seller to the Supplier (group related) The bank expenses for financing (related to taxes for account opening) will be invoiced by the Seller, to the Buyer with a cost of 0.60 o/oo firm. The bank expenses for financing (related to taxes for letters of credit) will be reinvoiced by the Seller, to the Buyer with a cost of 0.85 o/oo firm. Minimum fee for each LC is of USD 1200. Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days I Financing through "Credit Agricole" Variant A) financing through SUPPLEMENTAL: In case of the vessels delivered to Midia/C-ta for which the Seller's financing facility is used, at 60 days as of the B/L date (B/L date = zero day), the value is considered under the financing facility BNP Supplemental, the Buyer shall pay 2.14 % and the country risk commission of 2% a year. The commission is calculated as of the date of entry under the financing facility until the date of payment made by the Buyer to BNP. The bank expenses for financing (including but unlimited to taxes for L/C) will be reinvoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Variant B) financing vs Holding Certificate: In case in which for the vessels delivered at Midia/C-ta, the Buyer opens a Holding Certificate and puts it on the financing line "BNP Paribas" of the Seller, will pay the interest for the period comprised between the time of issuing of the certificate until the full payment. The interest is of 2.14%</p>	60 days as of the I

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
					<p>p.a.</p> <p>In case that the deliveries are made by issuance of EX STOCK C-ta and / or Midia, placed under the facility of the financing line BNP Supplemental, the Buyer shall pay in addition a country and processing risk commission, of 2% p.a. The commission is calculated as of the date of issue until the final payment to BNP.</p> <p>The bank expenses for financing (including but unlimited to taxes for L/C) will be invoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Minimum fee for each LC is of USD 535</p> <p>Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days</p> <p>1 Financing through "Credit Agricole":</p> <p>In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3.52 % p.a. -45 days of payment of the Seller to the Supplier (third party)</p> <p>In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3.83 % p.a. -45 days of payment of the Seller to the Supplier (group related)</p> <p>The bank expenses for financing (related to taxes for account opening) will be invoiced by the Seller, to the Buyer with a cost of 0.60 o/oo firm.</p> <p>The bank expenses for financing (related to taxes for letters of credit) will be invoiced by the Seller, to the Buyer with a cost of 0.85 o/oo firm. Minimum fee for each LC is of USD 1200.</p> <p>Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days</p> <p>1 Financing through "Credit Agricole"</p> <p>Variant A) financing through SUPPLEMENTAL: In case of the vessels delivered to Midia/C-ta for which the Seller's financing facility is used, at 60 days as of the B/L date (B/L date = zero day), the value is considered under the financing facility BNP Supplemental, the Buyer shall pay 2.14 % and the country risk commission of 2% a year. the commission is calculated as of the date of entry under the financing facility until the date of payment made by the Buyer to BNP.</p> <p>The bank expenses for financing (including but unlimited to taxes for L/C) will be invoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm.</p> <p>Variant B) financing vs Holding Certificate: In case in which for the vessels delivered at Midia/C-ta, the Buyer opens a Holding Certificate and puts it on the financing line "BNP Paribas" of the Seller, will pay the interest for the period comprised between the time of issuing of the certificate until the full payment. The interest is of 2.14% p.a.</p> <p>In case that the deliveries are made by issuance of EX STOCK C-ta and / or Midia, placed under the facility of the financing line BNP Supplemental, the Buyer shall pay in addition a country and processing risk commission, of 2% p.a. The commission is calculated as of the date of issue until the final payment to BNP.</p> <p>The bank expenses for financing (including but unlimited to taxes for L/C) will be invoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Minimum fee for each LC is of USD 535</p> <p>Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days</p>	

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
6	KazMunayGas Trading AG	04570-RR parcel 2-2016-12/PHY_33120/ 26.11.2016 = ADD 30_KMG T Term Contract_RR 3/29.12.2015	Raw materials procurement	USD 30,477,723	<p>PENALTIES for each day of delay as of the day of 31 as of the B/L date (considered zero day) at a rate equal to LIBOR (6months) + 3.17% a year, published by "ICE BENCHMARK ADMINISTRATION" at 11:00 AM, GMT. The Seller issued a penalty invoice for which the Buyer pays within 5 business days as of the receipt date. In case of delay of payment of this invoice, the Buyer will owe penalties for each delay day at a rate equal to LIBOR (3 months) + 2.00% a year published by "ICE BENCHMARK ADMINISTRATION" at 11:00 AM, GMT, as of the date of delay of the payment of the delivered oil. Financing: Depending on the evolution of the financial markets, the Seller may bring adjustments which they shall notify in writing to the Buyer, within 15 days. I Financing through "Credit Agricole": In case of the vessels for which the Seller's financing facility is used, the Buyer will pay the interest of 3.38 % p.a. (45 days of payment of the Seller to the Supplier) Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days. II Financing through "BNP PARIBAS": Variant A) financing through SUPPLEMENTAL: In case of the vessels delivered at Midia/C-ta for which the Seller's financing facility is used, at 45 days as of the B/L date (B/L date= zero day) the value is considered under the facility of financing BNP Supplemental, the Buyer shall pay 1.92% and the country risk commission of 2% a year. The commission is calculated as of the date of entry under the financing facility until the date of payment made by the Buyer to BNP. The banking costs for financing (including but unlimited to L/C, fees for storage) will be invoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days. Variant B) financing vs Holding Certificate: In case in which for the vessels delivered at Midia/C-ta, the Buyer opens a Holding Certificate and puts it on the financing line "BNP Paribas" of the Seller, will pay the interest for the period comprised between the time of issuing of the certificate until the full payment. The interest is of 1.92% p.a. In case that the deliveries are made by issuance of EX STOCK C-ta and / or Midia, placed under the facility of the financing line BNP Supplemental, the Buyer shall pay in addition a country and processing risk commission, of 2%p.a. The commission is calculated as of the date of issue until the final payment to BNP.</p> <p>The banking costs for financing (including but unlimited to L/C, fees for storage) will be invoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days.</p>	30 days as of the B
7	KazMunayGas Trading AG	ADD 48/01.12.2016 - GOS_03428/22.12.2014 - RR3/29.12.2014	Raw materials procurement	USD 9,302,133	<p>In case of incorrect, partial or delayed payments, the Buyer shall pay the interest: LIBOR rate +3% pa.</p> <p>Depending on the evolution of the financial markets, the Seller may bring adjustments which they shall notify in writing to the Buyer, within 15 days.</p> <p>Financing: In case in which for the vessels delivered at Midia/C-ta, the Buyer opens a Holding Certificate and puts it on the financing line "BNP Paribas" of the Seller, will pay the interest for the period comprised between the time of issuing of the certificate until the full payment. The interest is of 2.14% p.a.</p> <p>In case that the deliveries are made by issuance of EX STOCK C-ta and / or Midia, placed under the facility of the financing line BNP Supplemental, the Buyer shall pay in addition a country and processing risk commission, of 2% p.a. The commission is calculated as of the date of issue until the final payment to BNP.</p> <p>The bank expenses for financing (including but unlimited to taxes for L/C) will be invoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Minimum fee for each LC is of USD 535</p> <p>Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days</p>	3 business days aft of the quotation pe

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
8	KazMunayGas Trading AG	ADD 49/16.12.2016 - GOS_03428/22.12.2014 - RR3/29.12.2015 (*)	Raw materials procurement	USD 231,894,000	Interest: LIBOR rate +3% pa. Depending on the evolution of the financial markets, the Seller may bring adjustments which they shall notify in writing to the Buyer, within 15 days. financing: In case in which for the vessels delivered at Midia/C-ta, the Buyer opens a Holding Certificate and puts it on the financing line "BNP Paribas" of the Seller, will pay the interest for the period comprised between the time of issuing of the certificate until the full payment. The interest is of 2.14% p.a. In case that the deliveries are made by issuance of EX STOCK C-ta and / or Midia, placed under the facility of the financing line BNP Supplemental, the Buyer shall pay in addition a country and processing risk commission, of 2% p.a. The commission is calculated as of the date of issue until the final payment to BNP. The bank expenses for financing (including but unlimited to taxes for L/C) will be invoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Minimum fee for each LC is of USD 535 Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days	3 business days aft of the quotation pe
9	KazMunayGas Trading AG	Addendum 50/16.12.2016 - GOS_03428/22.12.2014 - RR3/29.12.2014	Raw materials procurement	USD 9,481,434	In case of incorrect, partial or delayed payments, the Buyer shall pay the interest: LIBOR rate +3% pa. Depending on the evolution of the financial markets, the Seller may bring adjustments which they shall notify in writing to the Buyer, within 15 days. financing: In case in which for the vessels delivered at Midia/C-ta, the Buyer opens a Holding Certificate and puts it on the financing line "BNP Paribas" of the Seller, will pay the interest for the period comprised between the time of issuing of the certificate until the full payment. The interest is of 2.14% p.a. In case that the deliveries are made by issuance of EX STOCK C-ta and / or Midia, placed under the facility of the financing line BNP Supplemental, the Buyer shall pay in addition a country and processing risk commission, of 2% p.a. The commission is calculated as of the date of issue until the final payment to BNP. The bank expenses for financing (including but unlimited to taxes for L/C) will be invoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Minimum fee for each LC is of USD 535 Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days	3 business days aft of the quotation pe
10	KazMunayGas Trading AG	Addendum 51/28.12.2016 - GOS_03428/22.12.2014 - RR3/29.12.2014 (*)	Raw materials procurement	USD 9,430,283	In case of incorrect, partial or delayed payments, the Buyer shall pay the interest: LIBOR rate +3% pa. Depending on the evolution of the financial markets, the Seller may bring adjustments which they shall notify in writing to the Buyer, within 15 days. financing: In case in which for the vessels delivered at Midia/C-ta, the Buyer opens a Holding Certificate and puts it on the financing line "BNP Paribas" of the Seller, will pay the interest for the period comprised between the time of issuing of the certificate until the full payment. The interest is of 2.14% p.a. In case that the deliveries are made by issuance of EX STOCK C-ta and / or Midia, placed under the facility of the financing line BNP Supplemental, the Buyer shall pay in addition a country and processing risk commission, of 2% p.a. The commission is calculated as of the date of issue until the final payment to BNP. The bank expenses for financing (including but unlimited to taxes for L/C) will be invoiced by the Seller, to the Buyer with a cost of 1.6 o/oo firm. Minimum fee for each LC is of USD 535 Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days	3 business days aft of the quotation pe
11	KazMunayGas Trading AG	Addendum No.6/21.10.2016 _ 04584-RAFINARE-2016/04.01.2016_ RR07/15.01.2016	Raw materials procurement	USD 3,228,981	LIBOR (one month)+ 3 % p.a. for each delay day; The bank expenses for financing (including but unlimited to L/C, fee for account opening will be invoiced by the seller, to the buyer with a cost de 1 o/oo sharp. Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days	At the latest one da the date of handing at the discharge po

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
12	KazMunayGas Trading AG	Addendum No.7/29.11.2016 – 04584-RAFINARE-2016/04.01.2016_ RR07/15.01.2016	Raw materials procurement	USD 3,119,111	LIBOR (one month)+ 3 % p.a. for each delay day; The bank expenses for financing (including but unlimited to L/C, fee for account opening) will be reinvoiced by the seller, to the buyer with a cost de 1 o/oo sharp. Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days	At the latest one dz the date of handing at the discharge po
13	KazMunayGas Trading AG	05421-LYONDELL_ETBE-2016-12/16.08.2016_ RR 05/05.12.2016	Raw materials procurement	USD 656,983	LIBOR (one month)+ 3 % p.a. for each delay day; The bank expenses for financing (including but unlimited to L/C, fee for account opening) will be reinvoiced by the seller, to the buyer with a cost de 1 o/oo sharp. Depending on the evolution of the financial markets, the Seller may do adjustments which they shall notify in writing to the Buyer within 15 days	At the latest one dz the date of handing at the discharge po
14	Uzina Termoelectrica Midia S.A.	Notification no.12/29.12.2016 to the Agreement no.RR 2 /29.12.2014	Change in the price of utilities	The value of the agreement estimated for 2016 is of 79,319,704 Lei/year (calculated on the basis of the achieved output on December 2016). CO2 certificates are included also in the value of the agreement.	Charging of delay penalties, calculated as of the day following the due date and until the date of payment of the main debt (exclusive).The percentage value pf the delay penalties is of 0.05%/delay day	Payment term 45 b days as of the invo
15	Uzina Termoelectrica Midia S.A.	Addendum no.2 /29.11.2016 to the Agreement no.RR 2 /29.12.2014	Change of the reference price, the price formula from the agreement and contracted quantities	The value of the agreement (AA1) estimated for 2017 is of 80,571,954 Lei/year, according to Budget. CO2 certificates are included also in the estimated value.	Charging of delay penalties, calculated as of the day following the due date and until the date of payment of the main debt (exclusively).The percentage value of the delay penalties is of 0.05%/delay day	Payment term 45 b days as of the invo
16	Uzina Termoelectrica Midia S.A.	Addendum no.2/29.11.2016 to the Agreement no.RR 1 /29.12.2014	Extension of validity of the agreement and update of the contracted quantities	The value of the agreement estimated for 2017 is of 9,782,623 Lei/year; according to the budget	The value of the delay penalties is equal to the interest applied for the failure to pay on due time the duties to the state budget.	Payment term 30 b days as of the invo
17	KMG INTERNATIONAL NV	Amendment no. 10 / 28.12.2016 to the Loan Agreement no. 448 / 20.09.2010	Loan Agreement extension with 12 months, namely until 31.12.2017	USD 250,000,000	-	
18	Rompetrol Financial Group SRL	Addendum no. 3/28.12.2016 to the Loan Agreement no. RR2/24.11.2014	Loan Agreement extension until 31.12.2017	USD 29,215,000	-	

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
19	Midia Marine Terminal S.R.L.	Amendment no. 5 / 05.12.2016 to the Loan Agreement no. RRC3 / 01.11.2012	Loan Agreement extension with 12 months, namely until 31.12.2017; Amendment of the interest rate applied to the loan as of 1st of January 2017 from the level LIBOR 1M + 4% to LIBOR 1M + 3,5%	USD 7,000,000	-	
20	Rompetro Well Services S.A.	Addendum no. 4/05.12.2016 to the Loan Agreement no. RR 229/10.02.2010	Change of the interest rate applied to the loan as of 1st January 2017 from the level of ROBOR 3M + 2.5% to ROBOR 3M + 3%	Lei 11,200,000	-	
21	Rompetro Well Services S.A.	Addendum no. 3/05.12.2016 to the Loan Agreement no. RR 232/09.09.2008	Change of the interest rate applied to the loan as of 1st of January 2017 from the level of ROBOR 3M + 2.5% to ROBOR 3M + 3%	Lei 13,000,000	-	
22	Rompetro Well Services S.A.	Addendum no. 3/05.12.2016 to the Loan Agreement no. RR 274/14.10.2008	Change of the interest rate applied to the loan as of 1st of January 2017 from the level of ROBOR 3M + 2.5% to ROBOR 3M + 3%	Lei 7,000,000	-	
23	Rompetro Well Services S.A.	Addendum no. 2/05.12.2016 to the Loan Agreement no. RR 309/12.11.2008	Change of the interest rate applied to the loan as of 1st of January 2017 from the level of ROBOR 3M + 2.5% to ROBOR 3M + 3%	Lei 3,100,000	-	

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
24	KazMunayGas Trading AG	Addendum 153 / 29.01.2016 to the Agreement on the refining margin and process stocks Agreement RR 2/ 16.02.2011	Hedging	USD 345,100	-	5 business days as invoice receipt, the made by electronic
25	KazMunayGas Trading AG	Addendum 154 / 16.09.2016 to the Agreement on the refining margin and process stocks Agreement RR 2/ 16.02.2011	Hedging	USD 335,892.54	-	5 business days as invoice receipt, the made by electronic
26	KazMunayGas Trading AG	Addendum 155 / 16.09.2016 to the Agreement on the refining margin and process stocks Agreement RR 2/ 16.02.2011	Hedging	USD 343,980	-	5 business days as invoice receipt, the made by electronic
27	ROMINSERV S.R.L.	8 Orders issued in October 2016 based on the Contract RR 4/31.12.2012 and Addendum no. 3/12.2015	contractor for works	3,475,389 USD (fara TVA)	The parties set a guarantee period of 12 calendar months as of the date of the Reception Minutes upon completion of works (RMCW) or of the Commissioning Minutes (CM), but not exceeding 15 months after the RMCW, provided that the Commissioning is not delayed or blocked by causes chargeable to the Beneficiary, in which case the guarantee period shall be of 12 months and shall begin as of the date of the RMCW; the Parties have set payment delay penalties of 0.06% of the outstanding amount, for each day of delay; the amount of delay penalties cannot exceed 3% of the amount on which such penalties are calculated	payment term - will banking days from of the invoice
28	Rompetro Quality Control S.R.L.	Lab reports issued in October 2016 based on Contract RR 131 / 24.07.2006 and Addendum no.12-04.05.2015	services provision	USD 394,218 (fara TVA)	penalties of 0.06% per each day of delay calculated on the outstanding amount	monthly payment, days from the rece invoice
29	ROMINSERV S.R.L.	1 Order issued in November 2016 based on the Contract RR 4/31.12.2012 and Addendum no. 3/12.2015	contractor for works	1,122,364 USD (fara TVA)	The parties set a guarantee period of 12 calendar months as of the date of the Reception Minutes upon completion of works (RMCW) or of the Commissioning Minutes (CM), but not exceeding 15 months after the RMCW, provided that the Commissioning is not delayed or blocked by causes chargeable to the Beneficiary, in which case the guarantee period shall be of 12 months and shall begin as of the date of the RMCW; the Parties have set payment delay penalties of 0.06% of the outstanding amount, for each day of delay; the amount of delay penalties cannot exceed 3% of the amount on which such penalties are calculated	payment term - will banking days from of the invoice
30	Rompetro Quality Control S.R.L.	Lab reports issued in November 2016 based on Contract RR 131 / 24.07.2006 and Addendum no.12-04.05.2015	services provision	USD 394,968 (fara TVA)	penalties of 0.06% per each day of delay calculated on the outstanding amount	monthly payment, days from the rece invoice
31	ROMINSERV S.R.L.	23 Orders issued in December 2016 based on the Contract RR 4/31.12.2012 and Addendum no. 3/12.2015	contractor for works	16,714,610 USD (fara TVA)	The parties set a guarantee period of 12 calendar months as of the date of the Reception Minutes upon completion of works (RMCW) or of the Commissioning Minutes (CM), but not exceeding 15 months after the RMCW, provided that the Commissioning is not delayed or blocked by causes chargeable to the Beneficiary, in which case the guarantee period shall be of 12 months and shall begin as of the date of the RMCW; the Parties have set payment delay penalties of 0.06% of the outstanding amount, for each day of delay; the amount of delay penalties cannot exceed 3% of the amount on which such penalties are calculated	payment term - will banking days from of the invoice
32	Rompetro Quality Control S.R.L.	Lab reports issued in December 2016 based on Contract RR 131 / 24.07.2006 and Addendum no.12-04.05.2015	services provision	USD 395,267 (fara TVA)	penalties of 0.06% per each day of delay calculated on the outstanding amount	monthly payment, days from the rece invoice
Agreements concluded by S.C. ROMPETROL RAFINARE S.A. as Supplier						
1	Kazmunaygas Trading AG	Addendum 401/02.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 2,984,047	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	1 calendar day after date, based on the invoice, telegraphic transfer/offsetting, in 3 days after all c are known
2	Kazmunaygas Trading AG	Addendum 402/04.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 797,790	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after deliv telegraphic transfe

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
3	Kazmunaygas Trading AG	Addendum 403/05.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 2,391,548	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	32 days after delive telegraphic transfer
4	Kazmunaygas Trading AG	Addendum 404/06.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 12,845,451	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	8 business days aft date, based on the invoice, telegraphic transfer/offsetting
5	Kazmunaygas Trading AG	Addendum 405/06.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 486,980	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	1 business day afte date, based on the invoice, telegraphic transfer/offsetting, in 3 days after the known
6	Kazmunaygas Trading AG	Addendum 406/02.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 737,593	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after the R telegraphic transfer
7	Kazmunaygas Trading AG	Addendum 407/02.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 492,221	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after the c of the commercial l telegraphic transfer
8	Kazmunaygas Trading AG	Addendum 408/08.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 636,600	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after delive telegraphic transfer
9	Kazmunaygas Trading AG	Addendum 409/09.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 484,574	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	1 business day afte date, based on the invoice, telegraphic transfer/offsetting, in 3 days after the known
10	Kazmunaygas Trading AG	Addendum 410/09.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 2,793,963	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	12i calendar day aft date, based on the invoice, telegraphic transfer/offsetting, in 3 days after all q are known
11	Kazmunaygas Trading AG	Addendum 411/09.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 674,018	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after delive telegraphic transfer
12	Kazmunaygas Trading AG	Addendum 412/12.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 3,247,030	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	32 days after delive telegraphic transfer
13	Kazmunaygas Trading AG	Addendum 412/12.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 716,097	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after delive telegraphic transfer
14	Kazmunaygas Trading AG	Addendum 413/13.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 2,022,536	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after the c of the commercial l telegraphic transfer

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
15	Kazmunaygas Trading AG	Addendum 414/13.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 693,915	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	1 business day after date, based on the invoice, telegraphic transfer/offsetting, in 3 days after the known
16	Kazmunaygas Trading AG	Addendum 415/15.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 577,028	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	1 business day after date, based on the invoice, telegraphic transfer/offsetting, in 3 days after the known
17	Kazmunaygas Trading AG	Addendum 416/15.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 2,905,362	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	1 calendar day after date, based on the invoice, telegraphic transfer/offsetting, in 3 days after all q are known
18	Kazmunaygas Trading AG	Addendum 417/16.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 467,913	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%pa;	32 days after the c of the commercial l telegraphic transfer
19	Kazmunaygas Trading AG	Addendum 418/16.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 394,384	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%pa;	32 days after the c of the commercial l telegraphic transfer
20	Kazmunaygas Trading AG	Addendum 419/16.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 3,373,533	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	32 days after deliv telegraphic transfer
21	Kazmunaygas Trading AG	Addendum 420/16.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 2,170,388	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	32 days after deliv telegraphic transfer
22	Kazmunaygas Trading AG	Addendum 421/16.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 2,615,073	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	32 days after deliv telegraphic transfer
23	Kazmunaygas Trading AG	Addendum 422/20.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 523,814	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after deliv telegraphic transfer
24	Kazmunaygas Trading AG	Addendum 423/20.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 5,305,222	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	max 3 days after th of the holding certifi Toros, based on the commercial invoice transfer/offsetting
25	Kazmunaygas Trading AG	Addendum 424/20.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 5,502,536	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	16 business days a date, based on the invoice, telegraphic transfer/offsetting,
26	Kazmunaygas Trading AG	Addendum 425/20.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 604,512	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after deliv telegraphic transfer

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
27	Kazmunaygas Trading AG	Addendum 427/21.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 535,857	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after the c of the commercial i telegraphic transfer
28	Kazmunaygas Trading AG	Addendum 428/21.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 1,625,051	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after the c of the commercial i telegraphic transfer
29	Kazmunaygas Trading AG	Addendum 429/21.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 464,502	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after the c of the commercial i telegraphic transfer
30	Kazmunaygas Trading AG	Addendum 430/22.12.2016 - Agreement 2016 - RRC 1/30.12.2015 (*)	Oil products sales	USD 2,580,490	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	90 calendar days al date, telegraphic transfer/offsetting
31	Kazmunaygas Trading AG	Addendum 431/23.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 3,162,582	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	1 calendar day afte date, based on the invoice, telegraphic transfer/offsetting, in 3 days after all q are known
32	Kazmunaygas Trading AG	Addendum 432/23.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 2,356,512	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	6 calendar days aft date, telegraphic transfer/offsetting
33	Kazmunaygas Trading AG	Addendum 433/23.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 600,319	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after deliv telegraphic transfer
34	Kazmunaygas Trading AG	Addendum 434/27.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 10,654,527	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	6 calendar days aft date, based on the invoice, based on ti quotations telegrap transfer/offsetting, in 2 days after all q are known
35	Kazmunaygas Trading AG	Addendum 435/27.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 524,081	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after deliv telegraphic transfer
36	Kazmunaygas Trading AG	Addendum 436/29.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 463,123	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after deliv telegraphic transfer
37	Kazmunaygas Trading AG	Addendum 437/29.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 448,080	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after the c of the commercial i telegraphic transfer
38	Kazmunaygas Trading AG	Addendum 438/29.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	USD 2,786,008	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage	6 days after deliv telegraphic transfer
39	Kazmunaygas Trading AG	Addendum 439/31.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 558,475	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after deliv telegraphic transfer
40	Kazmunaygas Trading AG	Addendum 440/22.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 1,656,986	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after the i of the commercial i telegraphic transfer

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment term method
41	Kazmunaygas Trading AG	Addendum 441/29.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 1,130,007	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after the (of the commercial I telegraphic transfer
42	Kazmunaygas Trading AG	Addendum 442/30.12.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sales	EUR 564,243	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	32 days after the (of the commercial I telegraphic transfer
43	Kazmunaygas Trading AG	Agreement 2017 - RRC 1/30.12.2016 (**)	Oil products sales	USD 1,133,037,583	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%; demurrage (except the barge deliveries)	The payment term established by bank addendum; payment made by bank transfer offsetting. In case seller receives the value of the comm before the due date financing commission of the received am
44	Kazmunaygas Trading AG	Addendum 1/30.12.2016 - Agreement 2017 -RRC 1/30.12.2016 (**)	Oil products sales	USD 92,268,750	Penalties for each day (due date vs. actual payment date) at LIBOR rate 3 month series + 2%;	Oil financing agree
45	Rompetro Gas SRL	Addendum 21/07.12.2016 - Agreement 3/04.01.2016	Oil products sales	USD 1,356,323	0.06%/delay day	Maximum 5 days a delivery date
46	Rompetro Gas SRL	AA 22/13.12.2016 - Agreement 3/04.01.2016	Oil products sales	USD 326,148	0.06%/delay day	Maximum 5 days a delivery date
47	ROMINSERV	Notification no. 4/2016 to the Agreement no.505/2003	Change in the price of utilities	The value of the agreement on 2016 is of 286.893 Lei/year (calculated on the basis of the achieved output until December 2016)	In case of occurrence of delays in the invoice payment, the right to request the Beneficiary to establish a guarantee of which value cannot exceed the value in USD of the biggest invoice within the last 12 months within 30 days. The penalties for delayed payment are 0.07% per day of delay	30 days as of the I
48	KazMunayGas Trading AG	Addendum no. 156 / 19.09.2016 the Agreement on the refining margin and process stocks AGREEMENT RR 2/ 16.02.2011	Hedging	USD 47,400	-	5 business days as invoice receipt, th made by electronic

No.	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal instrument	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment terms and method
Transaction conducted by ROMPETROL RAFINARE S.A. in December 2015						
1	KMG ROMPETROL SRL - as Coordinating Company	Agreement registered under RR under no. 3 of 04.08.2014	Development of the cash optimizing system of the companies within Rompetrol Group(Cash pooling)	<p>Value of the average balance (****) of the cash pooling account in lei was in December 2016 of - LEI 342,085,277.16 and the net expense from interests in this month was of -LEI 644,577.59</p> <p>Value of the average balance (****) of the cash pooling account in USD was in December 2016 of USD 2,582,276.30 and the net income from interests in this month was of USD 2,385.37</p> <p>Value of the average balance (****) of the cash pooling account in USD was in December 2016 of - EUR 8,393,810.79 and the net expense from interests in this month was of -EUR 15,168.50</p>		For loan /credit : daily depending on payment needs or date la (a year as signing date that is date of the end of agreement) for the balance

(*) Agreements/addenda of which value is estimated (the final value is not known on the day of reporting or the instrument is also applicable for the period of time after the reporting month)

(**) Monthly Master Agreements (for crude oil funding) with estimated value.

(***) The average balance was calculated on the basis of the daily balances that had in some days the nature of a receivable, or in other days of a debt

Nota de abrevieri:

HC - Holding Certificate

L/C - letter of credit

B/L - Bill of Lading

NOR - Notice of Readiness

COD - Completion of Discharge

d/rriage - demurrage

tt - telegraphic transfer

ITT - intank transfer

Ctr. - agreement

Add - Addendum

RRC - Rompetrol Rafinare

NA - not applicable

p.a. - per year

GENERAL MANAGER
Yedil Utekov



FINANCIAL MANAGER
Vasile-Gabriel Manole

