



rompetrol | KazMunayGas
Group
Member

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**To: Financial Supervisory Authority
Bucharest Stock Exchange**



**Current report as per the National Securities Commission's Regulations
no.1/2006**

Date of the report: 6 April 2016

ROMPETROL RAFINARE S.A.

Registered office: Năvodari, 215 Năvodari Blvd., Administrative Facility, Constanța county

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Trade Registry number: J13/534/1991

Sole registration code: 1860712

Subscribed and paid-up capital: Lei 4,410,920,572.6

Regulated market on which securities are traded: Bucharest Stock Exchange (market
symbol RRC)

Significant event to be reported: changes in the management structure of Rompetrol
Rafinare S.A.

The undersigned Rompetrol Rafinare S.A. (hereinafter referred to as the "Company"),
headquartered at Năvodari, 215 Năvodari Blvd., Administrative Facility, Constanța county,
registered with the Trade Registry under no. J13/534/1991, sole registration code
1860712, market symbol RRC, hereby bring to public notice the renunciation, starting
with 28.04.2016, by Mr. Nicolae Bogdan Codruț Stănescu to the position of member of
the Board of Directors of the Company. Mr. Nicolae Bogdan Codruț Stănescu was
appointed in this capacity upon the proposal of the significant shareholder, namely the
Romanian State, represented by the Ministry of Energy, Small and Medium Enterprises
and Business Environment, within the Ordinary General Meeting of Shareholders dated 12
June 2015.



By the present Report, we inform you that, through the notice no. 101.326/04.04.2016 (registered with the Company under no. 3326/06.04.2016), the Ministry of Energy, on behalf of the Romanian State as shareholder holding 44.6959% of the share capital of the Company, requested the supplementation of the agenda of the Ordinary General Meeting of Shareholders on 28.04.2016 with two new items, namely:

- 1) "Revocation of Mr. Nicolae Bogdan Codruș Stănescu from the capacity of member of the Board of Directors of Rompetrol Rafinare S.A.;
- 2) Election of Mr. Marius Mitruș in the capacity of member of the Board of Directors of Rompetrol Rafinare S.A. for a mandate which is to expire on 30.04.2018 (expiry date of the mandate of the current members of the Board of Directors)".

Mr. Marius Mitruș is domiciled in Bucharest and has a bachelor's degree in Economics – Management specialization (Academy of Economic Studies, Bucharest) and in Intelligence – National Security (National Intelligence Academy).

We hereby mention that Rompetrol Rafinare S.A. convened the Ordinary General Meeting of Shareholders ("OGMS") on 28 April 2016 and, as per the Convening Notice published in the Official Gazette of Romania Part IV no. 1247 dated 28 March 2016 and in the national newspaper BURSA no. 60 (records no. 5640) dated 28 March 2016 *"one or more shareholders representing, individually or jointly, at least 5% of the share capital of the Company has/have the right, pursuant to the law, to request the Company's Board of Directors to introduce new items on the agenda of the OGMS, and/or to present resolution drafts for the items included or proposed to be included on the agenda of the OGMS"* **by no later than 8 April 2016, 16:00 o'clock (Romanian time).**

Furthermore, any interested shareholder may submit, in writing, proposals of candidates for the position of director in the Company's Board of Directors, which are filed/transmitted with the Registration Office at the Company's headquarters **by no later than 8 April 2016, 16:00 o'clock (Romanian time)** with a view to be registered with the candidatures' list which is to be submitted to the OGMS for approval.

The list of candidates for the positions of directors of the Company shall be updated with a new proposal filed by the Ministry of Energy.



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The Board of Directors shall carry out the formalities for supplementation of the agenda of the OGMS in compliance with the legal convening and publication formalities starting with 11 April 2016.

ROMPETROL RAFINARE S.A.

General Manager and Member of the Board of Directors

Yedil Utekov