



rompetrol

KazMinerGaz
Group
Member

ROMPETROL RAFINARE S.A.
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ROMPETROL RAFINARE S.A.

Individual financial statements prepared in accordance with IFRS, in LEI

Unaudited Statement of the individual financial position as at December 31, 2016 in LEI

	<u>December 31, 2016</u>	<u>December 31, 2015</u>
Intangible assets	16,724,850	13,330,284
Goodwill	152,720	152,720
Property, plant and equipment	3,018,053,821	3,139,544,566
Financial assets	1,629,020,055	1,629,020,055
Deferred tax asset	228,038,083	228,038,083
Total non-current assets	4,891,989,529	5,010,085,708
Inventories, net	816,627,179	520,212,512
Receivables and prepayments, net	1,001,538,510	1,073,860,703
Derivative Financial Instruments	22,980	-
Cash and cash equivalents	45,891,549	6,773,869
Total current assets	1,864,080,218	1,600,847,084
TOTAL ASSETS	6,756,069,747	6,610,932,792
Subscribed share capital	4,410,920,573	4,410,920,573
Share premium	232,637,107	232,637,107
Other reserves	3,169,098,670	3,172,598,294
Accumulated losses	(6,555,756,871)	(6,637,120,634)
Current year result	61,932,323	84,291,996
Total equity	1,318,831,802	1,263,325,336
Long-term borrowings from banks	281,763,783	299,687,700
Provisions	249,957,470	246,183,634
Total non-current liabilities	531,721,253	545,871,334
Trade and other payables	3,750,363,001	3,457,659,688
Short-term borrowings from shareholders	1,065,970,431	1,187,404,941
Short-term borrowings from banks	89,183,260	156,671,513
Total current liabilities	4,905,516,692	4,801,736,122
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	6,756,069,747	6,610,932,792

Chairman of the Board of Directors
of ROMPETROL RAFINARE S.A.

Chief Executive Officer

Yedil Utekov

Chief Financial Officer

Vasile-Gabriel Manole

ROMPETROL RAFINARE S.A.

Individual financial statements prepared in accordance with IFRS, in LEI

Unaudited Individual Profit and loss account as at December 31, 2016 in LEI

	2016	2015
Net revenues	8,774,321,849	9,811,196,252
Cost of sales	(8,272,314,522)	(9,406,207,259)
Gross profit	502,007,327	404,989,993
Selling, general and administrative expenses	(215,517,308)	(223,045,325)
Other operating revenues / expenses, net	24,689,305	222,266,341
Operating profit/ (loss)	311,179,324	404,210,009
Financial cost	(130,189,378)	(127,786,953)
Financial income	21,170,401	3,268,964
Net foreign exchange gains / (losses)	(140,228,024)	(423,428,107)
Profit/(loss) before income tax	61,932,323	(143,748,087)
Deferred tax	-	228,038,083
Net Profit / (Loss)	61,932,323	84,291,996
Earnings per share (ban/shares)	0.14	0.19
Basis		

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Unaudited Individual Statement of Comprehensive Income as at December 31, 2016 in LEI

	2016	2015
Net Profit / (Loss)	81,932,323	84,291,996
Other comprehensive income		
Actuarial gain / losses relating to retirement benefits	(8,448,813)	1,524,223
Gains / losses from derivatives	22,756	706,884
Other comprehensive income for the year, net of tax	(6,425,857)	2,231,107
Total comprehensive income for the year, net of tax	55,506,466	86,523,103

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Chief Executive Officer

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