

## AFFIDAVIT

The undersigned, Cătălin DUMITRU, in capacity of Chairman of the Board of Directors, Yedil UTEKOV, in capacity of General Manager and Vasile-Gabriel MANOLE, in capacity of Finance Manager of Rompetrol Rafinare S.A. (hereinafter referred to as the „Company”), in consideration of the provisions of art. 63 of Law no. 24/2017 regarding issuers of financial instruments and market operations and art. 112^1 of the National Securities Commission Regulation no. 1/2006 regarding issuers and securities related operations,

hereby declare that, to the best of our knowledge, the annual (individual and consolidated) financial-accounting statements on December 31, 2016, prepared in compliance with the applicable accounting standards offer an accurate and true image of the assets, liabilities, financial standing, profit and loss account of the Company and, respectively, of its subsidiaries included in the process of consolidation of financial statements, and the Reports of the Board of Directors (on the individual financial statements prepared in accordance with the International Financial Reporting Standards (“IFRS”), as laid down by the Order of the Ministry of Public Finance no. 2844/2016 and on the consolidated financial statements prepared in accordance with IFRS) comprise a correct analysis of the Company’s development and performance, as well as a description of the main risks and uncertainties specific to the performed activity.

**Chairman of the Board of Directors**

Cătălin DUMITRU

**General Manager**

**Yedil UTEKOV**

### Finance Manager

**Vasile-Gabriel MANOLE**

