

**rompetrol**KazMunayGas
Group
MemberROMPETROL RAFINARE S.A.
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www.rompetrol.com**ROMPETROL RAFINARE S.A.**

Unaudited Statement of the financial position as at December 31,2015

	December 31,2015 RON	December 31,2014 RON
Intangible assets	13,330,284	16,483,262
Goodwill	152,720	152,720
Tangible assets	3,139,544,566	2,916,858,752
Financial assets	1,629,020,055	1,629,020,055
Total fixed assets	4,782,047,625	4,562,514,789
Net inventories	520,212,512	776,190,757
Receivables and accrued expenses, net	1,301,898,786	909,185,096
Derivative financial instruments	-	197,164
Cash and bank accounts	6,773,869	13,902,875
Current assets - total	1,828,885,167	1,699,475,892
TOTAL ASSETS	6,610,932,792	6,261,990,681
Subscribed share capital	4,410,920,573	4,410,920,573
Share premiums	232,637,107	232,637,107
Other reserves	3,168,381,694	3,166,150,587
Loss carried forward	(6,632,906,034)	(5,558,044,055)
Result of the current financial year	84,291,996	(1,074,861,979)
Total shareholders' equity	1,263,325,336	1,176,802,233
Long-term borrowings from banks	299,687,700	-
Provisions	246,183,634	245,382,943
Non current liabilities - total	545,871,334	245,382,943
Commercial liabilities and other liabilities	3,457,659,668	3,595,085,286
Derivative financial instruments	-	914,252
Short- term borrowings from shareholders and related parties	1,187,404,941	1,032,295,855
Short- term borrowings from banks	156,671,513	211,510,112
Current provisions	-	-
Current liabilities - total	4,801,736,122	4,839,805,505
TOTAL LIABILITIES AND EQUITY	6,610,932,792	6,261,990,681

AZAMAT ZHANGULOV

Chairman of the Board of Directors

**YEDIL UTEKOV**

Chief Executive Officer

GIANI-IULIAN KACIC

Finance Manager

Prepared by (Chief Accountant)

Pasa Cherata



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Unaudited Profit and loss account as at December 31,2015

	<u>2015</u> RON	<u>2014</u> RON
Net turnover	9,811,196,252	13,490,672,651
Cost of sales	(9,406,207,259)	(13,405,551,055)
Gross profit / (loss)	<u>404,988,993</u>	85,121,596
Selling, general and administrative expenses	(223,045,325)	(190,901,883)
Other revenues / (operational) expenses	222,266,341	(44,754,870)
Operational profit / (loss)	404,210,009	(150,535,157)
Financial expenses	(127,796,953)	(487,321,136)
Financial revenues	3,268,964	1,797,457
(Loss) / gain deriving from difference in the exchange rate, net	(423,428,107)	(438,803,143)
Gross loss	(143,746,087)	(1,074,861,979)
Deferred tax	228,038,083	-
Net Result	84,291,996	(1,074,861,979)
Result per share (money / share) Basis	0.19	-2.44

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Unaudited Statement of Comprehensive Income as at December 31,2015

	2015	2014
	RON	RON
Net gain/(loss)	84,291,996	(1,074,861,979)
Other elements of the global earnings		
Actuarial gains / losses related to retirement benefits	1,524,223	(10,689,183)
Gains / losses from derivative financial instruments	706,884	(706,884)
Other comprehensive income for the year, net of tax	2,231,107	(11,396,067)
Total comprehensive income for the year, net of tax	86,523,103	(1,086,258,046)

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