



ROMPETROL

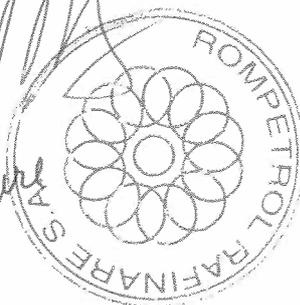
AFFIDAVIT

The undersigned, Sorin GRAURE, in capacity of General Manager, Vasile-Gabriel MANOLE, in capacity of Finance Manager and Azamat ZHANGULOV, in capacity of Chairman of the Board of Directors of S.C. Rompetrol Rafinare S.A. (hereinafter referred to as the „Company”), in consideration of the provisions of art. 112¹ of the National Securities Commission Regulation no. 1/2006 regarding issuers and securities related operations,

hereby declare that, to the best of our knowledge, the annual (individual and consolidated) financial-accounting statements on December 31, 2012, prepared in compliance with the applicable accounting standards offer an accurate and true image of the assets, liabilities, financial standing, profit and loss account of the Company and, respectively, of its subsidiaries included in the process of consolidation of financial statements, and the Reports of the Board of Directors (on the individual financial statements prepared in accordance with the International Financial Reporting Standards (“IFRS”), as laid down by the Order of the Ministry of Public Finance no. 1286/2012 and on the consolidated financial statements prepared in accordance with IFRS comprise a correct analysis of the Company’s development and performance, as well as a description of the main risks and uncertainties specific to the performed activity.

Chairman of the Board of Directors
Azamat ZHANGULOV

General Manager
Sorin GRAURE



Finance Manager
Vasile-Gabriel MANOLE

1

Rompétrol Rafinare SA
J13/534/1991
CUI RO 1860712
B-dul Năvodari nr. 215,
Pavilion Administrativ
905700 Navodari
ROMANIA

UniCredit Tiriac Bank SA Constanta
IBAN: RO22BACX0000000030500310
BRD Group Societe Generale SA –
Big Corporate Clients Branch,
Bucharest
IBAN: RO81BRDE450SV01026644500
Share capital: RON 4.410.920.572,6

Tel.: + (40) 241 50 60 00
Tel.: + (40) 241 50 61 00
Fax: + (40) 241 50 69 30
<http://www.rompetrol.com>
email:
office.rafinare@rompetrol.com