

Attn: Financial Supervisory Authority
BUCHAREST STOCK EXCHANGE

Date of the report: 19-10-2016

Rompetro Rafinare S.A.

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Phone: 0241/506150

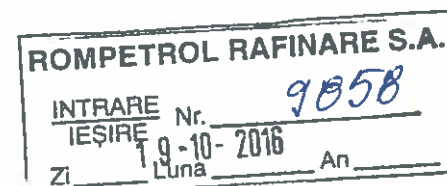
Fax: 0241/506930; 506901

Incorporated with the Trade Registry Office: J13/653/1991

Sole registration number: 1860712

Paid-up share capital: RON 4,410,920,572.6

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)



Report on legal instruments concluded by Rompetrol Rafinare S.A. in accordance with Article 225 of the Law no. 297/2007 on capital market and Article 113(G) of the Regulation of National Securities Commission no. 1/2006

No. Crt	Natural person/legal entity with which the company concluded the legal instrument	Type of instrument and date of its conclusion	Subject of the legal act	Total value of the legal instrument or its estimate	Established guarantees, provided penalties	Payment terms and methods
Agreement concluded by ROMPETROL RAFINARE S.A as Beneficiary						
1	KazMunayGas Trading AG	Add 38/02.09.2016 - GOS_03428/22.12.2014 -RR3/29.12.2014	Raw materials procurement	USD 2,062,202	Calculated in USD based on Libor at 1 month, published on the due date, plus 3% p.a.	3 working days since the end of the quotation period
2	KazMunayGas Trading AG	Add 39/09.09.2016 - GOS_03428/22.12.2014 -RR3/29.12.2014	Raw materials procurement	USD 1,948,273	Calculated in USD based on Libor at 1 month, published on the due date, plus 3% p.a.	3 working days since the end of the quotation period
3	KazMunayGas Trading AG	Add 40/16.09.2016 - GOS_03428/22.12.2014 -RR3/29.12.2014	Raw materials procurement	USD 2,038,279	Calculated in USD based on Libor at 1 month, published on the due date, plus 3% p.a.	3 working days since the end of the quotation period
4	KazMunayGas Trading AG	Add 41/22.09.2016 - GOS_03428/22.12.2014 -RR3/29.12.2014 (*)	Raw materials procurement	USD 6,874,913	Calculated in USD based on Libor at 1 month, published on the due date, plus 3% p.a.	3 working days since the end of the quotation period

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5	KazMunayGas Trading AG	04570-RR PARCEL 1-2016-09/PHY_28351 = ADD 21_KMGT Term Agreement_RR 3/29.12.2015	Raw materials procurement	USD 26,379,822	<p>Penalties for each day of delay as of the 31st day as of the B/L date (deemed as zero day) at an equal rate to LIBOR (6 MONTHS) + 3.17% p.a. published by "ICE BENCHMARK ADMINISTRATION" at 11.00 a.m., GMT. The Seller issued the penalties invoice, which the Buyer may pay within 5 working days since the receipt day. In case of delays in payment of this invoice, the Buyer will owe penalties for each day of delay at a rate equal to LIBOR (3 months) + 2.00% p.a. published by "ICE BENCHMARK ADMINISTRATION" at 11.a.m. GMT, since the date of the delayed payment of the delivered oil . Financing: Depending on the evolution of the financial markets, the Seller may do adjustments, which will be notified in writing to the Buyer within 15 days. I Financing through "Credit Agricole": In case of the vessels for which the seller's financing line is used, the Buyer will pay the interest of 3.38% p. a (45 payment days Seller to the Supplier). Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days. II Financing through "BNP PARIBAS": Option A) financing by SUPPLEMENTAL: In case of the vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 45 days as of the B/L date (B/L date = zero day) the value is deemed under the financing facility BNP Supplemental, the Buyer will pay 1.92 and the country risk commission of 2% p. a. The Commission is calculated since the date pf entry under the financing facility until the date of effective payment of the Buyer to BNP. Banking expenses for financing (including but not limited to L/C, fee concerning storage) will be invoiced by the Seller to the Buyer with a cost of 1.6 o/oo sharp. Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days. Variant B) financing vb Holding certificate: In case that for the vessels delivered to Midia/ C-ta, the buyer opens a Holding Certificate and puts on the Seller's financing line "BNP Paribas" of the Seller, will pay interest for the period between the time of issue of the certificate until full payment. The interest is 1.92% p.a. In case that the deliveries are made by the EX STOCK C-ta and / or Midia release, placed under the facilitation of the financing line BNP Supplemental, the Buyer will pay in addition a country risk and processing commission of 2% p.a. The commission is calculated as of the release date until the final payment to BNP. Banking expenses for financing (including but not limited to L/C, fee concerning storage) will be invoiced by the Seller to the Buyer with a cost of 1.6 o/oo sharp. Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days.</p>	30 days as of the B/L date

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6	KazMunayGas Trading AG	04570-RR PARCEL 2-2016-09/PHY_28392 = ADD 22_KMGT Term Agreement_RR 3/29.12.2015	Raw materials procurement	USD 25,398,201	<p>Penalties for each day of delay as of the 31st day as of the B/L date (deemed as zero day) at an equal rate to LIBOR (6 MONTHS) + 3.17% p.a. published by "ICE BENCHMARK ADMINISTRATION" at 11.00 a.m., GMT. The Seller issued the penalties invoice, which the Buyer may pay within 5 working days since the receipt day. In case of delays in payment of this invoice, the Buyer will owe penalties for each day of delay at a rate equal to LIBOR (3 months) + 2.00% p.a. published by "ICE BENCHMARK ADMINISTRATION" at 11.a.m. GMT, since the date of the delayed payment of the delivered oil . Financing: Depending on the evolution of the financial markets, the Seller may do adjustments, which will be notified in writing to the Buyer within 15 days. I Financing through "Credit Agricole": In case of the vessels for which the seller's financing line is used, the Buyer will pay the interest of 3.38% p. a (45 payment days Seller to the Supplier). Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days. II Financing through "BNP PARIBAS": Option A) financing by SUPPLEMENTAL: In case of the vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 45 days as of the B/L date (B/L date = zero day) the value is deemed under the financing facility BNP Supplemental, the Buyer will pay 1.92 and the country risk commission of 2% p. a. The Commission is calculated since the date pf entry under the financing facility until the date of effective payment of the Buyer to BNP. Banking expenses for financing (including but not limited to L/C, fee concerning storage) will be invoiced by the Seller to the Buyer with a cost of 1.6 o/oo sharp. Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days. Variant B) financing vb Holding certificate: In case that for the vessels delivered to Midia/ C-ta, the buyer opens a Holding Certificate and puts on the Seller's financing line "BNP Paribas" of the Seller, will pay interest for the period between the time of issue of the certificate until full payment. The interest is 1.92% p.a. In case that the deliveries are made by the EX STOCK C-ta and / or Midia release, placed under the facilitation of the financing line BNP Supplemental, the Buyer will pay in addition a country risk and processing commission of 2% p.a. The commission is calculated as of the release date until the final payment to BNP. Banking expenses for financing (including but not limited to L/C, fee concerning storage) will be invoiced by the Seller to the Buyer with a cost of 1.6 o/oo sharp. Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days.</p>	30 days as of the B/L date

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7	KazMunayGas Trading AG	04570-RR CPC CARGO -2016-08/PHY_27201 = ADD 17_KMG T Term Agreement_RR 3/29.12.2015	Raw materials procurement	USD 30,059,621	<p>Penalties for each day of delay as of the 31st day as of the B/L date (deemed as zero day) at an equal rate to LIBOR (6 MONTHS) + 3.17% p.a. published by "ICE BENCHMARK ADMINISTRATION" at 11.00 a.m., GMT. The Seller issued the penalties invoice, which the Buyer may pay within 5 working days since the receipt day. In case of delays in payment of this invoice, the Buyer will owe penalties for each day of delay at a rate equal to LIBOR (3 months) + 2.00% p.a. published by "ICE BENCHMARK ADMINISTRATION" at 11.a.m. GMT, since the date of the delayed payment of the delivered oil . Financing: Depending on the evolution of the financial markets, the Seller may do adjustments, which will be notified in writing to the Buyer within 15 days. I Financing through "Credit Agricole": In case of the vessels for which the seller's financing line is used, the Buyer will pay the interest of 3.38% p. a (45 payment days Seller to the Supplier). Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days. II Financing through "BNP PARIBAS": Option A) financing by SUPPLEMENTAL: In case of the vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 45 days as of the B/L date (B/L date = zero day) the value is deemed under the financing facility BNP Supplemental, the Buyer will pay 1.92 and the country risk commission of 2% p. a. The Commission is calculated since the date pf entry under the financing facility until the date of effective payment of the Buyer to BNP. Banking expenses for financing (including but not limited to L/C, fee concerning storage) will be invoiced by the Seller to the Buyer with a cost of 1.6 o/oo sharp. Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days. Variant B) financing vb Holding certificate: In case that for the vessels delivered to Midia/ C-ta, the buyer opens a Holding Certificate and puts on the Seller's financing line "BNP Paribas" of the Seller, will pay interest for the period between the time of issue of the certificate until full payment. The interest is 1.92% p.a. In case that the deliveries are made by the EX STOCK C-ta and / or Midia release, placed under the facilitation of the financing line BNP Supplemental, the Buyer will pay in addition a country risk and processing commission of 2% p.a. The commission is calculated as of the release date until the final payment to BNP. Banking expenses for financing (including but not limited to L/C, fee concerning storage) will be invoiced by the Seller to the Buyer with a cost of 1.6 o/oo sharp. Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days.</p>	30 days as of the B/L date

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8	KazMunayGas Trading AG	05117/05.08.2016 _ RR 01/08.08.2016	Raw materials procurement	USD 48,246,552	<p>The payments may be postponed with 30 days since falling due. Penalties for each day of delay from the 31st day since the B/L date (deemed as zero day) is calculated as follows: (A*B) invoice value*30 day/360 days: A = margin rate express = 2,95 B = rate equal to LIBOR (1 month) + 3.00% per year. I Financing by "Credit Agricole": In case of the vessels for which the seller's financing line is used, the Buyer will pay the interest of 3, 52 % p.a. (45 days of payment of the seller to the supplier).</p> <p>Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days. The banking expenses for financing (related to taxes for account opening) will be invoiced by the seller to the Buyer with a cost of 0.6 o/oo sharp. The banking expenses for financing (related to taxes for letters of credit) will be invoiced by the Seller to the Buyer with a cost of 0. o/oo sharp. The minimum tax for each letter of credit is of USD 1200. Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days I Financing through "Credit Agricole" Variant A) financing by SUPPLEMENTAL: In case of vessels delivered to Midia/C-ta for which the seller's financing line is used, at 60 days as of the B/L date (B/L date = zero day) the value is deemed under the financing facility BNP Supplemental, the Buyer will pay 2.14 % and the country risk commission 2% per year. The commission is calculated as of the date of entry under the financing facility until the payment date made by the Buyer to BNP. The banking expenses for financing (including but unlimited to taxes for L/C) will be invoiced by the Seller to the Buyer with a cost of 1.6 o/oo sharp. Variant B) financing vb Holding certificate: In case that for the vessels delivered to Midia/ C-ta, the buyer opens a Holding Certificate and puts on the Seller's financing line "BNP Paribas" of the Seller, will pay interest for the period between the time of issue of the certificate until full payment. The interest is 2, 14% p.a. In case that the deliveries are made by the EX STOCK C-ta and / or Midia release, placed under the facilitation of the financing line BNP Supplemental, the Buyer will pay in addition a country risk and processing commission of 2%p.a. The commission is calculated as of the release date until the final payment to BNP. The bank expenses for financing (including but unlimited to taxes for L/C) will be invoiced by the Seller, to the buyer with a cost of 1.6 o/oo sharp. The minimum tax for each letter of credit is of USD 535 Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days</p>	30 days as of the B/L date

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9	KazMunayGas Trading AG	05172-Saras-RR-2016-08/19.08.2016 - RR2/22.08.2016	Raw materials procurement	USD 5,463,917	LIBOR (a month)+ 4 % p.a. for each day of delay;	3 days as of the B/L date (B/L date= 1)
10	KazMunayGas Trading AG	Add No.5/17.08.2016 _ 04584-RAFINARE-2016/04.01.2016_ RR07/15.01.2016	Raw materials procurement	USD 2,468,526	LIBOR (1 month) + 3 % p.a. for each day of delay; The banking expenses for financing (including but unlimited to L/C, fees concerning the credit opening) will be invoiced by the seller to the Buyer with a cost of 1 o/oo sharp. Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days	At the latest 1 day before the date of handing over NOR at the Discharge Port
11	KazMunayGas Trading AG	05161-LYONDELL_ETBE-2016-09/16.08.2016_ RR 01/23.08.2016	Raw materials procurement	USD 849,516	LIBOR (1 month) + 3 % p.a. for each day of delay; The banking expenses for financing (including but unlimited to L/C, fees concerning the credit opening) will be invoiced by the seller to the Buyer with a cost of 1 o/oo sharp. Depending on the evolution of the financial markets, the Seller may do adjustments that will be notified in writing to the Buyer within 15 days	At the latest 1 day before the date of handing over NOR at the Discharge Port
12	Uzina Termoelectrica Midia S.A.	Notification no.9/29.09.2016 to agreement no.RR 2 /29.12.2014	utility price change	The value of the agreement for 2016 is of lei 75,013,999 Lei/year (calculated based on the output until September inclusive of the estimate for the period October - December 2016 from the Budget-output period). The value of the agreement includes also the CO2 certificates.	Charging of delay penalties, calculated since the day following the due date and until the date of payment of the main debt (exclusive).The percentage value pf the delay penalties is of 0.05%/delay day	Payment within 45 working days since the invoice receipt

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13	ROMINSERV S.R.L.	8 orders issued on September 2016 based on the agreement RR 4/31.12.2012 and Addendum no. 3/12.2015	Contracting	22,029,912 (without VAT)	The parties established a period of 12 calendar months guarantee period as of PVRTL (protocol of acceptance upon completion of works) or PVPF(Commissioning Protocol) but no more than 15 months since PVRTL provided that PIF would not be postponed or prevented by cause imputable to the beneficiary, case when the guarantee term will be of 15 months and will start to run since the date of drawing out the PVRTL; The parties established penalties for delay to fulfil the payment obligation in quantum of 0.06 % of the amount unpaid in due time, for each delay day; the value of the delay penalties cannot exceed 3% of the amount over which they are calculated	Payment within 30 banking days since the invoice receipt
14	Rompetro Quality Control S.R.L.	Analyses, respectively analyses / projects issued in September 2016 based on the agreement RR 131 / 24.07.2006 and Addendum no.12-04.05.2015	service provision	USD 394,426 (without VAT)	Penalties of 0.06% per delay day calculated to the outstanding amount	monthly payment, term of 15 since the invoice receipt

Agreements concluded by ROMPETROL RAFINARE S.A. as Supplier

1	Kazmunaygas Trading AG	Add. 290/15.09.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sale	USD 2,396,957	Penalties for each day (due date vs. actual payment date) at LIBOR 3 month series + 2%; demurrage	32 days after delivery, telegraphic transfer / offsetting
2	Kazmunaygas Trading AG	Add. 291/16.09.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sale	USD 2,280,121	Penalties for each day (due date vs. actual payment date) at LIBOR 3 month series + 2%; demurrage	32 days after delivery, telegraphic transfer / offsetting
3	Kazmunaygas Trading AG	Add. 292/22.09.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sale	USD 462,719	Penalties for each day (due date vs. actual payment date) at LIBOR 3 month series + 2%;	32 days after delivery, telegraphic transfer / offsetting
4	Kazmunaygas Trading AG	Add. 293/16.09.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sale	EUR 591,105	Penalties for each day (due date vs. actual payment date) at LIBOR 3 month series + 2%;	32 days after delivery, telegraphic transfer / offsetting

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5	Kazmunaygas Trading AG	Add. 294/16.09.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sale	EUR 194,886	Penalties for each day (due date vs. actual payment date) at LIBOR 3 month series + 2%;	32 days after delivery, telegraphic transfer / offsetting
6	Kazmunaygas Trading AG	Add. 295/21.09.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sale	EUR 797,657	Penalties for each day (due date vs. actual payment date) at LIBOR 3 month series + 2%;	32 days after delivery, telegraphic transfer / offsetting
7	Kazmunaygas Trading AG	Add. 296/23.09.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sale	EUR 338,420	Penalties for each day (due date vs. actual payment date) at LIBOR 3 month series + 2%;	32 days after delivery, telegraphic transfer / offsetting
8	Kazmunaygas Trading AG	Add. 297/23.09.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sale	EUR 184,588	Penalties for each day (due date vs. actual payment date) at LIBOR 3 month series + 2%;	32 days after delivery, telegraphic transfer / offsetting
9	Kazmunaygas Trading AG	Add. 298/30.09.2016 - Agreement 2016 - RRC 1/30.12.2015 (**)	Oil products sale	USD 82,950,000	Penalties for each day (due date vs. actual payment date) at LIBOR 3 month series + 2%;	Oil financing agreement
10	Kazmunaygas Trading AG	Add. 299/30.09.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sale	EUR 455,296	Penalties for each day (due date vs. actual payment date) at LIBOR 3 month series + 2%;	32 days after delivery, telegraphic transfer / offsetting
11	Kazmunaygas Trading AG	Add. 300/30.09.2016 - Agreement 2016 - RRC 1/30.12.2015 (*)	Oil products sale	USD 10,425,660	Penalties for each day (due date vs. actual payment date) at LIBOR 3 month series + 2%; demurrage	6 calendar day after the B/L date, based on the provisional invoice, telegraphic

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						transfer/offsetting, adjustment in 2 days after all quotations are known
12	Kazmunaygas Trading AG	Add. 301/27.09.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sale	EUR 219,802	Penalties for each day (due date vs. actual payment date) at LIBOR 3 month series + 2%;	32 days after delivery, telegraphic transfer / offsetting
13	Kazmunaygas Trading AG	Add. 302/29.09.2016 - Agreement 2016 - RRC 1/30.12.2015	Oil products sale	EUR 527,957	Penalties for each day (due date vs. actual payment date) at LIBOR 3 month series + 2%;	32 days after delivery, telegraphic transfer / offsetting
14	Uzina Termoelectrica Midia S.A.	Notification 8/2016 to agreement no.1 /28.01.2013	combustible gas price change (22.2 \$/Mwh)	The value of the Agreement for 2016 is of 11,673,258 USD/per year (calculated based on the output until September 2016 inclusive of the estimated value for the period of time between October - December 2016).	In case of occurrence of delays in the invoice payment, the right to request the Beneficiary to establish a guarantee of which value cannot exceed the value in USD of the highest invoice within the last 12 months within 30 days. The penalties for delayed payment are 0.15% per day of delay	10 days since the invoice issue

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15	ROMPETROL GAS SRL	ADDENDUM 6/1.08.2016 to agreement RR 224/2006	Termination of the lease of the liquefied petroleum gas bottling station (GPL) as of 1 st of August 2016	-	-	-

Transaction conducted by ROMPETROL RAFINARE S.A. in September 2016

1	KMG ROMPETROL SRL - as Coordinating Company	Agreement registered RR under no. 3 of 04.08.2014	Development of the money availability optimization system of the companies with Rompetrol Group (Cash pooling)	Value of the average balance (***) of the cash pooling account in lei was in September 2016 of Lei -70.445.431 and the net expense from interests in this month was of Lei - 1.106.878,96.		For loan /credit : daily depending on the payment needs or on the due date la (a year since the signing date that is also the date of the end of the agreement) for the current balance
				Value of the average balance (***) of the cash pooling account in USD was in September 2016 of USD -31.264.946,4 and the net expense from interests in this month was of USD - 74.167,08		
				Value of the average balance (***) of the cash pooling account in EUR was in September 2016 de EUR -2.151.595 and the net expense from interests in this month was of EUR - 4.068.52		

(*)Agreements/add of which value is estimated (the final value is not known on the day of reporting or the instrument is also applicable for the period of time after the reporting month).

(**)Monthly Frameworks Agreements (for crude oil funding) with estimated value.

(***)The average balance was calculated on the basis of the daily balances that had in some days the nature of a receivable, or in other days of a debt

Abbreviation note

HC - Holding Certificate

L/C - letter of credit

B/L - Bill of Lading

NOR - Notice of Readiness

COD - Completion of Discharge

d/rage - demurrage

tt - telegraphic transfer

ITT - intank transfer

Ctr. - agreement

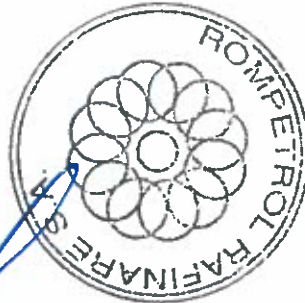
Add - Addendum

RRC - Rompetrol Rafinare

NA - not
applicable

p.a. - per year

GENERAL MANAGER
Yedil Utekov



FINANCIAL MANAGER
Vasile-Gabriel Manole