



rompetrol

KazMunayGas
Group
Member

ROMPETROL RAFINARE S.A.
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ROMPETROL RAFINARE S.A.

TESIRE NR. 1490

Ziua 18 Luna 02 Anu 2015

**To: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE**

Current report submitted in compliance with the National Securities Commission Regulation no.1/2006
Report date: February 18th, 2015

S.C. ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Facility), Constanta County
Telephone number: 0241/506100; 506553
Fax number: 0241/506930; 506901
Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 4.410.920.572,60 lei

Regulated market on which the securities are traded: BUCHAREST Stock Exchange (market symbol RRC)

The Board of Directors of **Rompétrol Rafinare S.A.** hereby informs its shareholders and any potential investors about the decision subject to which **Rompétrol Rafinare S.A.**, **Rompétrol Downstream S.R.L.**, **KazMunayGas Trading A.G.** and **KMG Rompetrol S.R.L.** intend to enter during the next period of time into a syndicated revolving credit worth USD 390 million, such amount being intended to refinance certain previous loans but also to support the current operations and activities of the said companies.

This loan is a multi-currency facility (USD, RON or EUR) granted by Banca Comercială Română, UniCredit Tiriac Bank, Raiffeisen Bank, ING Bank NV - Bucharest branch. This loan cannot be used by the 4 companies of KMG International (garantor in this loan) for long-term financing of investment projects, acquisitions and/or leases.

The loan will consist of two tranches, namely a committed facility of up to USD 240 million, valid for 3 years and an uncommitted facility of up to USD 150 million valid for one year as of the contracting date thereof. Subsequently, the term of the uncommitted facility may be extended for a period of 3 years as of the execution date of the Credit Facility Agreement.

Active in 12 countries, KMG International is one of the most well-established oil companies in Romania and a key player in the Black Sea and Mediterranean areas, carrying out major refining, petrochemicals, retail, trading, upstream and industrial services operations. At international level, KMG International holds and operates more than 1,000 fuel distribution stations spread in six countries (Romania, France, Spain, Bulgaria, Moldova, and Georgia). KMG International is fully owned by the national oil and gas company in Kazakstan – KazMunayGas.

ROMPETROL RAFINARE S.A.

By General Manager and interim member of the Board of Directors

Yedil Utekov



Trade Registry No. J 13/534/1991
Fiscal Identification No. RO1860712

IBAN: RO22BACX0000000030500310
UniCredit Tiriac Bank - Constanta