

To: FINANCIAL SUPERVISORY AUTHORITY

BUCHAREST STOCK EXCHANGE

Report date: 27.11.2015

Rompetro Rafinare S.A.

Legal address: 215 Navodari blv., Năvodari, Administrative Building, Constanta county

Phone number: 0241/506150

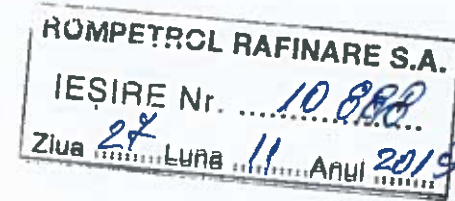
Fax number: 0241/506930; 506901

Sequence number in the Trade Registry: J13/534/1991

Unique Identification Number: 1860712

Subscribed and paid capital: 4.410.920.572,6 RON

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)



Reporting the legal documents concluded by Rompetrol Rafinare SA acc. to art. 225 of Law no. 297/2004 on the capital market and art. 113 lett. G. of NSC Regulation no. 1/2006

Item no.	Person / entity with whom the Company concluded the legal act	Nature of the act and the conclusion date	Subject matter of the legal act	Total value of the legal act or its estimation	Guarantees constituted, penalties stipulated	Payment terms and methods
Contracts concluded by S.C. ROMPETROL RAFINARE S.A. as Beneficiary						
1	KazMunayGas Trading AG	04427-RR-2015-10/PHY_10325 = Add 22_KMGT/006-2015_RR 5/30.12.2014	Raw materials acquisitions	USD 27.685,047	Payments within 90 calendar days (included) after the B/L (day zero) are accepted for direct payments, in this case the Seller shall charge the Buyer an interest at LIBOR rate (6 months) +3.17% published by "British Banker's Association" at 11:00 AM, London time, for each calendar day applied as of the 31st day after the date of the B/L (day zero); in case of payment delays, the Buyer shall pay penalties for each day of delay starting with the 91st day after the date of the B/L (day zero) at LIBOR rate (6 months) + 3.17% per annum, published by "British Banker's Association" at 11:00 AM, London time. The Bank charges for financing (including but not limited to L/C, storage fees) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. The penalties rate shall be valid until full payment of the amount of the invoice for the delivered crude oil. Should the Buyer open a Holding Certificate and places it on the financing line of the Seller, the Buyer shall pay interest for the period between the issuance of the certificate until full payment. The interest is based on LIBOR rate (1 month) +1.92% p.a. published by "British Banker's Association". If the deliveries are performed by EX STOCK C-ta and/or Midia, under the financing line BNP Supplemental, the Buyer shall pay additionally a country risk and processing fee of 2%p.a. the fee shall be calculated until the final payment to BNP. The bank charges for financing (including but not limited to L/C, storage fees) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Financing through Credit Agricole: For vessels that use the Seller's financing line, for payments the Buyer shall pay interest +3.09% p.a. (45 days of payment from the seller to the supplier)	30 days after the date of B/L
2	KazMunayGas Trading AG	04431- LITASCO-RR-2015-10_RR 1/14.10.2015	Raw materials acquisitions	USD 10.075,744	LIBOR (one month)+ 3 % p.a. for each day of delay; If the Buyer opens a Holding Certificate and places it on the financing line of the Seller, the Buyer shall pay interest of 1.92% p.a. for the period between the issuance of the certificate until full payment. The bank charges for financing (including but not limited to L/C) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo.	5 zile de la data B/L

3	KazMunayGas Trading AG	Add 1 - 04431- LITASCO-RR-2015-10_RR 1/14.10.2015	Raw materials acquisitions		USD 10,600,012	LIBOR (one month)+ 3 % p.a. for each day of delay; If the Buyer opens a Holding Certificate and places it on the financing line of the Seller, the Buyer shall pay interest of 1.92% p.a. for the period between the issuance of the certificate until full payment. The bank charges for financing (including but not limited to L/C) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo.	5 zile de la data B/L
4	KazMunayGas Trading AG	Add 2 - 04431- LITASCO-RR-2015-10_RR 1/14.10.2015	Raw materials acquisitions		USD 10,317,711	LIBOR (one month)+ 3 % p.a. for each day of delay; If the Buyer opens a Holding Certificate and places it on the financing line of the Seller, the Buyer shall pay interest of 1.92% p.a. for the period between the issuance of the certificate until full payment. The bank charges for financing (including but not limited to L/C) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo.	5 zile de la data B/L
5	Uzina Termoelectrica Midia S.A.	Notice no.10 /30.10.2015 to the Contract no. RR 2 /29.12.2014	Utilities price change	The Contract Value for 2015 is Lei 81.927.806 / year (calculated based on the completed until October inclusively, and on the estimate for the period November - December 2015 from (Budget- completed period). The CO2 certificates are also included in the contract value.		charging delay penalties, calculated from the day following the due date until settlement of the principal debt (exclusive). The percentage of delay penalties is 0.05% per each day of delay.	payment term - within 45 business days from the receipt of the invoice
6	ROMINSERV S.R.L.	2 Orders issued in October 2015 based on the Contract RR 4/31.12.2012 and Addendum no. 2/12.2014	contractor for works		USD 1,417,551 (VAT excluded)	The parties set a guarantee period of 12 calendar months as of the date of the Reception Minutes upon completion of works (RMCW) or of the Commissioning Minutes (CM), but not exceeding 15 months after the RMCW, provided that the Commissioning is not delayed or blocked by causes chargeable to the Beneficiary, in which case the guarantee period shall be of 12 months and shall begin as of the date of the RMCW; the Parties have set payment delay penalties of 0.06% of the outstanding amount, for each day of delay; the amount of delay penalties cannot exceed 3% of the amount on which such penalties are calculated	payment term - within 30 banking days from the receipt of the invoice
7	Rompetro Quality Control S.R.L.	Analyses, i.e. analyses issued in October 2015 based on the Contract RR 131 / 24.07.2006 and Addendum no.12-04.05.2015	service supply		USD 390,200 (VAT excluded)	penalties of 0.06% per each day of delay calculated on the outstanding amount	monthly payment, within 15 days from the receipt of the invoice

Contracts concluded by S.C. ROMPETROL RAFINARE S.A. as Supplier

1	Kazmunaygas Trading AG	Add. 308/01.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products		USD 2,751,620	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; demurrage days	11 calendar days after B/L date, wire transfer/compensation
2	Kazmunaygas Trading AG	Add. 309/01.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products		USD 1,676,029	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; demurrage days	11 business days after B/L date, wire transfer/compensation
3	Kazmunaygas Trading AG	Add. 310/01.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products		EUR 563,285	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer/compensation
4	Kazmunaygas Trading AG	Add. 311/02.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products		EUR 550,907	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer/compensation
5	Kazmunaygas Trading AG	Add. 312/02.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products		USD 3,957,777	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	16 calendar days after B/L date, based on the provisional invoice, wt/compensation, settlement within 3 days after all quotations become known

6	Kazmunaygas Trading AG	Add. 313/05.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products	EUR 828,023	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after commercial invoice, wire transfer / compensation
7	Kazmunaygas Trading AG	Add. 314/06.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products	USD 1,893,554	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; demurrage days	32 days after delivery, wire transfer/compensation
8	Kazmunaygas Trading AG	Add. 315/08.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products	EUR 128,493	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after commercial invoice, wire transfer / compensation
9	Kazmunaygas Trading AG	Add. 316/09.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products	EUR 757,527	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer/compensation
10	Kazmunaygas Trading AG	Add. 317/12.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products	EUR 734,608	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer/compensation
11	Kazmunaygas Trading AG	Add. 318/14.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products	USD 821,048	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	1 calendar day after B/L date, based on the provisional invoice, w/compensatin, settlement within 3 days after all quotations become known
12	Kazmunaygas Trading AG	Add. 319/14.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products	USD 2,443,663	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; demurrage days	32 days after delivery, wire transfer/compensation
13	Kazmunaygas Trading AG	Add. 320/16.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products	EUR 964,029	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer/compensation
14	Kazmunaygas Trading AG	Add. 321/23.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products	EUR 854,873	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer/compensation
15	Kazmunaygas Trading AG	Add. 322/26.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products	EUR 879,168	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer/compensation
16	Kazmunaygas Trading AG	Add. 323/28.10.2015 - Ctr 2015 - RRC 1/30.12.2014 (*)	Sales of petroleum products	USD 24,478,750	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	crude oil financing contact
17	Kazmunaygas Trading AG	Add. 324/30.10.2015 - Ctr 2015 - RRC 1/30.12.2014	Sales of petroleum products	USD 2,295,570	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; demurrage days	32 days after delivery, wire transfer/compensation
18	Uzina Termoelectrica Midia S.A.	Notice 8 October /2015 to the Contract no. 1 /28.01.2013	Utilities price change	The Contract Value for 2015 is USD 11,697,243 / year (calculated based on the realized until October inclusively, and the estimate for the period November - December 2015.	In case of invoice payment delays, the right to request the Beneficiary to establish within 30 days after the request, a guarantee the amount of which cannot exceed the amount in USD of the highest amount invoice of the last 12 months. The payment delay penalties are of 0.15% per day of delay.	10 after the issuance of the invoice

Transactions concluded by ROMPETROL RAFINARE S.A. in October 2015

1	KMG ROMPETROL SRL -as the Coordinating Company	Contract registered by RR under no. 3 of 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (cash pooling)	<p>In October 2015 the average balance value** of cash pooling account in lei was -395,169,430.71 Lei and the Net interest expense in this month was -932,516.43 lei.</p> <p>In October 2015 the average balance value** of cash pooling account in USD was -28,685,757.46 USD, and the Net interest expense in this month was -65.395,16 USD.</p>		For the Loan / Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
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(*) Monthly Framework Contracts (for oil financing) with estimated value.

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

Note to abbreviations:

- HC - Holding Certificate
- L/C - Letter of Credit
- B/L - Bill of Lading
- NOR - Notice of readiness
- COD - unloading termination
- c/stalii - demurrage days
- wt- wire transfer
- ITT - intank transfer
- Ctr. - Contract
- Add - Addendum
- RRC - Rompetrol Rafinare
- N/A - not applicable

GENERAL MANAGER
Yedil Utekov



FINANCIAL MANAGER
Giani Iulian Kacic

