



rompetrol

KazMunayGas
Group
Member

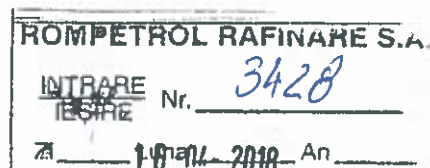
ROMPETROL RAFINARE S.A.
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The Financial Instruments and Investments Department
Fax: 021- 659.60.51

The Bucharest Stock Exchange – Regulated Market
Fax: 021- 256.92.76

From: ROMPETROL RAFINARE S.A.



CURRENT REPORT

pursuant to Law no. 24/2017 on the issuers of financial instruments and market operations and the C.N.V.M. Regulation no. 1/2006 on the issuers of and operations with securities

Date of the report: 16 April 2018

ROMPETROL RAFINARE S.A.

Registered office: Năvodari, 215 Năvodari Blvd, Administrative Pavillion, Constanța county

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Trade Register number: J13/534/1991

Sole registration code: 1860712

Subscribed and paid-in share capital: 4,410,920,572.60 lei

The regulated market for securities trading: the BUCHAREST Stock Exchange (RRC trading symbol)

Significant events to report:

Changing the status of compliance with the provisions of the Corporate Governance Code of the Bucharest Stock Exchange following the establishment of a new Audit Committee.

On 13 April 2018, the Board of Directors of Rompetrol Rafinare S.A. approved the establishment of an Audit Committee made up of 3 members, with the following composition:

- Alexey Golovin, non-executive director;
- Independent member to be appointed by the General Ordinary Shareholder's Assembly of 27 (30) April 2018 pursuant to art. 65 (2) of Audit Law no. 162/2017;
- Non-executive independent member to be proposed by the major shareholder of the company, the Romanian Government represented by the Ministry of Energy.



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Thus, Rompetrol Rafinare S.A. notifies the changing of the status of compliance with provision B1 of the Corporate Governance Code of the Bucharest Stock Exchange as of 13 April 2018, namely: „*The Board shall establish an audit committee where at least one member is a non-executive independent director. Most of the members, including the president, must have proven to be adequately qualified for the functions and responsibilities of the committee. At least one member of the audit committee shall have proven and adequate audit or financial accounting expertise. In case of companies classified under the Premium Category, the audit committee shall be made up of at least three members, and most of the audit committee members shall be independent*”, for the purposes of classification from “non-compliance” to “partial compliance”, taking into account that until the AGOA of 27 April 2018, the Audit Committee only has one member.

ROMPETROL RAFINARE S.A.
Chairman of the Board of Directors
Cătălin DUMITRU