



rompetrol

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Translation from Romanian

Nota aferenta punctului 5 de pe ordinea de zi a AGEA Rompetrol Rafinare S.A. din 25 (26) iunie 2018

Stabilirea datei de **11 iulie 2018 ca Dată de Înregistrare**, pentru identificarea acționarilor asupra cărora se răsfrâng efectele hotărârii adoptate în prezenta AGEA și a datei de **10 iulie 2018 ca Ex Date, dată calendaristică de la care acțiunile Rompetrol Rafinare obiect al Hotărârii AGEA se tranzacționează fără drepturile care derivă din respectiva hotărâre.**

In conformitate cu articolul 86 alineatul (1) at Legii nr. 24/2017 privind emitentii de instrumente financiare si operatiuni de pieta, **Data de Inregistrare** este data calendaristica ce serveste la identificarea actionarilor care urmeaza a beneficia de dividende sau alte drepturi si asupra carora se rasfrang efectele hotararilor adunarii generale a actionarilor. Aceasta data va fi stabilita in cadrul adunarii generale a actionarilor si va fi ulterioara cu cel putin 10 zile lucratoare datei adunarii generale a actionarilor.

In conformitate cu articolul 2 litera f) din Regulamentul Comisiei Nationale a Valorilor Mobiliare nr. 6/2009, **Ex-Date** este data anterioara datei de inregistrare cu un ciclu de decontare minus o zi lucratoare, de la care instrumentele financiare obiect al hotararilor organelor societare se tranzactioneaza fara drepturile care deriva din respectiva hotarare.

Avand in vedere cerintele legale mai sus mentionate si articolul 129² din Regulamentul Comisiei Nationale a Valorilor Mobiliare

Note related to item 5 of the EGM's agenda of Rompetrol Rafinare S.A. of 25 (26) June 2018

Setting the date of 11 July 2018 as Registration date, for the identification of the shareholders upon whom the effects of the resolution adopted during this EGMS shall fall and the **date of 10 July 2018 as Ex Date, calendar date as of which the shares of Rompetrol Rafinare, subject to the EGMS Resolution, are traded without the rights deriving from the respective resolution.**

In accordance with article 86 paragraph (1) of Law no. 24/2017 on issuers of financial instruments and market operations, the **Registration Date** is the calendar date which serves to the identification of the shareholders who are to benefit from dividends or other rights and upon which the resolutions of the general meeting of shareholders will take effect. This date will be established by the general meeting of shareholders and will be at least 10 business days subsequent to the date of the general meeting of shareholders.

In accordance with article 2, letter f) of National Securities Commission Regulation no. 6/2009, **Ex-Date** is the date falling before the registration date with a settlement cycle minus one business day, as of which the financial instruments forming the object of the corporate bodies' resolutions are traded without the rights resulting from such resolution.

In consideration of the legal requirements aforementioned and article 129² of the National Securities Commission Regulation



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nr. 1/2006 care prevede ca odata cu aprobarea unui eveniment corporativ se vor stabili si detaliile referitoare la desfasurarea respectivului eveniment, inclusiv, dupa caz, ex date, data de inregistrare, data platii.

Se propune aprobarea urmatoarelor date pentru Adunarea Generala'Extraordinara a Actionarilor Rompetrol Rafinare SA din 25 (26) iunie 2018:

- (I) *a datei de 11 iulie 2018 ca Data de Inregistrare*
si
- (II) *a datei de 10 iulie 2018 ca Ex-Date.*

no. 1/2006 mentioning that with the occasion of the approval of a corporate event will be also established the details of conducting that event, including, where appropriate, ex-date, registration date, payment date.

It is hereby proposed the approval of the following dates for the Extraordinary General Meeting of Shareholders of Rompetrol Rafinare SA on 25 (26) June 2018:

- (I) *of 11 July 2018 as Registration Date*
and
- (II) *of 10 July 2018 as Ex-Date.*

Preşedintele Consiliului de Administratie/Chairman of the Board of Directors

Cătălin DUMITRU