

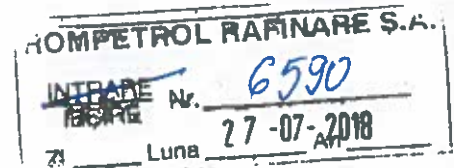


**rompetrol**

KazMunayGas  
Group  
Member

ROMPETROL RAFINARE S.A.  
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To: **Financial Supervisory Authority  
Bucharest Stock Exchange**

**Amendment – Current report pursuant to article 82 of Law 24/2017, for semester I 2018**

Report date: **27 august 2018**

**ROMPETROL RAFINARE S.A.**

Registered office: Năvodari, 215 Năvodari Street, the Administrative Pavillion, Constanța County

Phone: 0241/506100

Fax: 0241/506930; 506901

Trade Register no.: J13/534/1991

Sole registration code: 1860712

Subscribed and paid-up capital: 4,410,920,572.60 lei

Regulated stock market: BUCHAREST Stock Exchange (ticker symbol RRC)

Reporting of legal documents amendments previously reported in first semester 2018 (in current reports registered by the Company under no. 2086/02.03.2018, no. 5306 /15.06.2018 and no. 6191/13.07.2018), as follows:

**I) Current report no. 2086/02.03.2018**

*Section entitled "Contracts concluded by ROMPETROL RAFINARE S.A. as Beneficiary"*

Under item 4 of the legal act no. RR3/19.01.2018\_06642-BOP-2018-01 (\*) concluded with KazMunayGas Trading AG, in column 5 entitled "Total amount of the legal document or estimate thereof", the erroneously recorded amount of USD 1,629,840 is replaced with the correct amount of USD 817.363;

**II) Current report no. 5306 /15.06.2018**

*Section entitled "Contracts concluded by ROMPETROL RAFINARE S.A. as Beneficiary"*

1. Item 6 of the legal document RR4/20.04.2018\_06884-SARAS-2018-04 concluded with KazMunayGas Trading AG is amended as follows:

(i) column 7 entitled "Guarantees and penalties" is fully translated into Romanian as follows: "Late payments shall be automatically subject to penalties. The penalties shall be accrued for each day of delay after and excluding the due date, but including the payment receipt date. The annual rate shall be the LIBOR 1M plus 4% for USD deposits, as published



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by ICE BENCHMARK ADMINISTRATION at 11.00 a.m. London time, 2 business days before the due date”;

(ii) under column 8 entitled “Payment terms and methods”, the erroneously reported text is replaced with the following:

“The full payment shall be made free of deductions, discounts, withholdings, offsets, rebates or reconventional demands in USD, within no more 3 days from the B/L date”;

2. Under item 2 of the legal document *RR4/16.02.2018\_06788-Rafinare -2018* concluded with Kazmunaygas Trading AG, column 3 entitled “Nature of document and conclusion date”, after *RR4/16.02.2018\_06788-Rafinare -2018* a (\*) symbol is inserted to emphasize the fact that the legal document has an estimated value (the final value was unknown until the reporting date).
3. Item 13 of the legal document *Act Aditonal nr.3/04.12.2018 la contract nr.RR 1 /29.12.2014*, concluded with UZINA TERMOELECTRICA MIDIA S.A., was also reported in the current report no.2086 / 02.03.2018, corresponding to the item 17.

Section entitled “Contracts concluded by ROMPETROL RAFINARE S.A. as Supplier”

1. Under item 42 of the legal document *Add. 87/02.03.2018 - Ctr 2018-RRC 1/21.12.2017* concluded with KazMunayGas Trading AG, column 8 entitled “Payment terms and methods”, the erroneously recorded 2-day payment deadline is replaced with the correct term “32 calendar days from delivery, telegraphic transfer/offset”;
2. Under item 113 of the legal document *Add. 159/07.05.2018 - Ctr 2018-RRC 1/21.12.2017* concluded with Kazmunaygas Trading AG, column 3 entitled “Nature of document and conclusion date”, after *Add. 159/07.05.2018 - Ctr 2018-RRC 1/21.12.2017*, a (\*) symbol is inserted to emphasize the fact that the legal document has an estimated value (the final value was unknown until the reporting date).

**III) Current report no. 6191/13.07.2018**

Section entitled “Contracts concluded with ROMPETROL RAFINARE S.A. as Supplier”

Under item 10 of the legal document *Add. 186/31.05.2018 - Ctr 2018-RRC 1/21.12.2017* concluded with Kazmunaygas Trading AG, the erroneously recorded addendum date of 31.05.2018 is replaced with the correct date of 01.06.2018.

General Manager

Yedil Utekov



Chief Financial Officer

Vasile-Gabriel Manole

