

To: FINANCIAL SUPERVISORY AUTHORITY  
THE BUCHAREST STOCK EXCHANGE

Report Date: January 23<sup>rd</sup>, 2019  
Rompetro Rafinare S.A.  
Legal address: Năvodari, Bulevardul Năvodari, nr. 215, Administrative Pavilion, Constanța County  
Phone number: 0241/506150  
Fax No: 0241/506930; 506901  
Sequence number in the Trade Register: J13/534/1991  
Unique Registration Code: 1860712  
Subscribed and paid-up capital: 4.410.920.577,6 RON  
Regulated market on which securities are traded: BUCURESTI Stock Market (RRC Market Symbol)

ROMPETROL RAFINARE S.A.			
INTRARE	Nr.	664	
IESIRE	Zi	Luna	An
	23	01	2019

Reporting on legal acts signed in December 2018 by Rompetrol Rafinare S.A. according to the Law no. 24/2017 and Regulation no. 5/2018 of ASF

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	Payment terms and modes
0	1	2	3	4	5	6	7
Contracts concluded by S.C. Contracts concluded by S.C. ROMPETROL RAFINARE S.A. as the Beneficiary							
1	KazMunayGas Trading A.G	06548-RR PART 1-2018-12/PHY_81988/29 11 2018	Purchase of raw materials	USD 34.553,705		<p>Penalties for each day of delay -the interest rate equal to LIBOR (6 months) + 3.17% per annum, published by ICE BENCHMARK ADMINISTRATION 11:00 AM, GMT Interest in accrued starting with the 31st day from delivery until the payment made by the Buyer. The penalty shall be accrued starting from the 61st day from the date of delivery. In the event failure to pay penalties within specified terms, penalties will be calculated at the rate of LIBOR (3 months) as published on the BL date (B/L date is zero) at 11.00 AM, London time by ICE BENCHMARK ADMINISTRATION +2% p.a. Financing. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing through "Credit Agricole": In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3.88% p.a. - 45 days of payment from the seller to the supplier = (third party supplier) In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 4.13% p.a. -45 days of payment from the seller to the supplier = (group related)</p> <p>The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo. The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days</p> <p>Financing through "BNP PARIBAS": Option A) financing through SUPPLEMENTAL. In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 3.04% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP. Bank expenses for financing (including but not being limited to L / C. fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. Depending on the evolution of the financial markets, the Seller can make adjustments that will be notified in writing to the Buyer, within 15 days</p> <p>Option B) financing through Holding Certificate. If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 3.04% per year. If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days</p>	30 days from the date of B/L

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	Payment terms and modes
0	1	2	3	4	5	6	7
2	KazMunayGas Trading A.G.	06548-RR PART 2-2018-12/PHY_81992/30.11.2018	Purchase of raw materials	USD 29,695,712		<p>Penalties for each day of delay -the interest rate equal to LIBOR (6 months) + 3.17% per annum, published by ICE BENCHMARK ADMINISTRATION 11.00 AM, GMT. Interest in accrued starting with the 31st day from delivery until the payment made by the Buyer. The penalty shall be accrued starting from the 61st day from the date of delivery. In the event failure to pay penalties within specified terms, penalties will be calculated at the rate of LIBOR (3 months) as published on the B/L date (B/L date is zero) at 11:00 AM, London time by ICE BENCHMARK ADMINISTRATION +2% p.a. Financing. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. Financing through "Credit Agricole". In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3.88% p.a. -45 days of payment from the seller to the supplier (third party supplier). In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 4.13% p.a. -45 days of payment from the seller to the supplier (group related). The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo. The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. Financing through "BNP PARIBAS": Option A) financing through SUPPLEMENTAL. In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 3.04% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP. Bank expenses for financing (including but not being limited to L / C, fees on landfill) will be reinvoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. Depending on the evolution of the financial markets, the Seller can make adjustments that will be notified in writing to the Buyer, within 15 days. Option B) financing through Holding Certificate. If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 3.04% per year. If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p>	30 days from the date of B/L.

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	Payment terms and modes
0	1	2	3	4	5	6	7
3	KazMunayGas Trading A.G.	Add 125 /14.11.2018 - GOS_03428/22.12.2014 - RR3/29.12.2014	Purchase of raw materials	USD 3,159,720		<p>Penalties for each day of delay -the interest rate equal to LIBOR (1 month) + 3.00% per annum.</p> <p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. Interest is calculated based on BNP rate* +0.25% BNP spread to KMGT +0.30% BNP spread to Rompetrol Rafinare, per year. * BNP rate changes weekly the valid rate is applied in the last week of the month</p> <p>If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP.</p> <p>Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.</p> <p>The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p>	within 3 working days after the end of the quotation period
4	KazMunayGas Trading A.G.	Add 126 /14.11.2018 - GOS_03428/22.12.2014 - RR3/29.12.2014	Purchase of raw materials	USD 11,089,906		<p>Penalties for each day of delay -the interest rate equal to LIBOR (1 month) + 3.00% per annum</p> <p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. Interest is calculated based on BNP rate* +0.25% BNP spread to KMGT +0.30% BNP spread to Rompetrol Rafinare, per year. * BNP rate changes weekly the valid rate is applied in the last week of the month</p> <p>If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP.</p> <p>Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.</p> <p>The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p>	within 3 working days after the end of the quotation period

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	Payment terms and modes
0	1	2	3	4	5	6	7
5	KazMunayGas Trading A.G.	Add 127 /04.12.2018 - GOS_03428/22.12.2014 - RR 3/29 12 2014	Purchase of raw materials	USD 2,927,976		<p>Penalties for each day of delay -the interest rate equal to LIBOR (1 month) + 3.00% per annum.</p> <p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing vs Holding Certificate: If for the vessels delivered to Midia/C-ia, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas". the interest for the period between the certificate issuance until the full payment shall be paid by him. Interest is calculated based on BNP rate* +0.25% BNP spread to KMG I +0.30% BNP spread to Rompetrol Rafinare, per year. * BNP rate changes weekly: the valid rate is applied in the last week of the month</p> <p>If deliveries are made by issuing EX-STOCK Constanta and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP.</p> <p>Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.</p> <p>The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p>	within 3 working days after the end of the quotation period
6	Uzina Termoelectrica Midia S.A.	Notificare nr.12/27.12.2018 la Contract nr.RR 2 /29.12.2014	Utilities price change	The Contract Value for 2018 is RON 106,953,831 / year (calculated based on 2018. The CO2 certificates are also included in the contract value.		Charging delay penalties, calculated from the day following the due date until settlement of the principal debt (exclusive). The percentage of delay penalties is 0.05% per each day of delay.	Payment term - within 45 days from the receipt of invoice
7	Midia Marine Terminal S.R.L.	Add no. 8 to Loan Agreement no. RR 3 / 01.11.2012	12 month extended Loan Agreement until 31.12.2019	RON 27,211,100		-	31 December 2019
8	KMG INTERNATIONAL N.V.	Add no. 12 to Loan Agreement no. 448 / 20.09.2010	12 month extended Loan Agreement until 31.12.2019 and introduction the refund option at the request of KMG International N.V., anytime within due date, no later than 31.12.2019.	USD 250,000,000		-	31 December 2019
9	Rompetrol Financial Group S.R.L.	Add no. 5 to Loan Agreement no. RR2/24.11.2014	12 month extended Loan Agreement until 31.12.2019	USD 29,215,000		-	31 December 2019

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	Payment terms and modes
0	1	2	3	4	5	6	7
10	ROMINSERV S.R.L.	5 orders issued in December 2018 based on Contract RR 4/31.12.2012 and Add. no. 5/03.01.2018	contractor for works	USD 4,798,678 (VAT excluded)		The parties set a guarantee period of 12 calendar months as of the date of the Reception Minutes upon completion of works (RMCW) or of the Commissioning Minutes (CM), but not exceeding 15 months after the RMCW, provided that the Commissioning is not delayed or blocked by causes chargeable to the Beneficiary, in which case the guarantee period shall be of 12 months and shall begin as of the date of the RMCW, the Parties have set payment delay penalties of 0.06% of the outstanding amount, for each day of delay, the amount of delay penalties cannot exceed 3% of the amount on which such penalties are calculated. Moreover, in the case of delayed payment by the Beneficiary, the Undertaker is entitled to request the Beneficiary the amount that represents the exchange difference between effective date of payment and due date, keeping in mind the exchange rate published by BNR for RON/USD or RON/EUR, whichever the case may be, depending on the two dates.	Payment term - within 30 banking days from the receipt of the invoice
11	Rompetro Quality Control S.R.L.	Laboratory reports (production + projects), issued in December 2018 based on Contract RR 131 / 24.07.2006 and Addendum no. 14/27.07.2017 to Contract 131.2006_HDPE	services provision	USD 400,474 (VAT excluded)		Penalties of 0.06% per each day of delay calculated based on the outstanding amount	Monthly payment, within 15 days from the invoice receipt

**Contracts concluded by S.C. ROMPETROL RAFINARE S.A. as the Supplier**

1	Kazmunaygas Trading AG	Add. 395/04.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,131,649		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/ 7 calendar days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known
2	Kazmunaygas Trading AG	Add. 396/04.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 754,920		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
3	Kazmunaygas Trading AG	Add. 397/05.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 970,653		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
4	Kazmunaygas Trading AG	Add. 398/05.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 852,109		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	Payment terms and modes
0	1	2	3	4	5	6	7
5	Kazmunaygas Trading AG	Add. 399/06.12.2018 - Ctr 2018 RRC 1/21.12.2017	Sales of petroleum products	USD 9,705,366		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	6 calendar days after B / L date, based on commercial invoice, wire transfer / compensation
6	Kazmunaygas Trading AG	Add. 400/06.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 2,903,963		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
7	Kazmunaygas Trading AG	Add. 401/06.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 814,608		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
8	Kazmunaygas Trading AG	Add. 402/06.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,381,581		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	6 days NY bank days after delivery, wire transfer / compensation
9	Kazmunaygas Trading AG	Add. 403/07.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 2,881,201		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/7 calendar days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known
10	Kazmunaygas Trading AG	Add. 404/10.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 1,184,072		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	right after delivery, based on provisional invoice, wt / compensation, settlement within 3 days after all quotations become known
11	Kazmunaygas Trading AG	Add. 405/13.12.2018 - Ctr 2018-RRC 1/21.12.2017 (*)	Sales of petroleum products	USD 12,212,772		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17 calendar days after B / L date, based on commercial invoice, wire transfer/ compensation

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	Payment terms and modes
0	1	2	3	4	5	6	7
12	Kazmunaygas Trading AG	Add. 406/12.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 2 097,792		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	right after delivery, based on provisional invoice, wt / compensation, settlement within 3 days after all quotations become known
13	Kazmunaygas Trading AG	Add. 407/12.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 2,755,632		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/ 7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known
14	Kazmunaygas Trading AG	Add. 408/13.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 842,557		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	right after delivery, based on provisional invoice, wt / compensation, settlement within 3 days after all quotations become known
15	Kazmunaygas Trading AG	Add. 409/13.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 828,353		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	1 working day after B/L date, based on the provisional invoice based on last known quotation, wt / compensation, settlement within 3 days after all quotations become known
16	Kazmunaygas Trading AG	Add. 410/14.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 855,316		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
17	Kazmunaygas Trading AG	Add. 411/14.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 310,846		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	Payment terms and modes
0	1	2	3	4	5	6	7
18	Kazmunaygas Trading AG	Add. 412/14.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 333,756		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
19	Kazmunaygas Trading AG	Add. 413/14.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 45,151		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
20	Kazmunaygas Trading AG	Add. 414/18.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 2,395,524		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
21	Kazmunaygas Trading AG	Add. 415/18.12.2018 - Ctr 2018 RRC 1/21.12.2017	Sales of petroleum products	USD 863,639		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
22	Kazmunaygas Trading AG	Add. 416/18.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 752,660		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
23	Kazmunaygas Trading AG	Add. 417/19.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 2,623,287		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
24	Kazmunaygas Trading AG	Add. 418/20.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 2,685,848		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/ 7 calendar days days after B / L date, based on provisional invoice, w/ compensation, settlement within 3 working days after all quotations become known
25	Kazmunaygas Trading AG	Add. 419/20.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 926,601		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	right after delivery.



No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	Payment terms and modes
0	1	2	3	4	5	6	7
26	Kazmunaygas Trading AG	Add 420/21.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 9,926,136		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum, c / lay days	10 calendar days after full discharge date or 12 calendar days after NOR, whichever occurs first, based on commercial invoice, wt / compensation
27	Kazmunaygas Trading AG	Add 421/20.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 1,273,066		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum, c / lay days	right after delivery, based on provisional invoice, wt / compensation, settlement within 3 days after all quotations become known
28	Kazmunaygas Trading AG	Add. 422/21.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 709,123		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum,	1 working day after B/L date, based on the provisional invoice based on last known quotation, wt/ compensation, settlement within 3 days after all quotations become known
29	Kazmunaygas Trading AG	Add. 423/21.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 2,868,416		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum, c / lay days	17/ 7 calendar days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known
30	Kazmunaygas Trading AG	Add. 424/21.12.2018 - Ctr 2018 RRC 1/21.12.2017	Sales of petroleum products	USD 789,919		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum,	32 days after delivery, wire transfer / compensation

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	Payment terms and modes
0	1	2	3	4	5	6	7
31	Kazmunaygas Trading AG	Add. 425/24.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 906,064		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	right after delivery.
32	Kazmunaygas Trading AG	Add. 426/24.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 798,159		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	right after delivery
33	Kazmunaygas Trading AG	Add. 427/26.12.2018 - Ctr 2018 RRC 1/21.12.2017	Sales of petroleum products	USD 2,644,546		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	6 days NY bank days after delivery, wire transfer / compensation
34	Kazmunaygas Trading AG	Add. 428/21.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 565,548		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
35	Kazmunaygas Trading AG	Add. 429/11.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 642,409		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
36	Kazmunaygas Trading AG	Add. 430/30.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 552,536		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
37	Kazmunaygas Trading AG	Add. 431/28.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 2,133,347		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	right after delivery, based on provisional invoice, wt / compensation, settlement within 3 days after all quotations become known
38	Kazmunaygas Trading AG	Add. 434/31.12.2018 - Ctr 2018 RRC 1/21.12.2017 (*)	Sales of petroleum products	USD 2,738,015		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	Payment terms and modes
0	1	2	3	4	5	6	7
39	Kazmunaygas Trading AG	Add. 435/31.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 673,323		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum,	32 days after delivery, wire transfer / compensation
40	Kazmunaygas Trading AG	Add. 436/31.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 750,154		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum,	right after delivery
41	Romp petrol Gas SRL	AA 41/05.12.2018 - Ctr 34/03.01.2018	Sales of petroleum products	USD 473,235		0.06% / day delay	Max 5 days from delivery
42	Romp petrol Gas SRL	AA 42/10.12.2018 - Ctr 34/03.01.2018	Sales of petroleum products	USD 299,079		0.06% / day delay	Max 5 days from delivery
43	Romp petrol Gas SRL	AA 43/10.12.2018 - Ctr 34/03.01.2018	Sales of petroleum products	USD 324,289		0.06% / day delay	Max 5 days from delivery
44	Romp petrol Gas SRL	AA 44/19.12.2018 - Ctr 34/03.01.2018	Sales of petroleum products	USD 398,078		0.06% / day delay	Max 5 days from delivery
45	Romp petrol Gas SRL	AA 45/21.12.2018 - Ctr 34/03.01.2018	Sales of petroleum products	USD 1,214,034		0.06% / day delay	Max 5 days from delivery
46	Romp petrol Gas SRL	AA 46/21.12.2018 - Ctr 34/03.01.2018	Sales of petroleum products	USD 325,737		0.06% / day delay	Max 5 days from delivery

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	Payment terms and modes
0	1	2	3	4	5	6	7
47	Uzma Termoelectrica Midia S.A	Notice 10/2018 to Contract no.1 /28.01.2013	Price change of fuel gases	The Contract Value for 2018 is USD 15,137,620 / year calculated based on the realized in 2018.		In case of invoice payment delays, the right to request the Beneficiary to establish within 30 days after the request, a guarantee the amount of which cannot exceed the amount in USD of the highest amount invoice of the last 12 months. The payment delay penalties are of 0.15% per day of delay.	10 days from the invoice issue date
48	ROMINSERV S.R.L.	Notice no 7/2018 to Contract no 505/2003	price change in refinery exhaust gases, steam and hot water	The Contract Value for 2018 is RON 211,109 / year (calculated based on the realized in 2018).		In case of invoice payment delays, the right to request the Beneficiary to establish within 30 days after the request, a guarantee the amount of which cannot exceed the amount in USD of the highest amount invoice of the last 12 months. The payment delay penalties are of 0.07% per day of delay.	30 days from the invoice issue date for fuel gas at 10 days from issuing (AA8, art. 7)
49	TRG PETROL TICARET ANONIM SIRKETI	Contract RR(VEGA)4/14.11.2018 (*)	Vanzare n- Hexan	USD 3,842,820		Penalties in the amount of 0.15% of the invoice for each day of delay	32 days after B/L date
50	Kazmunaygas Trading AG	Add. 395/04.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,131,649		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum, c / lay days	17 / 7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known
51	Kazmunaygas Trading AG	Add. 396/04.12.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 754,920		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum,	32 days after delivery, wire transfer / compensation

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	Payment terms and modes
0	1	2	3	4	5	6	7
<b>Transactions closed by ROMPETROL RAFINARE S.A. in December 2018</b>							
1	KMG ROMPETROL SRL - as the Coordinating Company	Contract registered with RR under no. 3 of 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (cash pooling)	<p>In December 2018 the average balance value*** of cash pooling account in lei was RON -219,850,823.64 and the Net interest expense in this month was RON -803,989.76.</p> <p>In December 2018 the average balance value*** of cash pooling account in USD was USD -32,504,025.37, and the Net interest expense in this month was USD -136,739.44.</p> <p>In December 2018 the average balance value*** of cash pooling account in EUR was EUR 8,176,525.57, and the net interest value in this month was EUR 12,799.30.</p>		-	For the Loan / Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) Contracts / Addendums the value of which is estimated (the final value is unknown upon reporting or the act also applies to the period subsequent to the reporting month).

(\*\*) Monthly Framework Contracts (for oil financing) with estimated value.

(\*\*\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

Abbreviations:

HC - Holding Certificate  
L/C - letter of Credit  
B/L - Bill of Lading  
NOR - Notice of readiness  
COD - unloading termination  
c/stalii - c/demmurage  
wt- wire transfer  
RWB - railway bill of landing  
ITT - intank transfer  
Cu - Contract  
Add - Addendum  
RRC - Rompetrol Rafinare  
N/A - not applicable  
p.a. - per annum

GENERAL MANAGER  
Yedil Utekov

FINANCIAL MANAGER  
Mircea Ștefan Stănescu