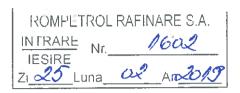


ROMPETROL RAFINARE S.A. Buleveichtil Neivoelein im 215 Pavilion Administrativ Navodari Judetul Constanta ROMANIA phone: 1 (40) 241 50 60 00 1 (40) 241 50 61 50 face 1 (40) 241 50 69 30 office rafinare-erompetrol.com www.rampetrol rafinare ra www.kmgInternational.com



Announcement concerning the availability of the preliminary financial report for 2018

Rompetrol Rafinare S.A. hereby informs all interested parties that the **Report concerning the preliminary** financial results for 2018 shall be available for shareholders, investors and public as of February 27th, 2019, starting with 18:00, as follows:

in hard copy, available upon request, at the Company's headquarters from Navodari Blvd., Administrative Facility, no 215, room 104, Navodari, Constanta County, in the following business days between 9:00 a.m. and 4:00 p.m.

- in soft copy, on the Company's website, <u>www.rompetrol-rafinare.ro</u>, Investors Relations/Financial Results and Reporting section, Annual Reports, respectively Quarterly Interim reports/ Quarterly Consolidated Reports in accordance with IFRS (unauditated) – 2018 subsections.

We hereby specify that the individual financial accounts for the timeframe January — December 2018, as well as the consolidated financial accounts for 2018 and for the fourth quarter of 2018, prepared in accordance with the International Financial Reporting Standards, have not been audited by the external financial auditor of the Company and that they may be subject to amendment pursuant to being audited and up to the time they are submitted for approval to the General Ordinary Meeting of the Shareholders scheduled for 24/25.04.2019.

Additional information may be requested by phone call at the number 0241/506553 or by e-mail sent to the address: <u>Investor.Relations.RRC@rompetrol.com.</u>

General Manager

Yedil Utekov

Date: February 25th, 2019