

CORRESPONDENCE VOTING BALLOT¹

for the ORDINARY GENERAL MEETING OF SHAREHOLDERS OF ROMPETROL RAFINARE S.A.

Convened on April 24th, 2019 (April 25th, 2019 – the second convened meeting)

dedicated to items 3, 6, 7 and 8 on the agenda

The undersigned/The subscribed _____

(Name, first name/name of the represented shareholder, in capital letters)

domiciled / headquartered in _____, no. _____ street, building _____, _____th floor, ap. _____, district/county _____, country _____, identified by ID card/Passport/Residence Permit series _____, no. _____, issued by _____, on _____, valid until _____, personal identification number _____ / registered with the _____ Trade Registry [equivalent body – for non-resident legal person] under no. _____, sole registration code [equivalent identification no. – for non-resident legal person] _____, by the legal representative Mr./Mrs. _____, domiciled / headquartered in _____, no. _____ street, building _____, _____th floor, ap. _____, district/county _____, country _____, identified by ID card/Passport/Residence Permit series _____, no. _____, issued by _____, on _____, valid until _____, personal identification number _____ / registered with the _____ Trade Registry under no. _____, sole registration code _____,

holder of a number of _____ book-entered shares, nominative, of a face value of Lei 0.10, issued by **Rompetrol Rafinare S.A.**, a company registered with the Constanța Trade Registry under no. J13/534/1991, sole registration code 1860712, conferring the right to a number of _____ votes in the General Meeting of Shareholders, out of the aggregate number of 44,109,205,726 shares/ voting rights, representing _____ % of the share capital,

¹The Correspondence Voting Ballot dedicated to the items 3, 6, 7 and 8 on the agenda, filled in with the voting options (“For”, “Against” or “Abstention”), signed, in original, shall be introduced within a separate envelope, closed, clearly mentioning on the envelope **“Confidential – Secret voting instructions for the Ordinary General Meeting of Shareholders as of April 24th/25th, 2019”**, which shall be placed, in its turn, in the envelope containing the Correspondence Voting Ballot dedicated to the other items on the agenda of the OGMS and the related documents; these shall be sent as to be registered with the Company registration office **no later than April 22th, 2019, at 11:00 a.m.** (Romanian time);

In the case the Correspondence Voting Ballot dedicated to items 3, 6, 7 and 8 on the agenda, filled in with the voting options (“For”, “Against” or “Abstention”), signed, are sent by e-mail with extended electronic signature, in compliance with Law no. 455/2001 on digital signature, republished, then this shall be sent to the address: Investor.Relations.RRC@rompetrol.com within a separate e-mail, with extended electronic signature, clearly mentioning on the subject **“Confidential – Secret voting instructions for the Ordinary General Meeting of Shareholders as of April 24th/25th, 2019”**; this shall be sent as to be registered with the Company registration office **no later than April 22th, 2019, at 11:00 a.m.** (Romanian time). Please check the requirements of the Ordinary General Meeting of Shareholders Convening Notice, and, starting with April 11th, 2019, the possibility of an updated Correspondence Voting Ballots.

being aware of the agenda of the Ordinary General Meeting of Shareholders (“OGMS”), convened for 24 April 2019 starting at 11:00 a.m. (Romanian time), respectively for 25 April 2019, starting at 11:00 a.m. (Romanian time), if the OGMS may not be validity held at the first convening date, informative materials related to the agenda and the proposed resolutions,

I agree to participate and exercise by correspondence my voting rights ancillary to the owned shares registered with the Company’s Registry of Shareholders on the Reference Date April 12th, 2019, with respect to the items of the agenda of this Ordinary General Meeting of Shareholders of Rompetrol Rafinare S.A. (hereinafter referred to as the “Company”), which shall be held at the Company’s headquarters located in Năvodari, 215 Năvodari Blvd., Administrative Facility, Constanța county, as follows [please check off the option in the corresponding column]:

3. To approve the discharge of all Company’s Directors of any liability arising from the activity they conducted during the financial year 2018 further to the submitted reports.

For _____ Against _____ Abstention² _____

6. To approve the termination of Mr. Cătălin Dumitru’s mandate as a member of the Board of Directors following his request to waive this position starting with September 1st, 2018.

For _____ Against _____ Abstention³ _____

7. To elect Mr. Saduokhas Meraliyev, Kazakh citizen, with the residence in Bucharest, in the capacity of member of the Company’s Board of Directors, for a mandate starting with the date this Ordinary General Meeting of Shareholders, which will expire on April 30th, 2022 (the date of the termination of current members’ mandates).

For _____ Against _____ Abstention³ _____

8. To appoint Ernst & Young Assurance Services SRL as financial auditor of Rompetrol Rafinare S.A. to auditing of the Company’s financial statements for the financial year 2019, following the expiry of the audit service supply agreement, the term of the audit agreement being one (1) year. and to establish the duration of the audit service supply agreement to minimum 1 year.

For _____ Against _____ Abstention³ _____

² Ticking the mention "Abstention" is an unexpressed vote, not taken into account when determining the expressed votes.

General rules for valid use of the voting ballot:

- expressed vote - ticking only the option vote "For" or the option vote "Against";
- unexpressed vote – ticking the mention "Abstention" or not ticking any option (vote "For" or "Against" or the mention "Abstention"); unexpressed votes are not taking into account when determining the expressed votes;
- cancelled vote - ticking more than one option (vote "For", vote "Against" and mention "Abstention") or ticking other option than the one specified by the shareholder in the special power of attorney; cancelled votes are not taking into account when determining the expressed votes.

The quality as shareholder and also, in case of shareholders - legal persons or entities without legal status, the quality as legal representative shall be acknowledged based on the Rompetrol Well Services list of shareholders at the Reference Date, received from Depozitarul Central S.A.

In case: i) the shareholders – natural persons did not registered in the system of Depozitarul Central S.A. the valid and updated identification data, then they will present also a copy of the updated identity document (identity card/ Passport/ residence permit); ii) the legal representative of the shareholders – legal persons is not mentioned in the list of Company shareholders received from Depozitarul Central S.A., then they will present also an official document attesting the capacity as legal representative (issued by a competent authority, original or certified copy, not older than 3 months before the date of publication of the convening notice of the OGMS).

In the case the Correspondence Voting Ballot is signed by the representative of the shareholder, I attached hereto also the following documents, as the case:

1. The special Power of Attorney, in original, accompanied by the related documents;
2. The general Power of Attorney, in copy, containing the mention of conformity with the original under the signature of the representative, accompanied by the related documents;
3. The Affidavit given by the custodian, signed by the legal representative of the credit institution, in original, accompanied by the related documents.

Contact phone number _____

The undersigned/subscribed undertakes full and sole responsibility for those contained in this document, as a shareholder/ representative of the shareholder of Rompetrol Rafinare S.A.

SHAREHOLDER,

(First name, surname/Name of the represented shareholder, in capitals)

(First name, surname of the legal representative of principal shareholder, in capitals)

(Signature of the principal shareholder/legal representative of principal shareholder and stamp)