ROMPETROL RAFINARE S.A.

215 Navodari Blvd., Administrative Building, Navodari, Constanta County, ROMANIA

phone: + (40) 241 50 60 00 + (40) 241 50 61 50 fax: + (40) 241 50 69 30 office.rafinare@rompetrol.com www.rompetrol-rafinare.ro www.kmginternational.com

To: FINANCIAL SUPERVISORY AUTHORITY Financial Instruments and Investments Sector

BUCHAREST STOCK EXCHANGE – Regulated market

From: **ROMPETROL RAFINARE S.A.**

CURRENT REPORT

prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: July 13, 2020

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930: 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: RON 4,410,920,572.60

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report:

1

Investor information - litigation of Rompetrol Rafinare, alongside KMG International NV and Oilfield Exploration Business Solutions SA, case file no. 225/D/P/2006

Rompetrol Rafinare S.A. informs its shareholders that, on July 10th, 2020, the High Court of Cassation and Justice has dismissed as inadmissible the complaint filed by SC Balkan Petroleum SA and SC Faber Invest & Trade Inc against the Order issued by DIICOT on 05.12.2019 by which was closed the Criminal case file no. 225/D/P/2006.

By the same Decision, the High Court of Cassation and Justice has dismissed as unfounded the joint complaint filed by Rompetrol Rafinare, KMG International NV and Oilfield Exploration Business Solutions SA against the Order of 05.12.2019.



ROMPETROL RAFINARE S.A.

215 Navodari Blvd., Administrative Building, Navodari, Constanta County, ROMANIA phone: + (40) 241 50 60 00 + (40) 241 50 61 50 fax: + (40) 241 50 69 30 office.rafinare@rompetrol.com www.rompetrol-rafinare.ro www.kmginternational.com

We remind that by the Order of 05.12.2019 was ordered the keeping of a precautionary measure on 4 installations of the Company up to the concurrent coverage of the amount of USD 106m which will cease ipso jure if the Authority of Valuation of the State Assets— AAAS and Faber Invest will not bring action before the civil court within 30 days from the notice of the court's ruling.

Whereas AAAS has not filed, within the term mentioned hereinabove, a civil action against the Company, and Faber's civil action was annulled as unstamped by the Bucharest County Court, the Company will make use of all legal means available in order for these precautionary measures to be lifted.

ROMPETROL RAFINARE S.A.

Chairman of the Board of Director

Saduokhas Meraliyev



