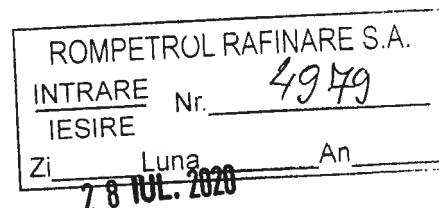


**rompetrol**KazMunayGas
Group
MemberROMPETROL RAFINARE S.A.
Bulevardul Navodari, nr. 215,
Pavilion Administrativ,
Navodari, Judetul Constanta,
ROMANIAphone: + (40) 241 50 60 00
+ (40) 241 50 61 50
fax: + (40) 241 50 69 30
office.rafinare@rompetrol.com
www.rompetrol-rafinare.ro
www.rompetrol.com**To: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE****Current report according to ASF Regulation no.5/2018**Report date: **28 JUL. 2020****ROMPETROL RAFINARE S.A.**

Social headquarters: 215 Navodari Blvd., Navodari (Administrative Pavilion), Constanta county

Phone number: 0241/506100; 506553

Fax number: 0241/506930; 506901

Trade Register number: J13/534/1991

Unique registration code: 1860712

Subscribed and paid-up capital: 4.410.920.572,60 lei

Regulated market on which securities are traded: Bucharest stock exchange (market symbol RRC)

Important events to report: Shareholder request for calling an Ordinary General Meeting of Shareholders of Rompetrol Rafinare S.A.

Rompetrol Rafinare S.A. (hereinafter referred to as the "Company" or "RRC") informs investors that a request for calling an Ordinary General Meeting of Shareholders submitted by the Ministry of the Economy, Energy and the Business Environment, on behalf of the Romanian State, in the capacity of shareholder, holding a number of 19,715,009,053 shares, representing **44.6959%** of the Company's share capital, containing points on the agenda referring to changes in the composition of the Board of Directors, has been registered under no. 4978/28.07.2020.

The request for calling the Ordinary General Meeting of Shareholders will be submitted for analysis and decision to the Board of Directors of Rompetrol Rafinare S.A., after which the decision adopted will be communicated to investors and shareholders of the Company within the legal period.

Attached the request of the shareholder of Ministry of the Economy, Energy and the Business Environment, on behalf of the Romanian State.

There are no other events to report.

Chairman of the Board of Directors**Saduokhas Meraliyev**DocuSigned by:

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Trade Registry No: J 13/534/1991
Fiscal Identification No: RO1860712IBAN: RO22BACX0000000030500310
UniCredit Bank – Constanta

Translation from Romanian into English

[Logo of the Government of Romania]
Ministry of Economy, Energy and the Business Environment
Minister's Office

Entry/exit stamp of the Minister's Office
No. 7480/Illegible
24.07.2020

Entry/exit stamp of Rompetrol Rafinare
No. 4978/28.07.2020

To: COMPANY ROMPETROL RAFINARE S.A.

To Mr. Sadoukhas MERALIYEV, Chairman of the Board of Directors

The Ministry of Economy Energy and the Business Environment, on behalf of the Romanian State, in the capacity of shareholder, holding a number of 19,715,009,053 shares, representing 44.6959 % of the share capital of the Company Rompetrol Rafinare S.A.,

By virtue of:

- The provisions of art. 119 of the Companies' Law no. 31/1990, republished, as further amended and supplemented (Law no. 31/1990),

Whereas:

- The provisions of art. 92 para. (23) of Law no. 24/2017 on issuers of financial instruments and market operations (Law no. 24/2017),
- The provisions of art. 111, para. (2), letter b), of art. 130, para. (2) of Law no. 31/1990,
- The provisions of art. 11, para. 11.2, letter b) and of art. 12, para. 12.4 of the Articles of Incorporation of the Company Rompetrol Rafinare S.A.,

Given that the Current Report no. 3892/June 4th, 2020, published on the Bucharest Stock Exchange and on the Financial Supervisory Authority, by which are brought to attention changes in the Board of Directors of the Company Rompetrol Rafinare S.A., as per the Decision no. 1 of the Board of Directors of June 4th, 2020,

Is hereby requesting the Board of Directors the convening of the Ordinary General Meeting of Shareholders, having the following items on the agenda:

- (1) Revocation of Mr. Mihai – Liviu MIHALACHE, from his capacity as member of the Board of Directors of the Company ROMPETROL RAFINARE S.A., pursuant to the latter's mandate renunciation.
- (2) Election of a member in the Board of Directors of the Company ROMPETROL RAFINARE S.A. for a mandate due to expire on April 30th, 2022 (date of expiry of the mandate of the current members of the Board of Directors).

Translation from Romanian into English

[Logo of the Government of Romania]
Ministry of Economy, Energy and the Business Environment
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No. 4978/28.07.2020

The convening of the Ordinary General Meeting of Shareholders will be made with the observance of the legal procedures for convening and publicity provided for by the law in force.

As regards the items proposed for the agenda, we send the resolution drafts for their adoption by the Ordinary General Meeting of Shareholders, as follows:

Resolution no. 1: *Revocation of Mr. Mihai – Liviu MIHALACHE, from his capacity of member of the Board of Directors of the Company ROMPETROL RAFINARE S.A., pursuant to the latter's mandate renunciation.*

Resolution no. 2: *Election of Mr./Mrs. as member in the Board of Directors of the Company ROMPETROL RAFINARE S.A. for a mandate due to expire on April 30th, 2022 (date of expiry of the mandate of the current members of the Board of Directors).*

Respectfully,

**MINISTRY OF ECONOMY, ENERGY
AND THE BUSINESS ENVIRONMENT**

Virgil-Daniel POPESCU

[Illegible stamp and signature]