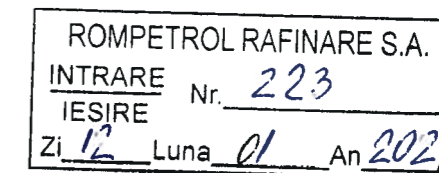


To: **FINANCIAL SUPERVISORY AUTHORITY**
Financial Instruments and Investments Sector

BUCHAREST STOCK EXCHANGE – Regulated market



From: **ROMPETROL RAFINARE S.A.**

CURRENT REPORT

prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: January 12, 2021

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County
 Telephone number: 0241/506100
 Fax number: 0241/506930; 506901
 Number of registration with the Trade Registry: J13/534/1991
 Sole Registration Code: 1860712
 Subscribed and paid-up capital: RON 4,410,920,572.60
 Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting transactions with Affiliate parties according to art. 92 ^ 3 of Law 24/2017 concluded by Rompetrol Rafinare S.A. with its affiliates between July 11, 2020 – December 31, 2020

| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|--|-----------------------------|---|---|---------------------------|-------------------|--------------------|------------------------|------------------------------|---|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary | | | | | | | | | |
| 1 | KazMunayGas Trading AG | Affiliate | 08478/01.12.2019 - PART 3_LIGHT CRUDE-2020-06 | Purchase of raw materials | USD 26,568,102 | | NA | 30 days from the B/L date | Penalties for each day of delay, interest equal to the LIBOR rate (1 month) + 2.50% per year, published by ICE BENCHMARK ADMINISTRATION at 11:00 AM, London time. The interest is cumulated starting with the 31st day from the date of delivery until the date of payment made by the Buyer. Except for the above conditions, the Buyer will pay penalties for each day of delay at the rate at which KMG T pays them to its supplier based on the invoice. The penalty invoice is due 5 working days after receipt. In case of delays, penalties are calculated at a rate equal to LIBOR (3 months) + 4% per year published by "ICE BENCHMARK ADMINISTRATION" at 11:00 AM, London time. Financing: Depending on the evolution of the financial markets, the Seller can make adjustments that will be stated in a written notice to the Buyer within 15 days. Financing through "BNP PARIBAS": Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia/ C-ta for which the Seller's financing line is used, at 60 days from the B/L date (B/L date = zero day) the value will be considered under the BNP Supplemental financing facility. The Buyer will pay the country risk commission of 2% per year and the interest calculated based on the BNP rate* + 0.25% BNP spread to KMG T + 0.30% BNP spread to Rompetrol Rafinare, per year. *BNP rate changes weekly: the rate valid in the last week of the month is applied. The fee is calculated from the date of entry under the financing facility until the date of payment made by the Buyer to BNP. Bank charges for financing (including but not limited to L/C, storage fees) will be re-invoiced by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Depending on the evolution of the financial markets, the Seller can make adjustments that |
| 2 | KazMunayGas Trading AG | Affiliate | 08478/01.12.2019-RR - PART 1-2020-07 | Purchase of raw materials | USD 26,234,593 | | NA | 30 days from the B/L date | |
| 3 | KazMunayGas Trading AG | Affiliate | 08478/01.12.2019-RR - PART 2-2020-07 | Purchase of raw materials | USD 26,613,892 | | NA | 30 days from the B/L date | |
| 4 | KazMunayGas Trading AG | Affiliate | 08478/01.12.2019 - PART 3_LIGHT CRUDE-2020-07 | Purchase of raw materials | USD 23,152,684 | | NA | 30 days from the B/L date | |
| 5 | KazMunayGas Trading AG | Affiliate | 08478/01.12.2019 - PART 1-2020-08 | Purchase of raw materials | USD 26,133,044 | | NA | 30 days from the B/L date | |

| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|-----|-----------------------------|---|---|---------------------------|-------------------|--------------------|------------------------|------------------------------|---|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 6 | KazMunayGas Trading AG | Affiliate | 08478/01.12.2019 - PART 2-2020-08 | Purchase of raw materials | USD 26,228,148 | | NA | 30 days from the B/L date | will be stated in a written notice to the Buyer within 15 days. |
| 7 | KazMunayGas Trading AG | Affiliate | 08478/01.12.2019 - PART 3-2020-08 | Purchase of raw materials | USD 26,217,867 | | NA | 30 days from the B/L date | Option B) financing vs Holding Certificate: In case of vessels delivered to Midia/ C-ta, the Buyer will issue a Holding Certificate, will place it to the Seller's financing line "BNP Paribas" and will pay the interest for the period between the certificate issuance until the full payment. Interest is calculated on the basis of the BNP rate* +0.25% BNP spread to KMG + 0.30% BNP spread to Rompetrol Rafinare, per year. *BNP rate changes weekly: the rate valid in the last week of the month applies. |
| 8 | KazMunayGas Trading AG | Affiliate | 08478-RR_PART 4_LIGHT CRUDE-2020-08 | Purchase of raw materials | USD 24,945,363 | | NA | 30 days from the B/L date | If the deliveries are made by issuing EX STOCK C-ta and/or Midia, under the facility of the BNP Supplemental financing line, the Buyer will pay in addition a country and processing risk commission of 2% p.a. The commission is calculated from the date of issue until the final payment to BNP. Bank charges for financing (including but not limited to L/C fees) will be re-invoiced by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535. Depending on the evolution of the financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. |
| 9 | KazMunayGas Trading AG | Affiliate | 08478-RR_Part 1-2020-09 | Purchase of raw materials | USD 22,579,065 | | NA | 30 days from the B/L date | Financing through "Credit Agricole": In case of vessels for which the Seller's financing line is used, the Buyer will pay the interest calculated on the basis of Credit Agricole COF + 2.00% Credit Agricole financing of 3rd party Suppliers + 0.30% spread to Rompetrol Rafinare, per year - 45 days from the Seller's payment to the Supplier (3rd party Suppliers). In case of vessels for which the Seller's financing line is used, the Buyer will pay the interest calculated based on Credit Agricole COF + 2.00% Credit Agricole financing of group related + 0.30% spread to Rompetrol Rafinare - 45 days from the Seller's payment to the Supplier (group related) Bank charges for financing (account opening) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.6 o/oo. Bank charges for financing (fees for L/C) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. |
| 10 | KazMunayGas Trading AG | Affiliate | 08478-RR_Part 1-2020-09 | Purchase of raw materials | USD 23,781,904 | | NA | 30 days from the B/L date | Financing through "Natixis": In case of vessels delivered to Midia/ C-ta using the Seller's financing line, 60 days from the B/L date, the Buyer will pay the interest calculated on the basis of Natixis COF + 2.00% Natixis financing of 3rd party Suppliers + 0.30% spread to Rompetrol Rafinare, per year - 60 days from the payment of the Seller to the Supplier (3rd party Suppliers). Bank expenses for financing (account opening) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.30 o/oo. Bank charges for financing (fees for L/C) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. |
| 11 | KazMunayGas Trading AG | Affiliate | 08478-RR_PART 4_LIGHT CRUDE-2020-09 | Purchase of raw materials | USD 24,358,305 | | NA | 30 days from the B/L date | Financing through "Sperbank (Switzerland) AG": In case of vessels delivered to Midia/ C-ta using the Seller's financing line, 120 days from the date of B/L, the Buyer will pay the interest calculated on the basis of Sperbank (Switzerland) AG COF + 1.50% Sperbank financing of 3rd party Suppliers + 0.30% spread to Rompetrol Rafinare, per year - 120 days from the payment of the Seller to the Supplier (3rd party Suppliers). Bank charges for financing (account opening) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.60 o/oo. Bank charges for financing (fees for L/C) will be re-invoiced by the Seller to the Buyer at a fixed cost of 1.60 o/oo. Minimum fee for each LC is USD 1500. |
| 12 | KazMunayGas Trading AG | Affiliate | 08478-RR_Part 1-2020-10 | Purchase of raw materials | USD 23,466,091 | | NA | 30 days from the B/L date | Financing through "MUFG BANK LTD": In case of vessels delivered to Midia/ C-ta using the Seller's financing line, 120 days from the date of B/L, the Buyer will pay the interest calculated on the basis of MUFG BANK LTD COF + 1.50% MUFG BANK LTD financing of 3rd party Suppliers + 0.30% spread to Rompetrol Rafinare, per year - 120 days from the payment of the Seller to the Supplier (3rd party Suppliers). Bank charges for financing (account opening) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.60 o/oo. Bank charges for financing (fees for L/C) will be re-invoiced by the Seller to the Buyer at a fixed cost of 1.60 o/oo. Minimum fee for each LC is USD 1500. |
| 13 | KazMunayGas Trading AG | Affiliate | 08478-RR_PART 4_LIGHT CRUDE-2020-10 | Purchase of raw materials | USD 23,941,607 | | NA | 30 days from the B/L date | Financing through "BANQUE DE COMMERCE ET DE PLACEMENTS SA (BCP)": In case of vessels delivered to Midia/ C-ta using the Seller's financing line, 90 days from the date of B/L, the Buyer will pay the interest calculated on the basis of BCP + 1.50% BCP financing of 3rd party Suppliers + 0.30% spread to Rompetrol Rafinare, per year - 90 days from the payment of the Seller to the Supplier (3rd party Suppliers). Bank charges for financing (account opening) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.80 o/oo. Bank charges for financing (fees for L/C) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.80 o/oo. Minimum fee for each LC is USD 1500. |
| 14 | KazMunayGas Trading AG | Affiliate | 08478-RR_Part 3-2020-10 | Purchase of raw materials | USD 36,991,914 | | NA | 30 days from the B/L date | Financing through "ING BANK N.V. AMSTERDAM, LANCY/GENEVA BRANCH (ING)": In case of |
| 15 | KazMunayGas Trading AG | Affiliate | 08478-RR_PART 2-2020-11 | Purchase of raw materials | USD 25,353,665 | | NA | 30 days from the B/L date | |
| 16 | KazMunayGas Trading AG | Affiliate | 08478-RR_PART3_LIGHT CRUDE-2020-11 | Purchase of raw materials | USD 26,980,361 | | NA | 30 days from the B/L date | |

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|-----|-----------------------------|---|---|---------------------------|-------------------|--------------------|------------------------|------------------------------|---|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| | | | | | | | | | vessels delivered to Midia/ C-ta using the Seller's financing line, 90 days from the date of B/L, the Buyer will pay the interest calculated on the basis of "ING" COF + 1.50% BCP financing of 3rd party Suppliers + 0.30% spread to Rompetrol Rafinare, per year - 90 days from the payment of the Seller to the Supplier (3rd party Suppliers). Bank charges for financing (account opening) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.80 o/oo. Bank charges for financing (fees for L/C) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.80 o/oo. Minimum fee for each LC is USD 1500. |
| 17 | KazMunayGas Trading AG | Affiliate | 08726-IPEK KBT EBCO-2020-06 | Purchase of raw materials | USD 24,269,155 | | NA | 30 days from the NOR date | Penalties for each day of delay, interest equal to the LIBOR rate (1 month) + 2.50% per year, published by ICE BENCHMARK ADMINISTRATION at 11:00 AM, London time. |
| 18 | KazMunayGas Trading AG | Affiliate | 08726-IPEK KBT EBCO-2020-09 | Purchase of raw materials | USD 21,996,239 | | NA | 30 days from the NOR date | The interest is cumulated starting with the 31st day until the 60th from the NOR date until the date of the payment made by the Buyer. Except for the above conditions, the Buyer will pay penalties for each day of delay at the rate at which KMGIT pays them to its supplier based on the invoice. The penalty invoice is due 5 working days after receipt. In case of delays, penalties are calculated at a rate equal to LIBOR (3 months) + 4% per year published by "ICE BENCHMARK ADMINISTRATION" at 11:00 AM, London time. |
| 19 | KazMunayGas Trading AG | Affiliate | 08726-IPEK KBT EBCO-2020-08 | Purchase of raw materials | USD 22,338,534 | | NA | 30 days from the NOR date | Financing: Depending on the evolution of the financial markets, the Seller can make adjustments that will be stated. |
| 20 | KazMunayGas Trading AG | Affiliate | 08726-IPEK KBT EBCO-2020-10 | Purchase of raw materials | USD 22,991,861 | | NA | 30 days from the NOR date | Financing through "Natixis": In case of vessels delivered to Midia/ C-ta using the Seller's financing line, 75 days from the B/L date, the Buyer will pay the interest calculated on the basis of Natixis COF + 2.00% Natixis financing of 3rd party Suppliers + 0.30% spread to Rompetrol Rafinare, per year - 60 days from the payment of the Seller to the Supplier (3rd party Suppliers). Bank expenses for financing (account opening) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.30 o/oo. Bank charges for financing (fees for L/C) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. |
| 21 | KazMunayGas Trading AG | Affiliate | 08726-IPEK KBT EBCO-2020-11 | Purchase of raw materials | USD 24,356,154 | | NA | 30 days from the NOR date | Financing through "BANQUE DE COMMERCE ET DE PLACEMENTS SA (BCP)": In case of vessels delivered to Midia/ C-ta using the Seller's financing line, 90 days from the date of B/L, the Buyer will pay the interest calculated on the basis of BCP + 1.50% BCP financing of 3rd party Suppliers + 0.30% spread to Rompetrol Rafinare, per year - 90 days from the payment of the Seller to the Supplier (3rd party Suppliers). Bank charges for financing (account opening) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.80 o/oo. Bank charges for financing (fees for L/C) will be re-invoiced by the Seller to the Buyer at a fixed cost of 0.80 o/oo. Minimum fee for each LC is USD 1500. |
| 22 | KazMunayGas Trading AG | Affiliate | Add 178 - Contract 03428/22.12.2014 | Purchase of raw materials | USD 7,235,577 | | NA | 30 days from the B/L date | BNP rate changes weekly: the rate valid in the last week of the month is applied |
| 23 | KazMunayGas Trading AG | Affiliate | Add 179 - Contract 03428/22.12.2014 | Purchase of raw materials | USD 7,273,882 | | NA | 30 days from the B/L date | If the deliveries are made by issuing EX STOCK C-ta and/or Midia, under the facility of the BNP Supplemental financing line, the Buyer will pay in addition a country and processing risk commission of 2% p.a. The commission is calculated from the date of issue until the final payment to BNP. |
| 24 | KazMunayGas Trading AG | Affiliate | Add 180 /30.07.2020 - Contract 03428/22.12.2014 | Purchase of raw materials | USD 2,053,437 | | NA | 30 days from the B/L date | Bank charges for financing (including but not limited to L/C fees) will be re-invoiced by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535. |
| 25 | KazMunayGas Trading AG | Affiliate | Add 184 /02.09.2020 - Contract 03428/22.12.2014 | Purchase of raw materials | USD 6,111,066 | | NA | 30 days from the B/L date | |
| 26 | KazMunayGas Trading AG | Affiliate | Add 185 /02.09.2020 - Contract 03428/22.12.2015 | Purchase of raw materials | USD 1,718,334 | | NA | 30 days from the B/L date | |
| 27 | KazMunayGas Trading AG | Affiliate | Add 186 /09.09.2020 - Contract 03428/22.12.2015 | Purchase of raw materials | USD 1,815,173 | | NA | 30 days from the B/L date | |
| 28 | KazMunayGas Trading AG | Affiliate | Add 187 /28.09.2020 - | Purchase of raw materials | USD 1,632,386 | | NA | 30 days from the B/L date | |

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|-----|---------------------------------|---|---|---------------------------|-------------------|--------------------|------------------------|---|-------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| | | | Contract 03428/22.12.2015 | | | | | | |
| 29 | KazMunayGas Trading AG | Affiliate | Add 188 /02.09.2020 - Contract 03428/22.12.2015 | Purchase of raw materials | USD 1,618,412 | | NA | 30 days from the B/L date | |
| 30 | KazMunayGas Trading AG | Affiliate | Add 189 /01.10.2020 - Contract 03428/22.12.2015 | Purchase of raw materials | USD 3,055,969 | | NA | 30 days from the B/L date | |
| 31 | KazMunayGas Trading AG | Affiliate | Add 190 /02.10.2020 - Contract 03428/22.12.2015 | Purchase of raw materials | USD 6,569,022 | | NA | 30 days from the B/L date | |
| 32 | KazMunayGas Trading AG | Affiliate | Add 191 /02.10.2020 - Contract 03428/22.12.2015 | Purchase of raw materials | USD 1,608,037 | | NA | 30 days from the B/L date | |
| 33 | KazMunayGas Trading AG | Affiliate | Add 192 /23.10.2020 - Contract 03428/22.12.2014 | Purchase of raw materials | USD 6,629,925 | | NA | 30 days from the B/L date | |
| 34 | KazMunayGas Trading AG | Affiliate | Add 193 /06.11.2020 - Contract 03428/22.12.2014 | Purchase of raw materials | USD 3,798,446 | | NA | 30 days from the B/L date | |
| 35 | KazMunayGas Trading AG | Affiliate | Add 194 /18.11.2020 - Contract 03428/22.12.2014 | Purchase of raw materials | USD 1,956,427 | | NA | 30 days from the B/L date | |
| 36 | UZINA TERMoeLECTRICA MIDIA S.A. | Affiliate | Contract No. RR 2/21.12.2020 | Thermal energy supply | RON 87,268,243.18 | | without guarantees | 45 calendar days from the date of issuing the invoice | |

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|-----|-----------------------------|---|---|------------------------|---------------------------|--------------------|---|---|---|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 37 | ROMINSERV S.R.L. | Affiliate | 1 order issued in July 2020, based on Contract RR 4/27.02.2019 and Additional Act no.1 as of 19.09.2019 | Contracting | USD 261,000 (without TVA) | | <p>Unless otherwise agreed by the Parties in writing or where the law imposes a longer warranty period (such as: the 36-month warranty period applicable to works relating to constructions of C importance category; 10-year warranty from receipt of work for hidden construction defects; the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from the non-observance of the design and execution rules in force at the date of its construction), the warranty period shall be of:</p> <p>12 (twelve) calendar months, starting with the date of the DELIVERY PROTOCOL AT THE TERMINATION OF THE WORKS;</p> <p>12 (twelve) calendar months, starting with the date of the RECEPTION PROTOCOL, in case of the works mentioned in art.1.1. paragraph 1, letter b), but not more than 15 months after the signing of the delivery protocol at the termination of the works, provided that the putting into service is not delayed or prevented by causes attributable to the Beneficiary, in which case the term of the guarantee shall be twelve months old and will begin to run from the date of the DELIVERY PROTOCOL AT THE TERMINATION OF THE WORKS;</p> <p>Prior to the expiration of the Warranty Period and within it, the Beneficiary will promptly inform the Contractor of all issues arising in the works executed (but no later than 2 days from their becoming aware of them), the potential causes that have caused the problems and consequences that may arise, and the Parties will decide together what measures are needed to be adopted, the term to remedy the problems arising from the nature of the incident and its circumstances, and any other particular matters.</p> | Payment term - within 30 banking days from the receipt of the invoice | The parties have agreed upon delay penalties of payment obligation, amounting 0,06% of the total unpaid amount, for each day of delay; the amount of the delay penalties shall not exceed 3% of the total amount. Moreover, in the case of delayed payment by the Beneficiary, the Undertaker is entitled to request the Beneficiary the amount that represents the exchange difference between effective date of payment and due date, keeping in mind the exchange rate published by BNR for RON/USD or RON/EUR, whichever the case may be, depending on the two dates. |

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|-----|-----------------------------|---|--|------------------------|--------------------------------|--------------------|---|---|---|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 38 | ROMINSERV S.R.L. | Affiliate | 2 orders and 2 Change Requests issued in November 2020, based on Contract RR 4/27.02.2019 and Additional Act no.1 as of 19.09.2019 | Contracting | USD 11,597,997 (without TVA) | | <p>Unless otherwise agreed by the Parties in writing or where the law imposes a longer warranty period (such as: the 36-month warranty period applicable to works relating to constructions of C importance category; 10-year warranty from receipt of work for hidden construction defects; the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from the non-observance of the design and execution rules in force at the date of its construction), the warranty period shall be of:</p> <p>12 (twelve) calendar months, starting with the date of the DELIVERY PROTOCOL AT THE TERMINATION OF THE WORKS;</p> <p>12 (twelve) calendar months, starting with the date of the RECEPTION PROTOCOL, in case of the works mentioned in art.1.1. paragraph 1, letter b), but not more than 15 months after the signing of the delivery protocol at the termination of the works, provided that the putting into service is not delayed or prevented by causes attributable to the Beneficiary, in which case the term of the guarantee shall be twelve months old and will begin to run from the date of the DELIVERY PROTOCOL AT THE TERMINATION OF THE WORKS;</p> <p>Prior to the expiration of the Warranty Period and within it, the Beneficiary will promptly inform the Contractor of all issues arising in the works executed (but no later than 2 days from their becoming aware of them), the potential causes that have caused the problems and consequences that may arise, and the Parties will decide together what measures are needed to be adopted, the term to remedy the problems arising from the nature of the incident and its circumstances, and any other particular matters.</p> | Payment term - within 30 banking days from the receipt of the invoice | The parties have agreed upon delay penalties of payment obligation, amounting 0,06% of the total unpaid amount, for each day of delay; the amount of the delay penalties shall not exceed 3% of the total amount. Moreover, in the case of delayed payment by the Beneficiary, the Undertaker is entitled to request the Beneficiary the amount that represents the exchange difference between effective date of payment and due date, keeping in mind the exchange rate published by BNR for RON/USD or RON/EUR, whichever the case may be, depending on the two dates. |
| 39 | ROMINSERV S.R.L. | Affiliate | 1 order and 1 Chnge Request issued in December 2020, based on Contract RR 4/27.02.2019 and Additional Act no.1 as of 19.09.2019 | Contracting | USD 1,163,959.56 (without TVA) | | <p>Unless otherwise agreed by the Parties in writing or where the law imposes a longer warranty period (such as: the 36-month warranty period applicable to works relating to constructions of C importance category; 10-year warranty from receipt of work for hidden construction defects; the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from the non-observance of the design and execution rules in force at the date of its construction), the warranty period shall be of:</p> <p>12 (twelve) calendar months, starting with the date of the DELIVERY PROTOCOL AT THE TERMINATION OF THE WORKS;</p> <p>12 (twelve) calendar months, starting with the date of the RECEPTION PROTOCOL, in case of the works mentioned in art.1.1. paragraph 1, letter b), but not more than 15 months after the signing of the delivery protocol at the termination of the works, provided that the putting into service is not delayed or</p> | Payment term - within 30 banking days from the receipt of the invoice | The parties have agreed upon delay penalties of payment obligation, amounting 0,06% of the total unpaid amount, for each day of delay; the amount of the delay penalties shall not exceed 3% of the total amount. Moreover, in the case of delayed payment by the Beneficiary, the Undertaker is entitled to request the Beneficiary the amount that represents the exchange difference between effective date of payment and due date, keeping in mind the exchange rate published by BNR for RON/USD or RON/EUR, whichever the case may be, depending on the two dates. |

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|---|-----------------------------|---|---|-----------------------------|-------------------|--------------------|---|---|--|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| | | | | | | | <p>prevented by causes attributable to the Beneficiary, in which case the term of the guarantee shall be twelve months old and will begin to run from the date of the DELIVERY PROTOCOL AT THE TERMINATION OF THE WORKS;</p> <p>Prior to the expiration of the Warranty Period and within it, the Beneficiary will promptly inform the Contractor of all issues arising in the works executed (but no later than 2 days from their becoming aware of them), the potential causes that have caused the problems and consequences that may arise, and the Parties will decide together what measures are needed to be adopted, the term to remedy the problems arising from the nature of the incident and its circumstances, and any other particular matters.</p> | | |
| Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier | | | | | | | | | |
| 1 | KazMunayGas Trading AG | Affiliate | Add.121/01.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 450,821 | | NA | 20 days after delivery, telegraphic transfer/compensation | Penalties for each day (payment due date vs. actual payment date), at LIBOR rate 1 month series + 3%; Penalties will be paid within 5 working days. In case of non-compliance with the specified payment term of the penalties, the penalties will be calculated at LIBOR rate (3 months) from the due date of the penalty invoice plus 4% per year. |
| 2 | KazMunayGas Trading AG | Affiliate | Add.122/02.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 763,420 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 3 | KazMunayGas Trading AG | Affiliate | Add.123/06.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 2,041,874 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 4 | KazMunayGas Trading AG | Affiliate | Add.124/07.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 638,308 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 5 | KazMunayGas Trading AG | Affiliate | Add.125/08.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 8,458,756 | | NA | 12 calendar days after delivery, based on the provisional invoice, issued based on known quotations, final invoice in 2 NY/ Bank days after the end of the valuation period, telegraphic transfer | |
| 6 | KazMunayGas Trading AG | Affiliate | Add.126/07.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 571,428 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 7 | KazMunayGas Trading AG | Affiliate | Add.127/10.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 2,054,422 | | NA | 12 NY Banking days after the B/L date, based on the commercial invoice, tt | |

| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|-----|-----------------------------|---|---|-----------------------------|-------------------|--------------------|------------------------|---|-------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 8 | KazMunayGas Trading AG | Affiliate | Add.128/10.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 913,370 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 9 | KazMunayGas Trading AG | Affiliate | Add.129/12.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 307,149 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 10 | KazMunayGas Trading AG | Affiliate | Add.130/12.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 175,821 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 11 | KazMunayGas Trading AG | Affiliate | Add.131/12.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 416,385 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 12 | KazMunayGas Trading AG | Affiliate | Add.132/14.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 489,930 | | NA | 46 days after delivery, telegraphic transfer/compensation | |
| 13 | KazMunayGas Trading AG | Affiliate | Add.133/14.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 644,360 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 14 | KazMunayGas Trading AG | Affiliate | Add.134/14.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 578,124 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 15 | KazMunayGas Trading AG | Affiliate | Add.135/14.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 2,145,296 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 16 | KazMunayGas Trading AG | Affiliate | Add.136/15.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 10,692,216 | | NA | 12 NY Banking days after the B/L date, tt/compensation, | |
| 17 | KazMunayGas Trading AG | Affiliate | Add.137/16.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 789,094 | | NA | 7 calendar days after delivery, based on the provisional invoice issued based on the known quotations, the final invoice in 32 days | |
| 18 | KazMunayGas Trading AG | Affiliate | Add.138/17.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 862,052 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 19 | KazMunayGas Trading AG | Affiliate | Add.139/20.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 1,337,031 | | NA | 12 calendar days after delivery, based on the provisional invoice, issued based on known quotations, | |

| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|-----|-----------------------------|---|--|-----------------------------|-------------------|--------------------|------------------------|--|-------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| | | | | | | | | final invoice in 2 NY/ Bank days after the end of the valuation period, telegraphic transfer | |
| 20 | KazMunayGas Trading AG | Affiliate | Add.140/18.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 315,769 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 21 | KazMunayGas Trading AG | Affiliate | Add.141/18.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 191,379 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 22 | KazMunayGas Trading AG | Affiliate | Add.142/22.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 453,159 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 23 | KazMunayGas Trading AG | Affiliate | Add.143/23.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 648,606 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 24 | KazMunayGas Trading AG | Affiliate | Add.144/24.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 747,999 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 25 | KazMunayGas Trading AG | Affiliate | Add.145/27.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 2,061,399 | | NA | 12 NY Banking days after the B/L date, based on the provisional invoice, tt/compensation, | |
| 26 | KazMunayGas Trading AG | Affiliate | Add.146/28.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 487,814 | | NA | 46 days after delivery, telegraphic transfer/compensation | |
| 27 | KazMunayGas Trading AG | Affiliate | Add.147/28.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 2,125,164 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 28 | KazMunayGas Trading AG | Affiliate | Add.148/31.07.2020 - AG 2020-RRC 1/12.12.2019 (**) | Sales of petroleum products | USD 43,670,750 | | NA | crude oil financing contract | |
| 29 | KazMunayGas Trading AG | Affiliate | Add.149/31.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 852,909 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 30 | KazMunayGas Trading AG | Affiliate | Add.150/31.07.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 2,111,683 | | NA | 31 days after delivery, telegraphic transfer/compensation | |

| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|-----|-----------------------------|---|---|-----------------------------|-------------------|--------------------|------------------------|---|-------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 31 | KazMunayGas Trading AG | Affiliate | Add.151/04.08.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 3,599,294 | | NA | 12 days after delivery, telegraphic transfer/compensation | |
| 32 | KazMunayGas Trading AG | Affiliate | Add.152/06.08.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 2,123,943 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 33 | KazMunayGas Trading AG | Affiliate | Add.153/06.08.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD /56,113 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 34 | KazMunayGas Trading AG | Affiliate | Add.154/10.08.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 2,053,304 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 35 | KazMunayGas Trading AG | Affiliate | Add.155/11.08.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 2,310,182 | | NA | 12 NY Banking days after the B/L date, based on the provisional invoice, tt/compensation, | |
| 36 | KazMunayGas Trading AG | Affiliate | Add.156/11.08.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 568,608 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 37 | KazMunayGas Trading AG | Affiliate | Add.157/11.08.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 570,890 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 38 | KazMunayGas Trading AG | Affiliate | Add.158/13.08.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 643,354 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 39 | KazMunayGas Trading AG | Affiliate | Add.159/20.08.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 901,367 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 40 | KazMunayGas Trading AG | Affiliate | Add.160/24.08.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 625,139 | | NA | 46 days after delivery, telegraphic transfer/compensation | |
| 41 | KazMunayGas Trading AG | Affiliate | Add.161/25.08.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 617,207 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 42 | KazMunayGas Trading AG | Affiliate | Add.162/27.08.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 4,184,238 | | NA | 31 days after delivery, telegraphic transfer/compensation | |

| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|-----|-----------------------------|---|---|-----------------------------|-------------------|--------------------|------------------------|---|-------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 43 | KazMunayGas Trading AG | Affiliate | Add.163/27.08.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 771,864 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 44 | KazMunayGas Trading AG | Affiliate | Add.164/03.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 8,946,342 | | NA | 12 calendar days after delivery, based on the provisional invoice, issued based on known quotations, final invoice in 2 NY/ Bank days after the end of the valuation period, telegraphic transfer | |
| 45 | KazMunayGas Trading AG | Affiliate | Add.165/03.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 473,890 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 46 | KazMunayGas Trading AG | Affiliate | Add.166/03.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 471,796 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 47 | KazMunayGas Trading AG | Affiliate | Add.167/10.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 763,309 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 48 | KazMunayGas Trading AG | Affiliate | Add.168/10.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 477,534 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 49 | KazMunayGas Trading AG | Affiliate | Add.169/10.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 490,990 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 50 | KazMunayGas Trading AG | Affiliate | Add.170/11.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 118,605 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 51 | KazMunayGas Trading AG | Affiliate | Add.171/11.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 214,090 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 52 | KazMunayGas Trading AG | Affiliate | Add.172/14.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 1,588,526 | | NA | 12 days after delivery, telegraphic transfer/compensation | |
| 53 | KazMunayGas Trading AG | Affiliate | Add.173/12.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 8,968,619 | | NA | 10 days after delivery, telegraphic transfer/compensation | |

| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|-----|-----------------------------|---|---|-----------------------------|-------------------|--------------------|------------------------|---|-------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 54 | KazMunayGas Trading AG | Affiliate | Add.174/14.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 1,791,090 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 55 | KazMunayGas Trading AG | Affiliate | Add.175/14.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 690,593 | | NA | 32 days after delivery, telegraphic transfer/compensation | |
| 56 | KazMunayGas Trading AG | Affiliate | Add.176/15.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 509,441 | | NA | 46 days after delivery, telegraphic transfer/compensation | |
| 57 | KazMunayGas Trading AG | Affiliate | Add.177/15.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 492,580 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 58 | KazMunayGas Trading AG | Affiliate | Add.178/16.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 485,107 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 59 | KazMunayGas Trading AG | Affiliate | Add.179/18.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 492,128 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 60 | KazMunayGas Trading AG | Affiliate | Add.180/22.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 1,828,561 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 61 | KazMunayGas Trading AG | Affiliate | Add.181/23.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 372,430 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 62 | KazMunayGas Trading AG | Affiliate | Add.182/24.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 471,827 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 63 | KazMunayGas Trading AG | Affiliate | Add.183/28.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 508,194 | | NA | 46 days after delivery, telegraphic transfer/compensation | |
| 64 | KazMunayGas Trading AG | Affiliate | Add.184/29.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 1,773,210 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 65 | KazMunayGas Trading AG | Affiliate | Add.185/29.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 528,668 | | NA | 20 days after delivery, telegraphic transfer/compensation | |

| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|-----|-----------------------------|---|---|-----------------------------|-------------------|--------------------|------------------------|---|-------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 66 | KazMunayGas Trading AG | Affiliate | Add.186/29.09.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 1,994,576 | | NA | 12 days after delivery, telegraphic transfer/compensation | |
| 67 | KazMunayGas Trading AG | Affiliate | Add.187/02.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 964,803 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 68 | KazMunayGas Trading AG | Affiliate | Add.188/03.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 9,151,769 | | NA | 8 NY Banking days after delivery, telegraphic transfer/compensation | |
| 69 | KazMunayGas Trading AG | Affiliate | Add.189/05.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 1,801,640 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 70 | KazMunayGas Trading AG | Affiliate | Add.190/08.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 568,909 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 71 | KazMunayGas Trading AG | Affiliate | Add.191/12.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 521,223 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 72 | KazMunayGas Trading AG | Affiliate | Add.192/13.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 3,848,692 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 73 | KazMunayGas Trading AG | Affiliate | Add.193/14.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 522,217 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 74 | KazMunayGas Trading AG | Affiliate | Add.194/16.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 577,089 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 75 | KazMunayGas Trading AG | Affiliate | Add.195/17.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 110,227 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 76 | KazMunayGas Trading AG | Affiliate | Add.196/17.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 299,219 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 77 | KazMunayGas Trading AG | Affiliate | Add.197/17.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 93,298 | | NA | 20 days after delivery, telegraphic transfer/compensation | |

| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|-----|-----------------------------|---|---|-----------------------------|-------------------|--------------------|------------------------|--|-------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 78 | KazMunayGas Trading AG | Affiliate | Add.198/19.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 508,973 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 79 | KazMunayGas Trading AG | Affiliate | Add.199/22.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 545,049 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 80 | KazMunayGas Trading AG | Affiliate | Add.200/23.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 1,643,077 | | NA | 10 calendar days after delivery, telegraphic transfer/compensation | |
| 81 | KazMunayGas Trading AG | Affiliate | Add.201/23.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 654,181 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 82 | KazMunayGas Trading AG | Affiliate | Add.202/28.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 760,538 | | NA | 46 days after delivery, telegraphic transfer/compensation | |
| 83 | KazMunayGas Trading AG | Affiliate | Add.203/28.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 1,946,662 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 84 | KazMunayGas Trading AG | Affiliate | Add.204/29.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 487,782 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 85 | KazMunayGas Trading AG | Affiliate | Add.205/30.10.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 836,171 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 86 | KazMunayGas Trading AG | Affiliate | Add.206/03.11.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 2,545,766 | | NA | 1 NY Banking day after sending the proforma invoice based on the quotation dated 29.10.2020, regularization in 2 NY Banking days after the valuation period, telegraphic transfer/compensation | |
| 87 | KazMunayGas Trading AG | Affiliate | Add.207/06.11.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 532,885 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 88 | KazMunayGas Trading AG | Affiliate | Add.208/09.11.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 9,083,427 | | NA | 11 calendar days after delivery, telegraphic transfer/compensation | |

| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|-----|-----------------------------|---|--|-----------------------------|-------------------|--------------------|------------------------|---|-------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 89 | KazMunayGas Trading AG | Affiliate | Add.209/10.11.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 1,749,568 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 90 | KazMunayGas Trading AG | Affiliate | Add.210/11.11.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 886,068 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 91 | KazMunayGas Trading AG | Affiliate | Add.211/18.11.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 590,459 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 92 | KazMunayGas Trading AG | Affiliate | Add.212/22.11.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 628,743 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 93 | KazMunayGas Trading AG | Affiliate | Add.213/23.11.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 905,282 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 94 | KazMunayGas Trading AG | Affiliate | Add.214/25.11.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 600,341 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 95 | KazMunayGas Trading AG | Affiliate | Add.215/26.11.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 723,608 | | NA | 46 days after delivery, telegraphic transfer/compensation | |
| 96 | KazMunayGas Trading AG | Affiliate | Add.216/27.11.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 9,750,425 | | NA | 11 NY Banking days after delivery, telegraphic transfer/compensation | |
| 97 | KazMunayGas Trading AG | Affiliate | Add.217/27.11.2020 - AG 2020-RRC 1/12.12.2019 | Sales of petroleum products | USD 1,917,264 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 98 | KazMunayGas Trading AG | Affiliate | Add.218/03.12.2020 - AG RRC 2020-1/12.12.2019 | Sales of petroleum products | USD 597,048 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 99 | KazMunayGas Trading AG | Affiliate | Add. 219/03.12.2020 - AG RRC 2020-1/12.12.2019 | Sales of petroleum products | USD 1,996,074 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| 100 | KazMunayGas Trading AG | Affiliate | Add.220/09.12.2020 - AG RRC 2020-1/12.12.2019 | Sales of petroleum products | USD 642,647 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 101 | KazMunayGas Trading AG | Affiliate | Add.221/09.12.2020 - AG RRC 2020-1/12.12.2019 | Sales of petroleum products | USD 630,981 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 102 | KazMunayGas Trading AG | Affiliate | Add. 222/13.12.2020 - AG RRC 2020-1/12.12.2019 | Sales of petroleum products | USD 10,812,179 | | NA | 2 NY Banking days after sending the proforma invoice based on the quotation from 08.12.2020, regularization in 2 NY | |

| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|---|---|---|--|--|--|---|------------------------|--|---|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| | | | | | | | | Banking days after the valuation period, telegraphic transfer/compensation | |
| 103 | KazMunayGas Trading AG | Affiliate | Add.223/14.12.2020 - AG RRC 2020-1/12.12.2019 (*) | Sales of petroleum products | USD 721,378 | | NA | 46 days after delivery, telegraphic transfer/compensation | |
| 104 | KazMunayGas Trading AG | Affiliate | Add.224/14.12.2020 - AG RRC 2020-1/12.12.2019 (*) | Sales of petroleum products | USD 914,320 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 105 | KazMunayGas Trading AG | Affiliate | Add.225/14.12.2020 - AG RRC 2020-1/12.12.2019 | Sales of petroleum products | USD 576,233 | | NA | 20 days after delivery, telegraphic transfer/compensation | |
| 106 | KazMunayGas Trading AG | Affiliate | Add. 226/15.12.2020 - AG RRC 2020-1/12.12.2019 | Sales of petroleum products | USD 2,238,400 | | NA | 31 days after delivery, telegraphic transfer/compensation | |
| Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) | | | | | | | | | |
| 1 | KazMunayGas Trading A.G. | Affiliate | Notice of Compensation No. RRC 4/ December 30, 2020 | Compensation operation between reciprocal receivables held by Rompetrol Rafinare S.A. and KazMunayGas Trading AG | USD 73,922,935.82 | Receivables subject to set-off (compensation) | | | The receivables come from the supply of crude oil by KazMunayGas Trading AG, respectively the supply of petroleum products by Rompetrol Rafinare S.A. |
| 2 | KMG ROMPETROL SRL - as Coordinating Company | Affiliate | RR loan agreement registered under no. 3 from 04.08.2014 | Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling) | <p>The value of the average balance* of the RON cash pooling account in July 2020 was</p> <p>- RON 877,083,050.94 and the net interest expense this month was</p> <p>- RON 3,222,421.34.</p> <p>The value of the average balance* of the USD cash pooling account in July 2020 was</p> <p>- USD 85,081,731.68 and the net interest expense was - USD 194,135.77.</p> <p>The value of the average balance* of the EUR cash pooling account in July 2020 was</p> <p>EUR 7,458,149.52 and the net interest income was</p> <p>EUR 12,254.71.</p> | | | For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance | |

| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|-----|---|---|--|---|--|--------------------|------------------------|--|-------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 3 | KMG ROMPETROL SRL - as Coordinating Company | Affiliate | RR loan agreement registered under no. 3 from 04.08.2014 | Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling) | <p>The value of the average balance* of the RON cash pooling account in August 2020 was - RON 888,663,832.08 and the net interest expense this month was - RON 3,207,444.17.</p> <p>The value of the average balance* of the USD cash pooling account in August 2020 was - USD 63,555,953.67 and the net interest expense was - USD 149,937.79.</p> <p>The value of the average balance* of the EUR cash pooling account in August 2020 was EUR 10,365,931.22 and the net interest income was EUR 16,492.88.</p> | | | For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance | |
| 4 | KMG ROMPETROL SRL - as Coordinating Company | Affiliate | RR loan agreement registered under no. 3 from 04.08.2014 | Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling) | <p>The value of the average balance* of the RON cash pooling account in September 2020 was - RON 817,954,338.47 and the net interest expense this month was - RON 2,761,878.51.</p> <p>The value of the average balance* of the USD cash pooling account in September 2020 was - USD 44,130,063.35 and the net interest expense was - USD 99,102.07.</p> <p>The value of the average balance* of the EUR cash pooling account in September 2020 was EUR 11,292,154.56 and the net interest income was EUR 15,569.00.</p> | | | For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance | |

| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|-----|---|---|--|---|--|--------------------|------------------------|--|-------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 5 | KMG ROMPETROL SRL - as Coordinating Company | Affiliate | RR loan agreement registered under no. 3 from 04.08.2014 | Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling) | <p>The value of the average balance* of the RON cash pooling account in October 2020 was - RON 865,929,883.01 and the net interest expense this month was - RON 3,144,347.75.</p> <p>The value of the average balance* of the USD cash pooling account in October 2020 was - USD 60,927,858.06 and the net interest expense was - USD 142,218.37.</p> <p>The value of the average balance* of the EUR cash pooling account in October 2020 was EUR 9,485,149.62 and the net interest income was EUR 14,341.54.</p> | | | For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance | |
| 6 | KMG ROMPETROL SRL - as Coordinating Company | Affiliate | RR loan agreement registered under no. 3 from 04.08.2014 | Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling) | <p>The value of the average balance* of the RON cash pooling account in November 2020 was - RON 890,212,464.98 and the net interest expense this month was - RON 2,854,384.34 .</p> <p>The value of the average balance* of the USD cash pooling account in November 2020 was - USD 71,654,524.10 and the net interest expense was - USD 158,028.31.</p> <p>The value of the average balance* of the EUR cash pooling account in November 2020 was EUR 10,518,309.13 and the net interest income was EUR 15,890.37 .</p> | | | For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance | |

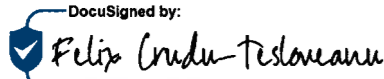
| No. | Name of the Affiliate party | Nature of the relationship with the Affiliate | Type and No. Contract, date of conclusion | Object of transactions | Transaction value | Mutual liabilities | Guarantees constituted | Terms and methods of payment | Other Information |
|-----|---|---|--|---|--|--------------------|------------------------|--|-------------------|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 7 | KMG ROMPETROL SRL - as Coordinating Company | Affiliate | RR loan agreement registered under no. 3 from 04.08.2014 | Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling) | <p>The value of the average balance* of the RON cash pooling account in December 2020 was - RON 984,475,134.92 and the net interest expense this month was - RON 3,221,695.29.</p> <p>The value of the average balance* of the USD cash pooling account in December 2020 was - USD 75,121,147.63 and the net interest expense was - USD 173.976.26.</p> <p>The value of the average balance* of the EUR cash pooling account in December 2020 was EUR 12,979,796.59 and the net interest income was EUR 19,610.61.</p> | | | For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance | |

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

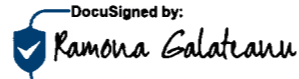
Abbreviations:

HC - Holding Certificate
L/C - letter of Credit
B/L - Bill of Lading
NOR - Notice of readiness
COD - unloading termination
c/stalii - c/demurrage
wt - wire transfer
RWB - railway bill of landing
ITT - intank transfer
Ctr. - Contract
Add - Addendum
RRC - Rompetrol Rafinare
N/A - not applicable
p.a. - per annum
P/V

General Manager
Felix CRUDU-TESLOVEANU

DocuSigned by:

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Financial Manager
Ramona-Georgiana GĂIĂȚEANU

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