

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)

No. 481/January 26, 2021

BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: January 26, 2021

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: RON 4,410,920,572.60

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 92³ of Law 24/2017, as amended and supplemented by Law no. 158/2020

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
0	1	2	3	4	5	6	7
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Affiliate	Crude Oil Term Sales 09046 - RR 01/01.01.2021 (for the period January 1, 2021 – December 31, 2025)	Crude Oil acquisition	USD 10,314,540,000 (estimated)	NA	30 days from B/L date
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier							
1	Rompetrol Moldova	Affiliate	Contract 2/04.01.2021	Sale of petroleum products	USD 147,892,603 (estimated)	NA	Advance for car deliveries, 30 days from the delivery date for barges

Due nd not due mutul debts of Rompetrol Rafinare S.A. to KazMunayGas Trading AG at December 31st, 2020: USD 31,038,381.75

Due nd not due mutul debts of Rompetrol Rafinare S.A. to Rompetrol Moldova at December 31st, 2020: 0

Abbreviations:

NA – not applicable

General Manager
Felix Crudu-Tesloveanu

Financial Manager
Ramona-Georgiana Gălățeanu