



No. 1734/March 25, 2021

**TO: THE FINANCIAL SUPERVISORY AUTHORITY  
BUCHAREST STOCK EXCHANGE**

**Erratum to the CURRENT REPORT**

Current report according to Law no. 24/2017, FSA Regulation no. 5/2018

Date of the Report: **25.03.2021**

**ROMPETROL RAFINARE S.A.**

Headquarter: Navodari, 215 Navodari Av., (Administrative Building), Constanta county

Phone no.: 0241/506100; 506553

Fax no.: 0241/506930; 506901

Registration no. in the Trade Register: J13/534/1991

Unique Registration Code: 1860712

The subscribed and paid in capital: 4.410.920.572,60 lei

Regulated market where the securities are traded: Bucharest Stock Exchange (market symbol: RRC)

**Important even to be reported:**

In the Current Report no. 1713 of March 24, 2021, regarding the “reference date” mentioned in the last paragraph on the first page of the Convening of the Ordinary General Meeting of Shareholders (“OGMS”) and of the Extraordinary General Meeting of Shareholders (“EGMS”) on April 28/29, 2021 (both the Romanian version and the English version), we make the following correction:

Instead of:

„Only the persons registered as shareholders in the register of shareholders of the Company held by Depozitarul Central S.A. by the end of March 16, 2021 (Reference Date) have the right to participate and express their vote at the OGMS and OGMS, respectively. In the event of a second convocation of the OGMS, and the EGMS, respectively, the Reference Date remains the same.

**The wording will be:**

„Only the persons registered as shareholders in the register of shareholders of the Company held by Depozitarul Central S.A. by the end of **April 16, 2021 (Reference Date)** have the right to



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Group Member

participate and express their vote at the OGMS and EGMS, respectively. In the event of a second convocation of the OGMS, and the EGMS, respectively, the Reference Date remains the same.

The correct version of the Convocation can be read by clicking on the link below:

[https://rompetrol-rafinare.kmginternational.com/upload/files/2e\\_convening\\_notice\\_for\\_ogms\\_egms\\_28\\_apr\\_2021\\_corectat\\_eng\\_2357.pdf](https://rompetrol-rafinare.kmginternational.com/upload/files/2e_convening_notice_for_ogms_egms_28_apr_2021_corectat_eng_2357.pdf)

**Yedil Utekov**  
**Chairman of the Board of Directors**  
**of Rompetrol Rafinare S.A.**

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