



No. 2764/May14, 2021

Announcement concerning the availability of the financial results as of March 31st, 2021

Rompetrol Rafinare S.A. hereby informs its shareholders and investors that the **Quarterly Report as of March 31st, 2021** – prepared in accordance with the provisions of the Law no. 24/2017 on issuers of financial instruments and market operations and F.S.A. Regulation no. 5/2018 on issuers of financial instruments and market operations, **may be accessed starting with May 17th, 2021, 6:00 P.M. (Romanian time)**, at the website address www.rompetrol-rafinare.ro, under the Investors Relations section, Financial Results and Reporting/Quarterly Interim Reports subsection.

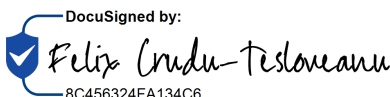
The Quarterly Report as of March 31st, 2021 shall be rendered available to the stakeholders starting with the same date and time, in hardcopy, upon the stakeholder's request, at the Company's premises from Năvodari, 215 Năvodari Blvd., Administrative Facility, room 104, Constanța County.

The aforementioned report and presentations shall be send to the Bucharest Stock Exchange and Financial Supervisory Authority according to the legislation in force.

We hereby mention that **the financial information contained by the Report for the 1st quarter of 2021 and the individual and consolidated financial accounts have not been audited by the Company's external financial auditor.**

Additional information may be requested by phone at 0241/506553 or by e-mail at the e-mail address: Investor.Relations.RRC@rompetrol.com.

General Manager
Felix Crudu-Tesloveanu

DocuSigned by:

8C456324FA134C6...

Date: May 14th, 2021