



**Results of the vote for Resolutions no. 4/2021 - no. 5/2021
 adopted within the
 Extraordinary General Meeting of Shareholders dated April 28th, 2021**

In accordance with the regulations applicable to the companies listed on a regulated market, Rompetrol Rafinare S.A. announces the results of the votes within the Extraordinary General Meeting of Shareholders (hereinafter referred to as the "EGMS") which was held upon its first convening, subject to the publicity and quorum related requirements in accordance with the provisions laid down by law and by the Articles of Association, on April 28th, 2021, at 01:00 p.m, at the Company's headquarters located in Năvodari, 215 Năvodari Blvd., Administrative Building, Constanța county, as follows:

A) Status of the shares and voting rights on the date of the EGMS

Share capital: Lei 4,410,920,572.6

Nominal value per share: Lei 0.10

Total number of shares issued by the Company: 44,109,205,726 registered shares

Nominal value per shares: Lei 0.1

Shares with voting right: 44,109,205,726

Total number of voting rights: 44,109,205,726

Suspended voting right shares: 0

Total number of voting rights cast and expressed: 43.815.587.412

Reference date: April 16th, 2021

Registration date: May 18th, 2021

Ex-Date: May 17th, 2021

B) Results of the votes in the EGMS held on April 28th, 2021.

1. For item no. 1 (i) on the agenda of the EGMS regarding:

"Approval of the amendment of the Company's Articles of Association according to the proposal below, the rest of the provisions of the Articles of Association remaining unchanged:

It is hereby taken note of the provisions of Government Emergency Ordinance no. 212/2020, whereby the Ministry of Energy was established by taking over the activities,



ancillary staff and related patrimony in energy field from the Ministry of Economy, Energy and Business Environment, as well as of the Government Decision no. 316/2021, regarding the organization and operation of the Ministry of Energy and **approval of the update of the corresponding articles from the Company's Articles of Association with regard to the name of the shareholder Romanian State represented by the Ministry of Economy, Energy and Business Environment**, subpoint 2) of article 1 named "Shareholders", item 1.1., letter A. "Significant Shareholders" of the Company's Articles of Association being amended as follows:

"2) the Romanian State represented by the Ministry of Energy holds 19,715,009,053 shares, fully paid-up, in amount of RON 1,971,500,905.3, representing 44.6959% of the share capital",

the following results were recorded:

Votes:					
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the votes held by the shareholders present or represented	Percentage of the share capital	Percentage of the votes held by the shareholders present or represented	Percentage of the share capital	Percentage of the votes held by the shareholders present or represented
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total votes held by the shareholders present or represented: 43,815,587,412					
Total annulled votes: 0					

For item no. 1 (ii) on the agenda of the EGMS regarding:

"Approval of the update of the Company's Articles of Association following the approval of the previous item on the agenda"

the following results were recorded:



Votes:					
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the votes held by the shareholders present or represented	Percentage of the share capital	Percentage of the votes held by the shareholders present or represented	Percentage of the share capital	Percentage of the votes held by the shareholders present or represented
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total votes held by the shareholders present or represented: 43,815,587,412					
Total annulled votes: 0					

2. For item no. 2 on the agenda of the EGMS regarding:

“Approving the ratification of the conclusion between Rompetrol Rafinare S.A. (as beneficiary) and KazMunayGas Trading A.G. (as supplier), of a framework raw material – crude oil - purchase agreement, for the period 1 January 2021 – 31 December 2025 – in accordance with the supporting documentation to be made available to shareholders, in accordance with the law”,

the following results were recorded:

Votes:					
For		Against		Abstention	
24,098,578,359		2,000,000		19,715,009,053	
Percentage of the share capital	Percentage of the votes held by the shareholders present or represented	Percentage of the share capital	Percentage of the votes held by the shareholders present or represented	Percentage of the share capital	Percentage of the votes held by the shareholders present or represented
54.6339%	55.000012%	0.0045%	0.004565%	44.6959%	44.995423%
Quorum: 43,815,587,412					
Total votes held by the shareholders present or represented: 43,815,587,412					
Total annulled votes: 0					



3. **For item no. 3** on the agenda regarding:

“Approval of the conclusion by Rompetrol Rafinare S.A. (as borrower) and KMG International N.V. (as lender) of Addendum no. 2 to the Long term loan agreement entered into on 2 May 2012 – in accordance with the supporting documentation to be made available to shareholders, in accordance with the law”,

the following results were recorded:

Votes:					
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the votes held by the shareholders present or represented	Percentage of the share capital	Percentage of the votes held by the shareholders present or represented	Percentage of the share capital	Percentage of the votes held by the shareholders present or represented
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total votes held by the shareholders present or represented: 43,815,587,412					
Total annulled votes: 0					

4. **For item no. 4** on the agenda regarding:

“Approval of the date of: (i) May 18, 2021 as Registration Date, according to art. 86 para. (1) of Law no. 24/2017; and (ii) May 17, 2021 as Date „Ex Date”, according to art. 2 para. 2 letter 1 of Regulation no. 5/2018”

the following results were recorded:

Votes:					
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the votes held by the shareholders present or represented	Percentage of the share capital	Percentage of the votes held by the shareholders present or represented	Percentage of the share capital	Percentage of the votes held by the shareholders present or represented
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total votes held by the shareholders present or represented: 43,815,587,412					
Total annulled votes: 0					



5. **For item no. 5** on the agenda regarding:

“Granting power of attorney to Yedil Utekov, Chairman of the Board of Directors, to conclude and/or sign the resolutions to be taken by this EGMS on behalf of the Company and/or of the shareholders of the Company, including the signing of the updated Articles of Incorporation, **and of Mr. Felix Crudu-Tesloveanu**, General Manager of the Company, to carry out all the legal formalities for the registration, publicity, enforceability, enforcement and publication of resolutions taken, both with the right to sub-appoint third parties”,

the following results were recorded:

		Votes:			
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the votes held by the shareholders present or represented	Percentage of the share capital	Percentage of the votes held by the shareholders present or represented	Percentage of the share capital	Percentage of the votes held by the shareholders present or represented
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total votes held by the shareholders present or represented: 43,815,587,412					
Total annulled votes: 0					

Secretary of the Meeting:
Ioana-Gabriela VERNIC

DocuSigned by:

Gabri Ioana Vernic

4BC30F9D48734FB...