



**Results of the vote for Resolutions no. 1/2021 - no. 3/2021
adopted within the
Ordinary General Meeting of Shareholders dated April 28th, 2021**

In accordance with the regulations applicable to the companies listed on a regulated market, Rompetrol Rafinare S.A. announces the results of the votes within the Ordinary General Meeting of Shareholders (hereinafter referred to as the "OGMS") which was held upon its first convening, subject to the publicity and quorum related requirements in accordance with the provisions laid down by law and by the Articles of Association, on April 28th, 2021, at 11:00 a.m, at the Company's headquarters located in Năvodari, 215 Năvodari Blvd., Administrative Building, Constanța county, as follows:

A) Status of the shares and voting rights on the date of the OGMS

Share capital: Lei 4,410,920,572.6

Total number of shares issued by the Company: 44,109,205,726 registered shares

Shares with voting right:	44,109,205,726
Total number of voting rights:	44,109,205,726
Suspended voting right shares:	0

Total number of voting rights cast and expressed: 43.815.587.412

Reference date:	April 16 th , 2021
Registration date:	May 18 th , 2021
Ex-Date:	May 17 th , 2021

B) Results of the votes in the OGMS held on April 28th, 2021.

1. For item no. 1 on the agenda of the OGMS regarding:

"Discussing and approving the Annual Standalone Financial Statements of Rompetrol Rafinare S.A. on and for the financial year ended on December 31st, 2020, drawn up in accordance with the Order of the Ministry of Public Finance No. 2844/2016 for approval of Accounting Regulations in accordance with International Financial Reporting Standards, as further amended and supplemented, based on the Annual Report of the Board of Directors for 2020 drawn up in accordance with the provisions of the FSA Regulation No 5/2018, and the Independent Financial Auditor's Report drawn up by Ernst & Young Assurance Services S.R.L. on the Annual Standalone



Financial Statements of Rompetrol Rafinare on and for the financial year ended on December 31st, 2020",

the following results were recorded:

Votes:					
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total casted votes: 43,815,587,412					
Total annulled votes: 0					

2. **For item no. 2** on the agenda of the OGMS regarding:

“Discussing and approving the Annual Consolidated Financial Statements of Rompetrol Rafinare on and for the financial year ended on December 31st, 2020 (including the financial statements of Rompetrol Rafinare S.A. and those of its subsidiaries: Rompetrol Downstream S.R.L., Rom Oil S.A., Rompetrol Quality Control S.R.L., Rompetrol Logistics S.R.L. (together with the subsidiary Rompetrol Gas S.R.L.) and Rompetrol Petrochemicals S.R.L.), drawn up in accordance with the International Financial Reporting Standards (IFRS) adopted by the European Union, based on the Report of the Board of Directors for 2020 and of the Independent Financial Auditor’s Report on the Annual Consolidated Financial Statements on and for the financial year ended on December 31st, 2020”,

the following results were recorded:

Votes:					
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total casted votes: 43,815,587,412					
Total annulled votes: 0					



3. **For item no. 3** on the agenda regarding:

“Approval of the discharge of the Company’s directors for the activity carried out during the financial year 2020, based on the submitted reports”,

the following results were recorded:

Votes:					
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total casted votes: 43,815,587,412					
Total annulled votes: 0					

4. **For item no. 4** on the agenda regarding:

“Approval of the Income and Expenditure Budget for 2021, of the production program of the Company for 2021 and of the investment budget for 2021”,

the following results were recorded:

Votes:					
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total casted votes: 43,815,587,412					
Total annulled votes: 0					



5. For item no. 5 on the agenda regarding:

“Approval of the Remuneration Policy of the managing bodies of the Company, prepared in accordance with the provisions of Art. 92¹ of Law no. 24/2017 regarding issuers of financial instruments and market operations, as such will be made available to shareholders, in accordance with the law”,

the following results were recorded:

Votes:					
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total casted votes: 43,815,587,412					
Total annulled votes: 0					

6. For item no. 6 on the agenda regarding:

“Approval of the gross monthly remuneration to the members of the Board of Directors for the financial year 2021, as well as the setting of the general limit of the additional remunerations of the members of the Board of Directors to whom specific duties have been assigned within the Board of Directors”,

the following results were recorded:

Votes:					
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total casted votes: 43,815,587,412					
Total annulled votes: 0					



6¹. For item no. 6¹ on the agenda of the OGMS regarding:

“Approval of the re-appointment of of Ernst & Young Assurance Services SRL, a limited liability company established and operating in accordance with Romanian legislation, having its registered office in Bucharest, Bucharest Tower Center building, bd. Ion Mihalache no. 15-17, floor 21, sector 1, Romania, registered at the Trade Register under number J40/5964/1999, unique registration code (CUI) 11909783, member of the Authority for Public Supervision of the Statutory Audit Activity with no. of authorization FA77 of August 15, 2001, legally represented by Mr. SABRAN NICOLAS MARIE MICHEL, French citizen, residing in strada Scoala Herastrau, nr. 9, sector 1, Bucharest, identified with residence certificate no. 132205 issued by I.G.I. Bucharest on 21.02.2019, valid until 20.02.2022, as financial auditor of Rompetrol Rafinare S.A., for a period of 1 (one) year, respectively for the audit of the financial statements of the Company for the financial year 2021, the term of the contract for audit services being one year”,

the following results were recorded:

Votes:					
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total casted votes: 43,815,587,412					
Total annulled votes: 0					

7. For item no. 7 on the agenda regarding:

“Approval of the date of: (i) May 18, 2021 as Registration Date, according to art. 86 para. (1) of Law no. 24/2017; and (ii) May 17, 2021 as Date „Ex Date”, according to art. 2 para. 2 letter 1 of Regulation no. 5/2018”

the following results were recorded:



Votes:					
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total casted votes: 43,815,587,412					
Total annulled votes: 0					

8. **For item no. 8** on the agenda of the OGMS regarding:

“Granting power of attorney to Yedil Utekov, Chairman of the Board of Directors, to conclude and/or sign the resolutions to be taken by this OGMS on behalf of the Company and/or of the shareholders of the Company and of Mr. Felix Crudu-Tesloveanu, General Manager of the Company, to carry out all the legal formalities for the registration, publicity, enforceability, enforcement and publication of resolutions taken, both with the right to sub-appoint third parties”,

the following results were recorded:

Votes:					
For		Against		Abstention	
43,813,587,412		2,000,000		0	
Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes	Percentage of the share capital	Percentage of the casted votes
99.3298%	99.99544%	0.0045%	0.00456%	0%	0%
Quorum: 43,815,587,412					
Total casted votes: 43,815,587,412					
Total annulled votes: 0					

Secretary of the Meeting:
Ioana-Gabriela VERNIC

DocuSigned by:
Gabi Ioana Vernic
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