



**rompetrol**

KazMunayGas  
Group  
Member

ROMPETROL RAFINARE S.A.  
Bulevardul Navodari, nr. 215,  
Pavilion Administrativ,  
Navodari, Judetul Constanta  
ROMANIA

phone: + (40) 241 50 60 00  
+ (40) 241 50 61 50  
fax: + (40) 241 50 69 30  
office.rafinare@rompetrol.com  
[www.rompetrol-rafinare.ro](http://www.rompetrol-rafinare.ro)  
[www.rompetrol.com](http://www.rompetrol.com)

**Nota nr. 1**

**Catre: Adunarea Generala Extraordinara  
a Actionarilor Rompetrol Rafinare S.A.**

In ce priveste punctul 1 de pe ordinea de zi pentru sedinta ce urmeaza sa aibe loc in data de 06 august 2021 si cea de-a doua sedinta pentru data de 9 august 2021 cu privire la adoptarea unei hotărâri pentru a confirma că Rompetrol Rafinare S.A. („Societatea”) își continua activitatea in conformitate cu prevederile art. 153<sup>24</sup> din Legea societatilor nr. 31/1990, în condițiile în care în conformitate cu situațiile financiare auditate ale anului 2020, activul net al Societății, s-a mentinut la o valoare mai mica de jumătate din valoarea capitalului social subscris,

va supunem analizei Raportul privind situatia patrimoniala a Rompetrol Rafinare S.A. la 31 decembrie 2020 (Anexa 1) avizat de catre Consiliul de Administratie al Societatii in data de 30 iunie 2021 conform decizie atasata (Anexa 2).

**Director General / General Manager  
Rompetrol Rafinare S.A.  
Felix Crudu Testoveanu**

**Note no. 1**

**To: General Extraordinary Meeting of  
Shareholders of Rompetrol Rafinare S.A.**

In which it concerns point 1 of the Agenda of the meeting going to be held on August 06, 2021 and the second meeting on August 09, 2021, concerning the adoption of a resolution for confirming that Rompetrol Rafinare S.A. (The Company) is continuing its activity according the provisions of art.153<sup>24</sup> from the Companies' Law no.31/1990, under the conditions when in accordance with the audited financial statements for 2020, the net assets of the Company were maintained at a value lower than a half from the amount of the subscribed share capital,

we are submitting for your consideration the Report concerning the Rompetrol Rafinare S.A. financial status as of December 31, 2020, (Annex 1), approved by the Company's board of Directors on June 30, 2021, in accordance with the attached decision (Anexa 2).

**Director Economic / Finance Manager  
Rompetrol Rafinare S.A.  
Ramona Galateanu**