

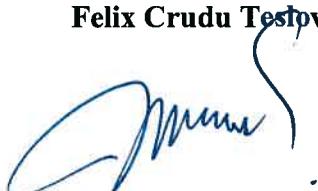
Nota nr. 1

Catre: Adunarea Generala Extraordinara a Actionarilor Rompetrol Rafinare S.A.

In ce priveste **punctul 1 de pe ordinea de zi** pentru sedinta ce urmeaza sa aibe loc in data de 06 august 2021 si cea de-a doua sedintă pentru data de 9 august 2021 cu privire la adoptarea unei hotărâri pentru a confirma că Rompetrol Rafinare S.A. („Societatea”) își continua activitatea in conformitate cu prevederile art. 153²⁴ din Legea societatilor nr. 31/1990, în condițiile în care în conformitate cu situațiile financiare auditate ale anului 2020, activul net al Societății, s-a mentinut la o valoare mai mica de jumătate din valoarea capitalului social subscris,

va supunem analizei Raportul privind situatia patrimoniala a Rompetrol Rafinare S.A. la 31 decembrie 2020 (Anexa 1) avizat de catre Consiliul de Administratie al Societatii in data de 30 iunie 2021 conform decizie atasata (Anexa 2).

Director General / General Manager
Rompetrol Rafinare S.A.
Felix Crudu Testoveanu



Note no. 1

To: General Extraordinary Meeting of Shareholders of Rompetrol Rafinare S.A.

In which it concerns **point 1 of the Agenda** of the meeting going to be held on August 06, 2021 and the second meeting on August 09, 2021, concerning the adoption of a resolution for confirming that Rompetrol Rafinare S.A. (The Company) is continuing its activity according the provisions of art.153²⁴ from the Companies' Law no.31/1990, under the conditions when in accordance with the audited financial statements for 2020, the net assets of the Company were maintained at a value lower than a half from the amount of the subscribed share capital,

we are submitting for your consideration the Report concerning the Rompetrol Rafinare S.A. financial status as of December 31, 2020, (Annex 1), approved by the Company's board of Directors on June 30, 2021, in accordance with the attached decision (Anexa 2).

Director Economic / Finance Manager
Rompetrol Rafinare S.A.
Ramona Galateanu

