

To: **FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)**
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: **ROMPETROL RAFINARE S.A.**

ROMPETROL RAFINARE S.A.	
INTRARE	Nr. <u>4066</u>
IESIRE	
Zi <u>14</u>	Luna <u>07</u> An <u>2021</u>

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 13/7/2021

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: RON 4,410,920,572.60

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 92³ of Law 24/2017, as amended and supplemented by Law no. 158/2020

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
0	1	2	3	4	5	6	7
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Affiliate	Contract 09335/10.06.2021 (*)	Purchase of raw materials	USD 44,913,600	NA	maximum 7 days from B/L date
2	UZINA TERMoeLECTRICA MIDIA S.A.	Affiliate	Notification no. 6 to the Contract no.RR 2 /21.12.2020	Thermal energy price change	Contract value estimated for 2021 is 124,193,667.7 lei as per actual on 6 months - 69,706,805.2 Lei and 54,486,862 lei estimated for 6 months, 3 months as per MOP and 3months quantities as per budget and MOP-revised price. In estimated value are included Co2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 45 days from the invoice reception

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3	ROMINSERV S.R.L.	Affiliate	1 order submitted in June 2021 based on Contract RR 4/27.02.2019 and Addendum no. 1 from 19.09.2019	Contractor	643,266 USD (fara TVA)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p> <p>The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.</p>	Payment within 30 working days from the date of issuing the invoice



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Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier							
1	KazMunayGas Trading AG	Affiliate	Add.91/7.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 839,078	NA	20 days after delivery, telegraphic transfer/offset
2	KazMunayGas Trading AG	Affiliate	Add.92/7.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 835,888	NA	20 days after delivery, telegraphic transfer/offset
3	KazMunayGas Trading AG	Affiliate	Add.93/11.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 831,220	NA	20 days after delivery, telegraphic transfer/offset
4	KazMunayGas Trading AG	Affiliate	Add. 94/11.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,782,421	NA	6 NY bank days after delivery, telegraphic transfer/offset
5	KazMunayGas Trading AG	Affiliate	Add. 95/12.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,333,527	NA	31 days after delivery, telegraphic transfer/offset
6	KazMunayGas Trading AG	Affiliate	Add. 96/13.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 843,337	NA	20 days after delivery, telegraphic transfer/offset
7	KazMunayGas Trading AG	Affiliate	Add.97/14.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 946,595	NA	20 days after delivery, telegraphic transfer/offset
8	KazMunayGas Trading AG	Affiliate	Add. 98/16.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 452,474	NA	20 days after delivery, telegraphic transfer/offset
9	KazMunayGas Trading AG	Affiliate	Add. 99/16.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 274,104	NA	20 days after delivery, telegraphic transfer/offset
10	KazMunayGas Trading AG	Affiliate	Add. 100/17.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 778,495	NA	20 days after delivery, telegraphic transfer/offset
11	KazMunayGas Trading AG	Affiliate	Add.101/19.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,156,341	NA	7 days after delivery, telegraphic transfer/offset based on proforma invoice based on all known assessments, regularization in 32 days after delivery



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12	KazMunayGas Trading AG	Affiliate	Add.102/19.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,362,563	NA	20 days after delivery, telegraphic transfer/offset
13	KazMunayGas Trading AG	Affiliate	Add. 103/20.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 15,426,689	NA	11 zile bancare NY dupa livrare, transfer telegrafic
14	KazMunayGas Trading AG	Affiliate	Add.104/21.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 842,736	NA	20 days after delivery, telegraphic transfer/offset
15	KazMunayGas Trading AG	Affiliate	Add.105/21.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 950,994	NA	20 days after delivery, telegraphic transfer/offset
16	KazMunayGas Trading AG	Affiliate	Add.106/25.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 869,953	NA	20 days after delivery, telegraphic transfer
17	KazMunayGas Trading AG	Affiliate	Add. 107/27.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,482,769	NA	31 days after delivery, telegraphic transfer
18	KazMunayGas Trading AG	Affiliate	Add.108/28.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,200,985	NA	47 days after delivery, telegrafic transfer



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19	KazMunayGas Trading AG	Affiliate	Add.109/28.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 879,597	NA	20 days after delivery, telegraphic transfer
20	KazMunayGas Trading AG	Affiliate	Add.110/28.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 981,176	NA	20 days after delivery, telegraphic transfer/offset
21	KazMunayGas Trading AG	Affiliate	Add.111/2.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,328,890	NA	20 days after delivery, telegraphic transfer
22	KazMunayGas Trading AG	Affiliate	Add. 112/3.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 15,857,299	NA	12 days after delivery, telegraphic transfer
23	KazMunayGas Trading AG	Affiliate	Add. 113/3.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,139,801	NA	31 days after delivery, telegraphic transfer
24	KazMunayGas Trading AG	Affiliate	Add. 114/9.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,159,845	NA	31 days after delivery, telegraphic transfer
25	KazMunayGas Trading AG	Affiliate	Add.115/9.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 902,627	NA	20 days after delivery, telegraphic transfer
26	KazMunayGas Trading AG	Affiliate	Add. 116/16.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 4,700,008	NA	31 days after delivery, telegraphic transfer
27	KazMunayGas Trading AG	Affiliate	Add. 117/16.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,003,426	NA	5 NY bank days after final invoice, telegraphic transfer

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28	KazMunayGas Trading AG	Affiliate	Add.118/16.06.2021 - Ctr RRC 2021- 1/30.12.2020 (*)	Sales of petroleum products	USD 1,205,880	NA	7 days after delivery, telegraphic transfer based on proforma invoice based on all known assessments. regularization in 32 days after delivery
29	KazMunayGas Trading AG	Affiliate	Add.119/17.06.2021 - Ctr RRC 2021- 1/30.12.2020	Sales of petroleum products	USD 902,791	NA	20 days after delivery, telegraphic transfer
30	KazMunayGas Trading AG	Affiliate	Add.120/18.06.2021 - Ctr RRC 2021- 1/30.12.2020	Sales of petroleum products	USD 1,030,550	NA	20 days after delivery, telegraphic transfer
31	KazMunayGas Trading AG	Affiliate	Add.121/23.06.2021 - Ctr RRC 2021- 1/30.12.2020	Sales of petroleum products	USD 908,853	NA	20 days after delivery, telegraphic transfer
32	KazMunayGas Trading AG	Affiliate	Add.122/24.06.2021 - Ctr RRC 2021- 1/30.12.2020 (*)	Sales of petroleum products	USD 1,329,044	NA	47 days after delivery, telegraphic transfer
33	KazMunayGas Trading AG	Affiliate	Add.123/25.06.2021 - Ctr RRC 2021- 1/30.12.2020	Sales of petroleum products	USD 1,477,496	NA	20 days after delivery, telegraphic transfer
34	KazMunayGas Trading AG	Affiliate	Add.124/25.06.2021 - Ctr RRC 2021- 1/30.12.2020	Sales of petroleum products	USD 1,021,331	NA	20 days after delivery, telegraphic transfer
35	KazMunayGas Trading AG	Affiliate	Add.125/28.06.2021 - Ctr RRC 2021- 1/30.12.2020	Sales of petroleum products	USD 921,928	NA	20 days after delivery, telegraphic transfer

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36	KazMunayGas Trading AG	Affiliate	Add.126/29.06.2021 - Ctr RRC 2021-1/30.12.2020 (*)	Sales of petroleum products	USD 1,223,969	NA	7 days after delivery, telegraphic transfer based on proforma invoice based on all known assessments. regularization in 32 days after delivery
37	KazMunayGas Trading AG	Affiliate	Add. 127/29.06.2021 - Ctr RRC 2021-1/30.12.2020 (*)	Sales of petroleum products	USD 16,809,251	NA	4 NY bank days after final invoice, telegraphic transfer
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in June 2021							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	RR loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in June 2021 was - RON 1,395,284,817.43 and the net interest expense this month was - RON 3,835,709.52.</p> <p>The value of the average balance** of the USD cash pooling account in June 2021 was - USD 107,706,409.52 and the net interest expense was - USD 237,574.13.</p> <p>The value of the average balance** of the EUR cash pooling account in June 2021 was EUR 10,322,397.43 and the net interest income was EUR 16,244.21.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contract the value of which is estimated (the final value is unknown upon reporting). The value is estimated based on the Budget for 2021

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.


rompetrol

 KazMunayGas
 International
 Group Member

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 31.03.2021	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliate	USD	62.140.581,22	639.902.090,01
				EURO	107.438,00	15.700,00
Rompetrol Rafinare S.A.	Issuer	Uzina Termoelectrica Midia S.A.	Affiliate	RON	7.927.729,01	22.566.590,79
Rompetrol Rafinare S.A.	Issuer	ROMINSERV SRL	Affiliate	RON	3.589.417,34	49.342.138,44
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliate	RON	1.719.659,75	1.101.005.411,99
				USD		147.879.677,81
				EURO	9.559.537,26	

Abbreviations:

NA - not applicable

General Manager: Felix Crudu-Tesloveanu

DocuSigned by:

SC456324FA134C8

Financial Manager: Ramona-Georgiana Galateanu

DocuSigned by:

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