

No. 7434, 29.12.2021

**Attn: Financial Supervisory Authority
Bucharest Stock of Exchange**

Amendment – Current report according to article 92 index 3 of Law no. 24/2017, respectively article 108 of Law np. 24/2017, republished, for the second semester of 2021

Date of report: 29/12/2021

ROMPETROL RAFINARE S.A.

Registered office: Năvodari, Bulevardul Năvodari nr. 215, Pavilion Administrativ, județul Constanța

Phone number: 0241/506100

Facsimile number: 0241/506930; 506901

Number in the Trade Register: J13/534/1991

Tax Identification Number: 1860712

Subscribed and paid-up share capital: 4.410.920.572,60 lei

Regulated market on which securities are traded: BUCHAREST Stock Exchange (stock symbol RRC)

Report regarding the modification of the information related to the legal documents reported previously in the second semester of year 2021, in the Current Reports registered with the company under **no. 4066/14.07.2021, no. 5000/31.08.2021, no. 5755/06.10.2021, no. 6107/27.10.2021 and no. 6943/07.12.2021**, as follows:

In the current Report no. 4066/14.07.2021:

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

At entry 2 corresponding to the legal document Notification no. 6 to the Contract no. RR 2/21.12.2020 celebrated with UZINA TERMOELECTRICA MIDIA S.A., the text of column named Value of transaction is amended and will be read as: "The estimated contract value for 2021 is RON 115,310,875.68 * according to realized 6 months – RON 60,824,013.5 and RON 54,486,862



estimated 6 months, out of which 3 months according to MOP and 3 months quantities according to the Budget and revised price according to the latest variant of MOP. CCO2 certificates are also included in the estimated value"*

In the current Report no. 5000/31.08.2021, within **Appendix 1 – transactions with related parties pursuant to art. 108 par. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):**

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

At entry 3 corresponding to the legal document Notification no. 7 to the Contract no. RR 2/21.12.2020 concluded with UZINA TERMOELECTRICA MIDIA S.A., the text of column named Value of transaction is amended and will be read as: "The estimated contract value for 2021 is RON 109,501,945.47 * according to realized 7 months – RON 65,312,313.9 and RON 44,189,632 estimated 5 months quantities according to MOP at the updated prices. CCO2 certificates are also included in the estimated value."

In the current Report no. 5755/06.10.2021, within **Appendix 1 - transactions with related parties pursuant to art. 108 par. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):**

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

At entry 2 corresponding to the legal document Notification no. 8 to the Contract no. RR 2/21.12.2020 concluded with UZINA TERMOELECTRICA MIDIA S.A. the text of column named Value of transaction is amended and will be read as: "The estimated contract value for 2021 is RON 109,718,212.38 * according to realized 8 months – RON 69,128,557.4 and RON 40,589,655 estimated 4 months quantities and price according to MOP. CCO2 certificates are also included in the estimated value."

In the current Report no. 6107/27.10.2021, within **Appendix 1 – transactions with related parties pursuant to art. 108 par. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):**

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

At entry 2 corresponding to the legal document Notification no. 9 to the Contract no. RR 2/21.12.2020 concluded with UZINA TERMOELECTRICA MIDIA S.A., the text of column named Value of transaction is amended and will be read as: "The estimated contract value for 2021 is RON 125,828,561.68 * according to realized 9 months – RON 76,941,456.6 and RON 48,887,105.09 estimated 3 months



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quantities and price according to MOP. CCO2 certificates are also included in the estimated value.";

In the current Report no. 6943/07.12.2021, within **Appendix 1 – transactions with related parties pursuant to art. 108 par. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):**

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

At entry 3 corresponding to the legal document Notification no. 10 to the Contract no. RR 2/21.12.2020 concluded with UZINA TERMOELECTRICA MIDIA S.A., the text of column named Value of transaction is amended and will be read as: "The estimated contract value for 2021 is RON 143,541,518.82 * according to realized 10 months – RON 97,245,270.5 and RON 46,296,248 estimated 2 months according to MOP at the prices of the latest notification. CCO2 certificates are also included in the estimated value."

The other information of the aforementioned Reports remains valid. The same amendments are made to the English version.

**General Manager
Felix Crudu-Tesloveanu**

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**Finance Manager
Ramona-Georgiana Galateanu**

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