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Independent Limited Assurance Report on the information included in the current reports issued by the Company in accordance with requirements of Law 24/2017, with all subsequent changes and clarifications, and with the provisions FSA Regulation no. 5/2018

To the Board of Directors of the Rompetrol Rafinare S.A.

Purpose of the report

We were engaged by the Rompetrol Rafinare S.A. (hereinafter "the Company") to report based on the requirements of Law 24/2017 for issuers of financial instruments and market operations, with all subsequent changes and clarifications (hereinafter referred to as "Law 24/2017") on the information included in the attached current reports (dated 14 July 2021, 31 August 2021, 6 October 2021, 27 October 2021, 7 December 2021 and 28 December 2021) and amendments (dated 29 December 2021 and 27 January 2022) (hereinafter "Reporting Schedules") that have been prepared by the Company in accordance with the requirements of Law 24/2017 and with the provisions of Regulation no. 5/2018 of Financial Supervisory Authority ("FSA") reported to Financial Supervisory Authority ("FSA") and to Bucharest Stock Exchange ("BVB") for transactions concluded in the period 1 July 2021 - 31 December 2021 and reported before 31 December 2021, in the form of a limited assurance conclusion.

Specific Purpose

Our report is intended solely for the purpose specified in the first paragraph above and for the Company, BVB and FSA information and will not be used for any other purpose. Our report must not be considered appropriate for use by any other party willing to rely on our work, other than the Company for any purpose and in any context.

Any party other than the Company who obtains access to our report or a copy of it and chooses to rely on it (or part of it) will do so taking their own responsibility. We performed our engagement to be able to report those matters that we must report in a limited assurance report, and not for any other purposes. The current report refers only to the Reporting Schedules and should not be associated with the Company's financial statements or other reports of the Company, individually or taken as a whole.

Responsibilities of the Management of the Company

The Company's management is responsible for the preparation of the Reporting Schedules and performing the transactions reported in accordance with the requirements of the Law 24/2017 and of FSA Regulation no. 5/2018, with subsequent changes and clarifications. In particular, the Company's management is responsible for internal controls being designed, implemented and maintained to prevent the preparation of the Reporting Schedules from being materially misstated, due to fraud or error.

In addition, the Company's management is responsible for ensuring that the supporting documents underlying the preparation of the current Reporting Schedules, as well as the evidence provided to the auditor is complete, accurate and justified.

Auditor's Responsibilities

We conducted our limited assurance engagement in accordance with International Assurance Standards, particularly ISAE 3000 (revised) "*International Standard on Assurance Engagements Other than Audits or Reviews of Historical Financial Information*". These standards require that we comply with ethical standards and plan and perform our assurance engagement to obtain limited assurance about the Reporting Schedules.

We apply International Standard on Quality Control 1 (ISQC 1), and accordingly, we maintain a robust system of quality control, including policies and procedures documenting compliance with relevant ethical and professional standards and requirements from the applicable laws or regulations.

We comply with the independence and other ethical requirements of the International Code of Ethics for Professional Accountants (including International Independence Standards) as issued by the International Ethics Standards Board for Accountants ("IESBA Code"), which establishes the fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

The procedures selected depend on the auditor's judgment and our understanding of the transactions included in the Reporting Schedules and of other circumstances of the engagement, as well as our consideration of areas where material misstatements may occur. In obtaining an understanding of the reported transactions included in the Reporting Schedules, we considered the process applied by the Company to conclude the transactions and to prepare and present the Reporting Schedules in accordance with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 in order to design audit procedures that are appropriate in these circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control related to concluding the reported transactions or preparation and presentation of the attached Reporting Schedules.

The procedures include, in particular, inquiry of the personnel responsible for financial reporting and risk management and additional procedures aimed at obtaining evidence about the information included in the Reporting Schedules.

The nature, timing and extent of procedures performed in a limited assurance engagement is limited compared with that necessary in a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is considerably lower as compared to the one obtained in a reasonable assurance engagement.

In respect of the Reporting Schedules of the Company, in order to assess correctness and justification of the transactions reported, we have performed the following procedures:

- 1) We have obtained the attached Reporting schedules from the Company for the current period and the detail of the transactions included in these Reporting Schedules.
- 2) We observed if the approving persons of the Reporting schedules are the authorised representatives of the Company and we have requested the authorized signatures schedule.

- 3) For the selected transactions on a sample basis included in the Reporting Schedules, we have considered if the details included of the Reporting Schedules are consistent, in all material respects, with information as per signed contracts/contractual documentation presented to us and that the presented documents have been signed by representatives of the Company that are indicated in the authorized signature schedule provided to us. As applicable, in performing our procedures we have compared information included in the Reporting Schedules to the contract/ contractual documentation for consistency of details on: the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/ contractual documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.
- 4) For the selected transactions on a sample basis, we have compared details disclosed in the attached Reporting Schedules for consistency with the information obtained by us based on the inquiries made to the management and other responsible personnel within the Company and based on other documents attached to the contracts, as applicable.
- 5) For the selected transactions on a sample basis, to the extent that there is a market price available for the goods delivered or services rendered between the Company and its related parties, we have discussed with the Company's management the basis for the price determination and considered if, to the extent applicable, the prices agreed are consistent with those applied in the contracts signed with third (other) parties, where similar goods or services could be provided, and if the related contracts are approved by the Board of Directors or Supervisory Board.

To the extent that no market prices are available, we have analyzed if the respective transactions have been performed based on the Company's internal procedures for price determination and if the related contracts are approved by the Board of Directors or Supervisory Board of the Company in accordance with its internal procedures.

Our procedures have been performed, as described above, only on the selected transactions included in the attached Reporting Schedules, that are referring to transactions concluded in the period 1 July 2021 - 31 December 2021 and reported before 31 December 2021. We have not performed any procedures to verify whether the Reporting Schedules include all the transactions that the Company has to report according to Law 24/2017 for the current period.

Conclusion

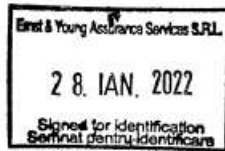
We formed our conclusion on the basis and considering the matters presented in the current limited assurance report. Based on the procedures performed as described above and evidence obtained, nothing has come to our attention that causes us to believe that:

- a) The information included in the Reporting Schedules attached is not, in all material respects, in accordance with the documents provided to us by the Company.
- b) The details included in the attached Reporting Schedules are not, in all material respects, consistent with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 regarding the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/agreement documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.

- c) The contracts related to the reported and selected transactions were not properly authorized by representatives of the Company and were not approved by the Board of Directors or Supervisory Board in line with the Company's internal procedures.
- d) The prices have not been established by mutual agreement between the parties in accordance with the type of goods/services and also by considering other terms and conditions mentioned, as applicable, in the agreements between the parties and, respectively, were not determined in accordance with the criteria mentioned at point 5) from the list of procedures detailed above.

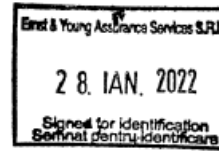
On behalf of,
Ernst & Young Assurance Services SRL

Carmen Spiridon
Associate Partner
28 January 2022
Bucharest, Romania



Attachment

1. Reporting Schedules



ROMPETROL RAFINARE S.A.	
INTRARE	Nr. <u>4066</u>
IESIRE	
Zi <u>14</u>	Luna <u>07</u> An <u>2021</u>

To: **FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)**
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: **ROMPETROL RAFINARE S.A.**

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 13/7/2021

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: RON 4,410,920,572.60

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 92³ of Law 24/2017, as amended and supplemented by Law no. 158/2020

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
0	1	2	3	4	5	6	7
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Affiliate	Contract 09335/10.06.2021 (*)	Purchase of raw materials	USD 44,913,600	NA	maximum 7 days from B/L date
2	UZINA TERMoeLECTRICA MIDIA S.A.	Affiliate	Notification no. 6 to the Contract no.RR 2 /21.12.2020	Thermal energy price change	Contract value estimated for 2021 is 124,193,667.7 lei as per actual on 6 months - 69,706,805.2 Lei and 54,486,862 lei estimated for 6 months, 3 months as per MOP and 3months quantities as per budget and MOP-revised price. In estimated value are included Co2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 45 days from the invoice reception



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
0	1	2	3	4	5	6	7
3	ROMINSERV S.R.L.	Affiliate	1 order submitted in June 2021 based on Contract RR 4/27.02.2019 and Addendum no. 1 from 19.09.2019	Contractor	643,266 USD (fara TVA)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p> <p>The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.</p>	Payment within 30 working days from the date of issuing the invoice



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
0	1	2	3	4	5	6	7
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier							
1	KazMunayGas Trading AG	Affiliate	Add.91/7.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 839,078	NA	20 days after delivery, telegraphic transfer/offset
2	KazMunayGas Trading AG	Affiliate	Add.92/7.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 835,888	NA	20 days after delivery, telegraphic transfer/offset
3	KazMunayGas Trading AG	Affiliate	Add.93/11.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 831,220	NA	20 days after delivery, telegraphic transfer/offset
4	KazMunayGas Trading AG	Affiliate	Add. 94/11.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,782,421	NA	6 NY bank days after delivery, telegraphic transfer/offset
5	KazMunayGas Trading AG	Affiliate	Add. 95/12.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,333,527	NA	31 days after delivery, telegraphic transfer/offset
6	KazMunayGas Trading AG	Affiliate	Add. 96/13.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 843,337	NA	20 days after delivery, telegraphic transfer/offset
7	KazMunayGas Trading AG	Affiliate	Add.97/14.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 946,595	NA	20 days after delivery, telegraphic transfer/offset
8	KazMunayGas Trading AG	Affiliate	Add. 98/16.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 452,474	NA	20 days after delivery, telegraphic transfer/offset
9	KazMunayGas Trading AG	Affiliate	Add. 99/16.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 274,104	NA	20 days after delivery, telegraphic transfer/offset
10	KazMunayGas Trading AG	Affiliate	Add. 100/17.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 778,495	NA	20 days after delivery, telegraphic transfer/offset
11	KazMunayGas Trading AG	Affiliate	Add.101/19.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,156,341	NA	7 days after delivery, telegraphic transfer/offset based on proforma invoice based on all known assessments, regularization in 32 days after delivery

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
0	1	2	3	4	5	6	7
12	KazMunayGas Trading AG	Affiliate	Add.102/19.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,362,563	NA	20 days after delivery, telegraphic transfer/offset
13	KazMunayGas Trading AG	Affiliate	Add. 103/20.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 15,426,689	NA	11 zile bancare NY dupa livrare, transfer telegrafic
14	KazMunayGas Trading AG	Affiliate	Add.104/21.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 842,736	NA	20 days after delivery, telegraphic transfer/offset
15	KazMunayGas Trading AG	Affiliate	Add.105/21.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 950,994	NA	20 days after delivery, telegraphic transfer/offset
16	KazMunayGas Trading AG	Affiliate	Add.106/25.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 869,953	NA	20 days after delivery, telegraphic transfer
17	KazMunayGas Trading AG	Affiliate	Add. 107/27.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,482,769	NA	31 days after delivery, telegraphic transfer
18	KazMunayGas Trading AG	Affiliate	Add.108/28.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,200,985	NA	47 days after delivery, telegrafic transfer



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
0	1	2	3	4	5	6	7
19	KazMunayGas Trading AG	Affiliate	Add.109/28.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 879,597	NA	20 days after delivery, telegraphic transfer
20	KazMunayGas Trading AG	Affiliate	Add.110/28.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 981,176	NA	20 days after delivery, telegraphic transfer/offset
21	KazMunayGas Trading AG	Affiliate	Add.111/2.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,328,890	NA	20 days after delivery, telegraphic transfer
22	KazMunayGas Trading AG	Affiliate	Add.112/3.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 15,857,299	NA	12 days after delivery, telegraphic transfer
23	KazMunayGas Trading AG	Affiliate	Add.113/3.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,139,801	NA	31 days after delivery, telegraphic transfer
24	KazMunayGas Trading AG	Affiliate	Add.114/9.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,159,845	NA	31 days after delivery, telegraphic transfer
25	KazMunayGas Trading AG	Affiliate	Add.115/9.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 902,627	NA	20 days after delivery, telegraphic transfer
26	KazMunayGas Trading AG	Affiliate	Add.116/16.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 4,700,008	NA	31 days after delivery, telegraphic transfer
27	KazMunayGas Trading AG	Affiliate	Add.117/16.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,003,426	NA	5 NY bank days after final invoice, telegraphic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
0	1	2	3	4	5	6	7
28	KazMunayGas Trading AG	Affiliate	Add.118/16.06.2021 - Ctr RRC 2021-1/30.12.2020 (*)	Sales of petroleum products	USD 1,205,880	NA	7 days after delivery, telegraphic transfer based on proforma invoice based on all known assessments. regularization in 32 days after delivery
29	KazMunayGas Trading AG	Affiliate	Add.119/17.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 902,791	NA	20 days after delivery, telegraphic transfer
30	KazMunayGas Trading AG	Affiliate	Add.120/18.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,030,550	NA	20 days after delivery, telegraphic transfer
31	KazMunayGas Trading AG	Affiliate	Add.121/23.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 908,853	NA	20 days after delivery, telegraphic transfer
32	KazMunayGas Trading AG	Affiliate	Add.122/24.06.2021 - Ctr RRC 2021-1/30.12.2020 (*)	Sales of petroleum products	USD 1,329,044	NA	47 days after delivery, telegraphic transfer
33	KazMunayGas Trading AG	Affiliate	Add.123/25.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,477,496	NA	20 days after delivery, telegraphic transfer
34	KazMunayGas Trading AG	Affiliate	Add.124/25.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,021,331	NA	20 days after delivery, telegraphic transfer
35	KazMunayGas Trading AG	Affiliate	Add.125/28.06.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 921,928	NA	20 days after delivery, telegraphic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
0	1	2	3	4	5	6	7
36	KazMunayGas Trading AG	Affiliate	Add.126/29.06.2021 - Ctr RRC 2021-1/30.12.2020 (*)	Sales of petroleum products	USD 1,223,969	NA	7 days after delivery, telegraphic transfer based on proforma invoice based on all known assessments. regularization in 32 days after delivery
37	KazMunayGas Trading AG	Affiliate	Add. 127/29.06.2021 - Ctr RRC 2021-1/30.12.2020 (*)	Sales of petroleum products	USD 16,809,251	NA	4 NY bank days after final invoice, telegraphic transfer
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in June 2021							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	RR loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in June 2021 was - RON 1,395,284,817.43 and the net interest expense this month was - RON 3,835,709.52.</p> <p>The value of the average balance** of the USD cash pooling account in June 2021 was - USD 107,706,409.52 and the net interest expense was - USD 237,574.13.</p> <p>The value of the average balance** of the EUR cash pooling account in June 2021 was EUR 10,322,397.43 and the net interest income was EUR 16,244.21.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contract the value of which is estimated (the final value is unknown upon reporting). The value is estimated based on the Budget for 2021

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 31.03.2021	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliate	USD	62.140.581,22	639.902.090,01
				EURO	107.438,00	15.700,00
Rompetrol Rafinare S.A.	Issuer	Uzina Termoelectrica Midia S.A.	Affiliate	RON	7.927.729,01	22.566.590,79
Rompetrol Rafinare S.A.	Issuer	ROMINSERV SRL	Affiliate	RON	3.589.417,34	49.342.138,44
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliate	RON	1.719.659,75	1.101.005.411,99
				USD		147.879.677,81
				EURO	9.559.537,26	

Abbreviations:

NA - not applicable

General Manager: Felix Crudu-Tesloveanu

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 Felix Crudu-Tesloveanu
 SC456324FA134C8

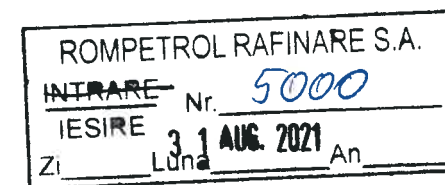
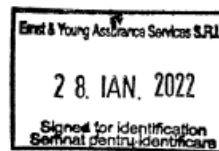
Financial Manager: Ramona-Georgiana Galateanu

DocuSigned by:

 Ramona Galateanu
 13320E857004454



KazMunayGas
International
Group Member



To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished in the Official Gazette no. 772/August 10, 2021, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 30/8/2021

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: RON 4,410,920,572.60

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompetro Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetro Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetro Petrochemicals SRL (RPET) - the subsidiary of Rompetro Rafinare S.A. (RRC) and KMG International N.V. (KMGI) - affiliated with the RRC;
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetro Downstream SRL (DWS) - the subsidiary of Rompetro Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetro Gas SRL (RGS) - the subsidiary of Rompetro Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

General Manager

Felix CRUDU-TESLOVEANU

DocuSigned by:

8C458324FA134C6

Financial Manager

Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

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Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Affiliate	Contract 009378-Rafinare-2021-07/09.07.2021 RR 1/09.07.2021 (*)	Purchase of raw materials	USD 43,710,769	NA	maximum 25 days after B/L date
2	KazMunayGas Trading AG	Affiliate	Contract 09419-Rafinare-2021-08 RR 2/04.08.2021 (*)	Purchase of raw materials	USD 27,933,410	NA	maximum 25 days after the final price is known
3	Uzina Termoelectrica Midia S.A.	Affiliate	Notification no. 7 to the thermal energy acquisition Contract no.RR 2 /21.12.2020	Thermal energy price change	Contract value estimated for 2021 is Lei 109,403,478 as per actual on 7 months - Lei 87,268,243 and Lei 44,189,632 estimated for 5 months as per MOP on last notification price. In estimated value are included CO2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 45 days from the invoice reception



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
4	ROMINSERV S.R.L.	Affiliate	8 orders submitted in July 2021 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 18,056,241 (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS. Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects. The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.</p>	Payment within 30 working days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
5	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	January hedging 2021	USD 2,054,566	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
6	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	February hedging 2021	USD 4,196,977	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
7	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	April 2021 hedging	USD 2,224,158	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
8	KazMunayGas Trading AG	Affiliated	Add 187 / 01.04.2021 to the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	April 2021 hedging	USD 1,389,307	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
9	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	May 2021 hedging	USD 3,550,645	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
10	KazMunayGas Trading AG	Affiliated	Add 187 / 01.04.2021 to the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	May 2021 hedging	USD 179,373	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
11	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	June 2021 hedging	USD 3,881,060	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
12	KazMunayGas Trading AG	Affiliated	Add 187 / 01.04.2021 to the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	June 2021 hedging	USD 966,578	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
13	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	July 2021 hedging	USD 4,547,206	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
14	KazMunayGas Trading AG	Affiliated	Add 187 / 01.04.2021 to the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	July 2021 hedging	USD 873,789	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier							
1	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	March 2021 hedging	USD 2,339,761	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
2	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021	March 2021 hedging	USD 318,008	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in July 2021							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. RR 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance** of the RON cash pooling account in July 2021 was - RON 1,402,134,453.02 and the net interest expense this month was - RON 4,049,402.58. The value of the average balance** of the USD cash pooling account in July 2021 was - USD 112,317,332.32 and the net interest expense was - USD 250,287.47. The value of the average balance** of the EUR cash pooling account in July 2021 was EUR 9,657,993.76 and the net interest income was EUR 15,195.44.	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

* Contracts/addendums with an estimated value (the final value is not known at the reportin time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

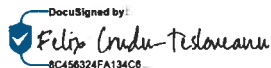
Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 30.06.2021	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Afiliat	USD	48,794,869.25	632,675,284.78
				EURO	145,638.00	
Rompetrol Rafinare S.A.	Issuer	Uzina Termoelectrica Midia S.A.	Afiliat	RON	5,811,135.85	28,750,231.13
Rompetrol Rafinare S.A.	Issuer	ROMINSERV SRL	Afiliat	RON	2,295,477.62	37,051,176.34
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Afiliat	RON	1,912,269.31	1,519,883,195.92
				USD		112,347,602.06
				EURO	4,147,395.57	

Abbreviations:

NA - not applicable

MOP-Monthly Operational Plan

E/L - Bill of Lading

General Manager**Felix CRUDU-TESTOVEANU**
 DocuSigned by:

 8C456324FA134C8
Financial Manager**Ramona-Georgiana GĂLĂȚEANU**
 DocuSigned by:

 13328E857004454

Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RPET: Assignor KMGI: Assignee					
1	Transaction RPET 1/29.04.2021 related to the assignment Agreement RPP no. 1/17.11.2017	Deadlines for payment of the assigned debt and accumulated interest debt and interest settlement related to the assigned debt	RON 285,493,354.14 (the price of the assigned debt) and RON 22,035,240 (accumulated interest until 28.02.2021)	NA	For the interest debt accumulated until 28.02.2021 in amount of RON 22,035,240 the payment term is until 30.04.2022. For the interest charged after 28.02.2021 the payment term is no later than the last day of the month following that for which the interest is computed. Payment for the amount of 285,493,354.14 lei is as follows: i. The amount of 95,000,000 RON will be paid by KMG INTERNATIONAL N.V. (KMGI) to Rompetrol Petrochemicals SRL (RPET) until 31.12.2021; ii. The amount of RON 95,000,000 will be paid by KMGI to RPET until 30.06.2022; iii. The amount of RON 95,493,354 will be paid by KMGI to RPET until 31.12.2022.


Abbreviations:

NA - not applicable

Due and not due mutual debts of RPET to KMGI at 31.12.2020: RON 0.00

Due and not due mutual receivables of RPET to KMGI at 31.12.2020: RON 304,816,011.14

**General Manager
Felix CRUDU-TESTLOVEANU**

DocuSigned by:

 8C458324FA13AC8

**Financial Manager
Ramona-Georgiana GĂLĂȚEANU**

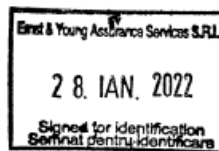
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Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (RPET) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG International N.V. (KMG) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS: as Participant Company (Member of the cash pooling System)					
KMGR: as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in January 2021 was RON 720,551,696.3 and the net interest income this month was RON 1,989,190.12</p> <p>The value of the average balance* of the USD cash pooling account in January 2021 was - USD 17,017,184.59 and the net interest expense was - USD 39,171.44</p> <p>The value of the average balance* of the EUR cash pooling account in January 2021 was - EUR 41,990.22 and the net interest expense was - EUR 69.82</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2015	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in February 2021 was RON 651,864,434.77 and the net interest income this month was RON 1,075,808.10</p> <p>The value of the average balance* of the USD cash pooling account in February 2021 was - USD 18,761,979.24 and the net interest expense was - USD 38,241.52</p> <p>The value of the average balance*D90 of the EUR cash pooling account in February 2021 was - EUR 42,010.22 and the net interest expense was - EUR 63.17</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

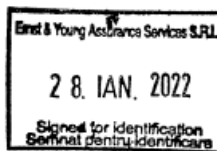

rompetrol

 KazMunayGas
 International
 Group Member


No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
3	Loan agreement from 25.08.2016	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in March 2021 was RON 695,825,673.14 and the net interest income this month was RON 1,727,300.15</p> <p>The value of the average balance* of the USD cash pooling account in March 2021 was - USD 20,594,441.85 and the net interest expense was - USD 46,128</p> <p>The value of the average balance* of the EUR cash pooling account in March 2021 was - EUR 42,040.22 and the net interest expense was - EUR 70.01</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	Loan agreement from 25.08.2017	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in April 2021 was RON 690,946,912.85 and the net interest income this month was RON 1,423,038.97</p> <p>The value of the average balance* of the USD cash pooling account in April 2021 was - USD 21,523,073.93 and the net interest expense was - USD 46,268.89</p> <p>The value of the average balance* of the EUR cash pooling account in April 2021 was - EUR 42,050.22 and the net interest expense was - EUR 67.87</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance



No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
5	Loan agreement from 25.08.2018	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance+D96* of the RON cash pooling account in May 2021 was RON 786,826,903.19 and the net interest income this month was RON 2,079,261.91</p> <p>The value of the average balance** of the USD cash pooling account in May 2021 was - USD 22,340,856.29 and the net interest expense was - USD 49,699.27</p> <p>The value of the average balance* of the EUR cash pooling account in May 2021 was - EUR 42,080.24 and the net interest expense was - EUR 70.09</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
6	Loan agreement from 25.08.2019	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in June 2021 was RON 801,127,812.15 and the net interest income this month was RON 2,402,073.27</p> <p>The value of the average balance* of the USD cash pooling account in June 2021 was - USD 23,004,063.06 and the net interest expense was - USD 49,093.02</p> <p>The value of the average balance* of the EUR cash pooling account in June 2021 was - EUR 42,110.25 and the net interest expense was - EUR 67.82</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

**rompetrol**KazMinerGas
International
Group Member

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
7	Loan agreement from 25.08.2020.	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in July 2021 was RON 808,449,222.41 and the net interest income this month was RON 2,355,981.45</p> <p>The value of the average balance* of the USD cash pooling account in July 2021 was - USD 24,400,639.28 and the net interest expense was - USD 53,002.81</p> <p>The value of the average balance* of the EUR cash pooling account in July 2021 was - EUR 42,110.25 and the net interest expense was - EUR 70.06</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Transaction Name	Currency	Balances as of 30.06.2021	
						Receivables	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	831.838.395	157.907
				Cash pooling	USD	19.507.395	42.981.196
				Cash pooling	EUR		42.178

Abbreviations:

NA - not applicable

General Manager
Felix CRUDU-TEȘLOVEANU

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Financial Manager
Ramona-Georgiana GĂLĂȚEANU

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Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System) KMGR: as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in January 2021 was RON 162,960,144.39 and the net interest income this month was RON 431,495.17</p> <p>The value of the average balance* of the USD cash pooling account in January 2021 was - USD 15,437,933.47 and the net interest expense was - USD 34,256.31</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2015	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in February 2021 was RON 175,588,983.98 and the net interest income this month was RON 429,835.23</p> <p>The value of the average balance* of the USD cash pooling account in February 2021 was - USD 17,161,099.46 and the net interest expense was - USD 34,248.85</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance



No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
3	Loan agreement from 25.08.2016	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in March 2021 was RON 183,303,729.26 and the net interest income this month was RON 569,658.88</p> <p>The value of the average balance* of the USD cash pooling account in March 2021 was - USD 19,332,185.77 and the net interest expense was - USD 43,292.99</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	Loan agreement from 25.08.2017	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in April 2021 was RON 186,404,036.17 and the net interest income this month was RON 484,558.19</p> <p>The value of the average balance* of the USD cash pooling account in April 2021 was - USD 20,808,304.87 and the net interest expense was - USD 44,695.13</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
5	Loan agreement from 25.08.2018	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in May 2021 was RON 193,484,307.75 and the net interest income this month was RON 524,532.53</p> <p>The value of the average balance* of the USD cash pooling account in May 2021 was - USD 24,328,177.33 and the net interest expense was - USD 53,576.92</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

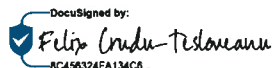
No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
6	Loan agreement from 25.08.2019	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in June 2021 was RON 215,683,748.38 and the net interest income this month was RON 547,644.07</p> <p>The value of the average balance* of the USD cash pooling account in June 2021 was - USD 24,466,411.95 and the net interest expense was - USD 52,291.86</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
7	Loan agreement from 25.08.2020	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in July 2021 was RON 213,662,931.60 and the net interest income this month was RON 573,813.46</p> <p>The value of the average balance* of the USD cash pooling account in July 2021 was - USD 27,582,257.65 and the net interest expense was - USD 61,361.45</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Transaction Name	Currency	Balances as of 30.06.2021	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	223,137,734.87	
				Cash pooling-interest	RON	547,644.07	
				Cash pooling	USD		24,384,537.38
				Cash pooling-interest	USD		52,291.86

NA - not applicable

General Manager
Felix CRUDU-TESTLOVEANU

DocuSigned by:

 8C45832FA134C6

Financial Manager
Ramona-Georgiana GĂLĂTEANU

DocuSigned by:

 13328E857004454

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished in the Official Gazette no. 772/August 10, 2021, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 6/10/2021

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: RON 4,410,920,572.60

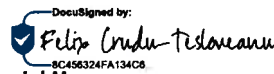
Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

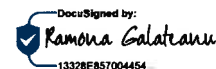
Rompétrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (13) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);

General Manager
Felix CRUDU-TEȘLOVEANU

DocuSigned by:

8C456324FA134C8

Financial Manager
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

13328E857004454

Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Affiliate	09434-RAFINARE-2021-09/12.08.2021_RR 2/12.08.2021	Purchase of raw materials	USD 18,587,496	NA	25 calendari days after NOR in first discharge port
2	UZINA TERMOELECTRICA MIDIA S.A.	Affiliate	Notification no. 8 to the Contract no.RR 2 /21.12.2020	Thermal energy price change	Contract value estimated for 2021 is 109,403,478 lei as per actual on 7 months -69,030,089 Lei and 29,186,601 lei estimated for 4 months as per MOP on last notification price. In estimated value are included CO2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Paiment term 45 days from the invoice reception
3	ROMINSERV S.R.L.	Affiliate	5 orders submitted in August 2021 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 7,247,859.82 (without VAT)	Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for: -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS; -12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the	Payment within 30 working days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
						<p>Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p> <p>The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.</p>	
4	KazMunayGas Trading AG	Affiliated	Add 187 / 01.04.2021 to the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging	-USD 753,431	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
5	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	Hedging	USD 6.466,937	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in August 2021							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	RR loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in August 2021 was - RON 1,440,789,990.12 and the net interest expense this month was - RON 4,265,452.18.</p> <p>The value of the average balance* of the USD cash pooling account in August 2021 was - USD 134,879,574.37 and the net interest expense was - USD 300,456.43.</p> <p>The value of the average balance* of the EUR cash pooling account in August 2021 was EUR 13,654,434.15 and the net interest income was EUR 22,452.08.</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

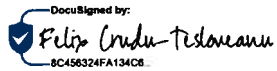
(* The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

Company		Related party		Currency	Balances as of 30.06.2021	
Name	Nature of relationship	Name	Nature of relationship		Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliate	USD	48,794,869.25	632,675,284.78
				EURO	145,638.00	
Rompetrol Rafinare S.A.	Issuer	Uzina Termoelectrica Midia S.A.	Affiliate	RON	5,811,135.85	28,750,231.13
Rompetrol Rafinare S.A.	Issuer	ROMINSERV SRL	Affiliate	RON	2,295,477.62	37,051,176.34
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliate	RON	1,912,269.31	1,519,883,195.92
				USD		112,347,602.06
				EURO	4,147,395.57	

Abbreviations:

NA – not applicable
MOP – Monthly Operational Plan
B/L – Bill of Landing
NOR – Notice of readiness

**General Manager
Felix CRUDU-TEȘLOVEANU**

DocuSigned by:

8C456324FA134C8

**Financial Manager
Ramona-Georgiana GĂLĂȚEANU**

DocuSigned by:

13328E857004454

Annex 2 - transactions with affiliated parties according to art. 108 para. (13) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Affiliate	09421-Glencore-2021-07 /21.07.2021	Purchase of raw materials	USD 10,774,039	NA	25 NY banking days after NOR
2	KazMunayGas Trading AG	Affiliate	09425-LITASCO-2021-08/20.07.2021	Purchase of raw materials	USD 16,286,934	NA	maximum 25 after B/L date
3	KazMunayGas Trading AG	Affiliate	09372-RAFINARE-2021-07_RR 1 / 07.07.2021	Purchase of raw materials	USD 5,472,422	NA	maximum 4 after B/L date
4	KazMunayGas Trading AG	Affiliate	09394-Rafinare-2021-08 RR 3/26.07.21	Purchase of raw materials	USD 4,586,285	NA	maximum 5 after B/L date
5	KazMunayGas Trading AG	Affiliate	09416-Rafinare-2021-08 RR 2/03.08.21	Purchase of raw materials	USD 7,892,758	NA	maximum 10 after B/L date

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
6	KazMunayGas Trading AG	Affiliate	09389-RAFINARE-2021-08	Purchase of raw materials	USD 13,136,522	NA	maximum 25 after B/L date
7	KazMunayGas Trading AG	Affiliate	09016-Rafinare-2021-01; RR 5/27.01.2021	Purchase of raw materials	USD 7,605,141	NA	28 zile after date of document of transport
8	KazMunayGas Trading AG	Affiliate	09085-Rafinare 01-2021-02 ; RR 4/22.02.2021	Purchase of raw materials	USD 4,870,704	NA	28 zile after date of document of transport
9	KazMunayGas Trading AG	Affiliate	09178-Rafinare 01-2021-03 ; RR 2/24.03.2021	Purchase of raw materials	USD 16,718,573	NA	28 zile after date of document of transport
10	KazMunayGas Trading AG	Affiliate	09183-Rafinare 01-2021-05 ; RR 6/04.05.2021	Purchase of raw materials	USD 6,842,217	NA	28 zile after date of document of transport

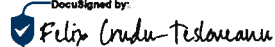
No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
11	KazMunayGas Trading AG	Affiliate	09271-Rafinare -2021-06; RR 1/07.05.2021	Purchase of raw materials	USD 15,615,827	NA	28 zile after date of document of transport
12	KazMunayGas Trading AG	Affiliate	09298-Rafinare-2021-07; RR 1/25.05.2021	Purchase of raw materials	USD 11,449,865	NA	28 zile after date of document of transport

Abbreviations:

NA – not applicable
 NY - New York
 NOR – Notice of readiness
 B/L – Bill of Landing

Company		Related party		Currency	Balances as of 30.06.2021	
Name	Nature of relationship	Name	Nature of relationship		Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliate	USD	48,794,869.25	632,675,284.78
				EURO	145,638.00	

General Manager
Felix CRUDU-TESLOVEANU

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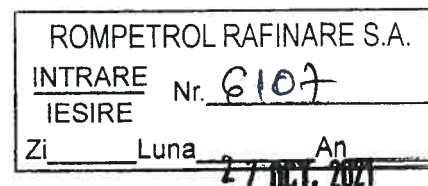
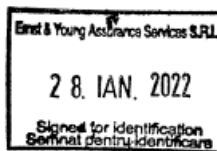
BC458324FA134CB
Financial Manager
Ramona-Georgiana GĂLĂTEANU

DocuSigned by:

 13328E857004454



KolMundyGas
International
Group Member



To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 27/10/2021

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: RON 4,410,920,572.60

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompotrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- **Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);**
- **Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC**
- **Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC;**
- **Annex 4 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);**
- **Annex 5- transactions according to art.108 paragraph (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.**

General Manager

Felix CRUDU-TESTOVEANU

DocuSigned by:

 BC458324FA134C8
Financial Manager
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

 13328E857004454

Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Affiliate	09303-Rafinare-2021-08; RR 4/31.05.2021	Purchase of raw materials	USD 19,532,168	NA	28 after B/L date
2	UZINA TERMoeLECTRICA MIDIA S.A.	Affiliate	Notification no. 9 to the Contract no.RR 2 /21.12.2020	Thermal energy price change	Contract value estimated for 2021 is Lei 116,357,576 as per actual on 9 months – Lei 76,842,989 and Lei 21,924,865 lei estimated for 3 months as per MOP _on last notification price. In estimated value are included CO2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 45 days from the invoice reception
3	ROMINSERV S.R.L.	Affiliate	2 orders submitted in September 2021 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 492,777 (without VAT)	Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for: -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS; -12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case	Payment within 30 working days from the date of issuing the invoice

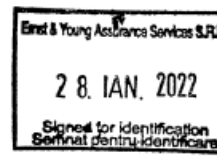


No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
						<p>the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS. Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p> <p>The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.</p>	
4	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	Hedging - September 2021	-USD 12,128,937	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
5	KazMunayGas Trading AG	Affiliate	Act Ad. 187 / 01.04.2021 la FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging - September 2021	-USD 1,198,205	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in September 2021							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. RR 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in September 2021 was - RON 1,499,210,955.75 and the net interest expense this month was - RON 4,434,281.44. The value of the average balance* of the USD cash pooling account in September 2021 was - USD 63,089,889.20 and the net interest expense was - USD 170,695.59. The value of the average balance* of the EUR cash pooling account in September 2021 was EUR 12,971,771.04 and the net interest income was EUR 20,725.59.	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

Company Name	Nature of relationship	Related party		Currency	Balances as of 30.06.2021	
		Name	Nature of relationship		Receivables	Name
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliate	USD	48,794,869.25	Rompetrol Rafinare S.A.
				EURO	145,638.00	
Rompetrol Rafinare S.A.	Issuer	Uzina Termoelectrica Midia S.A.	Affiliate	RON	5,811,135.85	Rompetrol Rafinare S.A.
Rompetrol Rafinare S.A.	Issuer	ROMINSERV SRL	Affiliate	RON	2,295,477.62	Rompetrol Rafinare S.A.
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliate	RON	1,912,269.31	Rompetrol Rafinare S.A.
				USD		
				EURO	4,147,395.57	



Abbreviations:

NA - not applicable
MOP-Monthly Operational Plan
B/L - Bill of Lading

General Manager
Felix CRUDU-TESLOVEANU

DocuSigned by:

8C496324FA134C8

Financial Manager
Ramona-Georgiana GĂLĂȚEANU

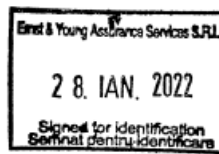
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Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in August 2021 was RON 916,731,908 and the net interest income this month was RON 2,607,814 The value of the average balance* of the USD cash pooling account in August 2021 was - USD 24,455,173 and the net interest expense was - USD 54,390 The value of the average balance* of the EUR cash pooling account in August 2021 was - EUR 42,110.25 and the net interest expense was - EUR 69.97	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2015	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in September 2021 was RON 990,890,974 and the net interest income this month was RON 2,784,704 The value of the average balance* of the USD cash pooling account in September 2021 was - USD 26,032,847 and the net interest expense was - USD 56,431 The value of the average balance* of the EUR cash pooling account in September 2021 was - EUR 42,130 and the net interest expense was - EUR 67.83	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

**rompetrol**E.ON Energy
International
Group Member

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Transaction Name	Currency	Balances as of 30.06.2021	
						Receivables	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	831,838,395	157,907
				Cash pooling	USD	19,507,395	42,981,196
				Cash pooling	EUR		42,178

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESTOVEANU

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 8C456324FA134C8

Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

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 1332E857004454

Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System)					
KMGR: as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in August 2021 was RON 217,086,947.10 and the net interest income this month was RON 611,447.20 The value of the average balance* of the USD cash pooling account in August 2021 was - USD 30,903,497.22 and the net interest expense was - USD 68,512.54	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in September 2021 was RON 240,264,184.06 and the net interest income this month was RON 642,313.94 The value of the average balance* of the USD cash pooling account in September 2021 was - USD 36,466,463.51 and the net interest expense was - USD 77,749.10	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

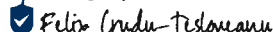
(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Transaction Name	Currency	Balances as of 30.06.2021	
						Receivables	Liabilities
Rompertol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	223,137,734.87	
				Cash pooling-interest	RON	547,644.07	
				Cash pooling	USD		24,384,537.38
				Cash pooling-interest	USD		52,291.86

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESLOVEANU

 DocuSigned by:

 8C456324FA134C6

Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

 DocuSigned by:

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Annex 4 - transactions with affiliated parties according to art. 108 para. (13) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)


No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Affiliate	09448-RAFINARE-2021-09/23.08.2021; RR 3/23.08.1021	Purchase of raw materials	USD 16,132,585	NA	25 days after final price is known
2	KazMunayGas Trading AG	Affiliate	09452-Rompetrol Rafinare-2021-09 dated 31.08.2021; RR 3/31.08.2021	Purchase of raw materials	USD 6,256,152	NA	latest 25 calendar days after COD/ NOR date

Abbreviations:

NA - not applicable
 NOR - Notice of readiness

Company		Parte afiliata		Currency	Balances as of 30.06.2021	
Name	Nature of relationship	Name	Nature of relationship		Receivables	Liabilities
Rompetrol Rafinare S.A.	Emitent	KazMunayGas Trading AG	Afiliat	USD	48,794,869.25	632,675,284.78
				EURO	145,638.00	

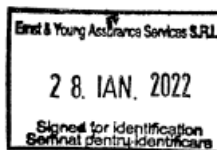
General Manager of Rompetrol Rafinare S.A.
 Felix CRUDU-TESLOVEANU

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 FC458324FA13M0B

Financial Manager of Rompetrol Rafinare S.A.
 Ramona-Georgiana GALĂȚEANU

DocuSigned by:

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Annex 5 – transactions according to art.108 paragraph (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
Rompetrol GAS SRL (Subsidiy of RRC) : as Seller Rompetrol Downstream SRL (Subsidiy of RRC): as Buyer					
1	Agreement of Autogas delivery in Buyer Skid	Sale and delivery of fuel (for period January 1 st , 2021 – September 30 th , 2021)	RON 71,508,002		30 days from the date of invoicing

General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TEȘLOVEANU

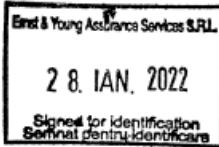
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Felix Crudu-Tesloveanu
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Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

Ramona Galatanu
13328E857004454



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To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on Issuers of financial Instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial Instruments and market operations

Report date: 6/12/2021

ROMPETROL RAFINARE S.A.
Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County
Telephone number: 0241/506100
Fax number: 0241/506930; 506901
Number of registration with the Trade Registry: J13/534/1991
Sole Registration Code: 1860712
Subscribed and paid-up capital: RON 4,410,920,572.60
Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompotrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC;
- Annex 4 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);
- Annex 5- transactions according to art.108 para. (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.

General Manager
Felix CRUDU-TESTOVEANU

DocuSigned by:
Felix Crudu-Testoveanu
BC458324FA134CB

Financial Manager
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:
Ramona Galatanu
13328E83700454

ROMPETROL RAFINARE SA
215 Năvodari Blvd. Administrative Building, 905700, Năvodari, Constanta, ROMANIA
fax: + (40) 241 506 930 | phone: + (40) 241 506 207 | email: office.rafinare@rompetrol.com
www.rompetrol.com

Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Affiliate	09455-RAFINARE-2021-09; RR 3/03.09.2021	Purchase of raw materials	USD 25,520,367	NA	25 days after final price is known
2	KazMunayGas Trading AG	Affiliate	09504-Rafinare-2021-11; RR5/105.11.2021 (*)	Purchase of raw materials	USD 24,358,950	NA	45 days after loading date
3	UZINA TERMOELECTRICA MIDIA/ROMPETROL ENERGY SA	Affiliate	Notification no. 10 of the Contract no.RR 2 /21.12.2020	Thermal energy price change	Contract value estimated for 2021 is LEI 152,424,310 as per actual on 10 months – Lei 106,128,062 and LEI 46,296,248 estimated for 2 months as per MOP _on last notification price. In estimated value are included CO2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 45 days from the invoice reception



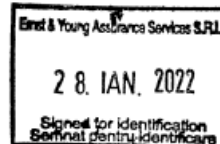
No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
4	ROMINSERV S.R.L.	Affiliate	2 orders submitted in October 2021 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 1,925,954 (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <ul style="list-style-type: none"> -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS; -12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS. <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the</p>	Payment within 30 working days from the date of issuing the invoice



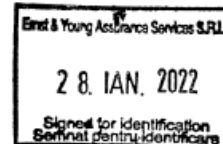
No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
						problems appeared depending on the nature of the incident and its circumstances and any other particular aspects. The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.	
5	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	Hedging - October 2021	- USD 9,236,242	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
6	KazMunayGas Trading AG	Affiliate	Act Ad. 187 / 01.04.2021 la FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging - October 2021	- USD 1,126,105	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier							
1	KazMunayGas Trading AG	Affiliate	Add. 131/30.09.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 3,346,753	NA	31 days after delivery, transfer telegrafic
2	KazMunayGas Trading AG	Affiliate	Add.132/02.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 882,348	NA	20 days after delivery, transfer telegrafic



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
3	KazMunayGas Trading AG	Affiliate	Add. 133/05.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 19,325,079	NA	12 calendar days after delivery, transfer telegrafic
4	KazMunayGas Trading AG	Affiliate	Add.134/06.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 948,163	NA	20 days after delivery, transfer telegrafic
5	KazMunayGas Trading AG	Affiliate	Add.135/07.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 899,795	NA	20 days after delivery, transfer telegrafic
6	KazMunayGas Trading AG	Affiliate	Add. 136/08.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 3,550,376	NA	31 days after delivery, transfer telegrafic
7	KazMunayGas Trading AG	Affiliate	Add.137/08.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 890,335	NA	20 days after delivery, transfer telegrafic
8	KazMunayGas Trading AG	Affiliate	Add. 138/12.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 3,912,706	NA	6 days bank NY after delivery, transfer telegrafic/offset
9	KazMunayGas Trading AG	Affiliate	Add. 139/08.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 959,913	NA	20 days after delivery, transfer telegrafic
10	KazMunayGas Trading AG	Affiliate	Add.140/14.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 1,095,243	NA	20 days after delivery, transfer telegrafic
11	KazMunayGas Trading AG	Affiliate	Add. 141/15.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 3,830,587	NA	31 days after delivery, transfer telegrafic
12	KazMunayGas Trading AG	Affiliate	Add. 142/19.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 19,956,445	NA	11 days bank NY after delivery, transfer telegrafic
13	KazMunayGas Trading AG	Affiliate	Add. 143/21.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 3,980,456	NA	31 days after delivery, transfer telegrafic
14	KazMunayGas Trading AG	Affiliate	Add.144/23.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 1,107,732	NA	20 days after delivery, transfer telegrafic
15	KazMunayGas Trading AG	Affiliate	Add.145/24.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 968,127	NA	20 days after delivery, transfer telegrafic

**rompetrol**KazMunayGas
International
Group Member

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
16	KazMunayGas Trading AG	Affiliate	Add.146/25.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 1,006,598	NA	20 days after delivery, transfer telegrafic
17	KazMunayGas Trading AG	Affiliate	Add.147/25.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 502,131	NA	20 days after delivery, transfer telegrafic
18	KazMunayGas Trading AG	Affiliate	Add.148/27.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 860,151	NA	20 days after delivery, transfer telegrafic
19	KazMunayGas Trading AG	Affiliate	Add. 149/29.10.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 17,694,636	NA	11 days bank NY after delivery, transfer telegrafic
20	KazMunayGas Trading AG	Affiliate	Add.150/02.11.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 800,612	NA	20 days after delivery, transfer telegrafic
21	KazMunayGas Trading AG	Affiliate	Add. 151/03.11.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 4,118,344	NA	31 days after delivery, transfer telegrafic
22	KazMunayGas Trading AG	Affiliate	Add.152/05.11.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 865,626	NA	20 days after delivery, transfer telegrafic
24	KazMunayGas Trading AG	Affiliate	Add.154/07.11.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 942,732	NA	20 days after delivery, transfer telegrafic
25	KazMunayGas Trading AG	Affiliate	Add. 155/10.11.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 4,849,729	NA	31 days after delivery, transfer telegrafic
26	KazMunayGas Trading AG	Affiliate	Add.156/11.11.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 1,200,523	NA	20 days after delivery, transfer telegrafic
27	KazMunayGas Trading AG	Affiliate	Add. 157/12.11.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 3,932,937	NA	31 days after delivery, transfer telegrafic
28	KazMunayGas Trading AG	Affiliate	Add. 158/17.11.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 1,004,877	NA	20 days after delivery, transfer telegrafic
29	KazMunayGas Trading AG	Affiliate	Add. 159/17.11.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 187,262	NA	20 days after delivery, transfer telegrafic

**rompetrol**KazMunayGas
International
Group Member

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in October 2021							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. RR 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in October 2021 was - RON 1,595,674,802.27 and the net interest expense this month was - RON 5,209,718.02,</p> <p>The value of the average balance** of the USD cash pooling account in October 2021 was USD 4,144,302.66 and the net interest income was USD 4,562.05.</p> <p>The value of the average balance** of the EUR cash pooling account in October 2021 was EUR 12,677,025.99 and the net interest income was EUR 20,083.12.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 30.09.2021	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliate	USD	31,562,178.74	763,881,834.95
				EURO	197,738.00	
Rompetrol Rafinare S.A.	Issuer	Uzina Termoelectrica Midia S.A.	Affiliate	RON	4,244,031.39	11,992,050.79
Rompetrol Rafinare S.A.	Issuer	ROMINSERV SRL	Affiliate	RON	900,283.02	66,831,392.51
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliate	RON	1,782,576.88	1,573,286,085.30
				USD	1,874,357.32	170,695.59
				EURO	13,802,594.95	


Abbreviations:

NA - not applicable

MOP-Monthly Operational Plan

B/L - Bill of Lading

General Manager
Felix CRUDU-TEȘLOVEANU

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Financial Manager
Ramona-Georgiana GĂLĂȚEANU

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Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in October 2021 was RON 1,057,474,801 and the net interest income this month was RON 3,153,800</p> <p>The value of the average balance* of the USD cash pooling account in October 2021 was - USD 28,384,964 and the net interest expense was - USD 63,352</p> <p>The value of the average balance* of the EUR cash pooling account in October 2021 was - EUR 42,130 and the net interest expense was - EUR 70.10</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

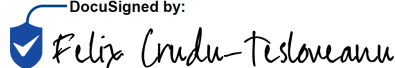
(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Transaction Name	Currency	Balances as of 30,09.2021	
						Receivables	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	1,057,933,874	820,080
				Cash pooling	USD	20,913,646	48,364,645
				Cash pooling	EUR		42,378

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare SA
Felix CRUDU-TEȘLOVEANU

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Financial Manager of Rompetrol Rafinare SA
Ramona-Georgiana GĂLĂȚEANU

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Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC, respectively ROMPETROL BULGARIA JSC - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account October 2021 was RON 285,750,356.06 and the net interest income this month was RON 923,612.81 The value of the average balance* of the USD cash pooling account in October 2021 was - USD 40,432,179.76 and the net interest expense was - USD 89,800.25	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
RGS: as Seller					
ROMPETROL BULGARIA JSC: as Buyer					
2	Sale-Purchase Contract RGS No:155/17.10.2019	Sale of products (Liquefied petroleum gas, commercial propane butane 40/60) during January-October 2021	10,057,887.56 USD		35 days from the date of invoicing

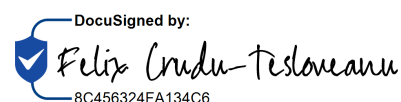
(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Transaction Name	Currency	Balances as of 30,09.2021	
						Receivables	Receivables
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	256,374,636.91	
				Cash pooling-interest	RON	642,313.94	
				Cash pooling	USD		39,334,786.76
				Cash pooling-interest	USD		77,749.10
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	ROMPETROL BULGARIA JSC	Affiliate	Sale - purchase	USD	-	343.10

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare SA
Felix CRUDU-TESTLOVEANU

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Financial Manager of Rompetrol Rafinare SA
Ramona-Georgiana GĂLĂȚEANU

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Annex 4 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Afiliat	09447-RAFINARE-2021-09	Purchase of raw materials	USD 13,158,383	NA	25 days after final price is known
2	KazMunayGas Trading AG	Afiliat	09373-RAFINARE-2021-07; RR 3/07.07.2021	Purchase of raw materials	USD 3,728,630	NA	30 days after B/L date
3	KazMunayGas Trading AG	Afiliat	09374-RAFINARE-2021-07_ RR2/07.07.2021	Purchase of raw materials	USD 13,822,322	NA	5 days after B/L date
4	KazMunayGas Trading AG	Afiliat	09439-RAFINARE-2021-08/ 20.08.2021	Purchase of raw materials	USD 13,338,883	NA	25 days after B/L date
5	KazMunayGas Trading AG	Afiliat	09496-Rafinare-2021-10/ RR1/14.10.2021	Purchase of raw materials	USD 4,889,028	NA	30 days after B/L date
6	KazMunayGas Trading AG	Afiliat	09470-Rafinare-2021-10; RR3/10.09.2021	Purchase of raw materials	USD 11,542,014	NA	28 days after B/L date
7	KazMunayGas Trading AG	Afiliat	09471-Rafinare-2021-10; RR3/17.09.2021	Purchase of raw materials	USD 4,242,544	NA	28 days after B/L date

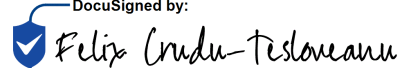
Abbreviations:

NA - not applicable

B/L - Bill of Lading

Company		Related party		Currency	Balances as of 30.09.2021	
Name	Nature of relationship	Name	Receivables		Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliate	USD	31,562,178.74	763.881.834,95
				EURO	197,738.00	

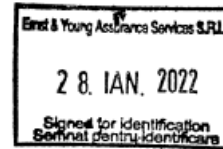
General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESLOVEANU

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Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

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**rompetrol**KazMunayGas
International
Group Member

Annex 5- transactions according to art.108 paragraph (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
Subsidiary Rompetrol GAS SRL (Subsidiary of RRC): as Seller Rompetrol Downstream SRL (Subsidiary of RRC): as Buyer					
1	Agreement of Autogas delivery in Buyer Skid no.217/30.09.2016	Sale and delivery of fuel (for period January 1 st , 2021 – October 31, 2021)	RON 11,136,853	-	30 days from the date of invoicing

General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESTLOVEANU

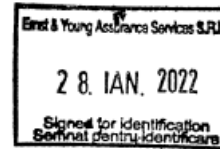
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Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

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**rompetrol**KazMunayGas
International
Group Member

No. 7394/ December 28, 2021

**To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)****From: ROMPETROL RAFINARE S.A.****CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations****Report date:** 28/12/2021**ROMPETROL RAFINARE S.A.****Registered Seat:** Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County**Telephone number:** 0241/506100**Fax number:** 0241/506930; 506901**Number of registration with the Trade Registry:** J13/534/1991**Sole Registration Code:** 1860712**Subscribed and paid-up capital:** RON 4,410,920,572.60**Regulated market on which the securities are traded:** Bucharest Stock Exchange (market symbol RRC)**Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished****Rompetrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:**

- **Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);**
- **Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC**
- **Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC;**
- **Annex 4- transactions according to art.108 para. (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.**

General Manager**Felix CRUDU-TESLOVEANU**

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Felix Crudu-Tesloveanu

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Financial Manager**Ramona-Georgiana GĂLĂȚEANU**

DocuSigned by:

Ramona Galateanu

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Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	UZINA TERMOELECTRICA MIDIA/ROMPETROL ENERGY SA	Affiliate	Notification no. 11 of the Contract no.RR 2 /21.12.2020	Thermal energy price change	Contract value estimated for 2021 is 145,111,246.87 LEI* as per actual on 11 months - 124,005,106.5 LEI and 21,106,140.33 LEI estimated for 1 month as per MOP. In estimated value are included CO2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 45 days from the invoice reception
2	ROMINSERV S.R.L.	Affiliate	3 orders submitted in October 2021 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 6,834,827 (without VAT)	Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for: -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS; -12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the	Payment within 30 working days from the date of issuing the invoice



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
						<p>case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p> <p>The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.</p>	



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
3	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	Hedging - November 2021	USD 13,619,989	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
4	KazMunayGas Trading AG	Affiliate	Act Ad. 187 / 01.04.2021 la FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging - November 2021	- USD 1,935	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in November 2021							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. RR 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in November 2021 was - RON 1,549,178,339.94 and the net interest expense this month was - RON 5,422,648.59.</p> <p>The value of the average balance** of the USD cash pooling account in November 2021 was USD 79,504,883.12 and the net interest income was USD 144,983.13.</p> <p>The value of the average balance** of the EUR cash pooling account in November 2021 was EUR 11,845,531.58 and the net interest income was EUR 18,307.44.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt


Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 30.09.2021	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	Uzina Termoelectrica Midia S.A.	Affiliate	RON	4,244,031.39	11,992,050.79
Rompetrol Rafinare S.A.	Issuer	ROMINSERV SRL	Affiliate	RON	900,283.02	66,831,392.51
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliate	RON	1,782,576.88	1,573,286,085.30
				USD	1,874,357.32	170,695.59
				EURO	13,802,594.95	

Abbreviations:

NA - not applicable

MOP-Monthly Operational Plan

General Manager
Felix CRUDU-TESTLOVEANU

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Financial Manager
Ramona-Georgiana GĂLĂȚEANU

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Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in November 2021 was RON 1,030,403,924 and the net interest income this month was RON 3,448,066 The value of the average balance* of the USD cash pooling account in November 2021 was - USD 28,614,683 and the net interest expense was - USD 63,823 The value of the average balance* of the EUR cash pooling account in November 2021 was - EUR 42,130 and the net interest expense was - EUR 67.74	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance


(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Transaction Name	Currency	Balances as of 30,09.2021	
						Receivables	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	1,057,933,874	820,080
				Cash pooling	USD	20,913,646	48,364,645
				Cash pooling	EUR		42,378

Abbreviations:

NA - not applicable

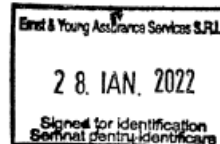
General Manager of Rompetrol Rafinare SA
Felix CRUDU-TEȘLOVEANU

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Financial Manager of Rompetrol Rafinare SA
Ramona-Georgiana GĂLĂȚEANU

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**rompetrol**KazMunayGas
International
Group Member**Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC, respectively ROMPETROL BULGARIA JSC - affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in November 2021 was RON 309,766,135.45 and the net interest income this month was RON 952,737.85 The value of the average balance* of the USD cash pooling account in November 2021 was - USD 45,052,263.82 and the net interest expense was - USD 97,300.58	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
RGS: as Seller					
ROMPETROL BULGARIA JSC: as Buyer					
2	Sale-Purchase Contract RGS No:155/17.10.2019	Sale of products (Liquefied petroleum gas, commercial propane butane 40/60) during January-October 2021	USD 1,782,373.30		35 days from the date of invoicing

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Transaction Name	Currency	Balances as of 30,09.2021	
						Receivables	Receivables
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	256,374,636.91	
				Cash pooling-interest	RON	642,313.94	
				Cash pooling	USD		39,334,786.76
				Cash pooling-interest	USD		77,749.10
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	ROMPETROL BULGARIA JSC	Affiliate	Sale - purchase	USD	-	343.10

Abbreviations:

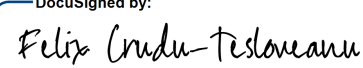
NA - not applicable

General Manager of Rompetrol Rafinare SA
Felix CRUDU-TESTLOVEANUDocuSigned by:
Felix Crudu-Testloveanu
8C456324FA134C6...**Financial Manager of Rompetrol Rafinare SA**
Ramona-Georgiana GĂLĂȚEANUDocuSigned by:
Ramona Galateanu
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Annex 4- transactions according to art.108 paragraph (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
Subsidiary Rompetrol GAS SRL (Subsidiary of RRC): as Seller Rompetrol Downstream SRL (Subsidiary of RRC): as Buyer					
1	Agreement of Autogas delivery in Buyer Skid no.217/30.09.2016	Sale and delivery of fuel between November 1 - November 30, 2021	RON 11,626,902.00	-	30 days from the date of invoicing

General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESLOVEANU

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Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

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No. 7434, 29.12.2021

**Attn: Financial Supervisory Authority
Bucharest Stock of Exchange**

Amendment – Current report according to article 92 index 3 of Law no. 24/2017, respectively article 108 of Law np. 24/2017, republished, for the second semester of 2021

Date of report: 29/12/2021

ROMPETROL RAFINARE S.A.

Registered office: Năvodari, Bulevardul Năvodari nr. 215, Pavilion Administrativ, județul Constanța

Phone number: 0241/506100

Facsimile number: 0241/506930; 506901

Number in the Trade Register: J13/534/1991

Tax Identification Number: 1860712

Subscribed and paid-up share capital: 4.410.920.572,60 lei

Regulated market on which securities are traded: BUCHAREST Stock Exchange (stock symbol RRC)

Report regarding the modification of the information related to the legal documents reported previously in the second semester of year 2021, in the Current Reports registered with the company under **no. 4066/14.07.2021, no. 5000/31.08.2021, no. 5755/06.10.2021, no. 6107/27.10.2021 and no. 6943/07.12.2021**, as follows:

In the current Report no. 4066/14.07.2021:

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

At entry 2 corresponding to the legal document Notification no. 6 to the Contract no. RR 2/21.12.2020 celebrated with UZINA TERMOELECTRICA MIDIA S.A., the text of column named Value of transaction is amended and will be read as: *"The estimated contract value for 2021 is RON 115,310,875.68 * according to realized 6 months – RON 60,824,013.5 and RON 54,486,862*



estimated 6 months, out of which 3 months according to MOP and 3 months quantities according to the Budget and revised price according to the latest variant of MOP*. CCO2 certificates are also included in the estimated value"

In the current Report no. 5000/31.08.2021, within **Appendix 1 – transactions with related parties pursuant to art. 108 par. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):**

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

At entry 3 corresponding to the legal document Notification no. 7 to the Contract no. RR 2/21.12.2020 concluded with UZINA TERMOELECTRICA MIDIA S.A., the text of column named Value of transaction is amended and will be read as: "The estimated contract value for 2021 is RON 109,501,945.47 * according to realized 7 months – RON 65,312,313.9 and RON 44,189,632 estimated 5 months quantities according to MOP at the updated prices. CCO2 certificates are also included in the estimated value."

In the current Report no. 5755/06.10.2021, within **Appendix 1 - transactions with related parties pursuant to art. 108 par. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):**

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

At entry 2 corresponding to the legal document Notification no. 8 to the Contract no. RR 2/21.12.2020 concluded with UZINA TERMOELECTRICA MIDIA S.A. the text of column named Value of transaction is amended and will be read as: "The estimated contract value for 2021 is RON 109,718,212.38 * according to realized 8 months – RON 69,128,557.4 and RON 40,589,655 estimated 4 months quantities and price according to MOP. CCO2 certificates are also included in the estimated value."

In the current Report no. 6107/27.10.2021, within **Appendix 1 – transactions with related parties pursuant to art. 108 par. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):**

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

At entry 2 corresponding to the legal document Notification no. 9 to the Contract no. RR 2/21.12.2020 concluded with UZINA TERMOELECTRICA MIDIA S.A., the text of column named Value of transaction is amended and will be read as: "The estimated contract value for 2021 is RON 125,828,561.68 * according to realized 9 months – RON 76,941,456.6 and RON 48,887,105.09 estimated 3 months

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quantities and price according to MOP. CCO2 certificates are also included in the estimated value.";

In the current Report no. 6943/07.12.2021, within **Appendix 1 – transactions with related parties pursuant to art. 108 par. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):**

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

At entry 3 corresponding to the legal document Notification no. 10 to the Contract no. RR 2/21.12.2020 concluded with UZINA TERMOELECTRICA MIDIA S.A., the text of column named Value of transaction is amended and will be read as: "The estimated contract value for 2021 is RON 143,541,518.82 * according to realized 10 months – RON 97,245,270.5 and RON 46,296,248 estimated 2 months according to MOP at the prices of the latest notification. CCO2 certificates are also included in the estimated value."

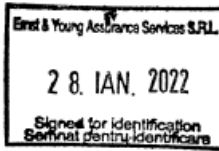
The other information of the aforementioned Reports remains valid. The same amendments are made to the English version.

**General Manager
Felix Crudu-Tesloveanu**

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Felix Crudu-Tesloveanu
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**Finance Manager
Ramona-Georgiana Galateanu**

DocuSigned by:
Ramona Galateanu
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rompetrol

KazMunayGas
International
Group Member

No. 521/ January 27, 2022

**Attn: Financial Supervisory Authority
Bucharest Stock of Exchange**

**Amendment – Current report according to article 108 of Law no. 24/2017, republished,
for the second semester of 2021**

Date of report: **January 27, 2022**

ROMPETROL RAFINARE S.A.

Registered office: Năvodari, Bulevardul Năvodari nr. 215, Pavilion Administrativ, județul
Constanța

Phone number: 0241/506100

Facsimile number: 0241/506930; 506901

Number in the Trade Register: J13/534/1991

Tax Identification Number: 1860712

Subscribed and paid-up share capital: 4.410.920.572,60 lei

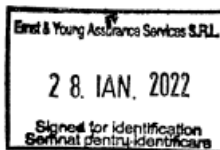
Regulated market on which securities are traded: BUCHAREST Stock Exchange (stock
symbol RRC)

Report regarding the modification of the information related to the legal documents
reported previously in the second semester of year 2021, in the Current Reports
registered with the company under **no. 5000/31.08.2021, no. 5755/06.10.2021 and no.
6107/27.10.2021**, as follows:

**In the current Report no. 5000/31.08.2021, within **Appendix 1 - transactions with related
parties pursuant to art. 108 par. (3) of Law 24/2017, republished, concluded by Rompetrol
Refinare S.A. (Issuer):****

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as
Beneficiary"

At entry 1 corresponding to the legal document Contract 009378-Rafinare-2021-
07/09.07.2021 RR 1/09.07.2021 concluded with KazMunayGas Trading AG, the
amount from the column named *Value of transaction* is amended and replaced
with the correct value: "USD 43,756,560";

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At entry 2 corresponding to the legal document Contract 09419-Rafinare-2021-08/04.08.2021 RR 2/04.08.2021 concluded with KazMunayGas Trading AG, the amount from the column named *Value of transaction* is amended and replaced with the correct value: "USD 29,133,600";

At entry 4 corresponding to the 8 orders submitted in July 2021 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019 concluded with ROMINSERV S.R.L., the amount from the column named *Value of transaction* is amended and replaced with the correct value: "USD 17,911,183".

In the current Report no. 5755/06.10.2021, within **Appendix 1 – transactions with related parties pursuant to art. 108 par. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):**

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

At entry 1 corresponding to the legal document 09434-RAFINARE-2021-09/12.08.2021_RR 2/12.08.2021 concluded with KazMunayGas Trading AG, the amount from the column named *Value of transaction* is amended and replaced with the correct value: "USD 18,559,847".


In the current Report no. 6107/27.10.2021, within **Appendix 1 - transactions with related parties pursuant to art. 108 par. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):**

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

At entry 1 corresponding to the legal document 09303-Rafinare-2021-08; RR 4/31.05.2021 concluded with KazMunayGas Trading AG, the amount from the column named *Value of transaction* is amended and replaced with the correct value: "USD 19,762,390".

The other information of the aforementioned Reports remain valid. The same amendments are made to the Romanian version.

General Manager
Felix Crudu-Tesloveanu

DocuSigned by:

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Finance Manager
Ramona-Georgiana Galateanu

DocuSigned by:

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