

**rompetrol**KMG MundyGas
International
Group MemberNo. 1087 / February 18, 2022**To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)****From: ROMPETROL RAFINARE S.A.****CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations****Report date:** 18/2/2022**ROMPETROL RAFINARE S.A.****Registered Seat:** Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County**Telephone number:** 0241/506100**Fax number:** 0241/506930; 506901**Number of registration with the Trade Registry:** J13/534/1991**Sole Registration Code:** 1860712**Subscribed and paid-up capital:** 2,655,920,572.60 LEI**Regulated market on which the securities are traded:** Bucharest Stock Exchange (market symbol RRC)**Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished****Rompetrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:**

- **Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);**
- **Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Petrochemicals SRL (RPET) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG INTERNATIONAL N.V. (KMG I) - affiliated with the RRC and majority shareholder of RRC ;**
- **Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC**
- **Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC;**
- **Annex 5- transactions according to art.108 para. (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.**

General Manager**Felix CRUDU-TEȘLOVEANU**

DocuSigned by:

Felix Teșloveanu Felix

8C456324FA134C68

Financial Manager**Ramona-Georgiana GĂLĂȚEANU**

DocuSigned by:

Galățeanu, Ramona

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Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Affiliate	09511-Quest-2021-11/PHY_146613; RR03/26.10.2021	Raw material acquisition	USD 11,280,365	NA	25 days after B/L date
2	KazMunayGas Trading AG	Affiliate	09504-RAFINARE-2021-11; 5505/05.11.2021	Raw material acquisition	USD 21,642,313	NA	43 days after B/L date
3	KazMunayGas Trading AG	Affiliate	Contract 09579-Rafinare_01-2022-01 RR 3/28.12.2021 (*)	Feedstock acquisitions	USD 38,404,960	NA	45 days after date of delivery
4	ROMINSERV S.R.L.	Affiliate	Addendum no.5/27.12.2021 at the contract RRC no. 5 /27.02.2019, respectively RIS no. 92/27.02.2019	Execution of maintenance works for Rompetrol Rafinare S.A distributed as follows:Refinery Plant (Petromidia), Petrochemical Plant and working point Refinery Vega Ploiesti	USD 25,286,756	Guarantee from the works performed -12 month	The invoices will be paid within 30 working days of the receive date of the invoice by the Beneficiary



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
5	ROMINSERV S.R.L.	Affiliate	8 orders submitted in December 2021 - January 2022 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 7,573,144 (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p> <p>The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.</p>	Payment within 30 working days from the date of issuing the invoice



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
6	UZINA TERMoeLECTRICA MIDIA/ROMPETROL ENERGY SA	Affiliate	Notification no. 12 of the Contract no.RR 2 /21.12.2020	Thermal energy price change	Contract value estimated for 2021 is LEI 134,162,425 as per actual on 12 months and CO2 regularization. In estimated value are included CO2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 45 days from the invoice reception
7	ROMPETROL ENERGY SA	Affiliate	Notification no. 1/31.01.2022 (*) of the Contract no.RR 3 /13.01.2022; Addendum no. 1 dated 20.01.2022	Thermal energy price change	Contract value estimated for 2022 is LEI 167,546,508 * as per actual on 1 month – LEI 30,959,497 and LEI 136,587,011 estimated for 11 months as per MOP 3 Months. In estimated value are included CO2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 30 days from the invoice reception
8	KazMunayGas Trading AG	Affiliat	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	Hedging - December 2021	-USD 9,465,898	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
9	KazMunayGas Trading AG	Afiliat	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging - December 2021	-USD 754,001.6	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
10	KazMunayGas Trading AG	Afiliat	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	Hedging - January 2022	-USD 7,647,254.5	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
11	KazMunayGas Trading AG	Afiliat	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging - January 2022	-USD 638,266.29	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
12	KazMunayGas Trading AG	Afiliat	FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021	Hedging - January 2022	-EURO 34,278,612	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier							
1	KazMunayGas Trading AG	Afiliat	Add. 160/18.11.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 17,651,466	NA	11 days bancare NY after delivery, telegrafic transfer
2	KazMunayGas Trading AG	Afiliat	Add. 161/19.11.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 3,594,181	NA	31 days after delivery, telegrafic transfer
3	KazMunayGas Trading AG	Afiliat	Add. 162/22.11.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 1,042,135	NA	20 days after delivery, telegrafic transfer


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No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
4	KazMunayGas Trading AG	Afiat	Add. 163/22.11.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 3,608,236	NA	Prompt after delivery in baza facturii proforme bazata pe cotatia din data de 15.11.2021.Regularizare in 3 days de la data pretului final.
5	KazMunayGas Trading AG	Afiat	Add. 164/25.11.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 3,684,868	NA	31 days after delivery, telegrafic transfer
6	KazMunayGas Trading AG	Afiat	Add. 165/29.11.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 16,013,461	NA	11 days bancare NY after delivery, telegrafic transfer
7	KazMunayGas Trading AG	Afiat	Add. 167/02.12.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 790,143	NA	20 days after delivery, telegrafic transfer
8	KazMunayGas Trading AG	Afiat	Add. 168/06.12.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 3,316,654	NA	Prompt after delivery in baza facturii proforme bazata pe cotatia din data de 3.12.2021.Regularizare in 4 days NY bancare de la data pretului final.
9	KazMunayGas Trading AG	Afiat	Add. 169/06.12.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 3,756,706	NA	31 days after delivery, telegrafic transfer
10	KazMunayGas Trading AG	Afiat	Add. 170/16.12.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 3,307,609	NA	31 days after delivery, telegrafic transfer
11	KazMunayGas Trading AG	Afiat	Add. 171/20.12.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 17,157,884	NA	31 days after delivery, telegrafic transfer
12	KazMunayGas Trading AG	Afiat	Add. 172/22.12.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 1,144,994	NA	20 days after delivery, telegrafic transfer
13	KazMunayGas Trading AG	Afiat	Add. 173/23.12.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 3,525,836	NA	31 days after delivery, telegrafic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
14	KazMunayGas Trading AG	Afiiliat	Add. 174/23.12.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 4,108,345	NA	Prompt after delivery in baza facturii proforme bazata pe cotatia din data de 17.12.2021.Regularizare in 3 days bancare NY de la data pretului final.
15	KazMunayGas Trading AG	Afiiliat	Add. 175/28.12.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 3,109,022	NA	31 days after delivery, telegrafic transfer
16	KazMunayGas Trading AG	Afiiliat	Add. 176/29.12.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 1,049,643	NA	20 days after delivery, telegrafic transfer
17	KazMunayGas Trading AG	Afiiliat	Add. 177/24.12.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 845,170	NA	20 days after delivery, telegrafic transfer
18	KazMunayGas Trading AG	Afiiliat	Add. 178/25.12.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 184,548	NA	20 days after delivery, telegrafic transfer
19	KazMunayGas Trading AG	Afiiliat	Add. 179/25.12.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 982,669	NA	20 days after delivery, telegrafic transfer
20	KazMunayGas Trading AG	Afiiliat	Contract 2022 RRC 1/31.12.2021 (*)	Petroleum products sale	USD 1,012,301,500	NA	To be subsequently set on each addendum
21	Rompetrol Moldova	Afiiliat	Contract RR 2/03.01.2022 (*)	Petroleum products sale	USD 225,784,703	NA	Advance payment for deliveries by trucks, 30 days after date of delivery for barges
22	Rompetrol Bulgaria	Afiiliat	Contract RR 1/03.01.2022 (*)	Petroleum products sale	USD 48,218,472	NA	15 days after date of delivery


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No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in December 2021 and January 2022							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. RR 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in December 2021 was - RON 1.558.294.945,19 and the net interest expense this month was - RON 5.996.779,46.</p> <p>The value of the average balance** of the USD cash pooling account in December 2021 was USD 57.442.308,46 and the net interest income was USD 98.438,99.</p> <p>The value of the average balance** of the EUR cash pooling account in December 2021 was EUR 15.070.497,82 and the net interest income was EUR 23.228,84.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. RR 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in January 2022 was - RON 1.476.871.007,04 and the net interest expense this month was - RON 5.835.521,34.</p> <p>The value of the average balance** of the USD cash pooling account in January 2022 was USD 40.723.592,34 and the net interest income was USD 77.281,15.</p> <p>The value of the average balance** of the EUR cash pooling account in January 2022 was EUR 13.809.535,36 and the net interest income was EUR 19.976,68.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 30.09.2021	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliate	USD	31,562,178.74	763,881,834.95
				EURO	197,738.00	-
Rompetrol Rafinare S.A.	Issuer	Rompetrol Energy SA	Affiliate	RON	-	3,907,662.00
Rompetrol Rafinare S.A.	Issuer	Uzina Termoelectrica Midia S.A.	Affiliate	RON	4,244,031.39	11,992,050.79
Rompetrol Rafinare S.A.	Issuer	ROMINSERV SRL	Affiliate	RON	900,283.02	66,831,392.51
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliate	RON	1,782,576.88	1,573,286,085.30
				USD	1,874,357.32	170,695.59
				EURO	13,802,594.95	-

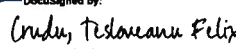
Abbreviations:

NA - not applicable

MOP-Monthly Operational Plan

B/L - Bill of Lading

General Manager:**Felix CRUDU-TESTOVEANU**

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Financial Manager**Ramona-Georgiana GĂLĂȚEANU**

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Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Petrochemicals SRL (RPET) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG INTERNATIONAL N.V. (KMG) - affiliated with the RRC and majority shareholder of RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RPET: Assignor KMG: Assignee					
1	Addendum no 1 to the Transaction RPET 1/29.04.2021 related to the assignment Agreement RPP no. 1/17.11.2017	Deadlines for payment of the assigned debt and interest settlement related to the assigned debt	RON 285,493,354.14 (the price of the assigned debt)	N/A	The obligation of KMG International N.V. regarding the payment of the assignment price in installment, is suspended for at least 24 months, but no later than the issuance by the Supreme Court of a final decision in File no. 253/36/2021. During the entire period of suspension of the obligation to pay the price, KMG International N.V. owes and pays the interest within the terms and conditions stipulated in the Transaction until the entire payment of the debt. Within 6 months of the termination of the suspension KMG International N.V. will pay the amount of RON 95,000,000, representing the first instalment of the assignment price. The remaining price of the assignment will be paid in another 2 installments, RON 95,000,000 and respectively RON 95,493,354, each one within 6 months terms from the payment of the previous installment.

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 30.09.2021	
					Receivables	Liabilities
Rompetrol Petrochemicals S.R.L.	Emitent	KMG International N.V.	Afiliat	RON	286,825,656.14	-

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.: Felix CRUDU-TESLOVEANU

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Felix Crudu Tesloveanu
EC456324FA134C8

Financial Manager of Rompetrol Rafinare S.A.: Ramona-Georgiana GALĂȚEANU

DocuSigned by:
Galățeanu, Ramona
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Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in December 2021 was RON 1,014,060,504 and the net interest income this month was RON 3,742,080</p> <p>The value of the average balance* of the USD cash pooling account in December 2021 was - USD 26,945,733 and the net interest expense was - USD 64,887</p> <p>The value of the average balance* of the EUR cash pooling account in December 2021 was - EUR 42,130 and the net interest expense was - EUR 69.83</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in January 2022 was RON 988,539,431 and the net interest income this month was RON 3,809,700</p> <p>The value of the average balance* of the USD cash pooling account in January 2022 was - USD 40,492,892 and the net interest expense was - USD 74,380</p> <p>The value of the average balance* of the EUR cash pooling account in January 2022 was - EUR 42,130 and the net interest expense was - EUR 69.86</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance


(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.09.2021	
						Receivables	Liabilities
Rompetro Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	1,057,933,874	820,080
				Cash pooling	USD	20,913,646	48,364,645
				Cash pooling	EURO		42,378

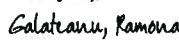
Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.: Felix CRUDU-TESLOVEANU

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Financial Manager of Rompetrol Rafinare S.A.: Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

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Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC, respectively ROMPETROL BULGARIA JSC - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in December 2021 was RON 325,243,514.65 and the net interest income this month was RON 1,157,927.66</p> <p>The value of the average balance* of the USD cash pooling account in December 2021 was - USD - 48,946,270.09 and the net interest expense was - USD 108,157.86</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in January 2022 was RON 343,027,720.11 and the net interest income this month was RON 1,078,661.02</p> <p>The value of the average balance* of the USD cash pooling account in January 2022 was - USD 50,854,572.57 and the net interest expense was - USD 112,948.65</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
RGS: as Seller ROMPETROL BULGARIA JSC: as Buyer					
1	Sale-Purchase contract RGS No:155/17.10.2019	Sale of products (Liquefied petroleum gas, commercial propane butane 40/60) during December 2021	USD 537,093.75	NA	35 days from the date of invoicing
2	Sale-Purchase contract RGS No:155/17.10.2019	Sale of products (Liquefied petroleum gas) during January 2022	USD 2,802,208.57 USD		35 days from the date of invoicing

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt



Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Transaction Name	Currency	Balances as of 30.09.2021	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Afiliat	Cash pooling	RON	256,374,636.91	-
				Cash pooling-interest	RON	642,313.94	-
				Cash pooling	USD	-	39,334,786.76
				Cash pooling-interest	USD	-	77,749.10
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	ROMPETROL BULGARIA JSC	Afiliat	Sale – purchase	USD	-	343.10

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.: Felix CRUDU-TESLOVEANU

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Financial Manager of Rompetrol Rafinare S.A.: Ramona-Georgiana GĂLĂȚEANU

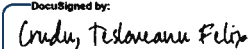
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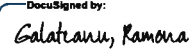
Annex 5- transactions according to art.108 paragraph (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
Subsidiary Rompetrol GAS SRL (Subsidiary of RRC): as Seller Rompetrol Downstream SRL (Subsidiary of RRC): as Buyer					
1	Agreement of Autogas delivery in Buyer Skid no.217/30.09.2016	Sale and delivery of fuel between December 1 - December 31, 2021	RON 14,339,387	-	30 days from the date of invoicing
2	Agreement of Autogas delivery in Buyer Skid no.217/30.09.2016	Sale and delivery of fuel between January 1 - January 31, 2022	RON 11,957,635.77	-	30 days from the date of invoicing

General Manager of Rompetrol Rafinare S.A.: Felix CRUDU-TESLOVEANU

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