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Independent Limited Assurance Report on the information included in the current reports issued by the Company in accordance with requirements of Law 24/2017, with all subsequent changes and clarifications, and with the provisions FSA Regulation no. 5/2018

To the Board of Directors of the Rompetrol Rafinare S.A.

Purpose of the report

We were engaged by the Rompetrol Rafinare S.A. (hereinafter "the Company") to report, based on the requirements of Law 24/2017 for issuers of financial instruments and market operations, with all subsequent changes and clarifications (hereinafter referred to as "Law 24/2017"), on the information included in the attached current reports (dated 18 February 2022, 16 June 2022 and 30 June 2022) and amendment (dated 29 July 2022) (hereinafter "Reporting Schedules"), that have been prepared by the Company in accordance with the requirements of Law 24/2017 and with the provisions of Regulation no. 5/2018 of Financial Supervisory Authority, reported to Financial Supervisory Authority ("FSA") and to Bucharest Stock Exchange ("BVB") in the period 1 January 2022 - 30 June 2022 in the form of a limited assurance conclusion.

Specific Purpose

Our report is intended solely for the purpose specified in the first paragraph above and for the Company, BVB and FSA information and will not be used for any other purpose. Our report must not be considered appropriate for use by any other party willing to rely on our work, other than the Company for any purpose and in any context.

Any party other than the Company who obtains access to our report or a copy of it and chooses to rely on it (or part of it) will do so taking their own responsibility. We performed our engagement to be able to report those matters that we must report in a limited assurance report, and not for any other purposes. The current report refers only to the Reporting Schedules and should not be associated with the Company's financial statements or other reports of the Company, individually or taken as a whole.

Responsibilities of the Management of the Company

The Company's management is responsible for the preparation of the Reporting Schedules and performing the transactions reported in accordance with the requirements of the Law 24/2017 and of FSA Regulation no. 5/2018, with subsequent changes and clarifications. In particular, the Company's management is responsible for internal controls being designed, implemented and maintained to prevent the preparation of the Reporting Schedules from being materially misstated, due to fraud or error.

In addition, the Company's management is responsible for ensuring that the supporting documents underlying the preparation of the current Reporting Schedules, as well as the evidence provided to the auditor is complete, accurate and justified.

Auditor's Responsibilities

We conducted our limited assurance engagement in accordance with International Assurance Standards, particularly ISAE 3000 (revised) "*International Standard on Assurance Engagements Other than Audits or Reviews of Historical Financial Information*". These standards require that we comply with ethical standards and plan and perform our assurance engagement to obtain limited assurance about the Reporting Schedules.

We apply International Standard on Quality Control 1 (ISQC 1), and accordingly, we maintain a robust system of quality control, including policies and procedures documenting compliance with relevant ethical and professional standards and requirements from the applicable laws or regulations.

We comply with the independence and other ethical requirements of the International Code of Ethics for Professional Accountants (including International Independence Standards) as issued by the International Ethics Standards Board for Accountants ("IESBA Code"), which establishes the fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

The procedures selected depend on the auditor's judgment and our understanding of the transactions included in the Reporting Schedules and of other circumstances of the engagement, as well as our consideration of areas where material misstatements may occur. In obtaining an understanding of the reported transactions included in the Reporting Schedules, we considered the process applied by the Company to conclude the transactions and to prepare and present the Reporting Schedules in accordance with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 in order to design audit procedures that are appropriate in these circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control related to concluding the reported transactions or preparation and presentation of the attached Reporting Schedules.

The procedures include, in particular, inquiry of the personnel responsible for financial reporting and risk management and additional procedures aimed at obtaining evidence about the information included in the Reporting Schedules.

The nature, timing and extent of procedures performed in a limited assurance engagement is limited compared with that necessary in a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is considerably lower as compared to the one obtained in a reasonable assurance engagement.

In respect of the Reporting Schedules of the Company, in order to assess correctness and justification of the transactions reported, we have performed the following procedures:

- 1) We have obtained the attached Reporting schedules from the Company for the current period and the detail of the transactions included in these Reporting Schedules.
- 2) We observed if the approving persons of the Reporting schedules are the authorised representatives of the Company and we have requested the authorized signatures schedule.

- 3) For the selected transactions on a sample basis, included in the Reporting Schedules, we have considered if the details included of the Reporting Schedules are consistent, in all material respects, with information as per signed contracts/contractual documentation presented to us and that the presented documents have been signed by representatives of the Company that are indicated in the authorized signature schedule provided to us. As applicable, in performing our procedures we have compared information included in the Reporting Schedules to the contract/ contractual documentation for consistency of details on: the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/ contractual documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.
- 4) For the selected transactions on a sample basis, we have compared details disclosed in the attached Reporting Schedules for consistency with the information obtained by us based on the inquiries made to the management and other responsible personnel within the Company and based on other documents attached to the contracts, as applicable.
- 5) For the selected transactions on a sample basis, to the extent that there is a market price available for the goods delivered or services rendered between the Company and its related parties, we have discussed with the Company's management the basis for the price determination and considered if, to the extent applicable, the prices agreed are consistent with those applied in the contracts signed with third (other) parties, where similar goods or services could be provided, and if the related contracts are approved by the Board of Directors or Supervisory Board.

To the extent that no market prices are available, we have analyzed if the respective transactions have been performed based on the Company's internal procedures for price determination and if the related contracts are approved by the Board of Directors or Supervisory Board of the Company in accordance with its internal procedures.

Our procedures have been performed, as described above, only on the selected transactions included in the attached Reporting Schedules, published in the period 1 January 2022 - 30 June 2022. We have not performed any procedures to verify whether the Reporting Schedules include all the transactions that the Company has to report according to Law 24/2017 for the current period.

Conclusion

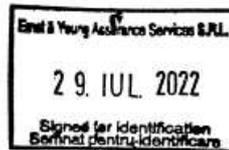
We formed our conclusion on the basis and considering the matters presented in the current limited assurance report. Based on the procedures performed as described above and evidence obtained, nothing has come to our attention that causes us to believe that:

- a) The information included in the Reporting Schedules attached is not, in all material respects, in accordance with the documents provided to us by the Company.
- b) The details included in the attached Reporting Schedules are not, in all material respects, consistent with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 regarding the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/agreement documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.

- c) The contracts related to the reported and selected transactions were not properly authorized by representatives of the Company and were not approved by the Board of Directors or Supervisory Board in line with the Company's internal procedures.
- d) The prices have not been established by mutual agreement between the parties in accordance with the type of goods/services and also by considering other terms and conditions mentioned, as applicable, in the agreements between the parties and, respectively, were not determined in accordance with the criteria mentioned at point 5) from the list of procedures detailed above.

On behalf of,
Ernst & Young Assurance Services SRL

Carmen Spiridon
Associate Partner
29 July 2022
Bucharest, Romania



Attachment
1. Reporting Schedules

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 18.02.2022

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompotrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Petrochemicals SRL (RPET) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG INTERNATIONAL N.V. (KMG I) - affiliated with the RRC and majority shareholder of RRC ;
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC;
- Annex 5- transactions according to art.108 para. (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.

General Manager
Felix CRUDU-TEȘLOVEANU

Financial Manager
Ramona-Georgiana GĂLĂȚEANU

Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Affiliate	09511-Quest-2021-11/PHY_146613; RR03/26.10.2021	Raw material acquisition	USD 11,280,365	NA	25 days after B/L date
2	KazMunayGas Trading AG	Affiliate	09504-RAFINARE-2021-11; 5505/05.11.2021	Raw material acquisition	USD 21,642,313	NA	43 days after B/L date
3	KazMunayGas Trading AG	Affiliate	Contract 09579-Rafinare_01-2022-01 RR 3/28.12.2021 (*)	Feedstock acquisitions	USD 38,404,960	NA	45 days after date of delivery
4	ROMINSERV S.R.L.	Affiliate	Addendum no.5/27.12.2021 at the contract RRC no. 5 /27.02.2019, respectively RIS no. 92/27.02.2019	Execution of maintenance works for Rompetrol Rafinare S.A distributed as follows:Refinery Plant (Petromidia), Petrochemical Plant and working point Refinery Vega Ploiesti	USD 25,286,756	Guarantee from the works performed -12 month	The invoices will be paid within 30 working days of the receive date of the invoice by the Beneficiary

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
5	ROMINSERV S.R.L.	Affiliate	8 orders submitted in December 2021 - January 2022 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 7,573,144 (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <ul style="list-style-type: none"> -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS; -12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS. <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p> <p>The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.</p>	Payment within 30 working days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
6	UZINA TERMoeLECTRICA MIDIA/ROMPETROL ENERGY SA	Affiliate	Notification no. 12 of the Contract no.RR 2 /21.12.2020	Thermal energy price change	Contract value estimated for 2021 is LEI 134,162,425 as per actual on 12 months and CO2 regularization. In estimated value are included CO2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 45 days from the invoice reception
7	ROMPETROL ENERGY SA	Affiliate	Notification no. 1/31.01.2022 (*) of the Contract no.RR 3 /13.01.2022; Addendum no. 1 dated 20.01.2022	Thermal energy price change	Contract value estimated for 2022 is LEI 167,546,508 * as per actual on 1 month – LEI 30,959,497 and LEI 136,587,011 estimated for 11 months as per MOP 3 Months. In estimated value are included CO2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 30 days from the invoice reception
8	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	Hedging - December 2021	-USD 9,465,898	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
9	KazMunayGas Trading AG	Afiliat	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging - December 2021	-USD 754,001.6	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
10	KazMunayGas Trading AG	Afiliat	FINANCIAL SERVICES CONTRACT – Crude oil and Oil Products 06.05.2011	Hedging - January 2022	-USD 7,647,254.5	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
11	KazMunayGas Trading AG	Afiliat	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging - January 2022	-USD 638,266.29	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
12	KazMunayGas Trading AG	Afiliat	FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021	Hedging - January 2022	-EURO 34,278,612	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier							
1	KazMunayGas Trading AG	Afiliat	Add. 160/18.11.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 17,651,466	NA	11 days bancare NY after delivery, telegrafic transfer
2	KazMunayGas Trading AG	Afiliat	Add. 161/19.11.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 3,594,181	NA	31 days after delivery, telegrafic transfer
3	KazMunayGas Trading AG	Afiliat	Add. 162/22.11.2021 - Ctr RRC 2021- 1/30.12.2020	Petroleum products sales	USD 1,042,135	NA	20 days after delivery, telegrafic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
4	KazMunayGas Trading AG	Afiliat	Add. 163/22.11.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 3,608,236	NA	Prompt after delivery in baza facturii proforme bazata pe cotatia din data de 15.11.2021.Regularizare in 3 days de la data pretului final.
5	KazMunayGas Trading AG	Afiliat	Add. 164/25.11.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 3,684,868	NA	31 days after delivery, telegrafic transfer
6	KazMunayGas Trading AG	Afiliat	Add. 165/29.11.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 16,013,461	NA	11 days bancare NY after delivery, telegrafic transfer
7	KazMunayGas Trading AG	Afiliat	Add. 167/02.12.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 790,143	NA	20 days after delivery, telegrafic transfer
8	KazMunayGas Trading AG	Afiliat	Add. 168/06.12.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 3,316,654	NA	Prompt after delivery in baza facturii proforme bazata pe cotatia din data de 3.12.2021.Regularizare in 4 days NY bancare de la data pretului final.
9	KazMunayGas Trading AG	Afiliat	Add. 169/06.12.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 3,756,706	NA	31 days after delivery, telegrafic transfer
10	KazMunayGas Trading AG	Afiliat	Add. 170/16.12.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 3,307,609	NA	31 days after delivery, telegrafic transfer
11	KazMunayGas Trading AG	Afiliat	Add. 171/20.12.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 17,157,884	NA	31 days after delivery, telegrafic transfer
12	KazMunayGas Trading AG	Afiliat	Add. 172/22.12.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 1,144,994	NA	20 days after delivery, telegrafic transfer
13	KazMunayGas Trading AG	Afiliat	Add. 173/23.12.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 3,525,836	NA	31 days after delivery, telegrafic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
14	KazMunayGas Trading AG	Afiliat	Add. 174/23.12.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 4,108,345	NA	Prompt after delivery in baza facturii proforme bazata pe cotatia din data de 17.12.2021.Regularizare in 3 days bancare NY de la data pretului final.
15	KazMunayGas Trading AG	Afiliat	Add. 175/28.12.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 3,109,022	NA	31 days after delivery, telegrafic transfer
16	KazMunayGas Trading AG	Afiliat	Add. 176/29.12.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 1,049,643	NA	20 days after delivery, telegrafic transfer
17	KazMunayGas Trading AG	Afiliat	Add. 177/24.12.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 845,170	NA	20 days after delivery, telegrafic transfer
18	KazMunayGas Trading AG	Afiliat	Add. 178/25.12.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 184,548	NA	20 days after delivery, telegrafic transfer
19	KazMunayGas Trading AG	Afiliat	Add. 179/25.12.2021 - Ctr RRC 2021-1/30.12.2020	Petroleum products sales	USD 982,669	NA	20 days after delivery, telegrafic transfer
20	KazMunayGas Trading AG	Afiliat	Contract 2022 RRC 1/31.12.2021 (*)	Petroleum products sale	USD 1,012,301,500	NA	To be subsequently set on each addendum
21	Rompetrol Moldova	Afiliat	Contract RR 2/03.01.2022 (*)	Petroleum products sale	USD 225,784,703	NA	Advance payment for deliveries by trucks, 30 days after date of delivery for barges
22	Rompetrol Bulgaria	Afiliat	Contract RR 1/03.01.2022 (*)	Petroleum products sale	USD 48,218,472	NA	15 days after date of delivery

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in December 2021 and January 2022							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. RR 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in December 2021 was - RON 1.558.294.945,19 and the net interest expense this month was - RON 5.996.779,46.</p> <p>The value of the average balance** of the USD cash pooling account in December 2021 was USD 57.442.308,46 and the net interest income was USD 98.438,99.</p> <p>The value of the average balance** of the EUR cash pooling account in December 2021 was EUR 15.070.497,82 and the net interest income was EUR 23.228,84.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. RR 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in January 2022 was - RON 1.476.871.007,04 and the net interest expense this month was - RON 5.835.521,34.</p> <p>The value of the average balance** of the USD cash pooling account in January 2022 was USD 40.723.592,34 and the net interest income was USD 77.281,15.</p> <p>The value of the average balance** of the EUR cash pooling account in January 2022 was EUR 13.809.535,36 and the net interest income was EUR 19.976,68.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 30.09.2021	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliate	USD	31,562,178.74	763,881,834.95
				EURO	197,738.00	-
Rompetrol Rafinare S.A.	Issuer	Rompetrol Energy SA	Affiliate	RON	-	3,907,662.00
Rompetrol Rafinare S.A.	Issuer	Uzina Termoelectrica Midia S.A.	Affiliate	RON	4,244,031.39	11,992,050.79
Rompetrol Rafinare S.A.	Issuer	ROMINSERV SRL	Affiliate	RON	900,283.02	66,831,392.51
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliate	RON	1,782,576.88	1,573,286,085.30
				USD	1,874,357.32	170,695.59
				EURO	13,802,594.95	-

Abbreviations:

NA - not applicable

MOP-Monthly Operational Plan

B/L - Bill of Lading

General Manager:

Felix CRUDU-TESLOVEANU

Financial Manager

Ramona-Georgiana GĂLĂȚEANU

Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Petrochemicals SRL (RPET) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG INTERNATIONAL N.V. (KMG) - affiliated with the RRC and majority shareholder of RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RPET: Assignor KMG: Assignee					
1	Addendum no 1 to the Transaction RPET 1/29.04.2021 related to the assignment Agreement RPP no. 1/17.11.2017	Deadlines for payment of the assigned debt and interest settlement related to the assigned debt	RON 285,493,354.14 (the price of the assigned debt)	N/A	The obligation of KMG International N.V. regarding the payment of the assignment price in installment, is suspended for at least 24 months, but no later than the issuance by the Supreme Court of a final decision in File no. 253/36/2021. During the entire period of suspension of the obligation to pay the price, KMG International N.V. owes and pays the interest within the terms and conditions stipulated in the Transaction until the entire payment of the debt. Within 6 months of the termination of the suspension KMG International N.V. will pay the amount of RON 95,000,000, representing the first instalment of the assignment price. The remaining price of the assignment will be paid in another 2 installments, RON 95,000,000 and respectively RON 95,493,354, each one within 6 months terms from the payment of the previous installment.

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 30.09.2021	
					Receivables	Liabilities
Rompetrol Petrochemicals S.R.L.	Emitent	KMG International N.V.	Afiliat	RON	286,825,656.14	-

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.: Felix CRUDU-TESLOVEANU

Financial Manager of Rompetrol Rafinare S.A.: Ramona-Georgiana GĂLĂȚEANU

Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in December 2021 was RON 1,014,060,504 and the net interest income this month was RON 3,742,080</p> <p>The value of the average balance* of the USD cash pooling account in December 2021 was - USD 26,945,733 and the net interest expense was - USD 64,887</p> <p>The value of the average balance* of the EUR cash pooling account in December 2021 was - EUR 42,130 and the net interest expense was - EUR 69.83</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in January 2022 was RON 988,539,431 and the net interest income this month was RON 3,809,700</p> <p>The value of the average balance* of the USD cash pooling account in January 2022 was - USD 40,492,892 and the net interest expense was - USD 74,380</p> <p>The value of the average balance* of the EUR cash pooling account in January 2022 was - EUR 42,130 and the net interest expense was - EUR 69.86</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30,09.2021	
						Receivables	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	1,057,933,874	820,080
				Cash pooling	USD	20,913,646	48,364,645
				Cash pooling	EURO		42,378

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.: Felix CRUDU-TESLOVEANU

Financial Manager of Rompetrol Rafinare S.A.: Ramona-Georgiana GĂLĂȚEANU

Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC, respectively ROMPETROL BULGARIA JSC - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in December 2021 was RON 325,243,514.65 and the net interest income this month was RON 1,157,927.66 The value of the average balance* of the USD cash pooling account in December 2021 was - USD - 48,946,270.09 and the net interest expense was - USD 108,157.86	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in January 2022 was RON 343,027,720.11 and the net interest income this month was RON 1,078,661.02 The value of the average balance* of the USD cash pooling account in January 2022 was - USD 50,854,572.57 and the net interest expense was - USD 112,948.65	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
RGS: as Seller					
ROMPETROL BULGARIA JSC: as Buyer					
1	Sale-Purchase contract RGS No:155/17.10.2019	Sale of products (Liquefied petroleum gas, commercial propane butane 40/60) during December 2021	USD 537,093.75	NA	35 days from the date of invoicing
2	Sale-Purchase contract RGS No:155/17.10.2019	Sale of products (Liquefied petroleum gas) during January 2022	USD 2,802,208.57 USD		35 days from the date of invoicing

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Transaction Name	Currency	Balances as of 30.09.2021	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Afiliat	Cash pooling	RON	256,374,636.91	-
				Cash pooling-interest	RON	642,313.94	-
				Cash pooling	USD	-	39,334,786.76
				Cash pooling-interest	USD	-	77,749.10
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	ROMPETROL BULGARIA JSC	Afiliat	Sale – purchase	USD	-	343.10

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.: Felix CRUDU-TESLOVEANU

Financial Manager of Rompetrol Rafinare S.A.: Ramona-Georgiana GĂLĂȚEANU

Annex 5- transactions according to art.108 paragraph (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
Subsidiary Rompetrol GAS SRL (Subsidiary of RRC): as Seller					
Rompetrol Downstream SRL (Subsidiary of RRC): as Buyer					
1	Agreement of Autogas delivery in Buyer Skid no.217/30.09.2016	Sale and delivery of fuel between December 1 - December 31, 2021	RON 14,339,387	-	30 days from the date of invoicing
2	Agreement of Autogas delivery in Buyer Skid no.217/30.09.2016	Sale and delivery of fuel between January 1 - January 31, 2022	RON 11,957,635.77	-	30 days from the date of invoicing

General Manager of Rompetrol Rafinare S.A.: Felix CRUDU-TESLOVEANU

Financial Manager of Rompetrol Rafinare S.A.: Ramona-Georgiana GĂLĂȚEANU

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: June 16, 2022

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompetrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- **Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);**
- **Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC**
- **Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC;**
- **Annex 4- transactions according to art.108 para. (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.**

General Manager
Felix CRUDU-TESLOVEANU

Financial Manager
Ramona-Georgiana GĂLĂȚEANU

Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Affiliate	Contract 09663-Rafinare -2022-02; RR1/04.03.2022	Feedstock acquisitions	\$124,180,852	NA	10 days from date B/L
2	KazMunayGas Trading AG	Affiliate	Contract 09671-Rafinare -JET-2022-03	Feedstock acquisitions	\$7,561,046	NA	5 days from date B/L
3	KazMunayGas Trading AG	Affiliate	Contract 09667-Rafinare -2022-02; RR3/03.03.2022	Feedstock acquisitions	\$885,097	NA	8 days from date ST
4	KazMunayGas Trading AG	Affiliate	Contract 09682-Rafinare -2022-04; RR2/12.04.2022	Feedstock acquisitions	\$6,621,118	NA	5 days from date B/L
5	KazMunayGas Trading AG	Affiliate	Contract 09580-Rafinare_01-2022-03/RR2/30.03.2022 (*)	Feedstock acquisitions	\$30,871,720	NA	45 days from date B/L

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
6	ROMPETROL ENERGY SA	Affiliate	Notification no. 2/28.02.2022 at the Contract no. RR 3 /13.01.2022	Thermal energy price change	Contract value estimated for 2022 is 183,667,704 lei* as per actual on 2 months - 52,543,369 Lei and 131,124,334 lei estimated for 10 months as per MOP 3 Months. In estimated value are included CO2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 30 days from the invoice reception
7	ROMPETROL ENERGY SA	Affiliate	Notification no. 3/31.03.2022 at the Contract no. RR 3 /13.01.2022	Thermal energy price change	Contract value estimated for 2022 is 203,832,808 lei* as per actual on 3 months - 70,409,386 Lei and 133,423,422 lei estimated for 9 months as per MOP 3 Months. In estimated value are included CO2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 30 days from the invoice reception
8	ROMPETROL ENERGY SA	Affiliate	Notification no. 34/30.04.2022 at the Contract no. RR 3 /13.01.2022	Thermal energy price change	Contract value estimated for 2022 is 201,035,970 lei* as per actual on 4 months - 90,491,313 Lei and 110,544,657 lei estimated for 8 months as per MOP3 Months. In estimated value are included CO2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 30 days from the invoice reception



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
9	ROMINSERV S.R.L.	Affiliate	10 orders submitted in February 2022 - April 2022 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 6,235,937 (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS; -12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p> <p>The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.</p>	Payment within 30 working days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
10	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - February 2022	-\$5,257,740	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
11	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - February 2022	-\$1,650,245	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
12	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021	Hedging -February 2022	-USD 274,980	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
13	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - March 2022	-\$19,136,279	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
14	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - March 2022	-\$74,248,924	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
15	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021	Hedging - March 2022	€ 2,266,060	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
16	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - April 2022	-\$48,312,743	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
17	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021	Hedging - April 2022	€ 31,152,488	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in February 2022 - April 2022							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. RR 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in February 2022 was - RON 1,554,899,481.39 and the net interest expense this month was - RON 5,701,313.97.</p> <p>The value of the average balance** of the USD cash pooling account in February 2022 was USD 65,118,425.09 and the net interest income was USD 112,253.68.</p> <p>The value of the average balance** of the EUR cash pooling account in February 2022 was EUR 13,308,068.74 and the net interest income was EUR 16,831.66.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. RR 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in March 2022 was - RON 1,828,961,995.39 and the net interest expense this month was - RON 9,052,615.24.</p> <p>The value of the average balance** of the USD cash pooling account in March 2022 was USD 51,194,317.81 and the net interest income was USD 117,730.78.</p> <p>The value of the average balance** of the EUR cash pooling account in March 2022 was EUR 17,112,991.16 and the net interest income was EUR 28,363.60.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
3	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. RR 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in April 2022 was - RON 1,942,122,578.65 and the net interest expense this month was - RON 10,116,462.64.</p> <p>The value of the average balance** of the USD cash pooling account in April 2022 was USD 26,008,312.67 and the net interest income was USD 56,838.60.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
					The value of the average balance** of the EUR cash pooling account in April 2022 was EUR 17,925,023.48 and the net interest income was EUR 28,874.38.		

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 31.12.2021	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Emitent	KazMunayGas Trading AG	Affiliate	USD	73,030,318	868,169,803
				EURO	21,014,000	12,010,486
Rompetrol Rafinare S.A.	Emitent	ROMPETROL ENERGY S.A.	Affiliate	RON	34,750,631	47,391,779
Rompetrol Rafinare S.A.	Emitent	ROMINSERV SRL	Affiliate	RON	4,491,040	65,123,193
Rompetrol Rafinare S.A.	Emitent	KMG ROMPETROL S.R.L.	Affiliate	RON	3,147,027	1,497,590,457
				USD	47,566,708	
				EURO	16,092,520	

Abbreviations:

NA - not applicable

MOP-Monthly

Operational Plan

B/L - Bill of Lading

General Manager

Felix CRUDU-TESLOVEANU

Financial Manager

Ramona-Georgiana

GĂLĂȚEANU

Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in February 2022 was RON 1,053,498,875 and the net interest income this month was RON 3,356,712</p> <p>The value of the average balance* of the USD cash pooling account in February 2022 was - USD 47,556,563 and the net interest expense was - USD 75,675</p> <p>The value of the average balance* of the EUR cash pooling account in February 2022 was - EUR 42,130 and the net interest expense was - EUR 63.4</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in March 2022 was RON 1,234,318,037 and the net interest income this month was RON 5,602,530</p> <p>The value of the average balance* of the USD cash pooling account in March 2022 was - USD 89,902,577 and the net interest expense was - USD 118,451</p> <p>The value of the average balance* of the EUR cash pooling account in March 2022 was - EUR 42,130 and the net interest expense was - EUR 70.34</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in April 2022 was RON 1,368,422,660 and the net interest income this month was RON 6,788,803	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
			The value of the average balance* of the USD cash pooling account in April 2022 was - USD 93,131,095 and the net interest expense was - USD 128,628		
			The value of the average balance* of the EUR cash pooling account in April 2022 was - EUR 4,130 and the net interest expense was - EUR 68.01		

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Denumire	Nature of relationship with the Issuer	Related party Denumire	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2021	
						Receivables	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	927,533,283	1,432,841
				Cash pooling	USD	22,910,702	53,835,072
				Cash pooling	EURO		42,300

Abbreviations:

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESLOVEANU**

**Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU**

Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in February 2022 was RON 359,008,728.85 and the net interest income this month was RON 1,266,158.89</p> <p>The value of the average balance* of the USD cash pooling account in February 2022 was - USD 55,375,725.67 and the net interest expense was - USD 110,931.03</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in March 2022 was RON 368,278,509.94 and the net interest income this month was RON 1,816,382.35</p> <p>The value of the average balance* of the USD cash pooling account in March 2022 was - USD 56,173,444.53 and the net interest expense was - USD 130,561.43</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in April 2022 was RON 382,492,021.89 and the net interest income this month was RON 1,764,334.05</p> <p>The value of the average balance** of the USD cash pooling account in April 2022 was - USD 60,492,160.27 and the net interest expense was - USD 141,670.37</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2021	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	347,805,234.35	
				Cash pooling-interest	RON	1,157,927.66	
				Cash pooling	USD		50,956,646.71
				Cash pooling-interest	USD		108,157.86

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESLOVEANU

Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

Annex 4- transactions according to art.108 paragraph (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
Subsidiary Rompetrol GAS SRL (Subsidiary of RRC): as Seller					
Rompetrol Downstream SRL (Subsidiary of RRC): as Buyer					
1	Agreement of Autogas delivery in Buyer Skid no.217/30.09.2016	Sale and delivery of fuel between February 1 - February 28, 2022	11,053,160.62 RON	-	30 days from the date of invoicing
2	Agreement of Autogas delivery in Buyer Skid no.217/30.09.2016	Sale and delivery of fuel between March 1 - March 31, 2022	14,086,758.67 RON	-	30 days from the date of invoicing
3	Agreement of Autogas delivery in Buyer Skid no.217/30.09.2016	Sale and delivery of fuel between April 1 - April 30, 2022	15,138,811.40 RON	-	30 days from the date of invoicing

General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESLOVEANU

Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: June 30, 2022

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompetrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- **Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);**
- **Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC**
- **Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC, respectively ROMPETROL BULGARIA JSC - affiliated with the RRC**
- **Annex 4- transactions according to art.108 para. (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.**

General Manager
Felix CRUDU-TESLOVEANU

Financial Manager
Ramona-Georgiana GĂLĂȚEANU

Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	KazMunayGas Trading AG	Affiliate	Contract 09684-Rafinare -2022-05; RR1/19.05.2022	Feedstock acquisitions	USD 7,950,399	NA	5 days from date B/L
2	ROMPETROL ENERGY SA	Affiliate	Notification no. 5/31.05.2022 at the Contract no.RR 3 /13.01.2022; Addendum no. 1/20.01.2022	Thermal energy price change	Contract value estimated for 2022 is 231,793,555 lei* as per actual on 5 months - 132,306,951 Lei and 99,486,604 lei estimated for 7 months as per MOP 3 Months. In estimated value are included CO2 certificates cost	The collection of delay penalties, calculated from the day following the due date and until the date of payment of the main debt (exclusive). The percentage value of the delay penalties is 0.05% / day of delay (art. 20 a), from the contract.	Payment term 30 days from the invoice reception
3	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - May 2022	-\$4,728,087	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
4	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021	Hedging - May 2022	-€ 702,952	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
5	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021	Hedging (physical selling) - May 2022	€ 55,598,400	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer



6	ROMINSERV S.R.L.	Affiliate	7 orders submitted in May 2022 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 1,823,158 (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <ul style="list-style-type: none"> -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS; -12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS. <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p> <p>The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.</p>	Payment within 30 working days from the date of issuing the invoice
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No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in May 2022							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. RR 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in May 2022 was - RON 1,974,414,976.08 and the net interest expense this month was - RON 11,369,827.56</p> <p>The value of the average balance** of the USD cash pooling account in May 2022 was USD 32,086,751.51 and the net interest income was USD 76,450.71</p> <p>The value of the average balance** of the EUR cash pooling account in May 2022 was EUR 13,119,878.95 and the net interest income was EUR 21,499.92.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 31.03.2022	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Emitent	KazMunayGas Trading AG	Affiliate	USD	84,231,861	927,830,407
				EURO	25,977,600	18,591,410
Rompetrol Rafinare S.A.	Emitent	ROMPETROL ENERGY S.A.	Affiliate	RON	42,625,565	24,427,094
Rompetrol Rafinare S.A.	Emitent	ROMINSERV SRL	Affiliate	RON	475,025	138,258,760.7
Rompetrol Rafinare S.A.	Emitent	KMG ROMPETROL S.R.L.	Affiliate	RON	1,874,515	1,797,545,782
				USD	47,420,254	
				EURO	17,955,057	

Abbreviations:

NA - not applicable
MOP-Monthly
Operational Plan
B/L - Bill of Lading

General Manager
Felix CRUDU-TESLOVEANU

Financial Manager
Ramona-Georgiana
GĂLĂȚEANU

Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in May 2022 was RON 1,301,119,090 and the net interest income this month was RON 7,798,296</p> <p>The value of the average balance* of the USD cash pooling account in May 2022 was - USD 96,083,954 and the net interest expense was - USD 154,068</p> <p>The value of the average balance* of the EUR cash pooling account in May 2022 was - EUR 42.130 and the net interest expense was - EUR 70.37</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Denumire	Nature of relationship with the Issuer	Related party Denumire	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.03.2022	
						Receivables	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	1,114,456,894	1,689,944
				Cash pooling	USD	23,504,243	76,869,961
				Cash pooling	EURO		42,424

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESTLOVEANU

Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC, respectively ROMPETROL BULGARIA JSC - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in May 2022 was RON 411,574,780.50 and the net interest income this month was RON 2,244,989.47 The value of the average balance* of the USD cash pooling account in May 2022 was - USD 61,753,234.88 and the net interest expense was - USD 172,332.39	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
RGS: as Seller					
ROMPETROL BULGARIA JSC: as Buyer					
2	Sale-Purchase contract RGS No:155/17.10.2019	Sale of products (Liquefied petroleum gas) period February-May 2022	USD 4,627,437.40	NA	35 days from the date of invoicing

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.03.2022	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	373,579,325.90	
				Cash pooling-interest	RON	1,816,382.35	
				Cash pooling	USD		57,860,677.77
				Cash pooling-interest	USD		241,492.46

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESLOVEANU

Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

Annex 4- transactions according to art.108 paragraph (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
Subsidiary Rompetrol GAS SRL (Subsidiary of RRC): as Seller Rompetrol Downstream SRL (Subsidiary of RRC): as Buyer					
1	Agreement of Autogas delivery in Buyer Skid	Sale and delivery of fuel between May 1-31, 2022	14,365,878.86 RON	NA	30 days from the date of invoicing

General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESLOVEANU

Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU



No. 4574/ July 29, 2022

To: **FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE**

**Amendment - Current report according to article 108 of Law no. 24/2017, republished,
for the first semester of 2022**

Report date: 28/7/2022

ROMPETROL RAFINARE S.A.

Headquarter: Navodari, 215 Navodari Av., Administrativ Building, Constanta county

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Serial number at the Trade Register: J13 / 534/1991

Unique Registration Code: 1860712

Subscribed and paid-in capital: 2,655,920,572.60 lei

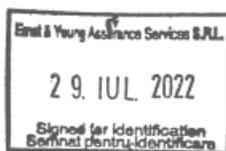
Regulated market, where the securities are traded: Bucharest Stock Exchange (symbol of RRC market)

Reporting the change of the information regarding the legal documents that had been previously reported in the first semester of 2022, of the Current Reports registered by the company **no.1087/18.02.2022, no. 3765/16.06.2022, respectively no. 3999/30.06.2022**, as follows:

In the Current Report no. 1087/18.02.2022, in Annex 1 - transactions with related parties according to art. 108 paragraph (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

- At position 3 corresponding to the legal document Contract 09579- Rafinare_01-2022-01 RR 3/28.12.2021, concluded with KazMunayGas Trading AG, in the column called *Payment terms and methods*, the text "45 days after date of delivery" is replaced with the following text: "43 calendar days from the B/L date (the B/L date is considered day 0)."

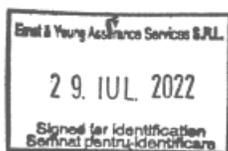




- At position 4 corresponding to the legal document Addendum no.5/27.12.2021 at the contract RRC no. 5 /27.02.2019, respectively RIS no. 92/27.02.2019, concluded with ROMINSERV S.R.L., in the column named *Guarantees constituted*, the text "*Guarantee from the works performed -12 month*" is replaced with the following text: "*Guarantee for the works performed - 12 calendar months, starting with the date of the Receipt Minutes*".
- At position 6 corresponding to the legal document Notification no. 12 of the Contract no. RR 2 /21.12.2020, concluded with UZINA TERMOELECTRICA MIDIA/ROMPETROL ENERGY SA, in the column called *Terms and methods of payment*, the text "*Payment term 45 days from the invoice reception*" is replaced with the following text: "*Payment term 45 calendar days from the invoice issuance date*".
- At position 7 corresponding to the legal document Notification no. 1/31.01.2022 (*) of the Contract no. RR 3 /13.01.2022; Addendum no. 1 dated 20.01.2022, concluded with ROMPETROL ENERGY SA, in the column called *Terms and methods of payment*, the text "*Payment term 30 days from the invoice reception*" is replaced with the following text: "*Payment term 30 calendar days from the invoice issuance date*".

Section named "*Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier*"

- At position 1 corresponding to the legal document Add. 160/18.11.2021 - Ctr RRC 2021- 1/30.12.2020, concluded with KazMunayGas Trading AG, in the column called *Terms and methods of payment*, the text "*11 days bancare NY after delivery, telegrafic transfer*" is replaced with the following text: "*Payment by telegraphic transfer within 11 banking days (according to the Bank of New York calendar) from the B/L date (the B/L date is considered day 0)*."
- At position 21 corresponding to the legal document Contract RR 2/03.01.2022, concluded with Rompetrol Moldova, in the column called *Terms and methods of payment*, the text "*Advance payment for deliveries by trucks, 30 days after date of delivery for barges*" is replaced with the following text: "*The payment will be made in US Dollars:*
 - in advance, for truck and rail deliveries;
 - within 30 days after B/L date for barge delivery, against Seller's commercial invoice."





In the current Report no. 3765/16.06.2022, in Annex 1 - transactions with related parties according to art. 108 paragraph (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

- At position 1 corresponding to the legal document Contract 09663-Rafinare-2022-02/01.03.2022 RR 1/04.03.2022 concluded with KazMunayGas Trading AG:
 - the amount in the column called *Transaction value*, is changed and replaced with the correct value: "126,534,192.28 USD"
 - in the column called *Terms and methods of payment*, the text "10 days from date B/L " is replaced with the following text: "10 calendar days from the B/L date (B/L date = day 0)".
- At position 5 corresponding to the legal document 09580-RAFINARE_01-2022-03_RR 02/30.03.2022 concluded with KazMunayGas Trading AG, in the column called *Terms and methods of payment*, the text "45 days from date B/L " is replaced with the following text: "45 calendar days after NOR in the unloading port (NOR date = day 0)".
- At positions 6, 7, 8 corresponding to the legal document RR 03/13.01.2022 concluded with Rompetrol Energy SA:
 - in the column named *Terms and methods of payment*, the text "Payment term 30 days from the invoice reception " is replaced with the following text: "Payment term 30 calendar days from the issuing date of the invoice".
- At positions 14 and 16 corresponding to the legal document FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021), in the column named *Guarantees constituted*, the following information is added "KMG International N.V. guarantee payments from Rompetrol Rafinare S.A. to KMGT and vice versa."
- At position 17 corresponding to the legal act FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021, the amount in the column called *Transaction Value* is modified and replaced with the correct value: "USD -35,301,848".



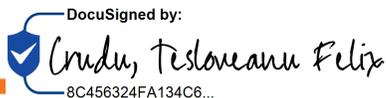
In the current Report no. 3999/30.06.2022, in Annex 1 - transactions with related parties according to art. 108 paragraph (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary"

- At position 1 corresponding to the legal document Contract 09684-Refining - 2022-05; RR1/19.05.2022 concluded with KazMunayGas Trading AG, in the column called *Terms and methods of payment*, the text "5 days from date B/L " is replaced with the following text: "5 days from the *issuing date of the invoice* ".
- At position 2 corresponding to the legal document RR 03/13.01.2022 concluded with Rompetrol Energy SA, in the column called *Terms and methods of payment*, the text "*Paiment term 30 days from the invoice reception*" is replaced with the following text: "*Payment term 30 calendar days from the date of issuing the invoice*";
- At position 3 corresponding to the legal document FINANCIAL SERVICES CONTRACT - Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021):
 - in the column named Guarantees constituted, the following information "KMG International N.V. guarantees payments from Rompetrol Rafinare S.A. to KazMunayGas Trading AG and vice versa" is added;
 - in the column called *Terms and methods of payment*, the wording "5 working days from receiving the invoice, the payment should be done through electronic transfer " is replaced with the following text: "Payment will be made by bank transfer within 5 working days from the issuing date of the invoice".
- At position 5 corresponding to the legal document FINANCIAL SERVICES CONTRACT - EUA Allowance 28.01.2021 in the column called *Terms and methods of payment*, the text "5 working days from receiving the invoice, the payment should be done through electronic transfer" is replaced with the following text: "Payment will be done by bank transfer within 5 working days from the issuing date of the invoice".

The rest of the information from the above-mentioned Reports remain valid. The same amendments are made to the English version.

General Manager
Felix Crudu-Tesloveanu

DocuSigned by:

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Financial Manager
Ramona-Georgiana Gălățeanu

DocuSigned by:

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