



ROMPETROL RAFINARE S.A.	
INTRARE	Nr. <u>6016</u>
IESIRE	
Zi <u>13</u> Luna <u>10</u> An <u>2022</u>	

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 13/10/2022

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompelrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (13) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC, respectively ROMPETROL BULGARIA JSC - affiliated with the RRC
- Annex 5- transactions according to art.108 para. (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.

General Manager
Felix CRUDU-TESTOVEANU

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Financial Manager
Ramona-Georgiana GĂLĂȚEANU

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Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in September 2022							
1	KazMunayGas Trading AG	Affiliate	09694-RAFINARE-2022-08/08.07.2022	Raw material acquisition	USD 16,556,395	NA	45 days after date of B/L
2	KazMunayGas Trading AG	Affiliate	09695-RAFINARE_08-2022/08.07.2022	Raw material acquisition	USD 16,540,131	NA	43 days after date of B/L
3	KazMunayGas Trading AG	Affiliate	09688 A-RAFINARE-2022/08.09.2022 (*)	Raw material acquisition	USD 16,068,938	NA	For provisional invoice 3 days after B/L date and for final invoice 5 days after date of invoice
4	ROMPETROL ENERGY SA	Affiliate	Notification no. 9/30.09.2022	Thermal energy price change	Contract value estimated for 2022 is 280.483.692 lei* as per actual on 9 months - 214.506.754 Lei included CO2 certificates cost, 2021 & 2022 transfer price regularization and 65.976.938lei estimated for 3 months as per MOP** quantities and prices	NA	Payment term 30 days from the invoice issuing
5	KazMunayGas Trading AG	Affiliate	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - September 2022	- USD 6,211,385.6	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
6	ROMINSERV S.R.L.	Affiliate	5 orders submitted in September 2022 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 8,615,642 (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p> <p>The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.</p>	Payment within 30 working days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in September 2022							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. RR 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in September 2022 was - RON 2,162,237,268.12 and the net interest expense this month was - RON 16,580,761.14.</p> <p>The value of the average balance** of the USD cash pooling account in September 2022 was USD 60,401,804.64 and the net interest income was USD 162,336.21.</p> <p>The value of the average balance** of the EUR cash pooling account in September 2022 was EUR 14,458,555.49 and the net interest income was EUR 33,231.44.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 30.06.2022	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Emitent	KazMunayGas Trading AG		USD	156,131,614	943,613,006
				EURO	10,805,292	-
Rompetrol Rafinare S.A.	Emitent	ROMPETROL ENERGY S.A.	Affiliate	RON	54,090,445	24,800,399
Rompetrol Rafinare S.A.	Emitent	ROMINSERV S.R.L.	Affiliate	RON	2,461,774	171,408,605
Rompetrol Rafinare S.A.	Emitent	KMG ROMPETROL S.R.L.	Affiliate	RON	1,768,859	1,984,322,682
				USD	51,910,251	
				EURO	13,485,323	

Abbreviations:

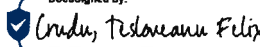
NA - not applicable

MOP-Monthly Operational Plan

B/L - Bill of Lading

General Manager

Felix CRUDU-TESLOVEANU

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Financial Manager
Ramona-Georgiana
GĂLĂȚEANU

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Annex 2 - transactions with affiliated parties according to art. 108 para. (13) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier							
1	ROMPETROL ENERGY S.A.	Affiliate	Notification 9 / 30.09.2022 at the Contract no. RR 1 /28.01.2013	Refinery gas price change	2022 estimation contract value is 120,011,177 Lei as per actual value 9 months 91,861,018 Lei and 28,150,159 Lei estimated for the following 3 months MOP quantities and price	NA	Payment term 10 calendar days after invoice issuing

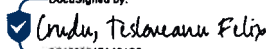
Abbreviations:

NA - not applicable

MOP-Monthly Operational Plan

General Manager

Felix CRUDU-TESLOVEANU

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Financial Manager

Ramona-Georgiana GĂLĂȚEANU

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Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in September 2022 was RON 1,528,471,397 and the net interest income this month was RON 11,000,230</p> <p>The value of the average balance* of the USD cash pooling account in September 2022 was - USD 94,559,386 and the net interest expense was - USD 244,187</p> <p>The value of the average balance* of the EUR cash pooling account in September 2022 was - EUR 42,130 and the net interest expense was - EUR 100.48</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Denumire	Nature of relationship with the Issuer	Related party Denumire	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.06.2022	
						Receivables	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	1,465,115,346	2,539,482
				Cash pooling	USD	1,860,000	57,548,160
				Cash pooling	EURO		42,418

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESTOVEANU

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Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC, respectively ROMPETROL BULGARIA JSC - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in September 2022 was RON 493.549.684,51 and the net interest income this month was RON 3.361.457,42 The value of the average balance* of the USD cash pooling account in September 2022 was - USD 68,106,999.19 and the net interest expense was - USD 285,011.20	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
RGS: as Seller					
ROMPETROL BULGARIA JSC: as Buyer					
1	Sale-Purchase contract RGS No:155/17.10.2019	Sale of products (Liquefied petroleum gas) period September 1-30, 2022	1,069,888.10 USD	NA	35 days from the date of invoicing

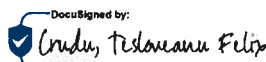
(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30,06,2022	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	445,504,295.51	
				Cash pooling-interest	RON	2,304,056.77	
				Cash pooling	USD		63,320,448.98
				Cash pooling-interest	USD		197,574.97
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	ROMPETROL BULGARIA	Affiliate		USD	811,417.54	-

Abbreviations:

NA - not applicable

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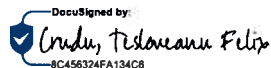
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No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
Subsidiary Rompetrol GAS SRL (Subsidiary of RRC): as Seller					
Rompetrol Downstream SRL (Subsidiary of RRC): as Buyer					
1	Agreement of Autogas delivery in Buyer Skid – No 217/30.09.2016	Sale and delivery of fuel between September 1-30, 2022	RON 4,553,141.18	NA	30 days from the date of invoicing

Abbreviations:

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESLOVEANU**

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