

**Nr. 1851/ April 10, 2023****TO: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE**

Current report according to the Regulation of the National Securities Commission No. 5/2018

Report date: **April 10, 2023****ROMPETROL RAFINARE S.A.**

Registered office: Navodari, 215 Navodari Boulevard (Administrative Building), Constanta County

Phone number: 0241/506100; 506553

Fax number: 0241/506930; 506901

Trade register number: J13/534/1991

Unique Registration Code: 1860712

Subscribed and paid-in capital: RON 2,655,920,572.60

Regulated market on which securities are traded: Bucharest Stock Exchange (RRC market symbol)

Important event to report: Request from KMG International N.V., as the majority shareholder of Rompetrol Rafinare S.A., regarding the supplementation of the agenda of the Ordinary General Meeting of Shareholders and Extraordinary General Meeting of Shareholders of April 27 (28), 2023

Pursuant to art. 234 para. 1 b) of the Regulation of the National Securities Commission No. 5/2018, Rompetrol Rafinare S.A. hereby informs the market that, on April 10th, 2023, KMG International N.V., as a majority shareholder of the Company (participation share of 48.1136% of the share capital) submitted the request no. 1850 (respectively no. KMGI 30/10.04.2023) to supplement the Agenda of the Ordinary General Meeting of Shareholders (“OGMS”) and Extraordinary General Meeting of Shareholders (“EGMS”) to be held on April 27 (28), 2023.

By the letter sent, the shareholder requests the following:

- Regarding the OGMS:

“Approval of the gross monthly remuneration of the Chairman of the Audit Committee, in amount of Lei 6,837 corresponding to a net monthly remuneration of Lei 4,000 until April 30, 2023 and a gross monthly remuneration of Lei 8,547 corresponding to a net monthly remuneration of Lei 5,000 starting with May 1, 2023.”

- Regarding the EGMS:


“Ratification of the conclusion of Addendum no. 3 to the Framework Agreement for the sale - purchase of crude oil no. 09046/2021, in order to approve the content, form, terms



and conditions provided in this Addendum concluded between Rompetrol Rafinare S.A., buyer, and KazMunayGas Trading A.G., seller, considering the supporting materials related to this point, documents that will be made available shareholders within the legal term.”.

In the following period, the Board of Directors of Rompetrol Rafinare S.A. will consider the above request and issue a decision in this respect.

**Member of the Board of Directors and General Manager
of Rompetrol Rafinare S.A.
Felix Crudu-Tesloveanu**

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 Crudu, Tesloveanu Felix
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