

**No. 2180/April 28, 2023****To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY****From: ROMPETROL RAFINARE S.A.****CURRENT REPORT****prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations**Date of report: **28 April, 2023****ROMPETROL RAFINARE S.A.**

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Facility), Constanta County

Telephone number: 0241/506100; 506553

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: Lei 2,655,920,572.60

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Resolutions no. 1/2023, no. 2/2023 and no. 3/2023 adopted by the Ordinary General Meeting of Shareholders and Resolutions no. 4/2023 and no. 5/2023 adopted by the Extraordinary General Meeting of Shareholders of Rompetrol Rafinare S.A. as of April 27th, 2023.**The Ordinary General Meeting and Extraordinary General Meeting of Shareholders of Rompetrol Rafinare S.A.** (collectively referred to as the „Meetings”), convened in session by virtue of art. 117 para.1 of the Companies Law no. 31/1990, as republished and subsequently amended, of the provisions of the Law no. 24/2017 on the issuers of financial instruments and market operations, republished, of the Financial Supervisory Authority’s Regulations no. 5/2018 on the issuers of financial instruments and market operations, carried out its proceedings in compliance with the publicity and quorum conditions requested by Law no. 31/1990, as republished and subsequently amended and the provisions of the Articles of Incorporation of Rompetrol Rafinare S.A. (hereinafter referred to as the “Company”).



The convening notice of the Meetings was published in the Official Gazette of Romania, 4th Part, no. 1401 as of 24.03.2023 and in “Bursa” newspaper no. 56 (historical no. 7329) as of 24.03.2023, respectively the Completion of the agenda of the Ordinary General Meeting of Shareholders and Extraordinary General Meeting of Shareholders was published in the Official Gazette of Romania, 4th Part, no. 1713 of April 12nd, 2023, and national newspaper "Bursa" no. 69 of April 12nd, 2023.

The Ordinary General Meeting of Shareholders („OGMS”) of Rompetrol Rafinare S.A. was convened in session on April 27th, 2023 – first convening – at 11.00 a.m., at the Company’s headquarters, in compliance with the legal validity requirements, being attended directly and by votes by correspondence, representing 99.3737% of the Company’s share capital and 99.3737% of the total voting right registered with Depozitarul Central S.A. București on the reference date April 18th, 2023, as follows:

- the representative of the shareholder KMG Internațional N.V, holder of 12,778,577,732 shares/voting rights, representing 48.1136% of the share capital,
- the representative of the shareholder the Romanian State, through the Ministry of Energy, holding 11,870,877,580 shares/voting rights, representing 44.6959% of the share capital,
- a number of 6 (six) shareholders, natural persons (directly attending) and representatives of the shareholders legal entities, holding 1,743,405,915 shares/voting rights, representing 6.5642% of the share capital.

Subject to the provisions of the Company’s Articles of Incorporation and of Law no. 31/1990, as republished and subsequently amended, the Ordinary General Meeting of Shareholders adopted the *Resolutions No. 1/2023, No. 2/2023 and No. 3/2023 in respect of the issues on the meeting agenda*, as follows:

- Resolution no. 1/2023 - over the items 1, 2, 3, 4, 5.1, 5.2, 5.3, 12 and 13 on the agenda;
- Resolution no. 2/2023- over the items 6, 7, 8, 12 and 13 on the agenda;
- Resolution no. 3/2023 - over the items 9, 10, 10¹, 11, 12 and 13 on the agenda;

Resolution no. 1/2023 regarding the items on the agenda no. 1 – 4, 5.1, 5.2, 5.3, 12 and 13 on the agenda:

“Article 1

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,381,336,852 votes „*for*” representing 99.330293% of the share capital and 99.995435% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004565% of the casted votes, **it is hereby approved the Individual Annual Financial Statements of Rompetrol Rafinare SA as of and for the year ended December 31, 2022, drawn up in accordance with the Order of the Ministry of Public Finance**



No. 2844/2016 for approval of Accounting Regulations in accordance with International Financial Reporting Standards, as further amended and supplemented, based on the Annual Report of the Board of Directors for 2022 drawn up in accordance with the provisions of the FSA Regulation No 5/2018, and the Independent Financial Auditor's Report drawn up by Ernst & Young Assurance Services S.R.L. on the Annual Standalone Financial Statements of Rompetrol Rafinare on and for the financial year ended on December 31st, 2022.

The main financial indicators are:

- Net turnover	23,026,777,606 lei
- Operating profit	1,326,128,160 lei
- Net profit for the year	666,277,159 lei
- Total equity	2,919,993,039 lei
- Number of employees on December 31 st , 2022	1,154 employees

Article 2

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,381,336,852 votes „*for*” representing 99.330293% of the share capital and 99.995435% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004565% of the casted votes, **it is hereby approved the Consolidated Annual Financial Statements of Rompetrol Rafinare on and for the financial year ended on December 31st, 2022** (including the financial statements of Rompetrol Rafinare S.A. and those of its subsidiaries: Rompetrol Downstream S.R.L., Rom Oil S.A., Rompetrol Quality Control S.R.L., Rompetrol Logistics S.R.L. (together with the subsidiary Rompetrol Gas S.R.L.) and Rompetrol Petrochemicals S.R.L.), drawn up in accordance with the International Financial Reporting Standards (IFRS) adopted by the European Union, based on the Report of the Board of Directors for 2022 and of the Independent Financial Auditor's Report on the Annual Consolidated Financial Statements on and for the financial year ended on December 31st, 2022.

The main financial indicators are:

	USD	RON ¹
- Gross turnover	6,572,037,534	30,458,765,153
- Net turnover	5,361,328,254	24,847,611,928
- EBITDA (Operating profit, less the expense on the amortization and depreciation)	464,457,570	2,152,575,056
- EBIT (Operating Profit)	264,315,488	1,224,996,560
- Net Profit	90,343,782	418,707,293
- Number of employees on December 31 st , 2022		1,882 employees

¹ RON as presentation currency information in USD

**Article 3**

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,656,980 votes „*for*” representing 99.36915% of the share capital and 99.995437% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004563% of the casted votes, **it is hereby approved the proposal of the Board of Directors to *distribute the net profit for the fiscal year 2022, in the amount of RON 666,277,159, as follows:***

- 62,195,597 RON to be allocated to the legal reserve and
- 604,081,562 RON to cover losses carried forward from previous years, as provided for in the note submitted to shareholders.

Article 4

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,381,336,852 votes „*for*” representing 99.330293% of the share capital and 99.995435% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004565% of the casted votes, **it is hereby approved the discharge of all Company’s Directors of any liability arising from the activity they conducted during the financial year 2022 further to the submitted reports.**

Article 5

a) In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,381,336,852 votes „*for*” representing 99.330293% of the share capital and 99.995435% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004565% of the casted votes, **it is hereby approved the Income and Expenses Budget of the Company for 2023.**

The main indicators for the Income and Expenses Budget of the Company for 2023:

- Gross turnover:	5,703,268 thousand USD
- Net turnover:	4,565,480 thousand USD
- Operating profit, without amortization & impairment expenses (EBITDA):	102,451 thousand USD
- Operating Profit (EBIT):	51,621 thousand USD
- Net Profit:	903 thousand USD

b) In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,656,980 votes „*for*” representing 99.36915% of the share capital and 99.995437% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004563% of the casted votes, **it is hereby approved the Production Program for 2023.**



The main indicators for the Company's Production Plan for 2023:

- Quantity processed by PETROMIDIA Refinery = 5,682,972 tons/year of raw materials, of which:
 - Crude oil: 5,313,229 tons/year;
 - Other raw materials: 369,744 tons/year
- Quantity processed by VEGA Refinery = 474,477 tons raw materials/ year
- Production obtained by PETROCHEMISTRY Plant:
 - Polymers = 168,270 tons/year, of which:
 - a) Polypropylene (PP) = 90,870 tons/year;
 - b) Polyethylene of high pressure (LDPE) = 77,400 tons/year;

c) In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,656,980 votes „*for*” representing 99.36915% of the share capital and 99.995437% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004563% of the casted votes, **it is hereby approved the Company's Investment Budget for 2023.**

The total amount of Rompetrol Rafinare S.A. investment for 2023 will be 46,232,236 USD.

Article 6

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,656,980 votes „*for*” representing 99.36915% of the share capital and 99.995437% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004563% of the casted votes, **it is hereby approved the date of:**

- (i) **May 16, 2023, as Record Date, according to Article 87 (1) of Law No. 24/2017; and**
- (ii) **May 15, 2023, as Ex-Date, the date from which the financial instruments are traded without the rights arising from the RRC' OGMS, according to Article 2 (2) item 1) of Regulation No. 5/2018.**

Article 7

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,656,980 votes „*for*” representing 99.36915% of the share capital and 99.995437% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004563% of the casted votes, **it is hereby approved the empowerment of Mr. Felix Crudu-Tesloveanu, as a member of the Board of Directors and General Manager, to conclude and/ or sign on behalf of the Company and/ or the shareholders of the Company the Resolution No. 1/2023 adopted by this OGMS and to carry out all legal formalities for registration, announcement, enforceability, execution, and publication of the adopted Resolution No. 1/2023, with the possibility of sub-mandating third parties.**”



Resolution no.2/2023 regarding the items 6, 7, 8, 12 and 13 on the agenda:

Article 1

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,381,336,852 votes „*for*” representing 99.330293% of the share capital and 99.995435% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004565% of the casted votes, **it is hereby approved the revocation of Mr. Yedil Utekov as a member of the Board of Directors of Rompetrol Rafinare S.A. as a result of his resignation as a director starting May 1, 2023 (the last day of his term of office being April 30, 2023).**

Article 2

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,381,336,852 votes „*for*” representing 99.330293% of the share capital and 99.995435% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004565% of the casted votes, **it is hereby approved the revocation of Mr. Askar Abilov as a member of the Board of Directors of Rompetrol Rafinare S.A. as a result of his resignation as a director starting May 1, 2023 (the last day of his term of office being April 30, 2023).**

Article 3

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,381,336,852 votes „*for*” representing 99.330293% of the share capital and 99.995435% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004565% of the casted votes, **it is hereby approved the election of the following new members of the Board of Directors of Rompetrol Rafinare S.A. for a term of office starting from May 1, 2023 and which will expire on April 30, 2026 (the date of expiry of the term of office of the current members of the Board of Directors):**

- Mr. Batyrzhan TERGEUSSIZOV, citizen of the Republic of Kazakhstan, domiciled in Almaty, Kazakhstan;
- Mr. Adrian TOHĂNEAN, Romanian citizen, domiciled in Bucharest, Romania.

Article 4

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,656,980 votes „*for*” representing 99.36915% of the share capital and 99.995437% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004563% of the casted votes, **it is hereby approved the date of:**

- (i) **May 16, 2023, as Record Date, according to Article 87 (1) of Law No. 24/2017; and**
- (ii) **May 15, 2023, as Ex-Date, the date from which the financial instruments are traded without the rights arising from the RRC' OGMS, according to Article 2 (2) item 1) of Regulation No. 5/2018.**



Article 5

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,656,980 votes „for” representing 99.36915% of the share capital and 99.995437% of the votes cast and 1,204,247 votes „against” representing 0.004534% of the share capital and 0.004563% of the casted votes, **it is hereby approved the empowerment of Mr. Felix Crudu-Tesloveanu, as a member of the Board of Directors and General Manager, to conclude and/ or sign on behalf of the Company and/ or the shareholders of the Company the Resolution No. 2/2023 adopted by this OGMS and to carry out all legal formalities for registration, announcement, enforceability, execution, and publication of the adopted Resolution No. 2/2023, with the possibility of sub-mandating third parties.**”

Resolution no. 3/2023 regarding the items 9, 10, 10¹, 11, 12 and 13 on the agenda:

“Article 1

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,656,980 votes „for” representing 99.36915% of the share capital and 99.995437% of the votes cast and 1,204,247 votes „against” representing 0.004534% of the share capital and 0.004563% of the casted votes, **it is hereby approved the amended version of the Remuneration Policy of the Company, in the form attached to the Note related to this item on the agenda, which was made available to the shareholders in accordance with the law; the amended Policy enters into force from the date of this Ordinary General Meeting Shareholders.**

Article 2

a) In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,656,980 votes „for” representing 99.36915% of the share capital and 99.995437% of the votes cast and 1,204,247 votes „against” representing 0.004534% of the share capital and 0.004563% of the casted votes, it is hereby approved for the financial year 2023 a gross monthly remuneration of Lei 15,385 corresponding to a net monthly remuneration of Lei 9,000 for each member of the Board of Directors until April 30, 2023, and a gross monthly remuneration of Lei 17,094 corresponding to a net monthly remuneration of Lei 10,000 for each member of the Board of Directors starting with May 1, 2023.

b) In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,526,880 votes „for” representing 99.36866% of the share capital and 99.994944% of the votes cast and 1,334,347 votes „against” representing 0.005024% of the share capital and 0,005056% of the casted votes, it is hereby approved for the financial year 2023, a gross monthly remuneration of Lei 5,128 corresponding to a net monthly remuneration of Lei 3,000 for each member of the Audit Committee until April 30, 2023, and a gross monthly remuneration of Lei 6,838 corresponding to a net monthly remuneration of Lei 4,000 for each member of the Audit Committee starting with May 1, 2023.



c) In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,526,880 votes „*for*” representing 99.36866% of the share capital and 99.994944% of the votes cast and 1,334,347 votes „*against*” representing 0.005024% of the share capital and 0,005056% of the casted votes, **it is hereby approved for the financial year 2023, a gross monthly remuneration of Lei 5,128 corresponding to a net monthly remuneration of Lei 3,000 for each member of the Strategy Committee until April 30, 2023, and a gross monthly remuneration of Lei 6,838 corresponding to a net monthly remuneration of Lei 4,000 for each member of the Strategy Committee starting with May 1, 2023.**

Article 3

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,526,880 votes „*for*” representing 99.36866% of the share capital and 99.994944% of the votes cast and 1,334,347 votes „*against*” representing 0.005024% of the share capital and 0,005056% of the casted votes, **it is hereby approved the gross monthly remuneration of the Chairman of the Audit Committee, in amount of Lei 6,837 corresponding to a net monthly remuneration of Lei 4,000 until April 30, 2023 and a gross monthly remuneration of Lei 8,548 corresponding to a net monthly remuneration of Lei 5,000 starting with May 1, 2023.**

Article 4

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,656,980 votes „*for*” representing 99.36915% of the share capital and 99.995437% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004563% of the casted votes, **it is hereby approved the Remuneration report of the management structure related to the financial year 2022, according to the provisions of art. 107 paragraph (6) of Law no. 24/2017 on issuers of financial instruments and market operations.**

Article 5

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,656,980 votes „*for*” representing 99.36915% of the share capital and 99.995437% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004563% of the casted votes, **it is hereby approved the date of:**

- (i) **May 16, 2023, as Record Date, according to Article 87 (1) of Law No. 24/2017; and**
- (ii) **May 15, 2023, as Ex-Date, the date from which the financial instruments are traded without the rights arising from the RRC' OGMS, according to Article 2 (2) item 1) of Regulation No. 5/2018.**

Article 6

In the presence of the shareholders representing 99.3737% of the share capital and 99.3737% of the total voting rights, with 26,391,656,980 votes „*for*” representing 99.36915% of the share capital and 99.995437% of the votes cast and 1,204,247 votes „*against*” representing 0.004534% of the share capital and 0.004563% of the casted votes, **it is hereby approved the empowerment**



of Mr. Felix Crudu-Tesloveanu, as a member of the Board of Directors and General Manager, to conclude and/ or sign on behalf of the Company and/ or the shareholders of the Company the Resolution No. 3/2023 adopted by this OGMS and to carry out all legal formalities for registration, announcement, enforceability, execution, and publication of the adopted Resolution No. 3/2023, with the possibility of sub-mandating third parties.”

The Extraordinary General Meeting of Shareholders („EGMS”) of Rompetrol Rafinare S.A. was convened in session on April 27th, 2023 – first convening – at 01.00 p.m., at the Company’s headquarters, in compliance with the legal validity requirements, being attended directly and by votes by correspondence, representing 99.3692% of the Company’s share capital and 99.3692% of the total voting right registered with Depozitarul Central S.A. București on the reference date April 18^h, 2023, as follows:

- the representative of the shareholder KMG Internațional N.V, holder of 12,778,577,732 shares/voting rights, representing 48.1136% of the share capital,
- the representative of the shareholder the Romanian State, through the Ministry of Energy, holding 11,870,877,580 shares/voting rights, representing 44.6959% of the share capital,
- a number of 5 (five) shareholders, natural persons (directly attending) and representatives of the shareholders legal entities, holding 1,742,201,668 shares/voting rights, representing 6.5597% of the share capital.

Subject to the provisions of the Company’s Articles of Incorporation and of Law no. 31/1990, as republished and subsequently amended, the Extraordinary General Meeting of Shareholders adopted the *Resolutions No. 4/2023 and No. 5/2023 in respect of the issues on the meeting agenda*, as follows:

- Resolution no. 4/2023 - over the items 1, 2 and 3 on the agenda; and
- Resolution no. 5/2023 - over the items 1¹, 2 and 3 on the agenda.

Resolution no. 4/2023 regarding the items 1, 2 and 3 on the agenda:

“Article 1

In the presence of the shareholders representing 99.3692% of the share capital and 99.3692% of the total voting rights, with 26,391,656,980 votes „for” representing 99.3692% of the share capital and 100% of the votes held by the shareholders present or represented and no votes „against”, **it is hereby approved the amendment of Article 15 “Responsibilities”, item 15.1. (g) of Chapter V entitled “Company management (one-tier governance system). Board of Directors” of the Articles of Incorporation of the Company as follows:**



“15.1. The Board of Directors has the following main responsibilities:

... g) except for the legal documents for whose adoption/ conclusion the approval of the General Meeting of Shareholders is necessary, according to the imperative provisions of the law, approving the adoption/conclusion on behalf of the Company of the legal documents whose object exceeds the value of:

(i) USD 50,000,000 as regards the legal documents having as object the purchase of crude oil, respectively the sale of the following products: Gasoline, Diesel, Jet A1, and Liquefied Petroleum Gas.

(ii) USD 20,000,000 as regards the legal documents having another object than the purchase of crude oil, respectively, the sale of the products referred to in (i) above, including the approval of participation in the formation of companies or an increase in their share capital with a contribution exceeding this value limit.”

while the remaining provisions of the Articles of Incorporation remain unchanged.

Article 2

In the presence of the shareholders representing 99.3692% of the share capital and 99.3692% of the total voting rights, with 26,391,656,980 votes „*for*” representing 99.3692% of the share capital and 100% of the votes held by the shareholders present or represented and no votes „*against*”, **it is hereby approved the update of the Articles of Incorporation of the Company following the approval of the Article 1 of this GEMS’s Resolution.**

Article 3

In the presence of the shareholders representing 99.3692% of the share capital and 99.3692% of the total voting rights, with 26,391,656,980 votes „*for*” representing 99.3692% of the share capital and 100% of the votes held by the shareholders present or represented and no votes „*against*”, **it is hereby approved the date of:**

(i) May 16, 2023, as Record Date, according to Article 87 (1) of Law No. 24/2017; and

(ii) May 15, 2023, as Ex-Date, the date from which the financial instruments are traded without the rights arising from the RRC’ EGMS, according to Article 2 (2) item 1) of Regulation No. 5/2018.

Article 4

In the presence of the shareholders representing 99.3692% of the share capital and 99.3692% of the total voting rights, with 26,391,656,980 votes „*for*” representing 99.3692% of the share capital and 100% of the votes held by the shareholders present or represented and no votes „*against*”, **it is hereby approved the empowerment of Mr. Felix Crudu-Tesloveanu, as a member of the Board of Directors and General Manager, to conclude and/ or sign on behalf of the Company and/ or the shareholders of the Company the Resolution no. 4/2023 adopted by this EGMS, including the signing of the updated Articles of Incorporation of the Company, as well as to carry out all legal formalities for registration, announcement, enforceability, execution, and publication of this Resolution no. 4/2023, with the possibility of sub-mandating third parties.”**



and

Resolution no. 5/2023 regarding the items 1^l, 2 and 3 on the agenda:

“Article 1

In the presence of the shareholders representing 99.3692% of the share capital and 99.3692% of the total voting rights, with 14,520,779,400 votes „for” representing 54.6732% of the share capital and 55.0203 % of the votes held by the shareholders present or represented and no votes „against”, **it is hereby ratified the execution of Addendum no. 3 to the Framework Agreement for the sale - purchase of crude oil no. 09046/2021, in order to approve the content, form, terms and conditions provided in this Addendum concluded between Rompetrol Rafinare S.A., buyer, and KazMunayGas Trading A.G., seller, considering the supporting materials related to this point, documents that were made available to the shareholders within the legal term.**

Article 2

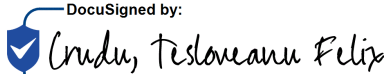
In the presence of the shareholders representing 99.3692% of the share capital and 99.3692% of the total voting rights, with 26,391,656,980 votes „for” representing 99.3692% of the share capital and 100% of the votes held by the shareholders present or represented and no votes „against”, **it is hereby approved the date of:**

- (i) **May 16, 2023, as Record Date, according to Article 87 (1) of Law No. 24/2017; and**
- (ii) **May 15, 2023, as Ex-Date, the date from which the financial instruments are traded without the rights arising from the RRC’ EGMS, according to Article 2 (2) item l) of Regulation No. 5/2018.**

Article 3

In the presence of the shareholders representing 99.3692% of the share capital and 99.3692% of the total voting rights, with 26,391,656,980 votes „for” representing 99.3692% of the share capital and 100% of the votes held by the shareholders present or represented and no votes „against”, **it is hereby approved the empowerment of Mr. Felix Crudu-Tesloveanu, as a member of the Board of Directors and General Manager, to conclude and/ or sign on behalf of the Company and/ or the shareholders of the Company the Resolution no. 5/2023 adopted by this EGMS, as well as to carry out all legal formalities for registration, announcement, enforceability, execution, and publication of this Resolution no. 5/2023, with the possibility of sub-mandating third parties.”**

Rompetrol Rafinare S.A.
General Manager and Member of the Board of Directors
Felix Crudu-Tesloveanu

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