

No. 2481/May12<sup>nd</sup>, 2023**Announcement concerning the availability of the financial results as of March 31<sup>st</sup>, 2023**

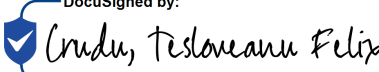
Rompetrol Rafinare S.A. hereby informs its shareholders and investors that the **Quarterly Report as of March 31<sup>st</sup>, 2023** – prepared in accordance with the provisions of the Law no. 24/2017 on issuers of financial instruments and market operations, republished, and F.S.A. Regulation no. 5/2018 on issuers of financial instruments and market operations, **may be accessed starting with May 15<sup>th</sup>, 2023, 6:00 P.M. (Romanian time)**, at the website address: <https://rompetrol-rafinare.kmginternational.com/>, under the Investors Relations section, Financial Results and Reporting/Quarterly Interim Reports subsection.

The Quarterly Report as of March 31<sup>st</sup>, 2023 shall be rendered available to the stakeholders starting with the same date and time, in hardcopy, upon the stakeholder's request, at the Company's headquarters from Năvodari, 215 Năvodari Blvd., Administrative Facility, room 104, Constanța County.

The aforementioned report and presentations shall be send to the Bucharest Stock Exchange and Financial Supervisory Authority according to the legislation in force.

We hereby mention that **the financial information contained by the Report for the 1<sup>st</sup> quarter of 2023 and the individual and consolidated financial accounts have not been audited by the Company's external financial auditor.**

**General Manager**  
**Felix Crudu-Tesloveanu**

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Date: May 12, 2023