

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 16 JUN. 2023

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

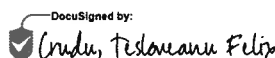
Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompotrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (13) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC, respectively ROMPETROL BULGARIA JSC - affiliated with the RRC
- Annex 5 - transactions according to art.108 para. (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S R L

General Manager
Felix CRUDU-TEȘLOVEANU

DocuSigned by:

8C458324FA134C8

Financial Manager
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

13328E857004454



Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in December 2022 – April 2023							
1	KazMunayGas Trading AG	Afiliat	Contract 10126-Rafinare-2023/14.11.2022; RR5/21.12.2022 (*)	Raw material acquisition	USD 76,949,000	NA	Payment to be made by TT no later than 43 days after B/L or RWB date (date considered as day 0)
2	KazMunayGas Trading AG	Afiliat	Contract 10179-Rafinare-01-2023-01; RR3/30.12.2022 (*)	Raw material acquisition	USD 52,016,250	NA	Payment to be made by TT no later than 5 days after B/L date (considered day 0)
3	KazMunayGas Trading AG	Afiliat	Contract 10193-Rafinare-1023-01/10.01.2023; RR1/17.01.2023 (*)	Raw material acquisition	USD 23,271,600	NA	Payment to be made by TT in 3/5 calendar days from date of NOR/COD (date NOR/COD considered as day 0)
4	ROMPETROL ENERGY SA	Affiliate	Notification no. 12/30.12.2022 to the Contract no.RR 3 /13.01.2022	Thermal energy price change	Contract value for 2022 is 281,418,603 Lei/year as per actual value 12 months. Included CO ₂ certificates cost	NA	Payment term 30 days from the invoice issuing
5	ROMPETROL ENERGY SA	Affiliate	Notification no. 1/31.01.2023 to the Contract no.RR 3 /13.01.2022/Addendum no.2/29.12.2022	Thermal energy price change	Contract value estimated for 2023 is 449,858,524 Lei* as per actual 23,886,535 Lei January 2023 included CO ₂ certificates cost and 425,971,989 lei estimated for 11 months as per Budget quantities and prices	NA	Payment term 30 days from the invoice issuing



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
6	ROMPETROL ENERGY SA	Affiliate	Notification no.2/28.02.2023 to the Contract no.RR 3 /13.01.2022/Addendum no.2/29.12.2022	Thermal energy price change	Contract value estimated for 2023 is 452,747,734 Lei* as per actual 47,512,531 Lei January -February 2023 included CO ₂ certificates cost and 405,235,204 lei estimated for 10 months as per Budget quantities and prices	NA	Payment term 30 days from the invoice issuing
7	ROMPETROL ENERGY SA	Affiliate	Notification no.3/31.03.2023 to the Contract no.RR 3 /13.01.2022/Addendum no.2/29.12.2022	Thermal energy price change	Contract value estimated for 2023 is 459,604,265 Lei* as per actual 69,189,498 Lei January -March 2023 included CO ₂ certificates cost and 390.414.767 lei estimated for 9 months as per Budget quantities and prices	NA	Payment term 30 days from the invoice issuing
8	ROMPETROL ENERGY SA	Affiliate	Notification no. 4/30.04.2023 to the Contract no.RR 3 /13.01.2022/Addendum no.2/29.12.2022	Thermal energy price change	Contract value estimated for 2023 is 468,383,826 Lei* as per actual 97,991,772 Lei January- April 2023 included CO ₂ certificates cost and 370,392,054 lei estimated for 8 months as per Budget quantities and prices	NA	Payment term 30 days from the invoice issuing
9	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT EUA Allowance 28.01.2021	Hedging (physical buying) February 2023	-€ 13,758,108	NA	5 working days from the issue date of the respective Debit/Credit note, the payment should be done through electronic transfer
10	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021	Hedging (physical buying) - February 2023	-€ 12,904,042	NA	5 working days from the issue date of the respective Debit/Credit note, the payment should be done through electronic transfer



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
11	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021	Hedging (physical buying)- March 2023	-€ 80,300,216	NA	5 working days from the issue date of the respective Debit/Credit note, the payment should be done through electronic transfer
12	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021	Hedging (physical buying) - April 2023	-€ 4,150,859	NA	5 working days from the issue date of the respective Debit/Credit note, the payment should be done through electronic transfer
13	ROMINSERV S.R.L.	Affiliate	Add. Act no.6/19.01.2023 at the contract KKC no. 5 /27.02.2019, respectively RIS no. 92/27.02.2019	Execution of maintenance works for Rompetrol Rafinare S.A distributed as follows:Refinery Plant (Petromidia)- PEM, Petrochemical Plant-RPP and working point Refinery Vega Ploiesti-VGA.	27,488,343 USD	Guarantee from the works performed -12 month	The invoices will be paid within 30 working days of the receive date of the invoice by the Beneficiary



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
14	ROMINSERV S.R.L.	Affiliate	16 orders submitted in December 2022 - April 2023 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	24,682,943 USD (fara TVA)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p> <p>The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.</p>	Payment within 30 working days from the date of issuing the invoice
15	Global Security Sistem S.A.	Subsidiary	Add Act no. 14/01.02.2023 to the Contract no 291/30.10.2008	Change price and list of locations starting with 02.01.2023	71,859.32 ron/month without VAT included for both the Petromidia Navodari Refinery and the Vega Ploiesti Refinery Work Points	NA	5 zile lucratoare



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier - December 2022 - April 2023							
1	KazMunayGas Trading AG	Affiliat	Contract 2023-RRC 1/30.12.2022 (*)	Petroleum products sale	USD 1,430,803,500	NA	Payment to be made at due date set in the Addendum concluded for each delivery, by TT
2	Rompertol Moldova	Affiliat	Contract 2/03.01.2023 (*)	Petroleum products sale	USD 335,127,251	NA	Payment to be made; advance for deliveries by truck/rail; 30 days after B/L date for deliveries by sea
3	ROMPETROL ENERGY SA	Affiliate	Notification 1/2023 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2023 estimation contract value is 141,941,761 Lei/year as per actual for 1 month 11,699,684 Lei and 130,242,077 Lei estimated for 11 months as per Budget 2023 quantities and price	NA	payment term 10 calendar days after invoice issuing
4	ROMPETROL ENERGY SA	Affiliate	Notification 2/2023 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2023 estimation contract value is 140,864,302 Lei/year as per actual for 2 months 23,401,657 Lei and 117,462,645 Lei estimated for 10 months as per Budget 2023 quantities and price	NA	payment term 10 calendar days after invoice issuing
5	ROMPETROL ENERGY SA	Affiliate	Notification 3/2023 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2023 estimation contract value is 141,093,716 Lei/year as per actual for 3 months 35,379,470 Lei and 105,714,246 Lei estimated for 9 months as per Budget 2023 quantities and price	NA	payment term 10 calendar days after invoice issuing



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
6	ROMPETROL ENERGY SA	Affiliate	Notification 4/2023 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2023 estimation contract value is 144,096,147 Lei/year as per actual for 4 months 51,062,730 Lei and 93,033,417 Lei estimated for 8 months as per Budget 2023 quantities and price	NA	payment term 10 calendar days after invoice issuing
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) - December 2022 - April 2023							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in December 2022 was - RON 1,566,575,021.01 and the net interest expense this month was - RON 11,847,299.91</p> <p>The value of the average balance** of the USD cash pooling account in December 2022 was USD 38,043,074.21 and the net interest income was USD 102,782.54</p> <p>The value of the average balance** of the EUR cash pooling account in December 2022 was EUR 18,946,055.63 and the net interest income was EUR 58,630.58</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in January 2023 was - RON 1,723,777,994.60 and the net interest expense this month was - RON 12,659,462.90</p> <p>The value of the average balance** of the USD cash pooling account in January 2023 was USD 68,015,177.60 and the net interest income was USD 337,845.11</p> <p>The value of the average balance** of the EUR cash pooling account in January 2023 was EUR 21,063,669.46 and the net interest income was EUR 75,053.03</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
3	KMG ROMPETROL SRL - in calitate de Societate Coordonatoare	Affiliat	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in February 2023 was - RON 1,771,591,948.33 and the net interest expense this month was - RON 11,547,741.69</p> <p>The value of the average balance** of the USD cash pooling account in February 2023 was USD 26,618,368.90 and the net interest income was USD 96,364.51</p> <p>The value of the average balance** of the EUR cash pooling account in February 2023 was EUR 21,801,620.21 and the net interest income was EUR 75,526.88</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
4	KMG ROMPETROL SRL - in calitate de Societate Coordonatoare	Afiliat	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in March 2023 was - RON 1,552,795,130.04 and the net interest expense this month was - RON 11,036,167.73</p> <p>The value of the average balance** of the USD cash pooling account in March 2023 was USD 47,641,763.96 and the net interest income was USD 180,772.23</p> <p>The value of the average balance** of the EUR cash pooling account in March 2023 was EUR 16,826,776.36 and the net interest income was EUR 70,201.97</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
5	KMG ROMPETROL SRL - in calitate de Societate Coordonatoare	Afiliat	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in April 2023 was - RON 1,410,403,004.02 and the net interest expense this month was - RON 9,594,253.02</p> <p>The value of the average balance** of the USD cash pooling account in April 2023 was USD 106,333,851.89 and the net interest income was USD 618,637.83</p> <p>The value of the average balance** of the EUR cash pooling account in April 2023 was EUR 16,627,134.54 and the net interest income was EUR 72,174.09</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 30,09,2022		Balances as of 31,12,2022	
					Receivables	Liabilities	Receivables	Liabilities
Rompetro Rafinare S.A.	Emitent	KazMunayGas Trading AG	Affiliate	USD	56,351,662	752,087,742	37,068,705	574,657,253
				EURO	22,741,092	12,671,900	12,843,370	4,362,760
Rompetro Rafinare S.A.	Emitent	ROMPETROL ENERGY S.A.	Affiliate	RON	51,166,802	25,286,437	87,258,432	30,529,883
Rompetro Rafinare S.A.	Emitent	ROMINSERV SRL	Affiliate	RON	2,300,598	49,409,131	15,859,443	86,404,563
Rompetro Rafinare S.A.	Emitent	KMG ROMPETROL S.R.L.	Affiliate	RON	2,108,930	2,155,542,429	5,405,371	1,715,506,750
				USD	41,139,827		60,681,709	
				EURO	14,791,220		22,549,390	
Rompetro Rafinare S.A.	Emitent	GLOBAL SECURITY SISTEM S.A.	Affiliate	RON	606,602	-	606,080	-

Abbreviations:

NA - not applicable

MOP – Monthly Operational Plan

B/L – Bill of Landing

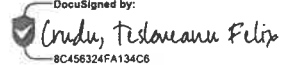
NOR - Notice of Rediness

COD - Completion of Discharge

TT - Telegraphic Transfer

RWB - Railway Bill

General Manager
Felix CRUDU-TESTOVEANU

DocuSigned by:

8C456324FA134C6

Financial Manager
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

13328E857004454

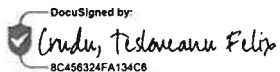
Annex 2 - transactions with affiliated parties according to art. 108 para. (13) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Tranzacții ale ROMPETROL RAFINARE S.A. (Emitent) în calitate de Furnizor							
1	ROMPETROL ENERGY S.A.	Affiliate	Notification 12/30.12.2022 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	Contract value for 2022 is 130.592.600 Lei/year as per actual value 12 months	NA	Payment term 10 calendar days after invoice issuing

Abbreviations:

NA - not applicable

General Manager
Felix CRUDU-TESLOVEANU

DocuSigned by:

 8C456324FA134C6

Financial Manager
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

 13328E857004454

Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in December 2022 was RON 1,252,433,691 and the net interest income this month was RON 6,826,291</p> <p>The value of the average balance* of the USD cash pooling account in December 2022 was - USD 109,301,647 and the net interest expense was - USD 511,732</p> <p>The value of the average balance* of the EUR cash pooling account in December 2022 was - EUR 42,130 and the net interest expense was - EUR 148</p>	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in January 2023 was RON 1,209,214,841 and the net interest income this month was RON 7,194,791</p> <p>The value of the average balance* of the USD cash pooling account in January 2023 was - USD 109,752,966 and the net interest expense was - USD 777,244</p> <p>The value of the average balance* of the EUR cash pooling account in January 2023 was - EUR 45,510 and the net interest expense was - EUR 160</p>	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in February 2023 was RON 1,046,800,847 and the net interest income this month was RON 6,134,488</p> <p>The value of the average balance* of the USD cash pooling account in February 2023 was - USD 76,557,458 and the net interest expense was - USD 566,587</p> <p>The value of the average balance* of the EUR cash pooling account in February 2023 was - EUR 42,510 and the net interest expense was - EUR 157</p>	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company					
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in March 2023 was RON 949,473,394 and the net interest income this month was RON 5,714,773</p> <p>The value of the average balance* of the USD cash pooling account in March 2023 was - USD 77,224,019 and the net interest expense was - USD 583,750</p> <p>The value of the average balance* of the EUR cash pooling account in March 2023 was - EUR 42,510 and the net interest expense was - EUR 183</p>	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
5	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in April 2023 was RON 954,385,310 and the net interest income this month was RON 4,787,598</p> <p>The value of the average balance* of the USD cash pooling account in April 2023 was - USD 77,674,810 and the net interest expense was - USD 585,197</p> <p>The value of the average balance* of the EUR cash pooling account in April 2023 was - EUR 42,510 and the net interest expense was - EUR 191</p>	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

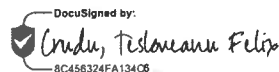
(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Abbreviations:

NA - not applicable

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30,09,2022		Balances as of 31,12,2022	
						Receivables	Liabilities	Receivables	Liabilities
Rompetrol Downstream S.R.L.	Filiala a RRC (Emitent)	KMG ROMPETROL S.R.L.	Afiliat	Cash pooling	RON	1,261,593,059	5,822,150	1,012,036,777	4,714,457
				Cash pooling	USD	6,609,268	66,132,753	10,021,550	142,656,327
				Cash pooling	EURO		42,511		42,598

General Manager
Felix CRUDU-TESTOVEANU

DocuSigned by:

8C456324FA13408

Financial Manager
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

13328E857004454

Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in December 2022 was RON 323,146,510.88 and the net interest income this month was RON 2,167,707.46</p> <p>The value of the average balance* of the USD cash pooling account in December 2022 was - USD 30,206,986.83 and the net interest expense was - USD 171,659.58</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in January 2023 was RON 336,287,751.49 and the net interest income this month was RON 2,291,108.2</p> <p>The value of the average balance* of the USD cash pooling account in January 2023 was - USD 32,862,859.77 and the net interest expense was - USD 191,651.46</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in February 2023 was RON 360,430,443.80 and the net interest income this month was RON 2,258,962.90</p> <p>The value of the average balance* of the USD cash pooling account in February 2023 was - USD 33,643,837.30 and the net interest expense was - USD 184,069.85</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in March 2023 was RON 340,710,590.02 and the net interest income this month was 2,326,847.46 RON</p> <p>The value of the average balance* of the USD cash pooling account in March 2023 was - USD 35,869,953.45 and the net interest expense was - USD 22,0591.10</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance



No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
5	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in April 2023 was RON 336,376,085.35 and the net interest income this month was RON 2,218,171.08 The value of the average balance* of the USD cash pooling account in April 2023 was - USD 34,633,000 and the net interest expense was - USD 210,876.71	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
RGS: as Seller					
ROMPETROL BULGARIA JSC: as Buyer					
1	Sale-Purchase contract RGS No:155/17.10.2019	Sale of products (Liquefied petroleum gas) period December 1-31, 2022	1,982,386.38 USD	NA	35 days from the date of invoicing

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Denumire	Nature of relationship with the Issuer	Related party Denumire	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.09.2022		Balances as of 31.12.2022	
						Receivables	Liabilities	Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	505,426,636.69		342,950,944.86	
				Cash pooling-interest	RON	3,361,457.42		2,167,707.46	
				Cash pooling	USD		68,723,738.38		31,053,236.77
				Cash pooling-interest	USD		285,011.20		171,659.58
Rompetrol Gas S.R.L.	Filiala a RRC (Emitent)	ROMPETROL BULGARIA	Affiliate		USD	651,457.77			

Abbreviations:

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESLOVEANU**

DocuSigned by:

8C456324FA134C6

**Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU**

DocuSigned by:

13328E857004454

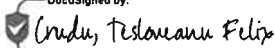
Annex 5- transactions according to art.108 paragraph (12) of Law 24/2017, republished, concluded between the subsidiaries of Rompetrol Rafinare S.A. (Issuer) namely: between Rompetrol Downstream S.R.L. and Rompetrol Gas S.R.L.

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
Subsidiary Rompetrol GAS SRL (Subsidiary of RRC): as Seller					
Rompetrol Downstream SRL (Subsidiary of RRC): as Buyer					
1	Agreement of Autogas delivery in Buyer Skid - no.217/30.09.2016	Sale and delivery of fuel between December 1-31, 2022	4,629,747.15 RON	NA	30 days from the date of invoicing

Abbreviations:

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESTOVEANU**

DocuSigned by:

 BC456324FA134C6

**Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GALĂȚEANU**

DocuSigned by:

 13328E857004454