

**No. 3840/ 28.07.2023****To: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE****Amendment - Current report according to article 108 of Law no. 24/2017, republished,
for the first semester of 2023****Report date: 28.07.2023****ROMPETROL RAFINARE S.A.**

Headquarter: Navodari, 215 Navodari Av., Administrativ Building, Constanta county

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Serial number at the Trade Register: J13 / 534/1991

Unique Registration Code: 1860712

Subscribed and paid-in capital: 2,655,920,572.60 lei

Regulated market, where the securities are traded: Bucharest Stock Exchange (symbol of RRC market).

Reporting the change of the information regarding the legal documents that had been previously reported in the first semester of 2023, in the Current Report registered by the company **no. 3140/16.06.2023**, as follows:

In Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in December 2022 – April 2023 "

- **At position 4**, corresponding to the legal document "Notification no. 12/30.12.2022 Contract no. RR 3 /13.01.2022; Addendum no. 1 from 20.01.2022", in the column entitled "Name of the affiliate party", the text "KazMunayGas Trading AG" is replaced by the text: "ROMPETROL ENERGY S.A.";

The above changes at position 4 only apply to the Romanian language version of the report no. 3140/16.06.2023.



- **At position 8**, corresponding to the legal document "Notification no. 4/30.04.2023 to Contract no. RR 3 /13.01.2022; Addendum no. 2 from 29.12.2022" concluded with ROMPETROL ENERGY S.A. the material error in the text "The estimated value of the contract for 2023 is 468,383,826 lei* according to actual result of 97,991,772 lei for January - April 2023, including CO2 certificates and 370,392,054 lei as 8 months estimate, quantities and price according to Budget+F7 ", being replaced with the text "The estimated value of the contract for 2023 is 468,383,826 Lei* according to actual result of 97,991,772 Lei for January - April 2023, including CO2 certificates and 370,392,054 Lei as 8 months estimate, quantities and price according to the Budget".

The above changes at position 4 only apply to the Romanian language version of the report no. 3140/16.06.2023.

- **At position 14**, corresponding to the "16 orders submitted in December 2022 - April 2023 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019", concluded with ROMINSERV S.R.L.:

- in the column entitled "Type and No. Contract, date of conclusion" the reported text is replaced with the text "14 orders submitted in December 2022 - April 2023 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019";
- the amount in the column entitled "Transaction value" is replaced with the amount "USD 23,997,413 (net of VAT)";
- the text reported in the column named "Guarantees constituted" is replaced with the following: "Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for: -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS; -12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS. Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the



Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects."

- in the column entitled "Terms and methods of payment", the text "Payment within 30 working days from the date of issuing the invoice" is replaced with the following text: "Payment within 30 calendar days from the invoice issuing date";

The above changes at position 14 apply to both the Romanian and English language version of the report no. 3140/16.06.2023.

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier - December 2022 - April 2023"

- **At position 3**, corresponding to the legal document "Notification 1/2023 to Contract no.RR 1 /28.01.2013", **position 4**, corresponding to the legal document "**Notification 2/2023 to Contract no.RR 1 /28.01.2013**", **position 5**, corresponding to the legal document "**Notification 3/2023 to Contract no.RR 1 /28.01.2013**", **position 6**, corresponding to the legal document "**Notification 4/2023 to Contract no.RR 1 /28.01.2013**", all concluded with ROMPETROL ENERGY S.A., in the column named "Terms and methods of payment" the material error in the text "payment term 10 of calendar days from the issuance of the invoice" is corrected, being replaced with the text "payment term 10 calendar days from the issuance of the invoice".

The changes from position 3 above apply only to the Romanian language version of current report no. 3140/16.06.2023.

In Annex 2 - transactions with related parties according to art. 108 paragraph (13) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):


- **At position 1**, corresponding to the legal document "**Notification 12/30.12.2022 to Contract no. RR 1 /28.01.2013**", concluded with ROMPETROL ENERGY S.A., in the column named "Terms and methods of payment" the material error in the text "payment term 10 of calendar days from the issuance of the invoice" is corrected, being replaced by the text "payment term 10 calendar days from the issuance of the invoice".



The changes from position 1 above apply only to the Romanian language version of current report no. 3140/16.06.2023.

The rest of the information from the above-mentioned Report remain valid.

**General Manager
Felix Crudu-Tesloveanu**

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**Financial Manager
Ramona-Georgiana Gălățeanu**

DocuSigned by:

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