



RESOLUTION DRAFT no. 4/2024
of the General Ordinary Meeting of the Shareholders of
ROMPETROL RAFINARE S.A.
as of April [26th /29th], 2024

The General Ordinary Meeting of the Shareholders (“GOMS”) of the trade company ROMPETROL RAFINARE S.A., having its registered seat located in Năvodari, 215 Năvodari Blvd., Administrative Facility, Constanța County, registered with Constanța Trade Registry under no. J13/534/1991, having the sole registration code 1860712 (hereinafter referred to as the “Company”), with subscribed and paid up share capital of 2,655,920,572.6 lei, divided into 26,559,205,726 registered shares, with a par value of 0.1 lei each,

Convened in virtue of article 117 of the Law no. 31/1990 - as republished - by means of the convening notice published in the Official Gazette no. 1444 as of 22.03.2024 and in “Bursa” newspaper no. 56 (historical no. 7568) as of 22.03.2024,

Legally and statutory convened in session on 26[29] of April 2024, at 11:00 a.m. o'clock (first/second convening), at the Company's headquarters from Năvodari, 215 Năvodari Blvd., Administrative Facility, Constanța County, in the presence of the Company's shareholders representing ____% of the share capital and respectively ____% of the entirety of voting rights, for all the Company's shareholders registered in the Registry of the Company's Shareholders at the **April 16th, 2024, deemed as Reference Date** for this meeting,

Hereby adopts the following resolution concerning the items 8, 9 and 10 on the agenda:

Article 1

In the presence of the shareholders representing ____% of the share capital and ____% of the total voting rights, with ____ votes „*for*” representing ____% of the share capital and ____% of the votes cast and ____ votes „*against*” representing ____% of the share capital and ____% of the casted votes, **it is hereby [approves/rejects] the reappointment of Ernst & Young Assurance Services S.R.L., a limited liability company established and operating under the Romanian legislation, having its registered office in Bucharest, Bucharest Tower Center Building, 15-17 Ion Mihalache Boulevard, 21st Floor, 1st District, Romania, registered with the Trade Register under No. J40/5964/1999, Unique Registration Code 11909783, member of the Statutory Audit Public Oversight Authority, Authorization No. FA77 dated August 15, 2001, as a financial auditor of Rompetrol Rafinare S.A., for one (1) year, respectively for auditing the financial statements of the Company for the financial year 2024, the duration of the audit service contract being one (1) year.**



Article 2

In the presence of the shareholders representing _____% of the share capital and _____% of the total voting rights, with _____ votes „for” representing _____% of the share capital and _____% of the votes cast and _____ votes „against” representing _____% of the share capital and _____% of the casted votes, **it is hereby [approves/rejects] the date of:**

- (i) **May 21, 2024, as Record Date, according to Article 87 (1) of Law No. 24/2017; and**
- (ii) **May 20, 2024, as Ex-Date, the date from which the financial instruments are traded without the rights arising from the RRC' OGMS, according to Article 2 (2) item 1) of Regulation No. 5/2018.**

Article 3

In the presence of the shareholders representing _____% of the share capital and _____% of the total voting rights, with _____ votes „for” representing _____% of the share capital and _____% of the votes cast and _____ votes „against” representing _____% of the share capital and _____% of the casted votes, **it is hereby [approves/rejects] the empowerment of Mr. Florian-Danil Pop, as General Manager of the Company, to conclude and/ or sign on behalf of the Company and/ or the shareholders of the Company the Resolution No. 4/2024 adopted by this OGMS and to carry out all legal formalities for registration, announcement, enforceability, execution, and publication of the adopted Resolution No. 4/2024, with the possibility of sub-mandating third parties**

ROMPETROL RAFINARE S.A.

By: Mr. Florian-Daniel Pop

General Manager of the Company

Proxy acting in virtue of article no. [3] of the Resolution no. 4/2024 of the General Ordinary Meeting of Shareholders as of [26/29].04.2024

Meeting secretaries:

Mr./Mrs. _____

Mr./Mrs. _____