



No. 4543/ 26.07.2024

**To: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE**

**Amendment - Current report according to article 108 of Law no. 24/2017, republished,
for the first semester of 2024**

Report date: 26.07.2024

ROMPETROL RAFINARE S.A.

Headquarter: Navodari, 215 Navodari Av., Administrativ Building, Constanta county

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Serial number at the Trade Register: J13 / 534/1991

Unique Registration Code: 1860712

Subscribed and paid-in capital: 2,655,920,572.60 lei

Regulated market, where the securities are traded: Bucharest Stock Exchange (symbol of RRC market)

Reporting the change of the information regarding the legal documents that had been previously reported in the first semester of 2024, in the Current Reports registered by the company **no. 3671/12.06.2024 and no. 3921/27.06.2024**, as follows:

In Annex 1 to current report no. 3671/12.06.2024 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary during December 2023 – March 2024"

- **At position 1**, corresponding to the legal document "**Contract 10543-Rafinare_01-2024-02/04.12.2023; RR3/18.12.2023**" concluded with KazMunayGas Trading AG:
 - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text "Contract 10543-Rafinare_01-2024-02/04.12.2023"



- the text in the column entitled "Terms and methods of payment" is replaced by the text "Payment to be made by TT no later than 5 calendar days after B/L date (considered day 0)";
- **At position 2**, corresponding to the legal document "**Contract 10548-Rafinare - 2024-01 / 06.12.2023; RR2/18.12.2023**" concluded with KazMunayGas Trading AG:
 - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text "Contract 10548-Rafinare -2024-01 / 06.12.2023";
 - the text in the column entitled "Terms and methods of payment" is replaced by the text " Payment to be made by TT no later than 43 calendar days after B/L or RWB date (date considered as day 0)";
- **At position 3**, corresponding to the legal document "**Contract 10590-RAFINARE-2024-01/18.01.2024; RR1/ 22.01.2024**" concluded with KazMunayGas Trading AG:
 - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text "Contract 10590-RAFINARE-2024-01/18.01.2024";
 - the text in the column entitled "Terms and methods of payment" is replaced by the text "Payment to be made by TT 1 calendar day after NOR at Discharge Port."
- **At position 4**, corresponding to the legal document "**Contract 10614-RAFINARE-2024-03/12.02.2024**" concluded with KazMunayGas Trading AG the text in the column entitled "Terms and methods of payment" is replaced by the text "*Payment to be made by TT 1 calendar day after NOR at Discharge Port.*"
- **At position 5**, corresponding to the legal document "**Contract 10616-RAFINARE-2024-03/12.02.2024**" concluded with KazMunayGas Trading AG the text in the column entitled "Terms and methods of payment" is replaced by the text "*Payment will be made by TT within 11 working days after the final price is known*"
- **At position 10**, corresponding to the "**5 orders submitted in December 2023 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019**" concluded with ROMINSERV SRL the value in the column entitled "Transaction value" is replaced by the value "USD 43,378,704 (net of TVA)"

The above changes at positions 1-5 and 10 apply to both Romanian and English language version of the report no. 3671/12.06.2024.



In Annex 1 to the current report no. 3921/27.06.2024 - transactions with related parties according to art. 108 paragraph (13) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary during April 2024 – May 2024"

- **At position 1**, corresponding to the legal document "**Contract 10684-RAFINARE-2024-05/22.04.2024**" concluded with KazMunayGas Trading AG the text in the column entitled "Terms and methods of payment" is replaced by the text "Payment will be made by TT 11 working days after the final price is known."
- **At position 2**, corresponding to the legal document "**Notification no. 4/30.04.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024**" concluded with ROMPETROL ENERGY S.A. the text in the column "Transaction value" is replaced with the text "Contract value estimated for 2024 is 284,681,833 Lei* as per actual 65,430,682 Lei January - April 2024 included CO2 certificates cost and 219,251,150 lei estimated for 8 months as per Production Plan quantities and prices";
- **At position 3**, corresponding to the legal document "**Notification no. 5/31.05.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024**" concluded with ROMPETROL ENERGY S.A. the text in the column "Transaction value" is replaced with the text "Contract value estimated for 2024 is 279,434,168 Lei* as per actual 88,673,031 Lei January - May 2024 included CO2 certificates cost and 190,761,137 lei estimated for 7 months as per Production Plan quantities and prices";

The changes from position 1-3 above apply only to the Romanian language version of current report no. 3921/27.06.2024 .

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier during April 2024 - May 2024"

- **Position 1**, corresponding to the legal document "**Notification 4/2024 to Contract no. RR 1/28.01.2013**" is deleted;
- **At position 2**, corresponding to the legal document "**Notification 5/2024 to Contract no. RR 1/28.01.2013**" concluded with ROMPETROL ENERGY S.A. the text in the column "Type and no. Contract, date of conclusion" is replaced by the text "Notification 4/2024 to Contract no. RR 1/28.01.2013";

The changes from positions 1-2 above apply to both the Romanian version and the English version of current report no. 3921/27.06.2024.



rompetrol

KazMunayGas
International
Group Member

The rest of the information from the above-mentioned Report remain valid.

General Manager
Florian Daniel Pop

Financial Manager
Alexandru Stăvărache