

Independent Limited Assurance Report on the information included in the current reports issued by the Company in accordance with requirements of Law 24/2017, with all subsequent changes and clarifications, and with the provisions FSA Regulation no. 5/2018

*To the Board of Directors of Rompetrol Rafinare S.A.*

## Purpose of the report

We were engaged by Rompetrol Rafinare S.A. (hereinafter “the Company”) to report based on the requirements of Law 24/2017 for issuers of financial instruments and market operations, with all subsequent changes and clarifications (hereinafter referred to as “Law 24/2017”) on the information included in the attached current reports (dated 12 June 2024, 27 June 2024 and amendment dated 26 July 2024) (hereinafter “Reporting Schedules”) that have been prepared by the Company in accordance with the requirements of Law 24/2017 and with the provisions of Regulation no. 5/2018 of Financial Supervisory Authority reported to Financial Supervisory Authority (“FSA”) and to Bucharest Stock Exchange (“BVB”) for the period 1 January 2024 – 30 June 2024, in the form of a limited assurance conclusion.

## Specific Purpose

Our report is intended solely for the purpose specified in the first paragraph above and for the Company, BVB and FSA information and will not be used for any other purpose. Our report must not be considered appropriate for use by any other party willing to rely on our work, other than the Company for any purpose and in any context.

Any party other than the Company who obtains access to our report or a copy of it and chooses to rely on it (or part of it) will do so taking their own responsibility. We performed our engagement to be able to report those matters that we must report in a limited assurance report, and not for any other purposes. The current report refers only to the Reporting Schedules and should not be associated with the Company’s financial statements or other reports of the Company, individually or taken as a whole.

## Responsibilities of the Management of the Company

The Company’s management is responsible for the preparation of the Reporting Schedules and performing the transactions reported in accordance with the requirements of the Law 24/2017 and of FSA Regulation no. 5/2018, with subsequent changes and clarifications. In particular, the Company’s management is responsible for internal controls being designed, implemented and maintained to prevent the preparation of the Reporting Schedules from being materially misstated, due to fraud or error.

In addition, the Company’s management is responsible for ensuring that the supporting documents underlying the preparation of the current Reporting Schedules, as well as the evidence provided to the auditor is complete, accurate and justified.

## Auditor's Responsibilities

We conducted our limited assurance engagement in accordance with International Assurance Standards, particularly ISAE 3000 (revised) "*International Standard on Assurance Engagements Other than Audits or Reviews of Historical Financial Information*". These standards require that we comply with ethical standards and plan and perform our assurance engagement to obtain limited assurance about the Reporting Schedules.

We apply International Standard on Quality Management 1 (Quality Management for Firms that Perform Audits or Reviews of Financial Statements, or Other Assurance or Related Services engagements), which requires that, we design, implement and operate a system of quality management, including policies or procedures regarding compliance with ethical requirements professional standards and applicable legal and regulatory requirements.

We comply with the independence and other ethical requirements of the International Code of Ethics for Professional Accountants (including International Independence Standards) as issued by the International Ethics Standards Board for Accountants ("IESBA Code"), which establishes the fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

The procedures selected depend on the auditor's judgment and our understanding of the transactions included in the Reporting Schedules and of other circumstances of the engagement, as well as our consideration of areas where material misstatements may occur. In obtaining an understanding of the reported transactions included in the Reporting Schedules, we considered the process applied by the Company to conclude the transactions and to prepare and present the Reporting Schedules in accordance with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 in order to design audit procedures that are appropriate in these circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control related to concluding the reported transactions or preparation and presentation of the attached Reporting Schedules.

The procedures include, in particular, inquiry of the personnel responsible for financial reporting and risk management and additional procedures aimed at obtaining evidence about the information included in the Reporting Schedules.

The nature, timing and extent of procedures performed in a limited assurance engagement are limited compared with that necessary in a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is considerably lower as compared to the one obtained in a reasonable assurance engagement.

In respect of the Reporting Schedules of the Company, in order to assess correctness and justification of the transactions reported, we have performed the following procedures:

- 1) We have obtained the attached Reporting Schedules from the Company for the current period and the detail of the transactions included in this Reporting Schedules.
- 2) We observed if the approving persons of the Reporting Schedules are the authorized representatives of the Company and we have requested the authorized signatures schedule.

- 3) For the selected transactions on a sample basis included in the Reporting Schedules, we have considered if the details included of the Reporting Schedules are consistent, in all material respects, with information as per signed contracts/contractual documentation presented to us and that the presented documents have been signed by representatives of the Company that are indicated in the authorized signature schedule provided to us. As applicable, in performing our procedures we have compared information included in the Reporting Schedules to the contract/ contractual documentation for consistency of details on: the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/ contractual documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.
- 4) For the selected transactions on a sample basis, we have compared details disclosed in the attached Reporting Schedules for consistency with the information obtained by us based on the inquiries made to the management and other responsible personnel within the Company and based on other documents attached to the contracts, as applicable.
- 5) For the selected transactions on a sample basis, to the extent that there is a market price available for the goods delivered or services rendered between the Company and its related parties, we have discussed with the Company's management the basis for the price determination and considered if, to the extent applicable, the prices agreed are consistent with those applied in the contracts signed with third (other) parties, where similar goods or services could be provided, and if the related contracts are approved by the Board of Directors or Supervisory Board.

To the extent that no market prices are available, we have analyzed if the respective transactions have been performed based on the Company's internal procedures for price determination and if the related contracts are approved by the Board of Directors or Supervisory Board of the Company in accordance with its internal procedures.

Our procedures have been performed, as described above, only on the selected transactions included in the attached Reporting Schedules, that are referring to the period 1 January 2024 - 30 June 2024. We have not performed any procedures to verify whether the Reporting Schedules include all the transactions that the Company has to report according to Law 24/2017 for the current period.


## Conclusion

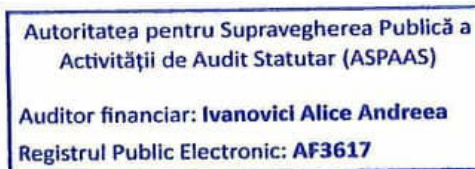
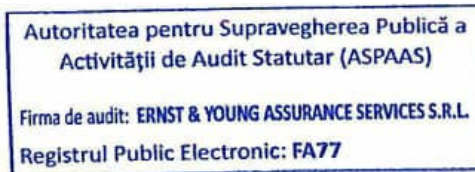
We formed our conclusion on the basis and considering the matters presented in the current limited assurance report. Based on the procedures performed as described above and evidence obtained, nothing has come to our attention that causes us to believe that:

- a) The information included in the Reporting Schedules attached is not, in all material respects, in accordance with the documents provided to us by the Company.
- b) The details included in the attached Reporting Schedules are not, in all material respects, consistent with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 regarding the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/agreement documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.

- c) The contracts related to the reported and selected transactions were not properly authorized by representatives of the Company and were not approved by the Board of Directors or Supervisory Board in line with the Company's internal procedures.
- d) The prices have not been established by mutual agreement between the parties in accordance with the type of goods/services and also by considering other terms and conditions mentioned, as applicable, in the agreements between the parties and, respectively, were not determined in accordance with the criteria mentioned at point 5) from the list of procedures detailed above.

On behalf of,  
Ernst & Young Assurance Services SRL

  
Alice Ivanovici  
Partner  
29 July 2024  
Bucharest, Romania



Attachment

- 1. Reporting Schedules

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)  
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: June 12<sup>th</sup>, 2024

**ROMPETROL RAFINARE S.A.**

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

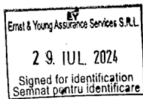
Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompetro Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

General Manager  
Florian-Daniel POP

Financial Manager  
Alexandru STAVARACHE



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**Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)**

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary during December 2023 – March 2024</b>							
1	KazMunayGas Trading AG	Affiliate	Contract 10543-Rafinare_01-2024-02 / 04.12.2023; RR3 / 18.12.2023	Raw material acquisition	USD 41.690.000	NA	Payment to be made by TT no later than 5 days after B/L date (considered day 0)
2	KazMunayGas Trading AG	Affiliate	Contract 10548-Rafinare -2024-01 / 06.12.2023; RR2 / 18.12.2023	Raw material acquisition	USD 58.737.146	NA	Payment to be made by TT no later than 43 days after B/L or RWB date (date considered as day 0)
3	KazMunayGas Trading AG	Affiliate	Contract 10590-RAFINARE-2024-01/18.01.2024; RR1/ 22.01.2024	Raw material acquisition	USD 45.184.000	NA	Payment to be made by TT 1 day after NOR at Discharge Port.
4	KazMunayGas Trading AG	Affiliate	Contract 10614-RAFINARE-2024-03/12.02.2024	Achizitiile materii prime	USD 121.080.000	NA	Plata se va face prin TT la o zi dupa NOR la portul de descarcare.

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
5	KazMunayGas Trading AG	Affiliate	Contract 10616-RAFINARE-2024-03/12.02.2024	Achizitiile materii prime	USD 96,810,000	NA	Plata se va face prin TT la 12 de zile lucratoare dupa ce se cunoaste pretul final.
6	ROMPETROL ENERGY S.A.	Affiliate	Notification no. 12/31.12.2023 to the Contract no. RR 3 /13.01.2022/Addendum no.2/29.12.2022	Thermal energy price change	Contract value for 2023 is 273,352,803 Lei as per actual January- December 2023. included CO2 certificates cost	N/A	Payment term 30 days from the invoice issuing
7	ROMPETROL ENERGY S.A.	Affiliate	Notification no. 1/31.01.2024 to the Contract no. RR 3 /13.01.2022/Addendum no.3/05.01.2024	Thermal energy price change	Contract value estimated for 2024 is 290,863,516 Lei* as per actual 25,668,188 Lei January 2024 included CO2 certificates cost and 265,195,328 lei estimated for 11 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
8	ROMPETROL ENERGY S.A.	Affiliate	Notification no. 2/29.02.2024 to the Contract no. RR 3 /13.01.2022/Addendum no.3/05.01.2024	Thermal energy price change	Contract value estimated for 2024 is 292,677,026 Lei* as per actual 47,491,991 Lei February 2024 included CO2 certificates cost and 245,185,034 lei estimated for 10 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
9	ROMPETROL ENERGY S.A.	Affiliate	Notification no. 3/31.03.2024 to the Contract no. RR 3 /13.01.2022/Addendum no.3/05.01.2024	Thermal energy price change	Contract value estimated for 2024 is 290,404,127 Lei* as per actual 60,508,516 Lei March 2024 included CO2 certificates cost and 229,895,611 lei estimated for 9 months as per Production Plant quantities and prices	N/A	Payment term 30 days from the invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
10	ROMINSERV S.R.L.	Affiliate	5 orders submitted in December 2023 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 17,239,219 (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p>	Payment within 30 calendar days from the date of issuing the invoice
11	ROMINSERV S.R.L.	Affiliate	4 orders submitted in January 2024 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 371,668 (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p>	Payment within 30 calendar days from the date of issuing the invoice



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
						<p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p>	
12	ROMINSERV S.R.L.	Affiliate	20 orders submitted in February and March 2024 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 34.763.816 (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all</p>	Payment within 30 calendar days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
						problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.	
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier during December 2023 - March 2024</b>							
1	KazMunayGas Trading AG	Affiliate	Contract RRC 1/29.12.2023	Petroleum products sale	USD 1,093,609,500	NA	Payment to be made by TT at due date set in the Addendum concluded for each delivery.
2	Rompertol Moldova	Affiliate	Contract RR 2/3.01.2024	Petroleum products sale	USD 264,659,654	NA	Payment to be made: advance for deliveries by truck/rail: 30 days after B/L date for deliveries by sea.
3	Rompertol Bulgaria	Affiliate	Contract RR 1/03.01.2024	Petroleum products sale	USD 48,267,000	NA	Payment to be made 15 days after date of delivery.
4	ROMPETROL ENERGY S.A.	Affiliate	Notification 12/2023 to the Contract no. RR 1 /28.01.2013	Refinery gas price change	Contract value is 129,694,250 Lei/year as per actual for 12 months - 2023.	N/A	Payment term 10 calendar days after invoice issuing
5	ROMPETROL ENERGY S.A.	Affiliate	Notification 1/2024 to the Contract no. RR 1 /28.01.2013	Refinery gas price change	2024 estimation contract value is 69,084,177 Lei/year* as per actual for 1 month 11,314,282 Lei and 57,769,895 Lei estimated for 11 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
6	ROMPETROL ENERGY S.A.	Affiliate	Notification 2/2024 to the Contract no. RR 1 /28.01.2013	Refinery gas price change	2024 estimation contract value is 69,530,910 Lei/year* as per actual for 2 months 21,667,766 Lei and 47,863,144 Lei estimated for 10 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
7	ROMPETROL ENERGY S.A.	Affiliate	Notification 3/2024 to the Contract no. RR 1 /28.01.2013	Refinery gas price change	2024 estimation contract value is 70,280,798 Lei/year* as per actual for 3 months 26,108,582 Lei and 44,172,216 Lei estimated for 9 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
<b>Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) during December 2023 – March 2024</b>							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in December 2023 was - RON 1,271,815,312.60 and the net interest expense this month was - RON 8,873,258.01</p> <p>The value of the average balance** of the USD cash pooling account in December 2023 was - USD 4,944,004.89 and net interest expense was - USD 36,796.24.</p> <p>The value of the average balance** of the EUR cash pooling account in December 2023 was EUR 33,079,384.75 and the net interest income was EUR 171,968.26.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in January 2024 was - RON 1,256,890,885.78 and the net interest expense this month was - RON 8,708,405.61.</p> <p>The value of the average balance** of the USD cash pooling account in January 2024 was - USD 35,921,732.32 and net interest expense was - USD 243,566.78.</p> <p>The value of the average balance** of the EUR cash pooling account in January 2024 was EUR 42,741,953.79 and the net interest income was EUR 230,663.39.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
3	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance** of the RON cash pooling account in February 2024 was - RON 1,107,255,616.77 and the net interest expense this month was - RON 7,217,800.05.  The value of the average balance** of the USD cash pooling account in February 2024 was - USD 44,031,010.55 and net interest expense was - USD 273,064.55.  The value of the average balance** of the EUR cash pooling account in February 2024 was EUR 41,279,707.33 and the net interest income was EUR 212,629.26.	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance** of the RON cash pooling account in March 2024 was - RON 1,146,411,984.53 and the net interest expense this month was - RON 8,041,630.99.  The value of the average balance** of the USD cash pooling account in March 2024 was - USD 47,799,504.99 and net interest expense was - USD 341,737.83.  The value of the average balance** of the EUR cash pooling account in March 2024 was EUR 33,691,188.20 and the net interest income was EUR 185,179.63.	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(\*\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 30.09.2023	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Emitent	KazMunayGas Trading AG	Affiliated	USD	53,002,806	856,984,197
				EURO	1,959,435	-
Rompetrol Rafinare S.A.	Emitent	ROMPETROL ENERGY S.A.	Affiliated	RON	37,839,088	24,035,417
					10,392,801	-
Rompetrol Rafinare S.A.	Emitent	ROMINSERV SRL	Affiliated	RON	41,629,148	55,795,728
Rompetrol Rafinare S.A.	Emitent	KMG ROMPETROL S.R.L.	Affiliated	RON		
				USD	1,332,488	2,169,087,696
				EURO	126,711,162	

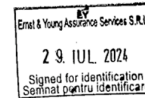
**Abbreviations:**

NA - not applicable

MOP – Monthly Operational Plan

B/L – Bill of Landing

TT - Telegraphic Transfer

**General Manager**  
**Florian Daniel POP**
**Financial Manager**  
**Alexandru STAVARACHE**


**Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded during December 2023 – March 2024 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>DWS - as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance** of the RON cash pooling account in December 2023 was RON 1,271,292,123 and the net interest income this month was RON 5,985,292 The value of the average balance** of the USD cash pooling account in December 2023 was - USD 41,264,622 and the net interest expense was - USD 145,823 The value of the average balance** of the EUR cash pooling account in December 2023 was - EUR 52,477 and the net interest expense was - EUR 235	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in January 2024 was RON 1,251,328,017 and the net interest income this month was RON 5,638,767 The value of the average balance* of the USD cash pooling account in January 2024 was - USD 36,663,001 and the net interest expense was - USD 140,205 The value of the average balance* of the EUR cash pooling account in January 2024 was - EUR 52,477 and the net interest expense was - EUR 272	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in February 2024 was RON 1,182,402,221 and the net interest income this month was RON 4,680,866 The value of the average balance* of the USD cash pooling account in February 2024 was - USD 36,131,343 and the net interest expense was - USD 137,181 The value of the average balance* of the EUR cash pooling account in February 2024 was - EUR 52,477 and the net interest expense was - EUR 271	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>DWS - as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in March 2024 was RON 1,144,737,983 and the net interest income this month was RON 5,541,726  The value of the average balance* of the USD cash pooling account in March 2024 was - USD 37,445,063 and the net interest expense was - USD 151,164  The value of the average balance* of the EUR cash pooling account in March 2024 was - EUR 52,477 and the net interest expense was - EUR 290	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

(\* ) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

**Abbreviations:**

NA - not applicable

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Transaction Name	Currency	Balances as of 30.09.2023	
						Receivables	Liabilities
Rompertol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	1,507,758,039	4,892,871
				Cash pooling	USD	72,197,956	176,645,744
				Cash pooling	EURO		42,851

General Manager of Rompetrol Rafinare S.A.  
 Florian Daniel POP

Financial Manager of Rompetrol Rafinare S.A.  
 Alexandru STAVARACHE

**Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded during December 2023 – March 2024 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RGS: as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance** of the RON cash pooling account in December 2023 was RON 198,883,183.02 and the net interest income this month was 1,372,827.87 RON The value of the average balance** of the USD cash pooling account in December 2023 was - USD 1,982,197.57 and the net interest expense was - USD 13,238.57	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in January 2024 was RON 199,187,550.52 and the net interest income this month was 1,371,117.34 RON The value of the average balance* of the USD cash pooling account in January 2024 was - USD 1,291,435.87 and the net interest expense was - USD 9,220.10	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in February 2024 was RON 193,080,513.03 and the net interest income this month was 1,235,854.74 RON The value of the average balance* of the USD cash pooling account in February 2024 was - USD 227,453.27 and the net interest expense was - USD 1,779.10	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in March 2024 was RON 178,568,829.10 and the net interest income this month was RON 1,220,585.01 The value of the average balance* of the USD cash pooling account in March 2024 was USD 1,042,606.08 and the net interest expense was USD 6,734.28	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt



Company Denumire	Nature of relationship with the Issuer	Related party Denumire	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.09.2023	
						Receivables	Liabilities
Rompetro Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	2,259,530.26	
				Cash pooling-interest	RON		35,399,725.02
				Cash pooling	USD		224,932.68
				Cash pooling-interest	USD	2,259,530.26	

**Abbreviations:**

NA - not applicable

General Manager of Rompetrol Rafinare S.A.  
 Florian Daniel POP

Financial Manager of Rompetrol Rafinare S.A.  
 Alexandru STAVARACHE

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)  
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: June 27<sup>th</sup>, 2024

**ROMPETROL RAFINARE S.A.**

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompetro Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

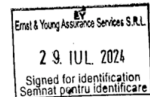
- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

General Manager  
Florian-Daniel POP

Financial Manager  
Alexandru STAVARACHE

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ROMPETROL RAFINARE SA  
215 Năvodari Blvd. Administrative Building, 905700. Năvodari, Constanta, ROMANIA  
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**Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)**

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary during April 2024 – May 2024</b>							
1	KazMunayGas Trading AG	Affiliated	Contract 10684-RAFINARE-2024-05/22.04.2024	Raw material acquisition	USD 40,581,020	N/A	Payment to be made by TT at 12 working days after the final price is known.
2	ROMPETROL ENERGY SA	Affiliated	Notification no. 4/30.04.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024	Thermal energy price change	Contract value estimated for 2024 is 286,409,033 Lei* as per actual 67,157,882 Lei January - March 2023 included CO2 certificates cost and 219,251,150 lei estimated for 9 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
3	ROMPETROL ENERGY SA	Affiliated	Notification no. 5/31.05.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024	Thermal energy price change	Contract value estimated for 2024 is 254,511,355 Lei* as per actual 63,750,218 Lei January - April 2023 included CO2 certificates cost and 190,761,137 lei estimated for 9 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
4	ROMINSERV S.R.L.	Affiliated	13 orders submitted in April and May 2024 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	6,225,508 USD (without VAT)	Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for: -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS; -12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEIPT AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the	Payment within 30 calendar days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
						commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS. Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.	
5	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	April 2024 hedging	- USD 256,597	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
6	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	May 2024 hedging	USD 5,141,446	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
7	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	May 2024 hedging	USD 1,710,408	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier during April 2024 - May 2024</b>							
1	ROMPETROL ENERGY SA	Affiliate	Notification 4/2024 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2024 estimation contract value is 70.280.798 Lei/year* as per actual for 4 months 26.108.582 Lei and 44.172.216 Lei estimated for 8 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
2	ROMPETROL ENERGY SA	Affiliate	Notification 5/2024 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2024 estimation contract value is 67.328.467 Lei/year* as per actual for 5 months 32.975.388 Lei and 34.353.079 Lei estimated for 7 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
<b>Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) during April 2024 – May 2024</b>							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in April 2024 was - RON 1,150,090,703.08 and the net interest expense this month was - RON 7,699,823.63</p> <p>The value of the average balance** of the USD cash pooling account in April 2024 was - USD 91,104,988.94 and net interest expense was - USD 607,702.32</p> <p>The value of the average balance** of the EUR cash pooling account in April 2024 was EUR 34,565,514.90 and the net interest income was EUR 181,826.46</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance** of the RON cash pooling account in May 2024 was - RON 1,241,484,656.36 and the net interest expense this month was - RON 8,622,953.63  The value of the average balance** of the USD cash pooling account in May 2024 was - USD 152,148,384.95 and net interest expense was - USD 1,031,340.14  The value of the average balance** of the EUR cash pooling account in May 2024 was EUR 26,871,044.19 and the net interest income was EUR 147,752.65	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(\*\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 31.12.2023	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Emitent	KazMunayGas Trading AG	Affiliated	USD	51,095,684	869,920,346
				EURO	159,435	-
Rompetrol Rafinare S.A.	Emitent	ROMPETROL ENERGY S.A.	Affiliated	RON	49,404,055	37,594,909
					6,308,978	-
Rompetrol Rafinare S.A.	Emitent	ROMINSERV SRL	Affiliated	RON	47,196,399	150,601,133
Rompetrol Rafinare S.A.	Emitent	KMG ROMPETROL S.R.L.	Affiliated	RON		
				USD	4,625,597	1,296,466,571
				EURO	-	32,084,490

**Abbreviations:**

NA - not applicable

MOP – Monthly Operational Plan

B/L – Bill of Lading

TT - Telegraphic Transfer

**General Manager**  
 Florian Daniel POP

**Financial Manager**  
 Alexandru STAVARACHE

**Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded during December 2023 – March 2024 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>DWS - as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in April 2024 was RON 1,225,712,224 and the net interest income this month was RON 4,457,475 The value of the average balance* of the USD cash pooling account in April 2024 was - USD 36,009,494 and the net interest expense was - USD 177,432 The value of the average balance* of the EUR cash pooling account in April 2024 was - EUR 52,477 and the net interest expense was - EUR 280	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in May 2024 was RON 1,194,148,713 and the net interest income this month was RON 6,266,378 The value of the average balance* of the USD cash pooling account in May 2024 was - USD 36,009,355 and the net interest expense was - USD 69,740 The value of the average balance* of the EUR cash pooling account in May 2024 was - EUR 52,477 and the net interest expense was - EUR 289	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

(\* The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt)

**Abbreviations:**

NA - not applicable

Company	Nature of relationship with the Issuer	Related party	Nature of relationship with the Issuer	Transaction Name	Currency	Balances as of 31.12.2023	
						Receivables	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	855,164,073.98	5,140,547.06
				Cash pooling	USD	162,567,089.75	177,942,453.42
				Cash pooling	EURO		42,925.57

General Manager of Rompetrol Rafinare S.A.  
Florian Daniel POP

Financial Manager of Rompetrol Rafinare S.A.  
Alexandru STAVARACHE

**Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded during December 2023 – March 2024 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RGS: as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in April 2024 was RON 157,666,383.13 and the net interest income this month was 1,034,554.93 RON The value of the average balance* of the USD cash pooling account in April 2024 was USD 1,972,282.62 and the net interest income was USD 12,582.93	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in May 2024 was RON 142,447,596.97 and the net interest income this month was 982,063.85 RON The value of the average balance* of the USD cash pooling account in May 2024 was USD 2,234,112.82 and the net interest income was USD 15,170.51	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Denumire	Nature of relationship with the Issuer	Related party Denumire	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2023	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	213,291,836.79	
				Cash pooling-interest	RON	1,372,827.87	
				Cash pooling	USD		1,683,337.95
				Cash pooling-interest	USD		13,238.57

**Abbreviations:**

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.**  
 Florian Daniel POP

**Financial Manager of Rompetrol Rafinare S.A.**  
 Alexandru STAVARACHE





No. 4543/ 26.07.2024

**To: FINANCIAL SUPERVISORY AUTHORITY  
BUCHAREST STOCK EXCHANGE**

**Amendment - Current report according to article 108 of Law no. 24/2017, republished,  
for the first semester of 2024**

Report date: 26.07.2024

**ROMPETROL RAFINARE S.A.**

Headquarter: Navodari, 215 Navodari Av., Administrativ Building, Constanta county

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Serial number at the Trade Register: J13 / 534/1991

Unique Registration Code: 1860712

Subscribed and paid-in capital: 2,655,920,572.60 lei

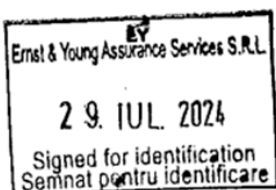
Regulated market, where the securities are traded: Bucharest Stock Exchange (symbol of RRC market)

Reporting the change of the information regarding the legal documents that had been previously reported in the first semester of 2024, in the Current Reports registered by the company **no. 3671/12.06.2024 and no. 3921/27.06.2024**, as follows:

**In Annex 1 to current report no. 3671/12.06.2024 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)**

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary during December 2023 – March 2024"

- **At position 1**, corresponding to the legal document "**Contract 10543-Rafinare\_01-2024-02/04.12.2023; RR3/18.12.2023**" concluded with KazMunayGas Trading AG:
  - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text "Contract 10543-Rafinare\_01-2024-02/04.12.2023"

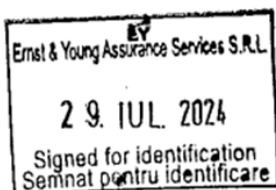


ROMPETROL RAFINARE SA  
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fax: + (40) 241 506 930 | phone: + (40) 241 506 207 | email: office.rafinare@rompetrol.com  
[www.rompetrol.com](http://www.rompetrol.com)



- the text in the column entitled "Terms and methods of payment" is replaced by the text "Payment to be made by TT no later than 5 calendar days after B/L date (considered day 0)";
- **At position 2**, corresponding to the legal document "**Contract 10548-Rafinare - 2024-01 / 06.12.2023; RR2/18.12.2023**" concluded with KazMunayGas Trading AG:
  - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text "Contract 10548-Rafinare -2024-01 / 06.12.2023";
  - the text in the column entitled "Terms and methods of payment" is replaced by the text " Payment to be made by TT no later than 43 calendar days after B/L or RWB date (date considered as day 0)";
- **At position 3**, corresponding to the legal document "**Contract 10590-RAFINARE-2024-01/18.01.2024; RR1/ 22.01.2024**" concluded with KazMunayGas Trading AG:
  - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text "Contract 10590-RAFINARE-2024-01/18.01.2024";
  - the text in the column entitled "Terms and methods of payment" is replaced by the text "Payment to be made by TT 1 calendar day after NOR at Discharge Port."
- **At position 4**, corresponding to the legal document "**Contract 10614-RAFINARE-2024-03/12.02.2024**" concluded with KazMunayGas Trading AG the text in the column entitled "Terms and methods of payment" is replaced by the text " *Payment to be made by TT 1 calendar day after NOR at Discharge Port.*"
- **At position 5**, corresponding to the legal document "**Contract 10616-RAFINARE-2024-03/12.02.2024**" concluded with KazMunayGas Trading AG the text in the column entitled "Terms and methods of payment" is replaced by the text " *Payment will be made by TT within 11 working days after the final price is known*"
- **At position 10**, corresponding to the "**5 orders submitted in December 2023 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019**" concluded with ROMINSERV SRL the value in the column entitled "Transaction value" is replaced by the value "USD 43,378,704 (net of TVA)"

*The above changes at positions 1-5 and 10 apply to both Romanian and English language version of the report no. 3671/12.06.2024.*





**In Annex 1 to the current report no. 3921/27.06.2024 - transactions with related parties according to art. 108 paragraph (13) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):**

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary during April 2024 – May 2024"

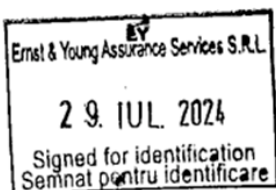
- **At position 1**, corresponding to the legal document "**Contract 10684-RAFINARE-2024-05/22.04.2024**" concluded with KazMunayGas Trading AG the text in the column entitled "Terms and methods of payment" is replaced by the text "Payment will be made by TT 11 working days after the final price is known."
- **At position 2**, corresponding to the legal document "**Notification no. 4/30.04.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024**" concluded with ROMPETROL ENERGY S.A. the text in the column "Transaction value" is replaced with the text "Contract value estimated for 2024 is 284,681,833 Lei\* as per actual 65,430,682 Lei January - April 2024 included CO2 certificates cost and 219,251,150 lei estimated for 8 months as per Production Plan quantities and prices";
- **At position 3**, corresponding to the legal document "**Notification no. 5/31.05.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024**" concluded with ROMPETROL ENERGY S.A. the text in the column "Transaction value" is replaced with the text "Contract value estimated for 2024 is 279,434,168 Lei\* as per actual 88,673,031 Lei January - May 2024 included CO2 certificates cost and 190,761,137 lei estimated for 7 months as per Production Plan quantities and prices";

*The changes from position 1-3 above apply only to the Romanian language version of current report no. 3921/27.06.2024 .*

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier during April 2024 - May 2024"

- **Position 1**, corresponding to the legal document "**Notification 4/2024 to Contract no. RR 1/28.01.2013**" is deleted;
- **At position 2**, corresponding to the legal document "**Notification 5/2024 to Contract no. RR 1/28.01.2013**" concluded with ROMPETROL ENERGY S.A. the text in the column "Type and no. Contract, date of conclusion" is replaced by the text "Notification 4/2024 to Contract no. RR 1/28.01.2013";

*The changes from positions 1-2 above apply to both the Romanian version and the English version of current report no. 3921/27.06.2024.*





The rest of the information from the above-mentioned Report remain valid.

General Manager  
Florian Daniel Pop

Financial Manager  
Alexandru Stăvărache

