

To: **Financial Supervisory Authority - Financial Instruments and Investments Sector  
Bucharest Stock Exchange**

**Current report**

**submitted in compliance with art. 108 paragraph 7 of the Law no. 24/2017 on issuers of financial instruments and market operations, republished, and art.144 item (B) paragraph 4 of FSA Regulation no. 5/2018 on issuers of financial instruments and market operations**

Report date: 30.01.2025

**ROMPETROL RAFINARE S.A.**

Registered Seat: Navodari, 215 Navodari Blvd. (Administrative Facility), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 lei

Regulated market on which the securities are traded: BUCHAREST Stock Exchange (market symbol RRC)

**Significant event to report:**

**Publication of the Financial Auditor's independent limited assurance report according to art. 108 of Law no. 24/2017, republished, regarding the transactions concluded in the second Semester of 2024.**

Romp petrol Rafinare S.A. informs its shareholders and investors, according to the provisions of art. 108 of Law no. 24/2017, as republished, about the financial auditor's independent report of limited assurance regarding the significant transactions concluded by RRC according to art. 108 of Law no. 24/2017 in the period 1 July 2024 – 31 December 2024.

The auditor's report can be found in the attached document.

General Manager  
Florian-Daniel POP



**Shape the future  
with confidence**

Ernst & Young Assurance Services SRL  
Bucharest Tower Center Building, 21<sup>st</sup> Floor  
15-17 Ion Mihalache Blvd., District 1  
011171 Bucharest, Romania

Tel: +40 21 402 4000  
Fax: +40 21 310 7193  
office@ro.ey.com  
ey.com

Independent Limited Assurance Report on the information included in the current reports issued by the Company in accordance with requirements of Law 24/2017, with all subsequent changes and clarifications, and with the provisions FSA Regulation no. 5/2018

*To the Board of Directors of Rompetrol Rafinare S.A.*

## Purpose of the report

We were engaged by Rompetrol Rafinare S.A. (hereinafter "the Company") to report based on the requirements of Law 24/2017 for issuers of financial instruments and market operations, with all subsequent changes and clarifications (hereinafter referred to as "Law 24/2017") on the information included in the attached current reports (dated 22 November 2024 and 30 December 2024) (hereinafter "Reporting Schedules") that have been prepared by the Company in accordance with the requirements of Law 24/2017 and with the provisions of Regulation no. 5/2018 of Financial Supervisory Authority reported to Financial Supervisory Authority ("FSA") and to Bucharest Stock Exchange ("BVB") for the period 1 July 2024 - 31 December 2024, in the form of a limited assurance conclusion.

## Specific Purpose

Our report is intended solely for the purpose specified in the first paragraph above and for the Company, BVB and FSA information and will not be used for any other purpose. Our report must not be considered appropriate for use by any other party willing to rely on our work, other than the Company for any purpose and in any context.

Any party other than the Company who obtains access to our report or a copy of it and chooses to rely on it (or part of it) will do so taking their own responsibility. We performed our engagement to be able to report those matters that we must report in a limited assurance report, and not for any other purposes. The current report refers only to the Reporting Schedules and should not be associated with the Company's financial statements or other reports of the Company, individually or taken as a whole.

## Responsibilities of the Management of the Company

The Company's management is responsible for the preparation of the Reporting Schedules and performing the transactions reported in accordance with the requirements of the Law 24/2017 and of FSA Regulation no. 5/2018, with subsequent changes and clarifications. In particular, the Company's management is responsible for internal controls being designed, implemented and maintained to prevent the preparation of the Reporting Schedules from being materially misstated, due to fraud or error. In addition, the Company's management is responsible for ensuring that the supporting documents underlying the preparation of the current Reporting Schedules, as well as the evidence provided to the auditor is complete, accurate and justified.



**Shape the future  
with confidence**

## Auditor's Responsibilities

We conducted our limited assurance engagement in accordance with International Assurance Standards, particularly ISAE 3000 (revised) "*International Standard on Assurance Engagements Other than Audits or Reviews of Historical Financial Information*". These standards require that we comply with ethical standards and plan and perform our assurance engagement to obtain limited assurance about the Reporting Schedules.

We apply International Standard on Quality Management 1 (Quality Management for Firms that Perform Audits or Reviews of Financial Statements, or Other Assurance or Related Services engagements), which requires that, we design, implement and operate a system of quality management, including policies or procedures regarding compliance with ethical requirements professional standards and applicable legal and regulatory requirements.

We comply with the independence and other ethical requirements of the International Code of Ethics for Professional Accountants (including International Independence Standards) as issued by the International Ethics Standards Board for Accountants ("IESBA Code"), which establishes the fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

The procedures selected depend on the auditor's judgment and our understanding of the transactions included in the Reporting Schedules and of other circumstances of the engagement, as well as our consideration of areas where material misstatements may occur. In obtaining an understanding of the reported transactions included in the Reporting Schedules, we considered the process applied by the Company to conclude the transactions and to prepare and present the Reporting Schedules in accordance with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 in order to design audit procedures that are appropriate in these circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control related to concluding the reported transactions or preparation and presentation of the attached Reporting Schedules.

The procedures include, in particular, inquiry of the personnel responsible for financial reporting and risk management and additional procedures aimed at obtaining evidence about the information included in the Reporting Schedules.

The nature, timing and extent of procedures performed in a limited assurance engagement are limited compared with that necessary in a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is considerably lower as compared to the one obtained in a reasonable assurance engagement.

In respect of the Reporting Schedules of the Company, in order to assess correctness and justification of the transactions reported, we have performed the following procedures:

- 1) We have obtained the attached Reporting Schedules from the Company for the current period and the detail of the transactions included in this Reporting Schedules.
- 2) We observed if the approving persons of the Reporting Schedules are the authorized representatives of the Company and we have requested the authorized signatures schedule.
- 3) For the selected transactions on a sample basis included in the Reporting Schedules, we have considered if the details included of the Reporting Schedules are consistent, in all material respects, with information as per signed contracts/contractual documentation presented to us and that the presented documents have been signed by representatives of the Company that are indicated in the authorized signature schedule provided to us. As applicable, in performing our procedures we have compared information included in the Reporting Schedules to the contract/contractual documentation for consistency of details on: the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/ contractual documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.
- 4) For the selected transactions on a sample basis, we have compared details disclosed in the attached Reporting Schedules for consistency with the information obtained by us based on the inquiries made to the management and other responsible personnel within the Company and based on other documents attached to the contracts, as applicable.
- 5) For the selected transactions on a sample basis, to the extent that there is a market price available for the goods delivered or services rendered between the Company and its related parties, we have discussed with the Company's management the basis for the price determination and considered if, to the extent applicable, the prices agreed are consistent with those applied in the contracts signed with third (other) parties, where similar goods or services could be provided, and if the related contracts are approved by the Board of Directors or Supervisory Board.

To the extent that no market prices are available, we have analyzed if the respective transactions have been performed based on the Company's internal procedures for price determination and if the related contracts are approved by the Board of Directors or Supervisory Board of the Company in accordance with its internal procedures.

Our procedures have been performed, as described above, only on the selected transactions included in the attached Reporting Schedules, that are referring to the period 1 July 2024 – 31 December 2024. We have not performed any procedures to verify whether the Reporting Schedules include all the transactions that the Company has to report according to Law 24/2017 for the current period.

## Conclusion

We formed our conclusion on the basis and considering the matters presented in the current limited assurance report. Based on the procedures performed as described above and evidence obtained, nothing has come to our attention that causes us to believe that:

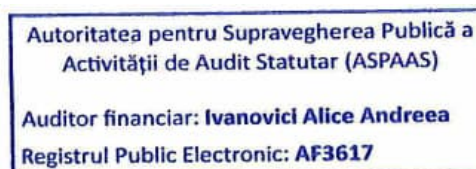
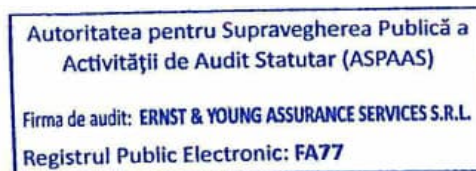
- a) The information included in the Reporting Schedules attached is not, in all material respects, in accordance with the documents provided to us by the Company.
- b) The details included in the attached Reporting Schedules are not, in all material respects, consistent with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 regarding the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/agreement documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.
- c) The contracts related to the reported and selected transactions were not properly authorized by representatives of the Company and were not approved by the Board of Directors or Supervisory Board in line with the Company's internal procedures.
- d) The prices have not been established by mutual agreement between the parties in accordance with the type of goods/services and also by considering other terms and conditions mentioned, as applicable, in the agreements between the parties and, respectively, were not determined in accordance with the criteria mentioned at point 5) from the list of procedures detailed above.

On behalf of,  
Ernst & Young Assurance Services SRL



Alice Ivanovici  
Partner

30 January 2025  
Bucharest, Romania



## Attachment

1. Reporting Schedules

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)  
BUCHAREST STOCK EXCHANGE (B.S.E.)

No. 7053/22 November 2024

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: November 22<sup>th</sup>, 2024

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompetro Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

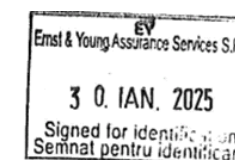
- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Petrochemicals S.R.L. (RPE) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

General Manager  
Florian-Daniel POP

Financial Manager  
Alexandru STAVARACHE

**Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)**

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary during June 2024 – October 2024</b>							
1	ROMPETROL ENERGY S.A.	Affiliated	Notification no. 6/30.06.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024	Thermal energy price change	Contract value estimated for 2024 is 291,949,339 Lei* as per actual 123,505,317 Lei June 2024 included CO2 certificates cost and 168,444,022 Lei estimated for 6 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
2	ROMPETROL ENERGY S.A.	Affiliated	Notification no. 7/31.07.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024	Thermal energy price change	Contract value estimated for 2024 is 306,728,933 Lei* as per actual 160.009.395 Lei July 2024 included CO2 certificates cost and 146,719,539 Lei estimated for 5 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
3	ROMPETROL ENERGY SA	Affiliated	Notification no. 8/31.08.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024	Thermal energy price change	Contract value estimated for 2024 is 314,946,331 Lei* as per actual 190,085,320 Lei August 2024 included CO2 certificates cost and 124,861,012 Lei estimated for 4 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
4	ROMPETROL ENERGY SA	Affiliated	Notification no. 9/30.09.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024	Thermal energy price change	Contract value estimated for 2024 is 298,416,667 Lei* as per actual 195,016,105 Lei September 2024 included CO2 certificates cost and 103,400,562 Lei estimated for 3 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
5	ROMPETROL ENERGY SA	Affiliated	Notification no. 10/31.10.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024	Thermal energy price change	Contract value estimated for 2024 is 286,515,679 Lei* as per actual 213,437,336 Lei October 2024 included CO2 certificates cost and 73,078,344 Lei estimated for 2 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing



Ernst & Young Assurance Services S.R.L.  
3 0. IAN. 2025  
Signed for identification  
Semnat pentru identificare

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
6	ROMINSERV S.R.L.	Affiliated	18 orders submitted in June - October 2024 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 7,462,658 (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <ul style="list-style-type: none"> <li>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</li> <li>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</li> </ul> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p>	Payment within 30 calendar days from the date of issuing the invoice
7	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - June 2024	- USD 6,748,112	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
8	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - June 2024	USD 3,456,895	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
9	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - July 2024	USD 2,315,493	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
10	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - July 2024	USD 2,379,782	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
11	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - August 2024	USD 1,900,973	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
12	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - August 2024	USD 3,170,794	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
13	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - September 2024	USD 2,502,977	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
14	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - September 2024	USD 1,463,682	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
15	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - October 2024	- USD 943,069	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
16	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - October 2024	USD 3,662,149	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in June 2024 - October 2024</b>							
1	ROMPETROL ENERGY SA	Affiliated	Notification 5/2024 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2024 estimation contract value is 74,502,274 Lei/year* as per actual for 6 months 47,756,814 Lei and 26,745,460 Lei estimated for 6 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
2	ROMPETROL ENERGY SA	Affiliated	Notification 6/2024 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2024 estimation contract value is 82,773,337 Lei/year* as per actual for 7 months 63,628,586 Lei and 19,144,751 Lei estimated for 5 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
3	ROMPETROL ENERGY SA	Affiliated	Notification 7/2024 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2024 estimation contract value is 87,101,252 Lei/year* as per actual for 8 months 75.568.337 Lei and 11,532,915 Lei estimated for 4 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
4	ROMPETROL ENERGY SA	Affiliated	Notification 8/2024 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2024 estimation contract value is 88,738,297 Lei/year* as per actual for 8 months 84,643,276 Lei and 4,095,021 Lei estimated for 4 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
5	ROMPETROL ENERGY SA	Affiliated	Notification 9/2024 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2024 estimation contract value is 98,292,730 Lei/year* as per actual for 10 months 94,197,709 Lei and 4,095,021 Lei estimated for 2 months as per Production Plan quantities and price	N/A	Pymment term 10 calendar days after invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) - June 2024 - October 2024</b>							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in June 2024 was - RON 1,317,088,333.87 and the net interest expense this month was - RON 8,808,388.35.</p> <p>The value of the average balance** of the USD cash pooling account in June 2024 was - USD 189,509,256.41 and net interest expense was - USD 1,258,793.68.</p> <p>The value of the average balance** of the EUR cash pooling account in June 2024 was EUR 22,956,780.62 and the net interest income was EUR 120,510.89.</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in July 2024 was - RON 1,216,656,036.78 and the net interest expense this month was - RON 8,272,103.45.</p> <p>The value of the average balance** of the USD cash pooling account in July 2024 was - USD 130,945,539.27 and net interest expense was - USD 904,226.96.</p> <p>The value of the average balance** of the EUR cash pooling account in July 2024 was EUR 21,550,328.91 and the net interest income was EUR 112,201.25.</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
3	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in August 2024 was - RON 1,135,300,608.17 and the net interest expense this month was - RON 7,524,680.88.</p> <p>The value of the average balance** of the USD cash pooling account in August 2024 was - USD 148,035,322.06 and net interest expense was - USD 1,013,325.08.</p> <p>The value of the average balance** of the EUR cash pooling account in August 2024 was EUR 26,048,741.31 and the net interest income was EUR 132,813.77</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in September 2024 was - RON 1,069,237,466.49 and the net interest expense this month was - RON 6,814,780.53</p> <p>The value of the average balance** of the USD cash pooling account in September 2024 was - USD 119,728,935.70 and net interest expense was - USD 795,708.48.</p> <p>The value of the average balance** of the EUR cash pooling account in September 2024 was EUR 24,828,884.73 and the net interest income was EUR 119,348.40</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

Ernst & Young Assurance Services S.R.L.  
3 0. IAN. 2025  
Signed for identification  
Semnat pentru identificare

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
5	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in October 2024 was</p> <ul style="list-style-type: none"> <li>- RON 1,385,900,228.13 and the net interest expense this month was</li> <li>- RON 8,979,691.68</li> </ul> <p>The value of the average balance** of the USD cash pooling account in October 2024 was - USD 67,260,899.85 and net interest expense was</p> <ul style="list-style-type: none"> <li>- USD 457,306.37</li> </ul> <p>The value of the average balance** of the EUR cash pooling account in October 2024 was EUR 17,724,445.70 and the net interest income was EUR 85,040.81</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(\*\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

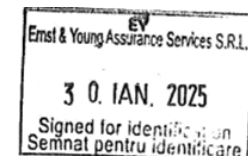
Company	Nature of relationship	Related party	Nature of relationship	Currency	Balances as of 30.09.2023	
					Receivables	Liabilities
Name		Name				
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliate	USD	39,355,770	958,655,820
				EURO	159,435	-
Rompetrol Rafinare S.A.	Issuer	ROMPETROL ENERGY S.A.	Affiliate	RON	55,602,416	12,478,394
Rompetrol Rafinare S.A.	Issuer	ROMINSERV SRL	Affiliate	RON	68,251,347	286,304,887
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliate	RON	1,905,717	1,328,742,600
				USD	-	62,121,686
				EURO	23,975,576	-

**Abbreviations:**

N/A - not applicable

**General Manager**  
Florian Daniel POP

**Financial Manager**  
Alexandru STAVARACHE



**Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded during June 2024 – October 2024 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>DWS - as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in June 2024 was RON 1,204,045,775 and the net interest income this month was RON 6,414,825</p> <p>The value of the average balance* of the USD cash pooling account in June 2024 was - USD 36,181,065 and the net interest expense was - USD 69,851</p> <p>The value of the average balance* of the EUR cash pooling account in June 2024 was - EUR 52,557 and the net interest expense was - EUR 274</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in July 2024 was RON 1,183,869,750 and the net interest income this month was RON 6,768,246</p> <p>The value of the average balance* of the USD cash pooling account in July 2024 was - USD 36,095,082 and the net interest expense was - USD 84,518</p> <p>The value of the average balance* of the EUR cash pooling account in July 2024 was - EUR 52,597 and the net interest expense was - EUR 279</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in August 2024 was RON 1,125,196,630 and the net interest income this month was RON 6,218,747</p> <p>The value of the average balance* of the USD cash pooling account in August 2024 was - USD 34,686,118 and the net interest expense was - USD 80,123</p> <p>The value of the average balance* of the EUR cash pooling account in August 2024 was - EUR 52,597 and the net interest expense was - EUR 279</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in September 2024 was RON 973,870,378 and the net interest income this month was RON 5,603,129</p> <p>The value of the average balance* of the USD cash pooling account in September 2024 was - USD 34,063,248 and the net interest expense was - USD 65,521</p> <p>The value of the average balance* of the EUR cash pooling account in September 2024 was - EUR 52,637 and the net interest expense was - EUR 266</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>DWS - as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
5	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in October 2024 was RON 962,340,278 and the net interest income this month was RON 6,769,658 The value of the average balance* of the USD cash pooling account in October 2024 was - USD 35,146,274 and the net interest expense was - USD 75,847 The value of the average balance* of the EUR cash pooling account in October 2024 was - EUR 52,657 and the net interest expense was - EUR 265	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

**Abbreviations:**

NA - not applicable

Company	Nature of relationship with the Issuer	Related party	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.09.2024	
						Liabilities	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	1,083,562,279	2,807,353
				Cash pooling	USD	87,572	8,176,823
				Cash pooling	EUR	-	52,903

**General Manager of Rompetrol Rafinare S.A.**  
Florian Daniel POP

**Financial Manager of Rompetrol Rafinare S.A.**  
Alexandru STAVARACHE



**Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded during June 2024 – October 2024 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RGS: as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in June 2024 was RON 145,231,174.49 and the net interest income this month was RON 959,627.72	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
			The value of the average balance* of the USD cash pooling account in June 2024 was USD 2,509,723.71 and the net interest income was USD 16,224.43		
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in July 2024 was RON 148,600,401.56 and the net interest income this month was RON 952,413.86	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
			The value of the average balance* of the USD cash pooling account in July 2024 was USD 3,164,312.97 and the net interest income was USD 19,216.76		
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in August 2024 was RON 135,338,937.70 and the net interest income this month was RON 845,804.93	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
			The value of the average balance* of the USD cash pooling account in August 2024 was USD 4,517,799.37 and the net interest income was USD 23,801.75		
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in September 2024 was RON 146,120,266.89 and the net interest income this month was RON 882,403.53	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
			The value of the average balance* of the USD cash pooling account in September 2024 was USD 5,336,346.43 and the net interest income was USD 30,448.93		
5	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in October 2024 was RON 143,400,800.33 and the net interest income this month was RON 917,217.01	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
			The value of the average balance* of the USD cash pooling account in October 2024 was USD 6,731,496.19 and the net interest income was USD 33,139.45		

(\*): The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

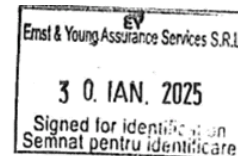
Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.09.2024	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	150,008,778.01	-
				Cash pooling-interest	RON	882,403.53	-
				Cash pooling	USD	5,574,665.08	-
				Cash pooling-interest	USD	30,448.93	-

**Abbreviations:**

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.  
Florian Daniel POP**

**Financial Manager of Rompetrol Rafinare S.A.  
Alexandru STAVARACHE**



**Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded during September 2024 – October 2024 between Rompetrol Petrochemicals S.R.L. (RPP) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RPP: as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in September 2024 was RON 101,205,220.81 and the net interest income this month was RON 609,341.64	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance** of the RON cash pooling account in October 2024 was RON 101,531,839.53 and the net interest income this month was RON 649,600.91	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

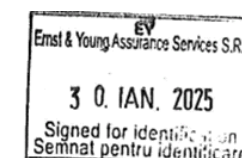
Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.09.2024	
						Receivables	Receivables
Rompetrol Petrochemicals S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	102,062,533.17	-

**Abbreviations:**

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.**  
Florian Daniel POP

**Financial Manager of Rompetrol Rafinare S.A.**  
Alexandru STAVARACHE



To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)  
BUCHAREST STOCK EXCHANGE (B.S.E.)

No. 7827/December 30<sup>th</sup>, 2024

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: December 30<sup>th</sup>, 2024

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompotrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded in November 2024 by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in November 2024 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in November 2024 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in November 2024 between Rompetrol Petrochemicals S.R.L. (RPE) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

General Manager  
Florian-Daniel POP

Financial Manager  
Alexandru STAVARACHE

**Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)**

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in November 2024</b>							
1	ROMPETROL ENERGY SA	Affiliated	Notification no. 11/30.11.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024	Thermal energy price change	Contract value estimated for 2024 is 272,617,996 Lei* as per actual 234,805,547 Lei November 2024 included CO2 certificates cost and 37,812,449 lei estimated for 1 month as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
2	ROMINSERV S.R.L.	Affiliated	3 orders submitted in November 2024 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 1,284,002 (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <ul style="list-style-type: none"> <li>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</li> <li>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</li> </ul> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p>	Payment within 30 calendar days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
3	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - November 2024	- USD 1,129,201	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
4	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - November 2024	USD 1,363,021	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in November 2024</b>							
1	ROMPETROL ENERGY S.A.	Affiliated	Notification 10/2024 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2024 estimation contract value is 115,294,074 Lei/year* as per actual for 11 months 105,337,954 Lei and 9,956,120 Lei estimated for 1 month as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
<b>Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) – in November 2024</b>							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in November 2024 was - RON 1,479,390,309.55 and the net interest expense this month was - RON 9,429,358.86.</p> <p>The value of the average balance** of the USD cash pooling account in November 2024 was - USD 91,801,146.37 and net interest expense was - USD 566,466.33.</p> <p>The value of the average balance** of the EUR cash pooling account in November 2024 was EUR 9,225,677.95 and the net interest income was EUR 43,407.79.</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(\*\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

(\*\*\*) Formerly Rompetrol Group

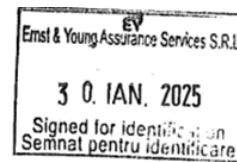
Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 30.09.2024	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliated	USD	39,355,770	958,655,820
				EURO	159,435	-
Rompetrol Rafinare S.A.	Issuer	ROMPETROL ENERGY S.A.	Affiliated	RON	55,602,416	12,478,394
Rompetrol Rafinare S.A.	Issuer	ROMINSERV S.R.L.	Affiliated	RON	68,251,347	286,304,887
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliated	RON	1,905,717	1,328,742,600
				USD	-	62,121,686
				EURO	23,975,576	-

**Abbreviations:**

N/A - not applicable

**General Manager**  
Florian Daniel POP

**Financial Manager**  
Alexandru STAVARACHE



**Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in November 2024 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>DWS - as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in November 2024 was RON 954,935,885 and the net interest income this month was RON 6,999,296</p> <p>The value of the average balance* of the USD cash pooling account in November 2024 was - USD 35,466,983 and the net interest expense was - USD 59,329</p> <p>The value of the average balance* of the EUR cash pooling account in November 2024 was - EUR 52,657 and the net interest expense was - EUR 248</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

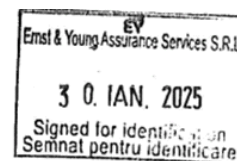
**Abbreviations:**

NA - not applicable

Company	Nature of relationship with the Issuer	Related party	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.09.2024	
						Name	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	1,083,562,279	2,807,353
				Cash pooling	USD	87,572	8,176,823
				Cash pooling	EUR	-	52,903

**General Manager of Rompetrol Rafinare S.A.**  
Florian Daniel POP

**Financial Manager of Rompetrol Rafinare S.A.**  
Alexandru STAVARACHE





**Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in November 2024 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RGS: as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in November 2024 was RON 136,768,074.84 and the net interest income this month was RON 862,120.39</p> <p>The value of the average balance* of the USD cash pooling account in November 2024 was USD 7,494,341.32 and the net interest income was USD 42,111.94</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

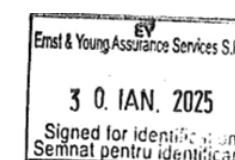
Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.09.2024	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	150,008,778.01	-
				Cash pooling-interest	RON	882,403.53	-
				Cash pooling	USD	5,574,665.08	-
				Cash pooling-interest	USD	30,448.93	-

**Abbreviations:**

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.**  
Florian Daniel POP

**Financial Manager of Rompetrol Rafinare S.A.**  
Alexandru STAVARACHE



**Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in November 2024 between Rompetrol Petrochemicals S.R.L. (RPP) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RPP: as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in November 2024 was RON 101,209,109.18 and the net interest income this month was RON 635,473.12.	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.09.2024	
						Receivables	Receivables
Rompetrol Petrochemicals S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	102,062,533.17	-

**Abbreviations:**

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.**  
Florian Daniel POP

**Financial Manager of Rompetrol Rafinare S.A.**  
Alexandru STAVARACHE

