

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)  
BUCHAREST STOCK EXCHANGE (B.S.E.)

No. 3620/ June 23, 2025

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: June 23<sup>th</sup>, 2025

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J1991000534130

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompetrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded in December 2024 – April 2025 by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2024 – April 2025 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2024 – April 2025 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2024 – April 2025 between Rompetrol Petrochemicals S.R.L. (RPE) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

General Manager  
Florian-Daniel POP

Financial Manager  
Alexandru STAVARACHE

**Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)**

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in December 2024 – April 2025</b>							
1	KazMunayGas Trading AG	Affiliated	Contract 10942-RAFINARE-2025-02 / 17.12.2024; RR 3/24.12.2024	Raw material acquisition	USD 61,191,900	N/A	Payment to be made by TT no later than 28 days after B/L or RWB date (date considered as day 0)
2	KazMunayGas Trading AG	Affiliated	Contract 10980-RAFINARE_01-2025-01/09.01.2025; RR 8/15.01.2025	Raw material acquisition	USD 48,771,250	N/A	Payment to be made by TT no later than 5 days after B/L date (considered day 0)
3	KazMunayGas Trading AG	Affiliated	Contract RR 1/29.04.2025	Raw material acquisition	USD 53,119,000	N/A	Payment to be made by TT no later than 5 days after B/L date (considered day 0)
4	KazMunayGas Trading AG	Affiliated	Contract 10982-RAFINARE-2025-01 / 08.01.2025 ; RR 3 / 28.01.2025	Raw material acquisition	USD 58,088,742	N/A	Payment to be made by TT no later than 43 days after B/L or RWB date (date considered as day 0)
5	ROMPETROL ENERGY SA	Affiliated	Notification no. 12/31.12.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024	Thermal energy price change	Contract value for 2024 was 257,030,816 Lei- included CO2 certificates cost	N/A	Payment term 30 days from the invoice issuing
6	ROMPETROL ENERGY SA	Affiliated	Notification no. 1/31.01.2025 to the Contract no.RR 3 /13.01.2022/Addendum no.4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 240,927,399 Lei* as per actual 23,829,221 Lei January 2025 included CO2 certificates cost and 217,098,177 Lei estimated for 11 months as perProduction Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
7	ROMPETROL ENERGY SA	Affiliated	Notification no. 2/28.02.2025 to the Contract no.RR 3 /13.01.2022/Addendum no.4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 241,168,450 Lei* as per actual 47,423,750 Lei February 2025 included CO2 certificates cost and 193,744,700 Lei estimated for 10 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
8	ROMPETROL ENERGY SA	Affiliated	Notification no. 3/31.03.2025 to the Contract no.RR 3 /13.01.2022/Addendum no.4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 244,798,294 Lei* as per actual 69,181,864 Lei March 2025 included CO2 certificates cost and 175,616,430 Lei estimated for 9 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
9	ROMPETROL ENERGY SA	Affiliated	Notification no. 4/30.04.2025 to the Contract no.RR 3 /13.01.2022/Addendum no.4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 235,895,562 Lei* as per actual 80,159,587 Lei April 2025 included CO2 certificates cost and 155,735,974 Lei estimated for 8 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
10	ROMINSERV S.R.L.	Affiliated	30 orders submitted in December 2024 - April 2025 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	15,562,423 USD (without VAT)	Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for: -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;	Payment within 30 calendar days from the date of issuing the invoice

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						-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS. Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.	
11	ROMINSERV S.R.L.	Affiliated	Add. Act no. 11 / 23.12.2024 at the contract RRC no. 5 /27.02.2019, respectively RIS no. 92/27.02.2019	Execution of maintenance works for Rompetrol Rafinare S.A distributed as follows: Refinery Plant (Petromidia)-PEM, Petrochemical Plant-RPP and working point Refinery Vega Ploiesti-VGA.	36,657,445 USD [For RR_PEM: 26,867,813 USD For RR_RPP: 5,307,441 USD For RR_VGA: 4,482,191 USD]	Guarantee from the works performed -12 month	The invoices will be paid within 30 working days of the receive date of the invoice by the Beneficiary
12	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - December 2024	- USD 1,351,650	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
13	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - December 2024	USD 736,483	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
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14	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - January 2025	- USD 2,120,967	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
15	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - January 2025	USD 355,770	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
16	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - February 2025	USD 2,927,930	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
17	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - February 2025	- USD 895,547	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
18	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - March 2025	- USD 945,922	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
19	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - March 2025	USD 539,633	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
20	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - April 2025	USD 5,371,882	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
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21	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - April 2025	USD 1,401,954	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in December 2024 - April 2025</b>							
1	KazMunayGas Trading AG	Afiliat	Contract RR 1/31.12.2024	Petroleum products sale	USD 954,053,000	N/A	Payment to be made by TT at due date set in the Addendum concluded for each delivery.
2	KazMunayGas Trading AG	Afiliat	ADD.1 / Contract RR 1/31.12.2024	Petroleum products sale	USD 1,200,000	N/A	Payment to be made by TT at due date set in the Addendum concluded for each delivery.
3	Rompetrol Moldova	Afiliat	Contract RR 4/03.01.2025	Petroleum products sale	USD 498,357,712	N/A	Payment to be made: advance for deliveries by truck/rail; 30 days after B/L date for deliveries by sea.
4	Rompetrol Moldova	Afiliat	ADD. 1 / Contract RR 4/3.01.2025	Petroleum products sale	-	N/A	Payment to be made: advance for deliveries by truck/rail; 30 days after B/L date for deliveries by sea.
5	Rompetrol Bulgaria	Afiliat	Contract RR 3/03.01.2025	Petroleum products sale	USD 44,982,300	N/A	Payment to be made 15 days after date of delivery.

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
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6	ROMPETROL ENERGY SA	Affiliated	Notification 11/2024 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2024 estimation contract value is 115,294,073 Lei/year* as per actual for 12 months - 2024	N/A	Payment term 10 calendar days after invoice issuing
7	ROMPETROL ENERGY SA	Affiliated	Notification 1/2025 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 70,949,172 Lei/year* as per actual for 1 month 11,904 Lei and 70,937,268 Lei estimated for 11 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
8	ROMPETROL ENERGY SA	Affiliated	Notification 2/2025 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 58,668,951 Lei/year* as per actual for 2 months 24,933 Lei and 58,644,018 Lei estimated for 10 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
9	ROMPETROL ENERGY SA	Affiliated	Notification 3/2025 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 47,570,453 Lei/year* as per actual for 3 months 36,275 Lei and 47,534,178 Lei estimated for 9 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
10	ROMPETROL ENERGY SA	Affiliated	Notification 4/2025 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 38,469,759 Lei/year* as per actual for 4 months 45,836 Lei and 38,423,923 Lei estimated for 8 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) - December 2024 - April 2025</b>							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	The value of the average balance** of the RON cash pooling account in December 2024 was - RON 1,303,293,319.10 and the net interest expense this month was - RON 8,635,923.33	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
					The value of the average balance** of the USD cash pooling account in December 2024 was - USD 131,588,475.61 and net interest expense was - USD 800,472.94		
					The value of the average balance** of the EUR cash pooling account in December 2024 was EUR 4,549,912.72 and the net interest income was EUR 20,917.62		
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	The value of the average balance** of the RON cash pooling account in January 2025 was - RON 1,104,977,079.29 and the net interest expense this month was - RON 7,287,500.71	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
					The value of the average balance** of the USD cash pooling account in January 2025 was - USD 117,648,820.09 and net interest expense was - USD 706,169.64		
					The value of the average balance** of the EUR cash pooling account in January 2025 was EUR 10,608,832.35 and the net interest income was EUR 47,721.75		



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
3	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in February 2025 was - RON 1,350,345,227.91 and the net interest expense this month was - RON 8,026,895.32</p> <p>The value of the average balance** of the USD cash pooling account in February 2025 was - USD 122,001,785.47 and net interest expense was - USD 661,541.97</p> <p>The value of the average balance** of the EUR cash pooling account in February 2025 was EUR 15,679,896.53 and the net interest income was EUR 61,083.04</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in March 2025 was - RON 1,478,867,206.42 and the net interest expense this month was - RON 9,672,171.83</p> <p>The value of the average balance** of the USD cash pooling account in March 2025 was - USD 116,996,851.12 and net interest expense was - USD 724,852.56</p> <p>The value of the average balance** of the EUR cash pooling account in March 2025 was EUR 17,555,686.42 and the net interest income was EUR 72,582.48</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
5	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in April 2025 was - RON 1,539,991,737.20 and the net interest expense this month was - RON 9,766,956.53</p> <p>The value of the average balance** of the USD cash pooling account in April 2025 was - USD 125,415,860.90 and net interest expense was - USD 713,584.65</p> <p>The value of the average balance** of the EUR cash pooling account in April 2025 was EUR 13,673,238.38 and the net interest income was EUR 54,960.10</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(\*\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

(\*\*\*) Formerly Rompetrol Group

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 31.12.2025	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliated	USD	39,901,868	793,632,480
				EURO	159,435	
Rompetrol Rafinare S.A.	Issuer	ROMPETROL ENERGY S.A.	Affiliated	RON	69,322,732	28,502,064
Rompetrol Rafinare S.A.	Issuer	ROMINSERV S.R.L.	Affiliated	RON	23,178,020	194,641,119
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliated	RON	1,294,545	1,199,314,152
				USD		118,972,073
				EURO	7,043,121	

#### Abbreviations:

N/A - not applicable

**General Manager**  
**Florian-Daniel POP**

**Financial Manager**  
**Alexandru STAVARACHE**

**Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in in December 2024 – April 2025 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>DWS - as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in December 2024 was RON 915,758,033 and the net interest income this month was RON 6,433,108</p> <p>The value of the average balance* of the USD cash pooling account in December 2024 was - USD 35,218,273 and the net interest expense was - USD 59,999</p> <p>The value of the average balance* of the EUR cash pooling account in December 2024 was - EUR 52,697 and the net interest expense was - EUR 252</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in January 2025 was RON 890,657,333 and the net interest income this month was RON 5,252,800</p> <p>The value of the average balance* of the USD cash pooling account in January 2025 was - USD 37,281,677 and the net interest expense was - USD 81,185</p> <p>The value of the average balance* of the EUR cash pooling account in January 2025 was - EUR 52,717 and the net interest expense was - EUR 245</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in February 2025 was RON 935,419,222 and the net interest income this month was RON 6,220,500</p> <p>The value of the average balance* of the USD cash pooling account in February 2025 was - USD 31,245,982 and the net interest expense was - USD 31,827</p> <p>The value of the average balance* of the EUR cash pooling account in February 2025 was - EUR 52,737 and the net interest expense was - EUR 214</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>DWS - as Participant Company (Member of the cash pooling System)</b> <b>KMGR - as Coordinating Company</b>					
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in March 2025 was RON 889,502,176 and the net interest income this month was RON 6,470,804 The value of the average balance* of the USD cash pooling account in March 2025 was - USD 29,591,532 and the net interest income this month was USD 78,438 The value of the average balance* of the EUR cash pooling account in March 2025 was - EUR 52,757 and the net interest expense was - EUR 228	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
5	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in April 2025 was RON 830,590,886 and the net interest income this month was RON 6,585,302 The value of the average balance* of the USD cash pooling account in April 2025 was - USD 28,684,219 and the net interest income this month was USD 77,630 The value of the average balance* of the EUR cash pooling account in April 2025 was - EUR 52,777 and the net interest expense was - EUR 213	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

**Abbreviations:**

NA - not applicable

Company	Nature of relationship with the Issuer	Related party	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2024	
Name		Name				Liabilities	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	850,183,057	3,201,021
				Cash pooling	USD	11,304,668	20,972,967
				Cash pooling	EUR		52,950

**General Manager of Rompetrol Rafinare S.A.**  
**Florian Daniel POP**

**Financial Manager of Rompetrol Rafinare S.A.**  
**Alexandru STAVARACHE**

**Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in in December 2024 – April 2025 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RGS: as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group ** (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in December 2024 was RON 118,638,487.14 and the net interest income this month was RON 771,675.09</p> <p>The value of the average balance* of the USD cash pooling account in December 2024 was USD 7,263,795 and the net interest income was USD 40,329.04</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group ** (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in January 2025 was RON 121,692,545.13 and the net interest income this month was RON 797,383.48</p> <p>The value of the average balance* of the USD cash pooling account in January 2025 was USD 8,847,180.97 and the net interest expense was USD 47,390.76</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group ** (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in February 2025 was RON 110,043,050.20 and the net interest income this month was RON 648,141.75</p> <p>The value of the average balance* of the USD cash pooling account in February 2025 was USD 10,564,318.98 and the net interest expense was USD 50,064.67</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group ** (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in March 2025 was RON 97,659,860.22 and the net interest income this month was RON 633,280.41</p> <p>The value of the average balance* of the USD cash pooling account in March 2025 was USD 12,891,456.34 and the net interest expense was USD 65,069.19</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
5	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group ** (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in April 2025 was RON 89,658,891.23 and the net interest income this month was RON 565,182.94</p> <p>The value of the average balance* of the USD cash pooling account in April 2025 was USD 14,355,950.49 and the net interest expense was USD 63,288.13</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt



Company	Nature of relationship with the Issuer	Related party	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2025	
Name		Name				Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	123,409,132.30	-
				Cash pooling-interest	RON	771,675.09	-
				Cash pooling	USD	8,645,844.00	-
				Cash pooling-interest	USD	40,329.04	-

**Abbreviations:**

NA - not applicable

General Manager of Rompetrol Rafinare S.A.  
Florian Daniel POP

Financial Manager of Rompetrol Rafinare S.A.  
Alexandru STAVARACHE

**Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2024 – April 2025 between Rompetrol Petrochemicals S.R.L. (RPP) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RPP: as Participant Company (Member of the cash pooling System)</b> <b>KMGR - as Coordinating Company</b>					
1	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in December 2024 was RON 101,763,686.56 and the net interest income this month was RON 662.056,76	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in January 2025 was RON 102,347,297.12 and the net interest income this month was RON 662.028.30	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
3	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in February 2025 was RON 103,093,300.31 and the net interest income this month was RON 604,645.38	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in March 2025 was RON 103,681,982.80 and the net interest income this month was RON 671,204.28	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
5	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in April 2025 was RON 99,441,800.71 and the net interest income this month was RON 653,712.45	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2024	
						Receivables	Receivables
Rompetrol Petrochemicals S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	-	48,801,336.72

**Abbreviations:**

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.**  
**Florian Daniel POP**

**Financial Manager of Rompetrol Rafinare S.A.**  
**Alexandru STAVARACHE**