



No. 4498/31.07.2025

**To: FINANCIAL SUPERVISORY AUTHORITY  
BUCHAREST STOCK EXCHANGE**

**Amendment - Current report according to article 108 of Law no. 24/2017, republished, for the first semester of 2024**

Report date: July 31, 2025

**ROMPETROL RAFINARE S.A.**

Headquarter: Navodari, 215 Navodari Av., Administrativ Building, Constanta county

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Serial number at the Trade Register: J1991000534130

Unique Registration Code: 1860712

Subscribed and paid-in capital: 2,655,920,572.60 lei

Regulated market, where the securities are traded: Bucharest Stock Exchange (symbol of RRC market)

Reporting the change of the information regarding the legal documents that had been previously reported in the first semester of 2024, in the Current Reports registered by the company **no. 3620/23.06.2025 and no. 3831/30.06.2025**, as follows:

**In Annex 1 to current report no. 3620/23.06.2025 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)**

*The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary during December 2024 – April 2025"*

- **At position 1**, corresponding to the legal document "Contract 10942-RAFINARE-2025-02 DATED 17.12.2024" concluded with KazMunayGas Trading AG:
  - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text "Contract 10942-RAFINARE-2025-02 DATED 17.12.2024"
- **At position 2**, corresponding to the legal document "Contract 10980- RAFINARE\_01-2025-01 DATED 09.01.2025; RR 8/15.01.2025" concluded with KazMunayGas Trading AG:
  - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text "Contract 10980- RAFINARE\_01-2025-01 DATED 09.01.2025; RR 8/15.01.2025"
- **At position 4**, corresponding to the legal document "Contract 10982-RAFINARE-2025-01 DATED 08.01.2025; RR3/28.01.2025" concluded with KazMunayGas Trading AG:
  - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text "Contract 10982-RAFINARE-2025-01 DATED 08.01.2025; RR3/28.01.2025"



- **At position 5** corresponding to the legal document “Notification no. 12/31.12.2024 to the Contract for the sale and purchase of thermal energy No. 3/13.01.2022” concluded with ROMPETROL ENERGY SA:
  - the text in the column no. 4 entitled “*Type and No. Contract, date of conclusion*” is replaced by the text “*Notification no. 12/31.12.2024 to the Contract no. 3 /13.01.2022/Addendum no.3/05.01.2024*”;
- **At position 6** corresponding to the legal document “Notification no. 1/31.01.2025 to the Contract for the sale and purchase of thermal energy No. 3/13.01.2022” concluded with ROMPETROL ENERGY SA:
  - the text in the column no. 4 entitled “*Type and No. Contract, date of conclusion*” is replaced by the text “*Notification no. 1/31.01.2025 to the Contract no. 3 /13.01.2022/Addendum no.4/30.12.2024*”;
  - the text in column no. 6 entitled “*Transaction value*” is replaced with: “*Contract value estimated for 2025 is 240,927,398 Lei\* as per actual 23,829,221 Lei January 2025 included CO2 certificates cost and 217,098,177 Lei estimated for 11 months as per Production Plan quantities and prices*”
- **At position 7** corresponding to the legal document “Notification no. 2/28.02.2025 to the Contract for the sale and purchase of thermal energy No. 3/13.01.2022” concluded with ROMPETROL ENERGY SA:
  - the text in the column no. 4 entitled “*Type and No. Contract, date of conclusion*” is replaced by the text “*Notification no. 2/28.02.2025 to the Contract no. 3 /13.01.2022/Addendum no.4/30.12.2024*”;
- **At position 8** corresponding to the legal document “Notification no. 3/31.03.2025 to the Contract for the sale and purchase of thermal energy No. 3/13.01.2022” concluded with ROMPETROL ENERGY SA:
  - the text in the column no. 4 entitled “*Type and No. Contract, date of conclusion*” is replaced by the text “*Notification no. 3/31.03.2025 to the Contract no. 3 /13.01.2022/Addendum no.4/30.12.2024*”;
- **At position 9** corresponding to the legal document “Notification no. 4/30.04.2025 to Contract for the sale and purchase of thermal energy No. 3/13.01.2022” concluded with ROMPETROL ENERGY SA:
  - the text in the column no. 4 entitled “*Type and No. Contract, date of conclusion*” is replaced by the text “*Notification no. 4/30.04.2025 to the Contract no. 3 /13.01.2022/Addendum no.4/30.12.2024*”;
  - the text in column no. 6 entitled “*Transaction value*” is replaced with: “*Contract value estimated for 2025 is 235,895,561 Lei\* as per actual 80,159,587 Lei April 2025 included CO2 certificates cost and 155,735,974 Lei estimated for 8 months as per Production Plan quantities and prices*”
- **At position 10**, corresponding to the legal document “Contract RRC 4/27.02.2019 and Addendum no.1 from 19.09.2019” concluded with Rominserv S.R.L.:
  - the text in the column entitled “*Type and No. Contract, date of conclusion*” is replaced by the text “*30 orders submitted in December 2024 - April 2025 based on Contract RRC 4/27.02.2019 and Addendum no.1 from 19.09.2019*”
- **At position 11**, corresponding to the legal document “Add. Act no. 11 / 23.12.2024 at the contract RRC no. 5 /27.02.2019, respectively RIS no. 92/27.02.2019” concluded with Rominserv S.R.L.:
  - the text in the column no 4 entitled “*Type and No. Contract, date of conclusion*” is replaced by the text “*Add. Act no. 11 / 23.12.2024 at the contract RR no. 5 /27.02.2019, respectively RIS no. 92/27.02.2019*”



*The changes from positions above apply to both the Romanian version and the English version of current report no. 3620.*

In the English version of the current report, certain errors have been identified and corrected as follows:

- In the section titled "*Object of transactions*", the phrase "*Raw material acquistion*" was incorrect written. The correct phrase is "*Raw material acquisition*".
- In the section titled "*Nature of the relationship with the Affiliate*", the term "*Afiliat*" was incorrectly used. It should be replaced with the correct English term "*Affiliated*".

These corrections apply solely to the English version of the current report. The Romanian version remains unchanged.

*The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier during December 2024 – April 2025":*

- **At position 1**, corresponding to the legal document "EXPORT SALES CONTRACT FOR 2025 No. RRC 1/31.12.2024" concluded with KazMunayGas Trading AG:
  - the text in the column 4 entitled "*Type and No. Contract, date of conclusion* " is replaced by the text "*EXPORT SALES CONTRACT FOR 2025 No. RRC 1/31.12.2024*"
- **At position 2**, corresponding to the legal document "ADD.1/30.04.2024 to EXPORT SALES CONTRACT FOR 2025 No. RRC 1/31.12.2024" concluded with KazMunayGas Trading AG:
  - the text in the column 4 entitled "*Type and No. Contract, date of conclusion* " is replaced by the text "*ADD.1/30.04.2024 to EXPORT SALES CONTRACT FOR 2025 No. RRC 1/31.12.2024*"
- **At position 3** corresponding to the legal document "Contract RR 4/03.01.2025" concluded with Intreprinderea Mixta Rompetrol Moldova SA:
  - the text in the column 2 entitled "Name of the Affiliate party " is replaced by the text "*Intreprinderea Mixta Rompetrol Moldova SA*"
  - the text in column 6 titled "Transaction value" – 498,357,712 USD – is replaced with "430,862,029 USD"
- **At position 4** corresponding to the legal document "ADD. 1 / Contract RR 4/3.01.2025" concluded with Intreprinderea Mixta Rompetrol Moldova SA:
  - the text in the column 2 entitled "Name of the Affiliate party " is replaced by the text "*Intreprinderea Mixta Rompetrol Moldova SA*"
- **At position 5** corresponding to the legal document "Contract RR 3/03.01.2025" concluded with Rompetrol Bulgaria JSC:
  - the text in the column 2 entitled "Name of the Affiliate party " is replaced by the text "*Rompetrol Bulgaria JSC*"

*The changes from positions above apply to both the Romanian version and the English version of current report no. 3620*



Current Report No. 3620/23 June 2025 is supplemented with the information in Annex 1 of this Amendment.

**In Annex 1 to current report no. 3831 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)**

*The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary during May 2025"*

- **At position 1**, corresponding to the legal document “Notification no. 5/31.05.2025 to the Contract for the sale and purchase of thermal energy No. 3/13.01.2022” concluded with ROMPETROL ENERGY SA:
  - the text in the column no. 4 “Type and No. Contract, date of conclusion” is replaced by the text “Notification no. 5/31.05.2025 to the *Contract no. 3 /13.01.2022/Addendum no.4/30.12.2024*”;
- **At position 2**, corresponding to the legal document “*Contract RRC 4/27.02.2019 and Addendum no.1 from 19.09.2019*” concluded with Rominserv S.R.L.:
  - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text “*11 orders submitted in May 2025 based on Contract RRC 4/27.02.2019 and Addendum no.1 from 19.09.2019*”

*The changes from position above apply to both the Romanian version and the English version of current report no. 3831.*

*The rest of the information from the above-mentioned Report remain valid.*

**NOTE:**

In the context of recent changes to the applicable legislative framework, specifically Law no. 24/2017 on issuers of financial instruments and market operations, we note that this report has been prepared in accordance with the criteria applicable prior to the legislative amendment.

As of the date of this report, the internal procedure applicable to the reporting of transactions with non-affiliated parties, as required by the new legal provisions, has not yet been finalized. Consequently, the information presented reflects the situation based on the previous methodology, with the necessary adjustments to be implemented in the future.

**General Manager**  
**Sorin Graure**

**Financial Manager**  
**Alexandru Stavarache**

Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in December 2024 - April 2025							
1	Rompetrol Downstream S.R.L.	Afiliated	Contract RR 1/03.01.2025	Petroleum products sale	USD 14,837,221,695	na	Payment will be made 30 days after the invoice is issued.
2	Rompetrol Gaz S.R.L.	Afiliated	Contract RR 2/03.01.2025	Petroleum products sale	USD 546,514,065	na	Payment to be made in maximum 5 days after date of delivery.

**Abbreviations:**  
N/A - not applicable

General Manager  
Sorin Graure

Financial Manager  
Alexandru Stavarache