



No. 4511 /31.07.2025

To: **Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange**

Current report

submitted in compliance with art. 108 paragraph 7 of the Law no. 24/2017 on issuers of financial instruments and market operations, republished, and art.144 item (B) paragraph 4 of FSA Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 31.07.2025

ROMPETROL RAFINARE S.A.

Registered Seat: Navodari, 215 Navodari Blvd. (Administrative Facility), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J1991000534130

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 lei

Regulated market on which the securities are traded: BUCHAREST Stock Exchange (market symbol RRC)

Significant event to report:

Publication of the Financial Auditor's independent limited assurance report according to art. 108 of Law no. 24/2017, republished, regarding the transactions concluded in the first Semester of 2025.

Rompotrol Rafinare S.A. informs its shareholders and investors, according to the provisions of art. 108 of Law no. 24/2017, as republished, about the financial auditor's independent report of limited assurance regarding the significant transactions concluded by RRC according to art. 108 of Law no. 24/2017 in the period 1 January 2025 - 30 June 2025.

General Manager
Sorin GRAURE



Independent Limited Assurance Report

To the Board of Directors of Rompetrol Rafinare SA

Introduction

We have been engaged by the Board of Directors of Rompetrol Rafinare SA (the "Company") to perform a limited assurance engagement on the information described below and included in the attached current reports issued by the Company under the requirements of Article 108 of the Law No. 24/2017 for issuers of financial instruments and market operations, with the subsequent amendments and additions ("Law 24/2017") and in accordance with the Regulation No. 5/2018 of the Financial Supervisory Authority ("Regulation No. 5/2018").

Description of the subject matter information and applicable criteria

The Company has prepared and published the current reports dated 23 June 2025 and 30 June 2025, as amended by the rectification current report dated 31 July 2025, published for the purpose of correcting the current reports (the "Current Reports").

These Current Reports contain a list of transactions with related parties concluded in the period from 1 January 2025 to 30 June 2025 and other information to comply with the requirements of Article 108 of the Law 24/2017 and Regulation No. 5/2018 ("Reported Transactions").

The criteria for our assessment of the Reported Transactions are contained in items 5 and 6 of Article 108 of the Law 24/2017, specifically:

- (1) the Reported Transactions are correct and justified from the point of view of the Company and of the shareholders who are not affiliated parties, including the minority shareholders, and the Current Reports include explanations of the assumptions on which they are based, and the methods used;
- (2) the prices related to the Reported Transactions and disclosed in the Current Reports, combined with the rights and obligations assumed by the parties, are correct by reference to the other existing offers on the market or if the transactions are not carried out at the market price, the causes that led to this derogation and the pricing policies will be specified.

The requirements stated above (the "Applicable Criteria"), in our view, constitute appropriate criteria to form the limited assurance conclusion.

According to the requirements of Law 24/2017, the Reported Transactions included in the Current Reports are subject to verification by an independent auditor in order to be submitted to The Financial Supervisory Authority ("ASF") and the Bucharest Stock Exchange ("BVB"). This report was prepared to assist the Company in fulfilling these requirements.

PricewaterhouseCoopers Audit S.R.L.
Ana Tower, 24/3 floor, 1A Poligrafiei Blvd, District 1, 013704 Bucharest, Romania
EUID ROONRC.J40/17223/1993, fiscal registration code RO4282940, share capital RON 7,630
T: +40 21 225 3000, www.pwc.ro

This version of our report is a translation from the original, which was prepared in Romanian language. All possible care has been taken to ensure that the translation is an accurate representation of the original. However, in all matters of interpretation of information, views or opinions, the original language version of our report takes precedence over this translation.

Other matters

We have been appointed as auditors of the Company for the financial year ending 31 December 2025 and we did not report on the financial statements for the year ended 31 December 2024. According to the financial statements for the year ended 31 December 2024 audited by another auditor, the Company's net asset value was RON 1,483,866 thousand as of 31 December 2024, and that amount was considered by the Company in the preparation of the information included in the Current Reports.

Responsibility of the management of the Company

The management of the Company is responsible for the preparation of the Reported Transactions disclosed in the Current Reports in accordance with Law 24/2017 and the Regulation No. 5/2018. The management of the Company is also responsible for the correctness and justification of the Reported Transactions and for the application of correct prices to the Reported Transactions by reference to the other existing offers on the market. This includes the responsibility for the selection and application of the appropriate methods for preparation of financial data and non-financial information, as well as for the design, implementation and maintenance of systems and processes of internal control and accounting records, that are necessary to enable preparation of the Current Reports and assessment of the Reported Transactions that is free of material misstatements, whether due to fraud or error, and complies with the Applicable Criteria.

Our responsibility

Our responsibility was to assess the compliance, in all material respects, of the Reported Transactions disclosed in the Current Reports with the Applicable Criteria and to express, based on the evidence obtained, an independent limited assurance conclusion.

We conducted our engagement in accordance with the International Standard on Assurance Engagements 3000 (Revised) – "Assurance Engagements other than Audits and Reviews of Historical Financial Information" ("ISAE 3000"). This standard requires that we comply with ethical requirements, and to plan and perform procedures to obtain limited assurance whether the Reported Transactions disclosed in the Current Reports comply, in all material respects, with the Applicable Criteria.

A limited assurance engagement is substantially less in scope than a reasonable assurance engagement in relation to both the risk assessment procedures, including an understanding of internal control, and the procedures performed in response to the assessed risks. The procedures performed in a limited assurance engagement vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

Quality management requirements and professional ethics

We apply International Standard on Quality Management 1, which requires the firm to design, implement and operate a system of quality management including policies or procedures regarding compliance with ethical requirements, professional standards and applicable legal and regulatory requirements.

We comply with the independence and other ethical requirements of the International Code of Ethics for Professional Accountants (including International Independence Standards) issued by the International Ethics Standards Board for Accountants, which is founded on fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

Summary of the work performed

Our planned and performed procedures were aimed at obtaining limited assurance on whether the Reported Transactions disclosed in the Current Reports comply, in all material respects, with the Applicable Criteria. We have performed the following procedures:

This version of our report is a translation from the original, which was prepared in Romanian language. All possible care has been taken to ensure that the translation is an accurate representation of the original. However, in all matters of interpretation of information, views or opinions, the original language version of our report takes precedence over this translation.



- We have obtained from the Company the attached Current Reports.
- We have verified that the Reported Transactions disclosed in the Current Reports were concluded with related parties.
- We have verified that the persons approving the Current Reports are the authorized representatives of the Company for the Reported Transactions disclosed in the Current Reports.
- For a sample of the Reported Transactions disclosed in the Current Reports, we have determined whether their details (such as: the date the documentation was signed and its nature; description of the type of goods/services indicated in the documentation; the total realized or estimated value of the contracts and, where applicable, the established guarantees and stipulated penalties, the terms and method of payment, as well as the related contractual conditions) correspond, in all material respects, to the information included in the signed contracts and/or other similar contractual documentation made available to us and whether they were signed by the Company's representatives, in accordance with the list of authorized signatures provided to us.
- We inquired of management representatives whether there are market prices for the Reported Transactions or whether other offers are available in the market on comparable terms. We have also inquired of management whether the Reported Transactions are correct and justified from the point of view of the Company and shareholders, including minority shareholders, and, where applicable, obtained management's explanation of the assumptions on which they based their conclusion, as well as the methods used by them.
- For a sample of the Reported Transactions, to the extent that there is a market price for the goods or services transacted between the Company and the related parties, we discussed with the Company's management how these prices were determined and whether, the agreed prices correspond to those used in contractual relations with other parties (third parties), for similar services or goods. We have also inquired whether the respective transactions are carried out based on the Company's internal procedures regarding price substantiation and, respectively, the related contracts are approved by the Company's Board of Directors, in accordance with its internal procedures.

The Current Reports were not subject to audit as defined in International Standards on Auditing. In the course of performing the limited assurance procedures, we have not conducted an audit or review of the historical financial information used in the process of preparation of the Current Reports and, therefore, we do not accept any responsibility for the issuance or update of any reports or opinions on historical financial information of the Company.

Our procedures were carried out, as described above, exclusively on the Reported Transactions disclosed in the Current Reports, published by the Company's management in regard to the transactions carried out during the period from 1 January 2025 to 30 June 2025. We did not perform any procedure to determine whether the Current Reports include all transactions that the Company had to report in accordance with the requirements of Law 24/2017 in this period.

We believe that the evidence we have obtained is sufficient and appropriate to provide a basis for our limited assurance conclusion.

Limited assurance conclusion

Based on the assurance procedures performed and the evidence obtained, nothing has come to our



attention that causes us to believe that the Reported Transactions disclosed in the Current Reports do not comply, in all material respects, with the Applicable Criteria.

Restrictions of use and distribution

This report has been prepared by PricewaterhouseCoopers Audit SRL for the Board of Directors of the Company and is intended solely to fulfill the purpose described in the section "Description of the subject matter information and applicable criteria". It should not be used for any other purpose.

In connection with this report, PricewaterhouseCoopers Audit SRL does not accept any liability resulting from contractual and non-contractual relationships (including for negligence) with entities other than the Company. The above does not relieve us of liability where such release is excluded by law.

On behalf of
PricewaterhouseCoopers Audit SRL
Audit firm registered with
the Public Electronic Register of financial auditors and audit firms under no FA6

**Refer to the original
signed Romanian version**

Florin Deaconescu
Financial auditor registered with
the Public Electronic Register of financial auditors and audit firms under no AF1524

Bucharest, 31 July 2025

We permit this report to be published on the Company's website. The Board of Directors of the Company is responsible for publishing our report on the Company's website and for the reliability of information on the Company's website. The scope of our work does not include an assessment of these matters. Accordingly, we are not responsible for any changes that may have been made to the information which is the subject of our assessment or for differences, if any, between the information covered by our report and the information provided on the Company's website.

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

No. 3620/ June 23, 2025

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: June 23th, 2025

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J1991000534130

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompotrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded in December 2024 – April 2025 by Rompotrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2024 – April 2025 between Rompotrol Downstream S.R.L. (DWS) - the subsidiary of Rompotrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2024 – April 2025 between Rompotrol Gas S.R.L. (RGS) - the subsidiary of Rompotrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2024 – April 2025 between Rompotrol Petrochemicals S.R.L. (RPE) - the subsidiary of Rompotrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

General Manager
Florian-Daniel POP

Financial Manager
Alexandru STAVARACHE



Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in December 2024 – April 2025							
1	KazMunayGas Trading AG	Affiliated	Contract 10942-RAFINARE-2025-02 / 17.12.2024; RR 3/24.12.2024	Raw material acquisition	USD 61,191,900	N/A	Payment to be made by TT no later than 28 days after B/L or RWB date (date considered as day 0)
2	KazMunayGas Trading AG	Affiliated	Contract 10980-RAFINARE_01-2025-01/09.01.2025; RR 8/15.01.2025	Raw material acquisition	USD 48,771,250	N/A	Payment to be made by TT no later than 5 days after B/L date (considered day 0)
3	KazMunayGas Trading AG	Affiliated	Contract RR 1/29.04.2025	Raw material acquisition	USD 53,119,000	N/A	Payment to be made by TT no later than 5 days after B/L date (considered day 0)
4	KazMunayGas Trading AG	Affiliated	Contract 10982-RAFINARE-2025-01 / 08.01.2025 ; RR 3 / 28.01.2025	Raw material acquisition	USD 58,088,742	N/A	Payment to be made by TT no later than 43 days after B/L or RWB date (date considered as day 0)
5	ROMPETROL ENERGY SA	Affiliated	Notification no. 12/31.12.2024 to the Contract no.RR 3 /13.01.2022/Addendum no.3/05.01.2024	Thermal energy price change	Contract value for 2024 was 257,030,816 Lei- included CO2 certificates cost	N/A	Payment term 30 days from the invoice issuing
6	ROMPETROL ENERGY SA	Affiliated	Notification no. 1/31.01.2025 to the Contract no.RR 3 /13.01.2022/Addendum no.4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 240,927,399 Lei* as per actual 23,829,221 Lei January 2025 included CO2 certificates cost and 217,098,177 Lei estimated for 11 months as perProduction Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
7	ROMPETROL ENERGY SA	Affiliated	Notification no. 2/28.02.2025 to the Contract no.RR 3 /13.01.2022/Addendum no.4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 241,168,450 Lei* as per actual 47,423,750 Lei February 2025 included CO2 certificates cost and 193,744,700 Lei estimated for 10 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
8	ROMPETROL ENERGY SA	Affiliated	Notification no. 3/31.03.2025 to the Contract no.RR 3 /13.01.2022/Addendum no.4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 244,798,294 Lei* as per actual 69,181,864 Lei March 2025 included CO2 certificates cost and 175,616,430 Lei estimated for 9 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
9	ROMPETROL ENERGY SA	Affiliated	Notification no. 4/30.04.2025 to the Contract no.RR 3 /13.01.2022/Addendum no.4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 235,895,562 Lei* as per actual 80,159,587 Lei April 2025 included CO2 certificates cost and 155,735,974 Lei estimated for 8 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
10	ROMINSERV S.R.L.	Affiliated	30 orders submitted in December 2024 - April 2025 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	15,562,423 USD (without VAT)	Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for: -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;	Payment within 30 calendar days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
						-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS. Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.	
11	ROMINSERV S.R.L.	Affiliated	Add. Act no. 11 / 23.12.2024 at the contract RRC no. 5 /27.02.2019, respectively RIS no. 92/27.02.2019	Execution of maintenance works for Rompetrol Rafinare S.A distributed as follows: Refinery Plant (Petromidia)-PEM, Petrochemical Plant-RPP and working point Refinery Vega Ploiesti-VGA.	36,657,445 USD [For RR_PEM: 26,867,813 USD For RR_RPP: 5,307,441 USD For RR_VGA: 4,482,191 USD]	Guarantee from the works performed -12 month	The invoices will be paid within 30 working days of the receive date of the invoice by the Beneficiary
12	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - December 2024	- USD 1,351,650	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
13	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - December 2024	USD 736,483	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
14	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - January 2025	- USD 2,120,967	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
15	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - January 2025	USD 355,770	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
16	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - February 2025	USD 2,927,930	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
17	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - February 2025	- USD 895,547	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
18	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - March 2025	- USD 945,922	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
19	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - March 2025	USD 539,633	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
20	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - April 2025	USD 5,371,882	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
21	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - April 2025	USD 1,401,954	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in December 2024 - April 2025							
1	KazMunayGas Trading AG	Afiliat	Contract RR 1/31.12.2024	Petroleum products sale	USD 954,053,000	N/A	Payment to be made by TT at due date set in the Addendum concluded for each delivery.
2	KazMunayGas Trading AG	Afiliat	ADD.1 / Contract RR 1/31.12.2024	Petroleum products sale	USD 1,200,000	N/A	Payment to be made by TT at due date set in the Addendum concluded for each delivery.
3	Rompetrol Moldova	Afiliat	Contract RR 4/03.01.2025	Petroleum products sale	USD 498,357,712	N/A	Payment to be made: advance for deliveries by truck/rail; 30 days after B/L date for deliveries by sea.
4	Rompetrol Moldova	Afiliat	ADD. 1 / Contract RR 4/3.01.2025	Petroleum products sale	-	N/A	Payment to be made: advance for deliveries by truck/rail; 30 days after B/L date for deliveries by sea.
5	Rompetrol Bulgaria	Afiliat	Contract RR 3/03.01.2025	Petroleum products sale	USD 44,982,300	N/A	Payment to be made 15 days after date of delivery.

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
6	ROMPETROL ENERGY SA	Affiliated	Notification 11/2024 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2024 estimation contract value is 115,294,073 Lei/year* as per actual for 12 months - 2024	N/A	Payment term 10 calendar days after invoice issuing
7	ROMPETROL ENERGY SA	Affiliated	Notification 1/2025 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 70,949,172 Lei/year* as per actual for 1 month 11,904 Lei and 70,937,268 Lei estimated for 11 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
8	ROMPETROL ENERGY SA	Affiliated	Notification 2/2025 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 58,668,951 Lei/year* as per actual for 2 months 24,933 Lei and 58,644,018 Lei estimated for 10 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
9	ROMPETROL ENERGY SA	Affiliated	Notification 3/2025 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 47,570,453 Lei/year* as per actual for 3 months 36,275 Lei and 47,534,178 Lei estimated for 9 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
10	ROMPETROL ENERGY SA	Affiliated	Notification 4/2025 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 38,469,759 Lei/year* as per actual for 4 months 45,836 Lei and 38,423,923 Lei estimated for 8 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) - December 2024 - April 2025							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	The value of the average balance** of the RON cash pooling account in December 2024 was - RON 1,303,293,319.10 and the net interest expense this month was - RON 8,635,923.33	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
					The value of the average balance** of the USD cash pooling account in December 2024 was - USD 131,588,475.61 and net interest expense was - USD 800,472.94		
					The value of the average balance** of the EUR cash pooling account in December 2024 was EUR 4,549,912.72 and the net interest income was EUR 20,917.62		
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	The value of the average balance** of the RON cash pooling account in January 2025 was - RON 1,104,977,079.29 and the net interest expense this month was - RON 7,287,500.71	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
					The value of the average balance** of the USD cash pooling account in January 2025 was - USD 117,648,820.09 and net interest expense was - USD 706,169.64		
					The value of the average balance** of the EUR cash pooling account in January 2025 was EUR 10,608,832.35 and the net interest income was EUR 47,721.75		

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
3	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in February 2025 was - RON 1,350,345,227.91 and the net interest expense this month was - RON 8,026,895.32</p> <p>The value of the average balance** of the USD cash pooling account in February 2025 was - USD 122,001,785.47 and net interest expense was - USD 661,541.97</p> <p>The value of the average balance** of the EUR cash pooling account in February 2025 was EUR 15,679,896.53 and the net interest income was EUR 61,083.04</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in March 2025 was - RON 1,478,867,206.42 and the net interest expense this month was - RON 9,672,171.83</p> <p>The value of the average balance** of the USD cash pooling account in March 2025 was - USD 116,996,851.12 and net interest expense was - USD 724,852.56</p> <p>The value of the average balance** of the EUR cash pooling account in March 2025 was EUR 17,555,686.42 and the net interest income was EUR 72,582.48</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
5	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in April 2025 was - RON 1,539,991,737.20 and the net interest expense this month was - RON 9,766,956.53</p> <p>The value of the average balance** of the USD cash pooling account in April 2025 was - USD 125,415,860.90 and net interest expense was - USD 713,584.65</p> <p>The value of the average balance** of the EUR cash pooling account in April 2025 was EUR 13,673,238.38 and the net interest income was EUR 54,960.10</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

(***) Formerly Rompetrol Group

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 31.12.2025	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliated	USD	39,901,868	793,632,480
				EURO	159,435	
Rompetrol Rafinare S.A.	Issuer	ROMPETROL ENERGY S.A.	Affiliated	RON	69,322,732	28,502,064
Rompetrol Rafinare S.A.	Issuer	ROMINSERV S.R.L.	Affiliated	RON	23,178,020	194,641,119
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliated	RON	1,294,545	1,199,314,152
				USD		118,972,073
				EURO	7,043,121	

Abbreviations:

N/A - not applicable

General Manager
Florian-Daniel POP

Financial Manager
Alexandru STAVARACHE

Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in in December 2024 – April 2025 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in December 2024 was RON 915,758,033 and the net interest income this month was RON 6,433,108</p> <p>The value of the average balance* of the USD cash pooling account in December 2024 was - USD 35,218,273 and the net interest expense was - USD 59,999</p> <p>The value of the average balance* of the EUR cash pooling account in December 2024 was - EUR 52,697 and the net interest expense was - EUR 252</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in January 2025 was RON 890,657,333 and the net interest income this month was RON 5,252,800</p> <p>The value of the average balance* of the USD cash pooling account in January 2025 was - USD 37,281,677 and the net interest expense was - USD 81,185</p> <p>The value of the average balance* of the EUR cash pooling account in January 2025 was - EUR 52,717 and the net interest expense was - EUR 245</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in February 2025 was RON 935,419,222 and the net interest income this month was RON 6,220,500</p> <p>The value of the average balance* of the USD cash pooling account in February 2025 was - USD 31,245,982 and the net interest expense was - USD 31,827</p> <p>The value of the average balance* of the EUR cash pooling account in February 2025 was - EUR 52,737 and the net interest expense was - EUR 214</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company					
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in March 2025 was RON 889,502,176 and the net interest income this month was RON 6,470,804 The value of the average balance* of the USD cash pooling account in March 2025 was - USD 29,591,532 and the net interest income this month was USD 78,438 The value of the average balance* of the EUR cash pooling account in March 2025 was - EUR 52,757 and the net interest expense was - EUR 228	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
5	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in April 2025 was RON 830,590,886 and the net interest income this month was RON 6,585,302 The value of the average balance* of the USD cash pooling account in April 2025 was - USD 28,684,219 and the net interest income this month was USD 77,630 The value of the average balance* of the EUR cash pooling account in April 2025 was - EUR 52,777 and the net interest expense was - EUR 213	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Abbreviations:

NA - not applicable

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2024	
						Liabilities	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	850,183,057	3,201,021
				Cash pooling	USD	11,304,668	20,972,967
				Cash pooling	EUR		52,950

General Manager of Rompetrol Rafinare S.A.
Florian Daniel POP

Financial Manager of Rompetrol Rafinare S.A.
Alexandru STAVARACHE

Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in in December 2024 – April 2025 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group ** (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in December 2024 was RON 118,638,487.14 and the net interest income this month was RON 771,675.09</p> <p>The value of the average balance* of the USD cash pooling account in December 2024 was USD 7,263,795 and the net interest income was USD 40,329.04</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group ** (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in January 2025 was RON 121,692,545.13 and the net interest income this month was RON 797,383.48</p> <p>The value of the average balance* of the USD cash pooling account in January 2025 was USD 8,847,180.97 and the net interest expense was USD 47,390.76</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group ** (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in February 2025 was RON 110,043,050.20 and the net interest income this month was RON 648,141.75</p> <p>The value of the average balance* of the USD cash pooling account in February 2025 was USD 10,564,318.98 and the net interest expense was USD 50,064.67</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group ** (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in March 2025 was RON 97,659,860.22 and the net interest income this month was RON 633,280.41</p> <p>The value of the average balance* of the USD cash pooling account in March 2025 was USD 12,891,456.34 and the net interest expense was USD 65,069.19</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
5	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group ** (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in April 2025 was RON 89,658,891.23 and the net interest income this month was RON 565,182.94</p> <p>The value of the average balance* of the USD cash pooling account in April 2025 was USD 14,355,950.49 and the net interest expense was USD 63,288.13</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company	Nature of relationship with the Issuer	Related party	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2025	
Name		Name				Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	123,409,132.30	-
				Cash pooling-interest	RON	771,675.09	-
				Cash pooling	USD	8,645,844.00	-
				Cash pooling-interest	USD	40,329.04	-

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.
Florian Daniel POP

Financial Manager of Rompetrol Rafinare S.A.
Alexandru STAVARACHE

Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2024 – April 2025 between Rompetrol Petrochemicals S.R.L. (RPP) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RPP: as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company					
1	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in December 2024 was RON 101,763,686.56 and the net interest income this month was RON 662.056,76	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in January 2025 was RON 102,347,297.12 and the net interest income this month was RON 662.028.30	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
3	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in February 2025 was RON 103,093,300.31 and the net interest income this month was RON 604,645.38	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in March 2025 was RON 103,681,982.80 and the net interest income this month was RON 671,204.28	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
5	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in April 2025 was RON 99,441,800.71 and the net interest income this month was RON 653,712.45	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2024	
						Receivables	Receivables
Rompetrol Petrochemicals S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	-	48,801,336.72

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.
Florian Daniel POP

Financial Manager of Rompetrol Rafinare S.A.
Alexandru STAVARACHE

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

No. 3831/ June 30, 2025

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: June 30th, 2025

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J1991000534130

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompotrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes beelow:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded in May 2025 by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in May 2025 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in May 2025 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in May 2025 between Rompetrol Petrochemicals S.R.L. (RPE) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

General Manager
Florian-Daniel POP

Financial Manager
Alexandru STAVARACHE

Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in May 2025							
1	ROMPETROL ENERGY S.A.	Affiliated	Notification no. 5/31.05.2025 to the Contract no.RR 3 /13.01.2022 and Addendum no.4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 238,376,384 Lei* as per actual 100,656,430 Lei May 2025 included CO2 certificates cost and 137,719,954 lei estimated for 7 months as per Production Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
2	ROMINSERV S.R.L.	Affiliated	11 orders submitted in May 2025 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	35,393,064 USD (without VAT)	Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for: -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS; -12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS. Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the	Payment within 30 calendar days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
						Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.	
3	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - May 2025	- USD 871,108	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
4	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - May 2025	- USD 431,425	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in May 2025							
1	ROMPETROL ENERGY S.A.	Affiliated	Notification 5/2025 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 29,112,537 Lei/year* as per actual for 5 months 55,248 Lei and 29,057,289 Lei estimated for 7 months as per Production Plan quantities and price	N/A	payment term 10 calendar days after invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) - May 2025							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in May 2025 was - RON 1,570,585,790.45 and the net interest expense this month was - RON 11,189,675.66</p> <p>The value of the average balance** of the USD cash pooling account in May 2025 was - USD 114,836,308.74 and net interest expense was - USD 683,263.07</p> <p>The value of the average balance** of the EUR cash pooling account in May 2025 was EUR 16,208,816.09 and the net interest income was EUR 63,461.27</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

(***) Formerly Rompetrol Group

Company	Nature of relationship	Related party	Nature of relationship	Currency	Balances as of 31.12.2025	
Name		Name			Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliated	USD	39,901,868	793,632,480
				EURO	159,435	
Rompetrol Rafinare S.A.	Issuer	ROMPETROL ENERGY S.A.	Affiliated	RON	69,322,732	28,502,064
Rompetrol Rafinare S.A.	Issuer	ROMINSERV S.R.L.	Affiliated	RON	23,178,020	194,641,119
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliated	RON	1,294,545	1,199,314,152
				USD		118,972,073
				EURO	7,043,121	

Abbreviations:
N/A - not applicable

General Manager
Florian-Daniel POP

Financial Manager
Alexandru STAVARACHE

Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in May 2025 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in May 2025 was RON 749,670,667 and the net interest income this month was RON 7,385,740	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
			The value of the average balance* of the USD cash pooling account in May 2025 was - USD 28,171,067 and the net interest income this month was USD 66,307		
			The value of the average balance* of the EUR cash pooling account in May 2025 was - EUR 52,777 and the net interest expense was - EUR 212		

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Abbreviations:

NA - not applicable

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2024	
						Liabilities	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	850,183,057	3,201,021
				Cash pooling	USD	11,304,668	20,972,967
				Cash pooling	EUR		52,950

General Manager of Rompetrol Rafinare S.A.
Florian Daniel POP

Financial Manager of Rompetrol Rafinare S.A.
Alexandru STAVARACHE



Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in May 2025 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<div> The value of the average balance* of the RON cash pooling account in May 2025 was RON 90,900,286.86 and the net interest income this month was RON 648,289.98 </div> <div> The value of the average balance* the USD cash pooling account in May 2025 was USD 16,661,726.94 and the net interest income was USD 81,543.39 </div>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company	Nature of relationship with the Issuer	Related party	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2025	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	123,409,132.30	-
				Cash pooling-interest	RON	771,675.09	-
				Cash pooling	USD	8,645,844.00	-
				Cash pooling-interest	USD	40,329.04	-

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.
Florian Daniel POP

Financial Manager of Rompetrol Rafinare S.A.
Alexandru STAVARACHE

Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in May 2025 between Rompetrol Petrochemicals S.R.L. (RPP) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RPP: as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in May 2025 was RON 99,219,994.62 and the net interest income this month was RON 738,325.05	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2024	
						Receivables	Receivables
Rompetrol Petrochemicals S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	-	48,801,336.72

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.
Florian Daniel POP

Financial Manager of Rompetrol Rafinare S.A.
Alexandru STAVARACHE





No. 4498/31.07.2025

**To: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE**

Amendment - Current report according to article 108 of Law no. 24/2017, republished, for the first semester of 2024

Report date: July 31, 2025

ROMPETROL RAFINARE S.A.

Headquarter: Navodari, 215 Navodari Av., Administrativ Building, Constanta county

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Serial number at the Trade Register: J1991000534130

Unique Registration Code: 1860712

Subscribed and paid-in capital: 2,655,920,572.60 lei

Regulated market, where the securities are traded: Bucharest Stock Exchange (symbol of RRC market)

Reporting the change of the information regarding the legal documents that had been previously reported in the first semester of 2024, in the Current Reports registered by the company **no. 3620/23.06.2025 and no. 3831/30.06.2025**, as follows:

In Annex 1 to current report no. 3620/23.06.2025 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary during December 2024 – April 2025"

- **At position 1**, corresponding to the legal document "Contract 10942-RAFINARE-2025-02 DATED 17.12.2024" concluded with KazMunayGas Trading AG:
 - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text "Contract 10942-RAFINARE-2025-02 DATED 17.12.2024"
- **At position 2**, corresponding to the legal document "Contract 10980- RAFINARE_01-2025-01 DATED 09.01.2025; RR 8/15.01.2025" concluded with KazMunayGas Trading AG:
 - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text "Contract 10980- RAFINARE_01-2025-01 DATED 09.01.2025; RR 8/15.01.2025"
- **At position 4**, corresponding to the legal document "Contract 10982-RAFINARE-2025-01 DATED 08.01.2025; RR3/28.01.2025" concluded with KazMunayGas Trading AG:
 - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text "Contract 10982-RAFINARE-2025-01 DATED 08.01.2025; RR3/28.01.2025"





- **At position 5** corresponding to the legal document “Notification no. 12/31.12.2024 to the Contract for the sale and purchase of thermal energy No. 3/13.01.2022” concluded with ROMPETROL ENERGY SA:
 - the text in the column no. 4 entitled “*Type and No. Contract, date of conclusion*” is replaced by the text “*Notification no. 12/31.12.2024 to the Contract no. 3 /13.01.2022/Addendum no.3/05.01.2024*”;
- **At position 6** corresponding to the legal document “Notification no. 1/31.01.2025 to the Contract for the sale and purchase of thermal energy No. 3/13.01.2022” concluded with ROMPETROL ENERGY SA:
 - the text in the column no. 4 entitled “*Type and No. Contract, date of conclusion*” is replaced by the text “*Notification no. 1/31.01.2025 to the Contract no. 3 /13.01.2022/Addendum no.4/30.12.2024*”;
 - the text in column no. 6 entitled “*Transaction value*” is replaced with: “*Contract value estimated for 2025 is 240,927,398 Lei* as per actual 23,829,221 Lei January 2025 included CO2 certificates cost and 217,098,177 Lei estimated for 11 months as per Production Plan quantities and prices*”
- **At position 7** corresponding to the legal document “Notification no. 2/28.02.2025 to the Contract for the sale and purchase of thermal energy No. 3/13.01.2022” concluded with ROMPETROL ENERGY SA:
 - the text in the column no. 4 entitled “*Type and No. Contract, date of conclusion*” is replaced by the text “*Notification no. 2/28.02.2025 to the Contract no. 3 /13.01.2022/Addendum no.4/30.12.2024*”;
- **At position 8** corresponding to the legal document “Notification no. 3/31.03.2025 to the Contract for the sale and purchase of thermal energy No. 3/13.01.2022” concluded with ROMPETROL ENERGY SA:
 - the text in the column no. 4 entitled “*Type and No. Contract, date of conclusion*” is replaced by the text “*Notification no. 3/31.03.2025 to the Contract no. 3 /13.01.2022/Addendum no.4/30.12.2024*”;
- **At position 9** corresponding to the legal document “Notification no. 4/30.04.2025 to Contract for the sale and purchase of thermal energy No. 3/13.01.2022” concluded with ROMPETROL ENERGY SA:
 - the text in the column no. 4 entitled “*Type and No. Contract, date of conclusion*” is replaced by the text “*Notification no. 4/30.04.2025 to the Contract no. 3 /13.01.2022/Addendum no.4/30.12.2024*”;
 - the text in column no. 6 entitled “*Transaction value*” is replaced with: “*Contract value estimated for 2025 is 235,895,561 Lei* as per actual 80,159,587 Lei April 2025 included CO2 certificates cost and 155,735,974 Lei estimated for 8 months as per Production Plan quantities and prices*”
- **At position 10**, corresponding to the legal document “Contract RRC 4/27.02.2019 and Addendum no.1 from 19.09.2019” concluded with Rominserv S.R.L.:
 - the text in the column entitled “Type and No. Contract, date of conclusion” is replaced by the text “*30 orders submitted in December 2024 - April 2025 based on Contract RRC 4/27.02.2019 and Addendum no.1 from 19.09.2019*”
- **At position 11**, corresponding to the legal document “Add. Act no. 11 / 23.12.2024 at the contract RRC no. 5 /27.02.2019, respectively RIS no. 92/27.02.2019” concluded with Rominserv S.R.L.:
 - the text in the column no 4 entitled “Type and No. Contract, date of conclusion” is replaced by the text “*Add. Act no. 11 / 23.12.2024 at the contract RR no. 5 /27.02.2019, respectively RIS no. 92/27.02.2019*”



The changes from positions above apply to both the Romanian version and the English version of current report no. 3620.

In the English version of the current report, certain errors have been identified and corrected as follows:

- In the section titled "*Object of transactions*", the phrase "*Raw material acquistion*" was incorrect written. The correct phrase is "*Raw material acquisition*".
- In the section titled "*Nature of the relationship with the Affiliate*", the term "*Afiliat*" was incorrectly used. It should be replaced with the correct English term "*Affiliated*".

These corrections apply solely to the English version of the current report. The Romanian version remains unchanged.

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier during December 2024 – April 2025":

- **At position 1**, corresponding to the legal document "EXPORT SALES CONTRACT FOR 2025 No. RRC 1/31.12.2024" concluded with KazMunayGas Trading AG:
 - the text in the column 4 entitled "*Type and No. Contract, date of conclusion*" is replaced by the text "*EXPORT SALES CONTRACT FOR 2025 No. RRC 1/31.12.2024*"
- **At position 2**, corresponding to the legal document "ADD.1/30.04.2024 to EXPORT SALES CONTRACT FOR 2025 No. RRC 1/31.12.2024" concluded with KazMunayGas Trading AG:
 - the text in the column 4 entitled "*Type and No. Contract, date of conclusion*" is replaced by the text "*ADD.1/30.04.2024 to EXPORT SALES CONTRACT FOR 2025 No. RRC 1/31.12.2024*"
- **At position 3** corresponding to the legal document "Contract RR 4/03.01.2025" concluded with Intreprinderea Mixta Rompetrol Moldova SA:
 - the text in the column 2 entitled "Name of the Affiliate party" is replaced by the text "*Intreprinderea Mixta Rompetrol Moldova SA*"
 - the text in column 6 titled "Transaction value" – 498,357,712 USD – is replaced with "430,862,029 USD"
- **At position 4** corresponding to the legal document "ADD. 1 / Contract RR 4/3.01.2025" concluded with Intreprinderea Mixta Rompetrol Moldova SA:
 - the text in the column 2 entitled "Name of the Affiliate party" is replaced by the text "*Intreprinderea Mixta Rompetrol Moldova SA*"
- **At position 5** corresponding to the legal document "Contract RR 3/03.01.2025" concluded with Rompetrol Bulgaria JSC:
 - the text in the column 2 entitled "Name of the Affiliate party" is replaced by the text "*Rompetrol Bulgaria JSC*"

The changes from positions above apply to both the Romanian version and the English version of current report no. 3620



Current Report No. 3620/23 June 2025 is supplemented with the information in Annex 1 of this Amendment.

In Annex 1 to current report no. 3831 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary during May 2025"

- **At position 1**, corresponding to the legal document "Notification no. 5/31.05.2025 to the Contract for the sale and purchase of thermal energy No. 3/13.01.2022" concluded with ROMPETROL ENERGY SA:
 - the text in the column no. 4 "Type and No. Contract, date of conclusion" is replaced by the text "Notification no. 5/31.05.2025 to the *Contract no. 3 /13.01.2022/Addendum no.4/30.12.2024*";
- **At position 2**, corresponding to the legal document "*Contract RRC 4/27.02.2019 and Addendum no.1 from 19.09.2019*" concluded with Rominserv S.R.L.:
 - the text in the column entitled "Type and No. Contract, date of conclusion" is replaced by the text "*11 orders submitted in May 2025 based on Contract RRC 4/27.02.2019 and Addendum no.1 from 19.09.2019*"

The changes from position above apply to both the Romanian version and the English version of current report no. 3831.

The rest of the information from the above-mentioned Report remain valid.

NOTE:

In the context of recent changes to the applicable legislative framework, specifically Law no. 24/2017 on issuers of financial instruments and market operations, we note that this report has been prepared in accordance with the criteria applicable prior to the legislative amendment.

As of the date of this report, the internal procedure applicable to the reporting of transactions with non-affiliated parties, as required by the new legal provisions, has not yet been finalized. Consequently, the information presented reflects the situation based on the previous methodology, with the necessary adjustments to be implemented in the future.

General Manager
Sorin Graure

Financial Manager
Alexandru Stavarache

Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in December 2024 - April 2025							
1	Rompetrol Downstream S.R.L.	Afiliated	Contract RR 1/03.01.2025	Petroleum products sale	USD 14,837,221,695	na	Payment will be made 30 days after the invoice is issued.
2	Rompetrol Gaz S.R.L.	Afiliated	Contract RR 2/03.01.2025	Petroleum products sale	USD 546,514,065	na	Payment to be made in maximum 5 days after date of delivery.

Abbreviations:

N/A - not applicable

General Manager
Sorin Graure

Financial Manager
Alexandru Stavarache