



**rompetrol**

KazMunayGas  
International  
Group Member

To: **Financial Supervisory Authority - Financial Instruments and Investments Sector  
Bucharest Stock Exchange**

**Current report**

**submitted in compliance with art. 108 paragraph 7 of the Law no. 24/2017 on issuers of financial instruments and market operations, republished, and art.144 item (B) paragraph 4 of FSA Regulation no. 5/2018 on issuers of financial instruments and market operations**

Report date: 3 februarie 2026

**ROMPETROL RAFINARE S.A.**

Registered Seat: Navodari, 215 Navodari Blvd. (Administrative Facility), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J1991000534130

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 lei

Regulated market on which the securities are traded: BUCHAREST Stock Exchange (market symbol RRC)

**Significant event to report:**

**Publication of the Financial Auditor's independent limited assurance report according to art. 108 of Law no. 24/2017, republished, regarding the transactions concluded in the second Semester of 2025.**

Rompétrol Rafinare S.A. informs its shareholders and investors, according to the provisions of art. 108 of Law no. 24/2017, as republished, about the financial auditor's independent report of limited assurance regarding the significant transactions concluded by RRC according to art. 108 of Law no. 24/2017 in the period 1 July 2025 - 31 December 2025.

General Manager  
Sorin GRAURE



# Independent Limited Assurance Report

To the Board of Directors of Rompetrol Rafinare SA

## Introduction

We have been engaged by the Board of Directors of Rompetrol Rafinare SA (the "Company") to perform a limited assurance engagement on the information described below and included in the attached current reports issued by the Company under the requirements of Article 108 of the Law No. 24/2017 for issuers of financial instruments and market operations, with the subsequent amendments and additions ("Law 24/2017") and in accordance with the Regulation No. 5/2018 of the Financial Supervisory Authority ("Regulation No. 5/2018").

## Description of the subject matter information and applicable criteria

The Company has prepared and published during the period from 1 July 2025 to 31 December 2025 the current reports dated 16 September 2025, 6 November 2025 and 30 December 2025, as amended by the rectification current report dated 30 January 2026, published for the purpose of correcting the current reports (the "Current Reports").

These Current Reports contain a list of transactions with related parties and other information to comply with the requirements of Article 108 of the Law 24/2017 and Regulation No. 5/2018 ("Reported Transactions").

The criteria for our assessment of the Reported Transactions are contained in items 5 and 6 of Article 108 of the Law 24/2017, specifically:

- (1) the Reported Transactions are correct and justified from the point of view of the Company and of the shareholders who are not affiliated parties, including the minority shareholders, and the Current Reports include explanations of the assumptions on which they are based, and the methods used;
- (2) the prices related to the Reported Transactions and disclosed in the Current Reports, combined with the rights and obligations assumed by the parties, are correct by reference to the other existing offers on

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EUID ROONRC.J1993017223405, fiscal registration code RO4282940, share capital RON 7,630

This version of our report is a translation from the original, which was prepared in Romanian language. All possible care has been taken to ensure that the translation is an accurate representation of the original. However, in all matters of interpretation of information, views or opinions, the original language version of our report takes precedence over this translation.

the market or if the transactions are not carried out at the market price, the causes that led to this derogation and the pricing policies will be specified.

The requirements stated above (the "Applicable Criteria"), in our view, constitute appropriate criteria to form the limited assurance conclusion.

According to the requirements of Law 24/2017, the Reported Transactions included in the Current Reports are subject to verification by an independent auditor in order to be submitted to The Financial Supervisory Authority ("ASF") and the Bucharest Stock Exchange ("BVB"). This report was prepared to assist the Company in fulfilling these requirements.

## **Other matters**

We have been appointed as auditors of the Company for the financial year ending 31 December 2025 and we did not report on the financial statements for the year ended 31 December 2024. According to the financial statements for the year ended 31 December 2024 audited by another auditor, the Company's net asset value was RON 1,483,866 thousand as of 31 December 2024, and that amount was considered by the Company in the preparation of the information included in the Current Reports.

## **Responsibility of the management of the Company**

The management of the Company is responsible for the preparation of the Reported Transactions disclosed in the Current Reports in accordance with Law 24/2017 and the Regulation No. 5/2018. The management of the Company is also responsible for the correctness and justification of the Reported Transactions and for the application of correct prices to the Reported Transactions by reference to the other existing offers on the market. This includes the responsibility for the selection and application of the appropriate methods for preparation of financial data and non-financial information, as well as for the design, implementation and maintenance of systems and processes of internal control and accounting records, that are necessary to enable preparation of the Current Reports and assessment of the Reported Transactions that is free of material misstatements, whether due to fraud or error, and complies with the Applicable Criteria.

## **Our responsibility**

Our responsibility was to assess the compliance, in all material respects, of the Reported Transactions disclosed in the Current Reports with the Applicable Criteria and to express, based on the evidence obtained, an independent limited assurance conclusion.

We conducted our engagement in accordance with the International Standard on Assurance Engagements 3000 (Revised) – "Assurance Engagements other than Audits and Reviews of Historical Financial Information" ("ISAE 3000"). This standard requires that we comply with ethical requirements, and to plan and perform procedures to obtain limited assurance whether the Reported Transactions

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disclosed in the Current Reports comply, in all material respects, with the Applicable Criteria.

A limited assurance engagement is substantially less in scope than a reasonable assurance engagement in relation to both the risk assessment procedures, including an understanding of internal control, and the procedures performed in response to the assessed risks. The procedures performed in a limited assurance engagement vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

## **Quality management requirements and professional ethics**

We apply International Standard on Quality Management 1, which requires the firm to design, implement and operate a system of quality management including policies or procedures regarding compliance with ethical requirements, professional standards and applicable legal and regulatory requirements.

We comply with the independence and other ethical requirements of the International Code of Ethics for Professional Accountants (including International Independence Standards) issued by the International Ethics Standards Board for Accountants, which is founded on fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

## **Summary of the work performed**

Our planned and performed procedures were aimed at obtaining limited assurance on whether the Reported Transactions disclosed in the Current Reports comply, in all material respects, with the Applicable Criteria. We have performed the following procedures:

- We have obtained from the Company the attached Current Reports.
- We have verified that the Reported Transactions disclosed in the Current Reports were concluded with related parties.
- We have verified that the persons approving the Current Reports are the authorized representatives of the Company for the Reported Transactions disclosed in the Current Reports.
- For a sample of the Reported Transactions disclosed in the Current Reports, we have determined whether their details (such as: the date the documentation was signed and its nature; description of the type of goods/services indicated in the documentation; the total realized or estimated value of the contracts and, where applicable, the established guarantees and stipulated penalties, the terms and method of payment, as well as the related contractual conditions) correspond, in all material respects, to the information included in the signed contracts and/or other similar contractual documentation

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made available to us and whether they were signed by the Company's representatives, in accordance with the list of authorized signatures provided to us.

- We inquired of management representatives whether there are market prices for the Reported Transactions or whether other offers are available in the market on comparable terms. We have also inquired of management whether the Reported Transactions are correct and justified from the point of view of the Company and shareholders, including minority shareholders, and, where applicable, obtained management's explanation of the assumptions on which they based their conclusion, as well as the methods used by them.
- For a sample of the Reported Transactions, to the extent that there is a market price for the goods or services transacted between the Company and the related parties, we discussed with the Company's management how these prices were determined and whether, the agreed prices correspond to those used in contractual relations with other parties (third parties), for similar services or goods. We have also inquired whether the respective transactions are carried out based on the Company's internal procedures regarding price substantiation and, respectively, the related contracts are approved by the Company's Board of Directors, in accordance with its internal procedures.

The Current Reports were not subject to audit as defined in International Standards on Auditing. In the course of performing the limited assurance procedures, we have not conducted an audit or review of the historical financial information used in the process of preparation of the Current Reports and, therefore, we do not accept any responsibility for the issuance or update of any reports or opinions on historical financial information of the Company.

Our procedures were carried out, as described above, exclusively on the Reported Transactions disclosed in the Current Reports, published by the Company's management.

We did not perform any procedure to determine whether the Current Reports include all transactions that the Company had to report in accordance with the requirements of Law 24/2017 in this period.

We believe that the evidence we have obtained is sufficient and appropriate to provide a basis for our limited assurance conclusion.

## **Limited assurance conclusion**

Based on the assurance procedures performed and the evidence obtained, nothing has come to our attention that causes us to believe that the Reported Transactions disclosed in the Current Reports do not

comply, in all material respects, with the Applicable Criteria.

## Restrictions of use and distribution

This report has been prepared by PricewaterhouseCoopers Audit SRL for the Board of Directors of the Company and is intended solely to fulfill the purpose described in the section “Description of the subject matter information and applicable criteria”. It should not be used for any other purpose.

In connection with this report, PricewaterhouseCoopers Audit SRL does not accept any liability resulting from contractual and non-contractual relationships (including for negligence) with entities other than the Company. The above does not relieve us of liability where such release is excluded by law.

On behalf of  
PricewaterhouseCoopers Audit SRL  
Audit firm registered with  
the Public Electronic Register of financial auditors and audit firms under no FA6

**Refer to the original signed  
Romanian version**

Florin Deaconescu  
Financial auditor registered with  
the Public Electronic Register of financial auditors and audit firms under no AF1524

Bucharest, 2 February 2026

*We permit this report to be published on the Company's website. The Board of Directors of the Company is responsible for publishing your report on the Company's website and for the reliability of information on the Company's website. The scope of our work does not include an assessment of these matters. Accordingly, we are not responsible for any changes that may have been made to the information which is the subject of our assessment or for differences, if any, between the information covered by our report and the information provided on the Company's website.*

This version of our report is a translation from the original, which was prepared in Romanian language. All possible care has been taken to ensure that the translation is an accurate representation of the original. However, in all matters of interpretation of information, views or opinions, the original language version of our report takes precedence over this translation.

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)  
BUCHAREST STOCK EXCHANGE (B.S.E.)

No. 5613/ September 16, 2025

From: ROMPETROL RAFINARE S.A.

**CURRENT REPORT** prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: September 16<sup>th</sup>, 2025

**ROMPETROL RAFINARE S.A.**

**Registered Seat:** Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanța County

**Telephone number:** 0241/506100

**Fax number:** 0241/506930; 506901

**Number of registration with the Trade Registry:** J1991000534130

**Sole Registration Code:** 1860712

**Subscribed and paid-up capital:** 2,655,920,572.60 LEI

**Regulated market on which the securities are traded:** Bucharest Stock Exchange (market symbol RRC)

**Significant events to report:** Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompétrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded in June and July 2025 by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in June and July 2025 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in June and July 2025 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in June and July 2025 between Rompetrol Petrochemicals S.R.L. (RPE) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

**General Manager**  
Sorin GRAURE

**Financial Manager**  
Alexandru STAVARACHE

**Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)**

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in June and July 2025</b>							
1	KazMunayGas Trading AG	Affiliated	Contract 11198 dated 18.06.2025	Raw material acquistion	USD 18,646,100	N/A	Payment to be made by TT no later than 5 days after B/L date (considered day 0)
2	KazMunayGas Trading AG	Affiliated	Contract 11237-RAFINARE-2025-07 dated 15.07.2025	Raw material acquistion	USD 17,413,000	N/A	Payment to be made by TT no later than 5 days after B/L date (considered day 0)
3	ROMPETROL ENERGY S.A.	Affiliated	Notification no. 6/30.06.2025 to the Contract no. 3 /13.01.2022/Addendum no. 4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 233,703,070 Lei* as per actual 113,083,917 Lei June 2025 included CO2 certificates cost and 120,619,152 lei estimated for 6 months as perProduction Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
4	ROMPETROL ENERGY S.A.	Affiliated	Notification no. 7/31.07.2025 to the Contract no. 3 /13.01.2022/Addendum no. 4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 239,174,407 Lei* as per actual 136,390,906 Lei July 2025 included CO2 certificates cost and 102,783,501 lei estimated for 5 months as perProduction Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
5	ROMINSERV S.R.L.	Affiliated	18 orders submitted in June - July 2025 based on Contract RRC 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 14,985,964 (without VAT)	Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for: -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS; -12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works	Payment within 30 calendar days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
						mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS. Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.	
6	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - June 2025	-\$2,789,964	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
7	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - June 2025	-\$937,737	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
8	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - July 2025	-\$1,331,846	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
9	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - July 2025	-\$3,661,854	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in June and July 2025</b>							
1	ROMPETROL ENERGY S.A.	Affiliated	Notification 6/2025 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 19,637,785 Lei/year* as per actual for 6 months 65,327 Lei and 19,572,458 Lei estimated for 6 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
2	ROMPETROL ENERGY S.A.	Affiliated	Notification 7/2025 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 10,761,848 Lei/year* as per actual for 7 months 75,921 Lei and 10,685,927 Lei estimated for 5 months as per Production Plan quantities and price	N/A	Payment term 10 calendar days after invoice issuing
<b>Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) – June and July 2025</b>							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in June 2025 was - RON 1,656,676,853.58 and the net interest expense this month was - RON 11,767,778.29</p> <p>The value of the average balance** of the USD cash pooling account in June 2025 was - USD 108,744,459.72 and net interest expense was - USD 626,765.83</p> <p>The value of the average balance** of the EUR cash pooling account in June 2025 was EUR 16,954,307.07 and the net interest income was EUR 62,339.66</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in July 2025 was - RON 2,044,930,296.55 and the net interest expense this month was - RON 14,124,862.22.</p> <p>The value of the average balance** of the USD cash pooling account in July 2025 was - USD 67,331,977.55 and net interest expense was - USD 420,433.18</p> <p>The value of the average balance** of the EUR cash pooling account in July 2025 was EUR 20,134,706.82 and the net interest income was EUR 74,056.24</p>	N/A	For the Loan/Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(\*\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

(\*\*\*) Formerly Rompetrol Group

Company	Nature of relationship	Related party	Nature of relationship	Currency	Balances as of 30.06.2025	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliated	USD	65,299,692	664,485,023
				EURO	159,435	-
Rompetrol Rafinare S.A.	Issuer	ROMPETROL ENERGY S.A.	Affiliated	RON	82,158,066	24,662,175
Rompetrol Rafinare S.A.	Issuer	ROMINSERV S.R.L.	Affiliated	RON	2,641,102	84,961,153
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliated	RON	2,826,165	1,854,167,257
				USD	-	74,483,222
				EURO	17,086,299	-

**Abbreviations:**

N/A - not applicable

**General Manager**  
**Sorin GRAURE**

**Financial Manager**  
**Alexandru STAVARACHE**

**Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in June and July 2025 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>DWS - as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in June 2025 was RON 798,183,421 and the net interest income this month was RON 7,966,212	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
			The value of the average balance* of the USD cash pooling account in June 2025 was - USD 36,500,159 and the net interest income this month was USD 39,984		
			The value of the average balance* of the EUR cash pooling account in June 2025 was - EUR 52,817 and the net interest expense was - EUR 198		
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in July 2025 was RON 931,788,852 and the net interest income this month was RON 9,890,380	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
			The value of the average balance* of the USD cash pooling account in July 2025 was - USD 38,901,791 and the net interest expense this month was - USD 91,592		
			The value of the average balance* of the EUR cash pooling account in July 2025 was - EUR 52,837 and the net interest expense was - EUR 201		

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

**Abbreviations:**

NA - not applicable

Company	Nature of relationship with the Issuer	Related party	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.06.2025	
						Name	Name
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	1,318,170,043	822,023
				Cash pooling	USD	94,040	11,953,133
				Cash pooling	EUR		53,016

**General Manager of Rompetrol Rafinare S.A.**  
Sorin GRAURE

**Financial Manager of Rompetrol Rafinare S.A.**  
Alexandru STAVARACHE

**Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in June and July 2025 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RGS: as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in June 2025 was RON 109,138,887.36 and the net interest income this month was RON 764,295.54	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
			The value of the average balance* of the USD cash pooling account in June 2025 was USD 15,150,142.13 and the net interest income was USD 70,029.10		
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in July 2025 was RON 164,988,132.05 and the net interest income this month was RON 1,115,593.81	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
			The value of the average balance* of the USD cash pooling account in July 2025 was USD 6,344,122.02 and the net interest income was USD 17,110.30		

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company	Nature of relationship with the Issuer	Related party	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.06.2025	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	175,820,636.90	-
				Cash pooling-interest	RON	764,295.54	-
				Cash pooling	USD	4,441,927.25	-
				Cash pooling-interest	USD	70,029.10	-

**Abbreviations:**

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.  
Sorin GRAURE**

**Financial Manager of Rompetrol Rafinare S.A.  
Alexandru STAVARACHE**

**Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in June and July 2025 between Rompetrol Petrochemicals S.R.L. (RPP) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RPP: as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in June 2025 was RON 99,118,272.92 and the net interest income this month was RON 724,038.41	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in July 2025 was RON 99,235,711.96 and the net interest income this month was RON 699,130.49	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.06.2025	
						Receivables	Receivables
Rompetrol Petrochemicals S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	104,210,641	-

**Abbreviations:**

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.**  
Sorin GRAURE

**Financial Manager of Rompetrol Rafinare S.A.**  
Alexandru STAVARACHE

No. 6728/ November 6, 2025

**To: FINANCIAL SUPERVISORY AUTHORITY  
BUCHAREST STOCK EXCHANGE**

**Amendment - Current report according to article 108 of Law no. 24/2017, republished**

Report date: November 6<sup>th</sup>, 2025

**ROMPETROL RAFINARE S.A.**

Headquarter: Navodari, 215 Navodari Av., Administrativ Building, Constanta county

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Serial number at the Trade Register: J1991000534130

Unique Registration Code: 1860712

Subscribed and paid-in capital: 2,655,920,572.60 lei

Regulated market, where the securities are traded: Bucharest Stock Exchange (symbol of RRC market)

**Significant events to report:** Reporting the change of the information regarding the legal documents that had been previously reported in the Current Report registered by the company **no. 5613/16th of September 2025**, as follows:

**In Annex 1 to current report no. 5613/16th of September 2025 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)**

The section named "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier from June 2025 to July 2025"

- **At position 1**, corresponding to the legal document **"Notification 6/2025 for Contract no.RR 1/28.01.2013"** concluded with ROMPETROL ENERGY SA:

- the text in the column no. 6 "2025 estimation contract value is 19,637,785 Lei/year\* as per actual for 6 months 65,327 Lei and 19,572,458 Lei estimated for 6 months as per Production Plan quantities and price" is replaced by the text "2025 estimation contract value is 110,578,210 Lei/year\* as per actual for 6 months 65,327,078 Lei and 45,251,132 Lei estimated for 6 months as per Production Plan quantities and price";

- **At position 2**, corresponding to the legal document "**Notification 7/2025 for Contract no.RR 1/28.01.2013**" concluded with ROMPETROL ENERGY SA:

- the text in the column no. 6 "2025 estimation contract value is 10,761,848 Lei/year\* as per actual for 7 months 75,921 Lei and 10,685,927 Lei estimated for 5 months as per Production Plan quantities and price" is replaced by the text "2025 estimation contract value is 112,285,496 Lei/year\* as per actual for 7 months 75,920,895 Lei and 36,364,601 Lei estimated for 5 months as per Production Plan quantities and price";

The changes from position 1 and 2 above apply to both the Romanian version and the English version of **current Report no. 5613/16th of September 2025**.

The rest of the information from the above-mentioned Report remains valid.

General Manager  
Sorin Graure

Financial Manager  
Alexandru Stăvărache

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)  
BUCHAREST STOCK EXCHANGE (B.S.E.)

No. 8031/30.12.2025

From: ROMPETROL RAFINARE S.A.

**CURRENT REPORT** prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: December 30<sup>th</sup>, 2025

**ROMPETROL RAFINARE S.A.**

**Registered Seat:** Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanța County

**Telephone number:** 0241/506100

**Fax number:** 0241/506930; 506901

**Number of registration with the Trade Registry:** J1991000534130

**Sole Registration Code:** 1860712

**Subscribed and paid-up capital:** 2,655,920,572.60 LEI

**Regulated market on which the securities are traded:** Bucharest Stock Exchange (market symbol RRC)

**Significant events to report:** Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompétrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded in August - November 2025 by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in August - November 2025 between Rompetrol Downstreem S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in August - November 2025 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in August - November 2025 between Rompetrol Petrochemicals S.R.L. (RPE) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

**General Manager**  
Sorin GRAURE

**Financial Manager**  
Alexandru STAVARACHE

**Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)**

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in August - November 2025</b>							
1	KazMunayGas Trading AG	Affiliated	Contract RR 3 dated 01.08.2025 - Contract 11227 dated 04.08.2025	Raw material acquistion	USD 17,889,200	N/A	Payment to be made by TT no later than 5 days after B/L date (considered day 0)
2	KazMunayGas Trading AG	Affiliated	ADD. 1/ CONTRACT 10980-RAFINARE_01-2025-01 DATED 09.01.2025	Raw material acquistion	USD 19,222,500	N/A	Payment to be made by TT no later than 5 days after B/L date (considered day 0)
3	ROMPETROL ENERGY S.A.	Affiliated	Notification no. 8/31.08.2025 to the Contract no. 3 /13.01.2022/Addendum no. 4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 239,270,825 Lei* as per actual 154,385,025 Lei YTD August 2025 included CO2 certificates cost and 84,885,800 lei estimated for 4 months as perProduction Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
4	ROMPETROL ENERGY S.A.	Affiliated	Notification no. 9/30.09.2025 to the Contract no. 3 /13.01.2022/Addendum no. 4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 238,165,760 Lei* as per actual 170,522,427 Lei YTD Septembrie 2025 included CO2 certificates cost and 67,643,333 lei estimated for 3 months as perProduction Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
5	ROMPETROL ENERGY S.A.	Affiliated	Notification no. 10/31.10.2025 to the Contract no. 3 /13.01.2022/Addendum no. 4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 249,504,783 Lei* as per actual 200,277,657 Lei YTD October 2025 included CO2 certificates cost and 49,227,126 lei estimated for 2 months as perProduction Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing
6	ROMPETROL ENERGY S.A.	Affiliated	Notification no. 11/30.11.2025 to the Contract no. 3 /13.01.2022/Addendum no. 4/30.12.2024	Thermal energy price change	Contract value estimated for 2025 is 248,023,140 Lei* as per actual 222,797,567 Lei YTD November 2025 included CO2 certificates cost and 25,225,573 lei estimated for 1 month as perProduction Plan quantities and prices	N/A	Payment term 30 days from the invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
7	ROMINSERV S.R.L.	Affiliated	15 orders submitted in August - September 2025 based on Contract RRC 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	7,721,617 USD (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <ul style="list-style-type: none"> <li>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</li> <li>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEIPT AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEIPTION MINUTES AT THE END OF THE WORKS.</li> </ul> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p>	Payment within 30 calendar days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
8	ROMINSERV S.R.L.	Affiliated	38 orders submitted in October - November 2025 based on Contract RRC 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	41,802,909 USD (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <ul style="list-style-type: none"> <li>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</li> <li>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEIPT AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEIPTION MINUTES AT THE END OF THE WORKS.</li> </ul> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p>	Payment within 30 calendar days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
9	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - August 2025	USD 1,731,623	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
10	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - August 2025	-USD 2,312,447	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
11	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - September 2025	-USD 491,689	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
12	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - September 2025	-USD 4,563,948	N/A	5 working days from receiving the invoice, the payment should be done through electronic transfer
13	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - October 2025	-USD 431,876	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
14	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - October 2025	USD 4,491,140	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
15	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - November 2025	-USD 26,136	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
16	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - November 2025	USD 7,598,382	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in August - November 2025</b>							
1	ROMPETROL ENERGY S.A.	Affiliated	Notification 8/2025 to the Contract no. RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 113,725,590 Lei/year* as per actual for 8 months 85,869,950 Lei and 27,855,640 Lei estimated for 4 months as per last Production Plan quantities and price with COGEN startup on 1st of November 2025	N/A	Payment term 10 calendar days after invoice issuing
2	ROMPETROL ENERGY S.A.	Affiliated	Notification 9/2025 to the Contract no. RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 113,387,909 Lei/year* as per actual for 9 months 93,680,719 Lei and 19,707,190 Lei estimated for 3 months as per last Production Plan quantities and price with COGEN startup on 1st of November 2025	N/A	Payment term 10 calendar days after invoice issuing
3	ROMPETROL ENERGY S.A.	Affiliated	Notification 10/2025 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 131,832,430 Lei/year* as per actual for 10 months 106,991,091 Lei and 24,841,339 Lei estimated for 2 months as per last Production Plan quantities and price with COGEN startup on 1st of November 2025	N/A	payment term 10 calendar days after invoice issuing
4	ROMPETROL ENERGY S.A.	Affiliated	Notification 11/2025 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2025 estimation contract value is 131,537,796 Lei/year* as per actual for 11 months 119,045,928 Lei and 12,491,868 Lei estimated for 1 month as per last Production Plan quantities and price with COGEN startup on 1st of November 2025	N/A	payment term 10 calendar days after invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) – August - November 2025</b>							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	The value of the average balance** of the RON cash pooling account in August 2025 was - RON 1,959,562,704.66 and the net interest expense this month was - RON 13,236,524.70	N/A	For the Loan/Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
					The value of the average balance** of the USD cash pooling account in August 2025 was - USD 76,235,182.98 and net interest expense was - USD 467,885.07		
					The value of the average balance** of the EUR cash pooling account in August 2025 was EUR 20,429,007.22 and the net interest income was EUR 71,636.44		
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	The value of the average balance** of the RON cash pooling account in September 2025 was - RON 1,932,122,840.53 and the net interest expense this month was - RON 12,483,564.24.	N/A	For the Loan/Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
					The value of the average balance** of the USD cash pooling account in September 2025 was - USD 79,950,996.03 and net interest expense was - USD 468,695.94		
					The value of the average balance** of the EUR cash pooling account in September 2025 was EUR 23,022,130.68 and the net interest income was EUR 66,278.65		

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
3	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in October 2025 was  - RON 1,945,857,752.74 and the net interest expense this month was  - RON 13,033,888.65.</p> <p>The value of the average balance** of the USD cash pooling account in October 2025 was  - USD 96,282,216.40 and net interest expense was - USD 525,607.25 .</p> <p>The value of the average balance** of the EUR cash pooling account in October 2025 was EUR 23,604,197.95 and the net interest income was EUR 86,311.40.</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in November 2025 was  - RON 1,925,240,887.52 and the net interest expense this month was  - RON 12,417,126.19.</p> <p>The value of the average balance** of the USD cash pooling account in November 2025 was  - USD 95,519,867.05 and net interest expense was - USD 502,661.23</p> <p>The value of the average balance** of the EUR cash pooling account in November 2025 was EUR 29,134,497.04 and the net interest income was EUR 92,653.91.</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(\*\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

(\*\*\*) Formerly Rompetrol Group

Company	Nature of relationship	Related party	Nature of relationship	Currency	Balances as of 30.06.2025	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliated	USD	65,299,692	664,485,023
				EURO	159,435	-
Rompetrol Rafinare S.A.	Issuer	ROMPETROL ENERGY S.A.	Affiliated	RON	82,158,066	24,662,175
Rompetrol Rafinare S.A.	Issuer	ROMINSERV S.R.L.	Affiliated	RON	2,641,102	84,961,153
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliated	RON	2,826,165	1,854,167,257
				USD	-	74,483,222
				EURO	17,086,299	-

**Abbreviations:**

N/A - not applicable

**General Manager**  
**Sorin GRAURE**
**Financial Manager**  
**Alexandru STAVARACHE**

**Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in August – November 2025 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>DWS - as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in August 2025 was RON 927,389,365 and the net interest income this month was RON 9,428,948</p> <p>The value of the average balance* of the USD cash pooling account in August 2025 was - USD 39,714,554 and the net interest expense this month was - USD 89,194</p> <p>The value of the average balance* of the EUR cash pooling account in August 2025 was - EUR 52,837 and the net interest expense was - EUR 201</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in September 2025 was RON 950,137,559 and the net interest income this month was RON 8,787,259</p> <p>The value of the average balance* of the USD cash pooling account in September 2025 was - USD 41,021,094 and the net interest expense this month was - USD 95,158</p> <p>The value of the average balance* of the EUR cash pooling account in September 2025 was - EUR 52,877 and the net interest expense was - EUR 194</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in October 2025 was RON 963,784,821 and the net interest income this month was RON 9,299,959</p> <p>The value of the average balance* of the USD cash pooling account in October 2025 was - USD 39,274,961 and the net interest expense this month was - USD 82,511</p> <p>The value of the average balance* of the EUR cash pooling account in October 2025 was - EUR 52,897 and the net interest expense was - EUR 201</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>DWS - as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in November 2025 was RON 1,027,763,347 and the net interest income this month was RON 9,195,546</p> <p>The value of the average balance* of the USD cash pooling account in November 2025 was - USD 40,593,580 and the net interest expense this month was - USD 81,795</p> <p>The value of the average balance* of the EUR cash pooling account in November 2025 was - EUR 52,897 and the net interest expense was - EUR 176</p>	N/A	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

**Abbreviations:**

NA - not applicable

Company	Nature of relationship with the Issuer	Related party	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.06.2025	
						Liabilities	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	1,318,170,043	822,023
				Cash pooling	USD	94,040	11,953,133
				Cash pooling	EUR		53,016

**General Manager of Rompetrol Rafinare S.A.**  
Sorin GRAURE

**Financial Manager of Rompetrol Rafinare S.A.**  
Alexandru STAVARACHE

**Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in August – November 2025 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RGS: as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in August 2025 was RON 166,561,142.29 and the net interest income this month was RON 1,092,257.32	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
			The value of the average balance* of the USD cash pooling account in August 2025 was USD 9,497,431.34 and the net interest income was USD 33,375.33		
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in September 2025 was RON 89,794,056.89 and the net interest income this month was RON 543,888.12	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
			The value of the average balance* of the USD cash pooling account in September 2025 was USD 13,831,801.58 and the net interest income was USD 57,605.40		
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in October 2025 was - RON 4,454,081.15 and the net interest expense this month was - RON 29,032.31	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
			The value of the average balance* of the USD cash pooling account in October 2025 was USD 17,475,883.33 and the net interest income was USD 64,061.50		
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in November 2025 was - RON 3,035,925.35 and the net interest expense this month was - RON 11,506.89	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
			The value of the average balance* of the USD cash pooling account in November 2025 was USD 19,855,218.83 and the net interest income was USD 83,148.81		

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company	Nature of relationship with the Issuer	Related party	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.06.2025	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	175,820,636.90	-
				Cash pooling-interest	RON	764,295.54	-
				Cash pooling	USD	4,441,927.25	-
				Cash pooling-interest	USD	70,029.10	-

**Abbreviations:**

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.**  
**Sorin GRAURE**

**Financial Manager of Rompetrol Rafinare S.A.**  
**Alexandru STAVARACHE**

**Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in August – November 2025 between Rompetrol Petrochemicals S.R.L. (RPP) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RPP: as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company</b>					
1	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in August 2025 was RON 100,535,972.68 and the net interest income this month was RON 687,110.74	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in September 2025 was RON 100,960,621.15 and the net interest income this month was RON 665,788.29	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
3	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in October 2025 was RON 101,359,029.13 and the net interest income this month was RON 690,452.80	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in November 2025 was RON 100,852,969.65 and the net interest income this month was RON 656,684.86	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.06.2025	
						Receivables	Receivables
Rompetrol Petrochemicals S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	104,210,641	-

**Abbreviations:**

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.**  
Sorin GRAURE

**Financial Manager of Rompetrol Rafinare S.A.**  
Alexandru STAVARACHE



No. 624/30 January, 2026

**To:** **Financial Supervisory Authority**  
**Bucharest Stock Exchange**

**Amendment – Current report according to article 108 of Law no. 24/2017, republished, for the second semester of 2025**

Report date: 30 January, 2026

**ROMPETROL RAFINARE S.A.**

Headquarter: Navodari, 215, Navodari Blvd., Administrative Building, Constanta County

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Trade Register registration number: J1991000534130

Unique Registration Number: 1860712

Subscribed and paid-up capital: 2.655.920.572,60 lei

The regulated market on which securities are traded: BUCHAREST Stock Exchange (market glyph RRC)

Reporting the change in information regarding legal acts previously reported in the second semester of 2025, in the Current Reports registered with the company under no. **5613/16.09.2025, 6728/06.11.2025 and 8031/30.12.2025**, as follows:

In the contents of **Annex 1 to the Current Report no. 5613/16.09.2025 - transactions with affiliated parties according to art.108 paragraph (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)**:

*The section entitled "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in June 2025 - July 2025"*

- **For point 1**, corresponding to the legal act “Contract RR1/18.06.2025 with reference 11198” concluded with KazMunayGas Trading AG:
  - the text “contract 11198 dated 18.06.2025” in column 4 called “Type and no. Contract, date of conclusion” is replaced with the correct text “*Contract RR1/18.06.2025 with reference 11198*”;

- **For point 2**, corresponding to the legal act “Contract RR1/15.07.2025 with reference 11237” concluded with KazMunayGas Trading AG:
  - the text “Contract 11237-RAFINARE-2025-07 dated 15.07.2025” in column 4 called “Type and no. Contract, date of conclusion” is replaced with the correct text “Contract RR1/15.07.2025 with reference 11237”;

*The changes in the above positions apply to both the Romanian and English versions of current report no. 5613.*

*The section entitled "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in June 2025 – July 2025"*

- **For point 1**, corresponding to the legal act “Notice no. 6/30.06.2025 to Contract no. RR1/28.01.2013” concluded with ROMPETROL ENERGY S.A.:
  - the text “Notice 6/2025 to Contract no. RR 1 /28.01.2013” in column 4 called “Type and no. Contract, date of conclusion” is replaced with the correct text “Notice no. 6/30.06.2025 to Contract no. RR1/28.01.2013”;
- **For point 2**, corresponding to the legal act “Notice no. 7/31.07.2025 to Contract no. RR 1/28.01.2013” concluded with ROMPETROL ENERGY S.A.:
  - the text “Notice 7/2025 to Contract no. RR 1 /28.01.2013” in column 4 called “Type and no. Contract, date of conclusion” is replaced with the correct text “Notice no. 7/31.07.2025 to Contract no. RR 1/28.01.2013”;

*The changes in the above positions apply to both the Romanian and English versions of current report no. 5613.*

**In the contents of Annex 1 to the Current Report no. 8031/30.12.2025 - transactions with affiliated parties according to art. 108 paragraph (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):**

*The section entitled "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in August - November 2025"*

- **For point 1**, corresponding to the legal act “*Contract RR3/01.08.2025, with reference "11227" dated August 04, 2025*” concluded with KazMunayGas Trading AG:
  - the text “Contract RR 3 dated 01.08.2025 - Contract 11227 dated 04.08.2025” in column 4 called “Type and no. Contract, date of conclusion” is replaced with the correct text “*Contract RR3/01.08.2025, with reference "11227" dated 04 August 2025*”;
- **For point 2**, corresponding to the legal act “Addendum no. 1 to Contract 10980-REFINING\_01-2025-01 DATED 09 January 2025; RR 8/15.01.2025” concluded with KazMunayGas Trading AG:
  - the text “ADD. 1 TO CONTRACT: 10980-RAFINARE\_01-2025-01 DATED 09.01.2025” in column 4 called “Type and no. Contract, date of conclusion” is replaced with the correct text “*Addendum no. 1 to Contract 10980-RAFINARE\_01-2025-01 DATED 09 January 2025; RR 8/15.01.2025*”;

*The changes in the above positions apply to both the Romanian and English versions of current report no. 8031.*

*The section entitled "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in August 2025 – November 2025"*

- **For point 1**, corresponding to the legal act “Notice no. 8/31.08.2025 to Contract no. RR1/28.01.2013” concluded with ROMPETROL ENERGY S.A.:
  - the text “Notice 8/2025 to Contract no. RR 1 /28.01.2013” in column 4 called “Type and no. Contract, date of conclusion” is replaced with the correct text “*Notice no. 8/31.08.2025 to Contract no. RR1/28.01.2013*”;
- **For point 2**, corresponding to the legal act “Notice no. 9/30.09.2025 to Contract no. RR 1/28.01.2013” concluded with ROMPETROL ENERGY S.A.:
  - the text “Notice 9/2025 to Contract no. RR 1 /28.01.2013” in column 4 called “Type and no. Contract, date of conclusion” is replaced with the correct text “*Notice no. 9/30.09.2025 to Contract no. RR 1/28.01.2013*”;
- **For point 3**, corresponding to the legal act “Notice no. 10/31.10.2025 to Contract no. RR1/28.01.2013” concluded with ROMPETROL ENERGY S.A.:



- the text “Notice 10/2025 to Contract no. RR 1 /28.01.2013” in column 4 called “Type and no. Contract, date of conclusion” is replaced with the correct text “*Notice no. 10/31.10.2025 to Contract no. RR1/28.01.2013*”;
- **For point 4**, corresponding to the legal act “Notice no. 11/30.11.2025 to Contract no. RR 1/28.01.2013” concluded with ROMPETROL ENERGY S.A.:
  - the text “Notice 11/2025 to Contract no. RR 1 /28.01.2013” in column 4 called “Type and no. Contract, date of conclusion” is replaced with the correct text “*Notice no. 11/30.11.2025 to Contract no. RR 1/28.01.2013*”.

*The changes in the above positions apply to both the Romanian and English versions of current report no. 8031.*

*The rest of the information in the Reports mentioned above remains valid.*

**IMPORTANT:** In the context of recent amendments to the applicable legislative framework, namely Law no. 24/2017 on Issuers of financial instruments and market operations, we would like to point out that this report was prepared in accordance with the criteria applicable prior to the legislative amendment.

At the date of publication of this report, the applicable internal procedure for reporting transactions with non-affiliated parties, in accordance with the new legal provisions, had not yet been finalized. Consequently, the information presented reflects the situation according to the previous methodology, with the necessary adjustments to be implemented in the future.

**General Manager**  
**Sorin Graure**

**Financial Manager**  
**Alexandru Stavarache**