



No. 3513/May 21, 2026

To: **BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

From: **ROMPETROL RAFINARE S.A.**

CURRENT REPORT

prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of report: **21 May 2026**

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Facility), Constanta County

Telephone number: 0241/506100; 506553

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J1991000534130

Sole Registration Code: 1860712

Subscribed and paid-up capital: Lei 2,655,920,572.60

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Important event to report: Correction of a material error in the content of the Current Report no. 3045/29.04.2026, through which Resolution no. 2/2026 and no. 3/2026 adopted by the Ordinary General Meeting of Shareholders of Rompetrol Rafinare S.A. from April 29, 2026 were reported.

We hereby request that you take note of the correction of a material error, contained in Resolution No. 2/2026 of the Ordinary General Meeting of Shareholders (“OGMS”) from April 29, 2026, respectively in Article 6, which includes an erroneous value of the investments included in the budget for year 2026.

Thus, in Article 6, the value of the investments included in the budget for 2026 is corrected, **the correct value being 114,189,670 USD**, which replaces the erroneous value of 114,189,670 thousand USD.



Thus, Article 6 of Decision No. 2/2026 of the OGMS from April 29, 2026, will have the following texting:

“Article 6

In the presence of the shareholders representing 99.3336% of the share capital and 99.3336% of the total voting rights, with 26,382,209,052 votes „*for*” representing 99.3336% of the share capital and 100% of the votes cast and no votes „*against*”, **there are hereby approved *the Income and Expenses Budget of the Company for 2026, the Production Program for 2026 and Investment Budget for 2026.***

The main indicators for the Income and Expenses Budget of the Company for 2026:

- Gross turnover: : **4,841,656** thousand USD;
- Net turnover: **3,053,333** thousand USD;
- Operating profit, without amortization & impairment expenses (EBITDA): **99,780** thousand USD;
- Operating profit (EBIT): **21,165** thousand USD;
- Net Loss: **50,349** thousand USD.

The main indicators for the Company’s Production Plan for 2026:

- Quantity processed by PETROMIDIA Refinery = 5,386,640 tons/year of raw materials, of which:
 - Crude oil: 5,094,500 tons/year;
 - Other raw materials: 292,140 tons/year
- Quantity processed by VEGA Refinery = 447,963 tons raw materials/ year

- Production obtained by PETROCHEMISTRY Plant:
Polymers = 118,680 tons/year, of which:
 - a) Polypropylene (PP) = 46,080 tons/year;
 - b) Polyethylene of high pressure (LDPE) = 72,600 tons/year;

The value of **the investments included in the budget for 2026 is 114.189.670 USD.”**

The remaining provisions of resolution No. 2/2026 of the Ordinary General Meeting of Shareholders from April 29, 2026, remain unchanged.

ROMPETROL RAFINARE S.A.

General Manager

Sorin Graure