

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)  
BUCHAREST STOCK EXCHANGE (B.S.E.)

No. 4358/29.06.2029

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: June 29<sup>th</sup>, 2026

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J1991000534130

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompetro Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded in December 2025 – May 2026 by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2025 – May 2026 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2025 – May 2026 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2025 – May 2026 between Rompetrol Petrochemicals S.R.L. (RPE) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

General Manager  
Sorin GRAURE

Financial Manager  
Alexandru-Cornel ANTON

**Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)**

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in December 2025 – May 2026</b>							
1	KazMunayGas Trading AG	Affiliated	Contract 11448-RAFINARE_01-2026-01 dated 23 december 2025 with reference RR 2/23.12.2025	Raw material acquisition	USD 39,129,750	NA	Payment to be made by TT no later than 5 days after B/L date (considered day 0)
2	KazMunayGas Trading AG	Affiliated	Contract 11450-RAFINARE-2026-01 dated 04.12.2025	Raw material acquisition	USD 109,817,400	NA	Payment to be made by TT no later than 43 days after B/L or RWB date (date considered as day 0)
3	KazMunayGas Trading AG	Affiliated	Contract RR 4/19.12.2025 with reference 02630*	Raw material acquisition	USD 13,696,760,000	NA	Payment to be made by TT no later than 30 calendar days from delivery.
4	KazMunayGas Trading AG	Affiliated	Sales contract No.11522-RAFINARE-2026-03 dated 02.02.2026 with reference RR 5/24.02.2026	Raw material acquisition	USD 79,032,000	NA	Payment to be made by TT no later than 10 days after NOR at the port of discharge; (WHO counts as day 0).
5	ROMINSERV S.R.L.	Affiliated	59 orders submitted in December 2025 - March 2026 based oo Contract RRC 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 52,555,597 (without VAT)	Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for: -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;	Payment within 30 calendar days from the date of issuing the invoice

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						<p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p>	
6	ROMINSERV S.R.L.	Affiliated	10 orders submitted in April - May 2026 based on Contract RRC 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	USD 2,782,125 (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the</p>	Payment within 30 calendar days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
						Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.	
7	ROMINSERV S.R.L.	Affiliated	Add. Act no. 12 / 29.12.2025 at the contract RRC no. 5 /27.02.2019, respectively RIS no. 92/27.02.2019	Execution of maintenance works for Rompetrol Rafinare S.A distributed as follows: Refinery Plant (Petromidia)- PEM, Petrochemical Plant-RPP and working point Refinery Vega Ploiesti-VGA.	USD 40,664,229 [For RR_PEM: USD 30,772,959 For RR_RPP: USD 5,394,396 For RR_VGA: USD 4,496,874]	Guarantee from the works performed -12 month	The invoices will be paid within 30 working days of the receive date of the invoice by the Beneficiary
8	ROMPETROL ENERGY S.A.	Affiliated	Notification no.12/31.12.2025 to the Contract no.RR3/13.01.2022; Addendum no.4/30.12.2024	Thermal energy price change	Realized value of the Contract for 2025 is 257,381,263 Lei, included CO2 certificates cost	N/A	Payment term 30 days from the invoice issuing
9	ROMPETROL ENERGY S.A.	Affiliated	Contract no.RR5/23.08.2022	Thermal energy acquisition contract	Contract value estimated for 2026 is 280,731,253 Lei/year*, as per validated Budget	N/A	Payment term 30 days from the invoice issuing

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10	ROMPETROL ENERGY S.A.	Affiliated	Notification no.1/31.01.2026 to Contract no.RR5/23.08.2022	Thermal energy price change	Contract value estimated for 2026 is 291,639,185 Lei* as per actual 44,388,749 Lei for the first month of 2026 and 247,250,436 lei estimated for 11 months as per Production Plan quantities and prices, including the cost of CO2 emission allowances updated monthly and reflected in the thermal energy price	N/A	Payment term 30 days from the invoice issuing
11	ROMPETROL ENERGY S.A.	Affiliated	Notification no.2/28.02.2026 to Contract no.RR5/23.08.2022	Thermal energy price change	Contract value estimated for 2026 is 291,062,081 Lei* as per actual 73,822,421 Lei for the first 2 months of 2026 and 217,239,660 lei estimated for 10 months as per Production Plan quantities and prices, including the cost of CO2 emission allowances updated monthly and reflected in the thermal energy price	N/A	Payment term 30 days from the invoice issuing
12	ROMPETROL ENERGY S.A.	Affiliated	Notification no.3/31.03.2026 to Contract no.RR5/23.08.2022	Thermal energy price change	Contract value estimated for 2026 is 303,729,199 Lei* as per actual 97,729,590 Lei for the first 3 months of 2026 and 205,999,609 lei estimated for 9 months as per Production Plan quantities and prices, including the cost of CO2 emission allowances updated monthly and reflected in the thermal energy price	N/A	Payment term 30 days from the invoice issuing
13	ROMPETROL ENERGY S.A.	Affiliated	Notification no.4/30.04.2026 to Contract no.RR5/23.08.2023	Thermal energy price change	Contract value estimated for 2026 is 320,872,635 Lei* as per actual 138,074,015 Lei for the first 4 months of 2026 and 182,798,620 lei estimated for 8 months as per Production Plan quantities and prices, including the cost of CO2 emission allowances updated monthly and reflected in the thermal energy price	N/A	Payment term 30 days from the invoice issuing
14	ROMPETROL ENERGY S.A.	Affiliated	Notification no.5/31.05.2026 to Contract no.RR5/23.08.2024	Thermal energy price change	Contract value estimated for 2026 is 336,293,529 Lei* as per actual 176,797,392 Lei for the first 5 months of 2026 and 159,496,137 lei estimated for 7 months as per Production Plan	N/A	Payment term 30 days from the invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
					quantities and prices, including the cost of CO2 emission allowances updated monthly and reflected in the thermal energy price		
15	ROMPETROL ENERGY S.A.	Affiliated	Contract No. 6/23.08.2022	Electrical energy acquisition contract	Contract value estimated for 2026 is 266,782,557 Lei/year*, as per validated Budget	N/A	Payment term 30 days from the invoice issuing
16	ROMPETROL ENERGY S.A.	Affiliated	Contract No. 6/23.08.2022	Adjustment of the power tariff in accordance with the contractual formula for January 2026	The estimated contract value for 2026 is RON 258,579,449*, based on actual value of RON 19,662,790 for the first month of 2026, and an estimated amount of RON 238,916,660 for the remaining 11 months, with quantities and prices in accordance with the Production Plan	N/A	Payment term 30 days from the invoice issuing
17	ROMPETROL ENERGY S.A.	Affiliated	Contract No. 6/23.08.2022	Adjustment of the power tariff in accordance with the contractual formula for February 2026	The estimated contract value for 2026 is to RON 253,235,865*, based on actual value of RON 39,458,791 for the first two months of 2026, and an estimated RON 213,777,074 for the remaining 10 months, with quantities and prices in accordance with the Production Plan	N/A	Payment term 30 days from the invoice issuing
18	ROMPETROL ENERGY S.A.	Affiliated	Contract No. 6/23.08.2022	Adjustment of the power tariff in accordance with the contractual formula for March 2026	The estimated contract value for 2026 is RON 248,314,553*, based on actual value, including RON 45,164,266 for the first three months of 2026, and an estimated RON 203,150,287 for the remaining nine months, with quantities and prices in accordance with the Production Plan	N/A	Payment term 30 days from the invoice issuing
19	ROMPETROL ENERGY S.A.	Affiliated	Contract No. 6/23.08.2023	Adjustment of the power tariff in accordance with the contractual formula for April 2026	The estimated contract value for 2026 is RON 251,219,081* based on actual + price adjustment for the first 3 month and storno CFD and cogeneration costs for 04.2025 - 03.2026, including RON 68,555,544 for the first four months of 2026, and an estimated RON 182,663,537 for the remaining eight months, with quantities and prices in accordance with the Production Plan	N/A	Payment term 30 days from the invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
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20	ROMPETROL ENERGY S.A.	Affiliated	Contract No. 6/23.08.2024	Adjustment of the power tariff in accordance with the contractual formula for May 2027	The estimated contract value for 2026 is RON 255,607,493*, based on actual value and price adjustment+storno CFD and cogeneration costs from april, including RON 96,550,920 for the first five months of 2026, and an estimated RON 159,056,573 for the remaining seven months, with quantities and prices in accordance with the Production Plan	N/A	Payment term 30 days from the invoice issuing
21	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - December 2025	USD 1,228,900	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
22	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - December 2025	- USD 3,121,213	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
23	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - January 2026	- USD 11,209,851	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
24	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - January 2026	USD 1,079,864	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
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25	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - February 2026	- USD 9,190,330	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
26	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - February 2026	USD 655,455	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
27	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - March 2026	-USD 36,480,833	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
28	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - March 2026	-USD 3,891,902	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
29	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - April 2026	-USD 15,861,062	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
30	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - April 2026	-USD 2,939,977	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
31	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Crude, Alternative Feedstock and Oil Products (RR3/29.12.2021)	Hedging - May 2026	USD 12,957,365	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
32	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR (RR4/29.12.2021)	Hedging - May 2026	-USD 4,168,134	NA	5 working days from receiving the invoice, the payment should be done through electronic transfer
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in December 2025 – May 2026</b>							
1	KazMunayGas Trading AG	Affiliated	Export sales contract for 2026 No. RRC 1/31.12.2025	Petroleum products sale	USD 1,002,726,500	NA	Payment to be made by TT at due date set in the Addendum concluded for each delivery
2	Rompetrol Moldova	Affiliated	Contract RR Nr. 40/05.01.2026	Petroleum products sale	USD 544,341,028	NA	Payment to be made: advance for deliveries by truck/rail; 30 days after B/L date for deliveries by sea.

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
3	Rompetrol Bulgaria	Affiliated	Contract RR No. 39/05.01.2026	Petroleum products sale	USD 43,522,550	NA	Payment to be made 15 days after date of delivery.
4	ROMPETROL ENERGY S.A.	Affiliated	Notification no.12/31.12.2025 to Contract no.RR1/28.01.2013	Refinery gas price change	Realized value of the Contract for 2025 is 128,502,991 Lei/year	NA	payment term 10 calendar days after invoice issuing
<b>Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) – December 2025 – May 2026</b>							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in December 2025 was - RON 2,012,184,745.66 and the net interest expense this month was - RON 13,438,103.15</p> <p>The value of the average balance** of the USD cash pooling account in December 2025 was - USD 100,850,116.29 and net interest expense was - USD 527,204.22</p> <p>The value of the average balance** of the EUR cash pooling account in December 2025 was EUR 27,683,759.32 and the net interest income was EUR 92,200.31</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in January 2026 was - RON 1,796,751,193.36 and the net interest expense this month was - RON 12,039,498.73</p> <p>The value of the average balance** of the USD cash pooling account in January 2026 was - USD 113,504,349.14 and net interest expense was - USD 572,903.95</p> <p>The value of the average balance** of the EUR cash pooling account in January 2026 was EUR 27,035,763.83 and the net interest income was EUR 87,003.85</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
3	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in February 2026 was - RON 1,831,542,937.26 and the net interest expense this month was - RON 10,877,627.18</p> <p>The value of the average balance** of the USD cash pooling account in February 2026 was - USD 203,807,958.34 and net interest expense was - USD 908,100.69</p> <p>The value of the average balance** of the EUR cash pooling account in February 2026 was EUR 23,233,205.90 and the net interest income was EUR 71,424.79</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
4	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in March 2026 was - RON 2,023,235,654.16 and the net interest expense this month was - RON 13,440,646.72</p> <p>The value of the average balance** of the USD cash pooling account in March 2026 was - USD 184,345,732.39 and net interest expense was - USD 906,746.49</p> <p>The value of the average balance** of the EUR cash pooling account in March 2026 was EUR 23,267,273.22 and the net interest income was EUR 75,784.16</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
5	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in April 2026 was - RON 2,142,710,443.36 and the net interest expense this month was - RON 13,836,419.24</p> <p>The value of the average balance** of the USD cash pooling account in April 2026 was - USD 80,859,816.81 and net interest expense was - USD 417,737.34</p> <p>The value of the average balance** of the EUR cash pooling account in April 2026 was EUR 30,690,951.37 and the net interest income was EUR 97,055.91</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
6	KMG ROMPETROL SRL - as Coordinating Company	Affiliated	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group*** (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in May 2026 was - RON 2,327,747,071.57 and the net interest expense this month was - RON 15,577,418.34</p> <p>The value of the average balance** of the USD cash pooling account in May 2026 was - USD 72,115,070.87 and net interest expense was - USD 380,146.19</p> <p>The value of the average balance** of the EUR cash pooling account in May 2026 was EUR 25,178,632.12 and the net interest income was EUR 81,020.12</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(\*\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

(\*\*\*) Formerly Rompetrol Group

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 31.12.2025	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Issuer	KazMunayGas Trading AG	Affiliated	USD	34,117,516	618,681,916
				EURO	159,435	-
Rompetrol Rafinare S.A.	Issuer	ROMPETROL ENERGY S.A.	Affiliated	RON	104,858,715	79,611,196
Rompetrol Rafinare S.A.	Issuer	ROMINSERV S.R.L.	Affiliated	RON	1,469,055	84,528,059
Rompetrol Rafinare S.A.	Issuer	KMG ROMPETROL S.R.L.	Affiliated	RON	12,331	1,834,398,966
				USD	-	100,900,614
				EURO	30,543,707	-

**Abbreviations:**

N/A - not applicable

**General Manager**  
Sorin GRAURE

**Financial Manager**  
Alexandru-Cornel ANTON

**Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2025 – May 2026 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>DWS - as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in December 2025 was RON 1,085,096,668 and the net interest income this month was RON 10,080,921</p> <p>The value of the average balance* of the USD cash pooling account in December 2025 was - USD 43,050,876 and the net interest expense this month was - USD 103,682</p> <p>The value of the average balance* of the EUR cash pooling account in December 2025 was - EUR 52,937 and the net interest expense was - EUR 181</p>	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in January 2026 was RON 910,342,779 and the net interest income this month was RON 8,603,674</p> <p>The value of the average balance* of the USD cash pooling account in January 2026 was - USD 45,777,064 and the net interest expense was - USD 110,507</p> <p>The value of the average balance* of the EUR cash pooling account in January 2026 was - EUR 52,937 and the net interest expense was - EUR 182</p>	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in February 2026 was RON 906,935,933 and the net interest income this month was RON 7,563,536</p> <p>The value of the average balance* of the USD cash pooling account in February 2026 was - USD 45,963,209 and the net interest expense was - USD 97,248</p> <p>The value of the average balance* of the EUR cash pooling account in February 2026 was - EUR 185,316 and the net interest expense was - EUR 395</p>	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>DWS - as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company</b>					
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in March 2026 was RON 1,157,090,366 and the net interest income this month was RON 10,040,602</p> <p>The value of the average balance* of the USD cash pooling account in March 2026 was - USD 68,200,356 and the net interest income this month was USD 224,493</p> <p>The value of the average balance* of the EUR cash pooling account in March 2026 was - EUR 185,357 and the net interest expense was - EUR 627</p>	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
5	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in April 2026 was RON 1,167,032,123 and the net interest income this month was RON 10,536,378</p> <p>The value of the average balance* of the USD cash pooling account in April 2026 was - USD 69,160,185 and the net interest income this month was USD 280,461</p> <p>The value of the average balance* of the EUR cash pooling account in April 2026 was - EUR 185,377 and the net interest expense was - EUR 607</p>	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
6	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in May 2026 was RON 1,150,971,111 and the net interest income this month was RON 12,759,529</p> <p>The value of the average balance* of the USD cash pooling account in May 2026 was - USD 67,578,578 and the net interest income this month was USD 302,904</p> <p>The value of the average balance* of the EUR cash pooling account in May 2026 was - EUR 185,377 and the net interest expense was - EUR 627</p>	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

**Abbreviations:**

NA - not applicable

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2025	
						Liabilities	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	1.475.706.271	-
				Cash pooling	USD	198.731	15.791.485
				Cash pooling	EUR	-	53.119

**General Manager of Rompetrol Rafinare S.A.**  
**Sorin GRAURE**

**Financial Manager of Rompetrol Rafinare S.A.**  
**Alexandru-Cornel ANTON**

**Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2025 – May 2026 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RGS: as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company</b>					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in December 2025 was - RON 1,825,921.00 and the net interest expense this month was - RON 26,880.65</p> <p>The value of the average balance* of the USD cash pooling account in December 2025 was USD 22,381,403.25 and the net interest income was USD 102,909.91</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in January 2026 was - RON 23,222,158.28 and the net interest expense this month was - RON 127,062.95</p> <p>The value of the average balance* of the USD cash pooling account in January 2026 was USD 24,888,475.17 and the net interest income was USD 117,347.49</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
3	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in February 2026 was - RON 22,952,947.55 and the net interest expense this month was - RON 134,018.94</p> <p>The value of the average balance* of the USD cash pooling account in February 2026 was USD 25,456,531.22 and the net interest income was USD 111,122.87</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in March 2026 was - RON 26,622,263.28 and the net interest expense this month was - RON 170,351.48</p> <p>The value of the average balance* of the USD cash pooling account in March 2026 was USD 26,166,325.76 and the net interest income was USD 126,485.53</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
5	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in April 2026 was - RON 47,965,337.29 and the net interest expense this month was - RON 306,742.59</p> <p>The value of the average balance* of the USD cash pooling account in April 2026 was USD 26,789,222.35 and the net interest income was USD 120,802.00</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
6	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the KMG International Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in May 2026 was - RON 65,729,000,75 and the net interest expense this month was - RON 424,998.64</p> <p>The value of the average balance* of the USD cash pooling account in May 2026 was USD 30,850,291.31 and the net interest income was USD 143,287.77</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2025	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON		2,553,276.88
				Cash pooling-interest	RON		26,880.65
				Cash pooling	USD	23,983,726.20	
				Cash pooling-interest	USD	102,909.91	

**Abbreviations:**

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.  
Sorin GRAURE**

**Financial Manager of Rompetrol Rafinare S.A.  
Alexandru-Cornel ANTON**

**Annex 4 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in December 2025 – May 2026 between Rompetrol Petrochemicals S.R.L. (RPP) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC**

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
<b>RPP: as Participant Company (Member of the cash pooling System)</b>					
<b>KMGR - as Coordinating Company</b>					
1	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in December 2025 was RON 105,896,333.28 and the net interest income this month was RON 683,728.82	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in January 2026 was RON 131,511,077.89 and the net interest income this month was RON 885,867.29	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
3	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in February 2026 was RON 158,915,608.38 and the net interest income this month was RON 978,944.15	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in March 2026 was RON 160,069,637.64 and the net interest income this month was RON 1,094,512.34	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
5	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in April 2026 was RON 159,210,857.36 and the net interest income this month was RON 1,054,485.21	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
6	RPP loan agreement registered under no. 2 from 29.04.2021	Running of Available Funds Optimization System of the companies within the KMG Internationall Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in May 2026 was RON 160,478,767.17 and the net interest income this month was RON 1,060,586.83	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.12.2025	
						Receivables	Receivables
Rompetrol Petrochemicals S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	106,844,251	-

**Abbreviations:**

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.  
Sorin GRAURE**

**Financial Manager of Rompetrol Rafinare S.A.  
Alexandru-Cornel ANTON**